



## A Report to Our Members

Citizen-Centric Report for 2010-2011

The Association of Government Accountants (AGA) brings together financial staff, directors and auditors to support the careers and professional development of government finance professionals and to be the thought leader for the government accountability profession.

Governments face unprecedented challenges in the modern era with serious question as to the fiscal sustainability of national, state and local governments. Citizens are demanding more effective governments at all levels. Transparency initiatives and information technology systems have provided overwhelming amounts of data that is not inherently understood. Budget pressures have limited the resources to properly analyze and demystify the multitude of data.

Discover strategies to address these challenges. Join the chapter membership in discussions of new ideas and educational opportunities to better perform your job functions and engage citizens in making the decisions necessary to sustain all levels of government through accountability.

We hope you find this report informative. A summary of Chapter Programs & Activities is on page two and a report of the Chapter's revenues and expenses is on page three.



### Chapter Membership

Membership Year Ending:	June 2009	June 2010	June 2011
Current Members	64	66	58

# SERVICES TO MEMBERS

## Chapter Programs and Activities

**Monthly Luncheon Meetings:** Our chapter held nine monthly luncheon meetings which provided networking and learning opportunities to members and guests. We had a wide variety of speakers who shared their knowledge on many topics including: Local Government reform, The Capital Improvement Board, Transparency in State Government, The Public Employees Retirement Fund, Ethics, The State of Indiana Finances and Initiatives, Health Care Reform, Current Gaming Revenue Trends, and the 2012 – 2013 State of Indiana Budget Bill .



**Annual Awards Banquet:** On an annual basis we recognize the outstanding service of our peers in State and Local Government. On May 5, 2011 we honored Mr. Barney Levensgood, Executive Director of the Indiana Convention Center, for his Outstanding Service in Local Government. Also, Mr. Tim Berry, Auditor of State and Mr. Adam Horst, State Budget Director, were honored for their Outstanding Service in State Government. Scott Fadness, Town Manager of Fishers Indiana presented our continuing education program entitled “The New Normal – Changes in Local Government”.

**Annual Professional Development Conference:** On November 4, 2010 we held our annual professional development conference entitled “From *Accounting to Accountability - Closing the Gap in Public Expectations* “. The presentations provided 8 hours CPE and included topics of interest at the federal, state and local levels. Some of the speakers and topics were:

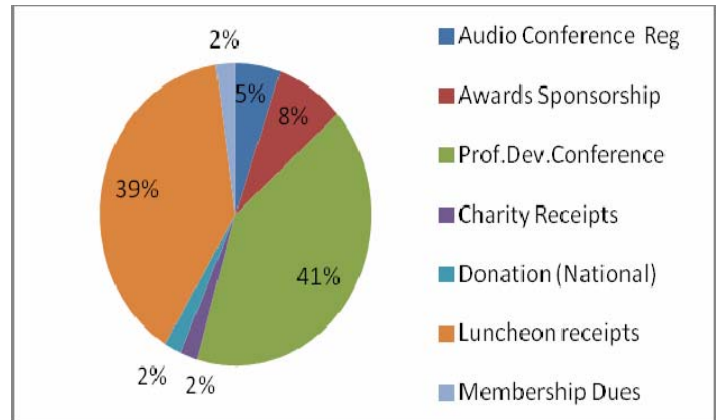
- **Joseph Herr, MBA, CFPIM**, “Enterprise Risk Management (ERM).”
- **Dr. Larita Killian, CPA, CGFM** is an Assistant Professor of Accounting at Indiana University-Purdue University Columbus. Topic: Special Districts Financing in Indiana... “Are Citizen’s Confused? Hoosier Perceptions of General and Special Local Government.”
- **Jacqueline Nytes**, Indianapolis City Council Member, Executive Director of the Mapleton Fall Creek Development. “City Budget Process from Legislative Perspective and Update on Indianapolis Local City Finance Topics”
- **Carol Rogers**, Director of the information systems and services of the Indiana Business Research Center and the Business Industry Data Center program, as well as serving as the Governor’s Liaison to the Census Bureau. Topic: “Census Update 2010; and Using Statistics in Public Reporting”.
- **Emily Wale**, Senior Manager Clifton Gunderson. “Grant Management and Sub Recipient Monitoring.”

**Audio Conferences:** Our chapter offered four of the National AGA audio conferences to provide additional educational opportunities to our membership and local financial community. Improving Program Performance, Achieving Transparency, Program Integrity and the Apprehension of Being Ethical.

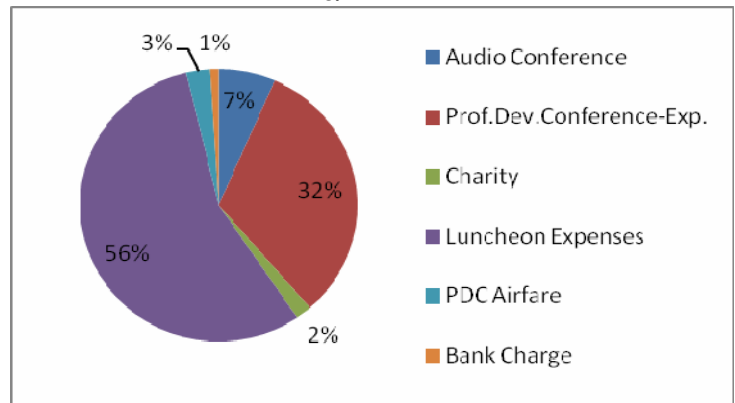


## CHAPTER FINANCES

### REVENUES 7/10-6/11



### EXPENSES 7/10-6/11



AGA Indiana Central Chapter Profit and Loss (3 year Comparison)			
	7/08-6/09	7/9-6/10	7/10-6/11
<b>REVENUES</b>			
Audio Conference Reg	\$ 2,327	\$ 1,590	\$ 660
Awards Sponsorship			\$ 1,000
Charity Receipts	\$ 80		\$ 250
Donation From National	\$ 145	\$ 141	\$ 248
Luncheon receipts	\$ 5,490	\$ 4,125	\$ 4,795
Membership Dues	\$ 277	\$ 268	\$ 284
Membership From National	\$ 142	\$ 93	\$ 293
Prof. Dev. Conference	\$ 6,665	\$ 6,857	\$ 5,053
<b>TOTAL INCOME</b>	<b>\$ 15,126</b>	<b>\$ 13,073</b>	<b>\$ 12,583</b>
<b>EXPENSES</b>			
Bank Charge	\$ (48)	\$ (40)	\$ (132)
Audio Conference	\$ (2,042)	\$ (1,992)	\$ (896)
Awards - Supplies		\$ (59)	
Charity	\$ (2,005)	\$ (700)	\$ (250)
Luncheon Expenses	\$ (6,099)	\$ (5,115)	\$ (7,519)
Misc	\$ (254)	\$ (180)	
PDC Airfare	\$ (552)		\$ (377)
Post office box rent	\$ (42)	\$ (44)	\$ (44)
Prof. Dev. Conference-Exp.	\$ (4,566)	\$ (4,205)	\$ (4,301)
Web Site	\$ (109)	\$ (155)	
<b>TOTAL EXPENSES</b>	<b>\$(15,775)</b>	<b>\$(12,489)</b>	<b>\$(13,518)</b>
<b>NET INCOME (LOSS)</b>	<b>\$ (593)</b>	<b>\$ 584</b>	<b>\$ (935)</b>

### PROPOSED BUDGET for 7/11 - 6/12

REVENUES	Budget
Audio Conference Registrations	\$640.00
Awards Program Sponsorship	\$800.00
PDC Sponsorship	\$2,500.00
Donation From National	\$250.00
Luncheon receipts	\$4,400.00
Membership From National	\$220.00
Prof. Dev. Conference	\$3,600.00
<b>Total Income</b>	<b>\$12,410.00</b>
<b>EXPENSES</b>	
Postage	(\$44.00)
PDC Airfare	(\$1,000.00)
Administrative: Bank Charge	(\$144.00)
Audio Conference	(\$896.00)
Luncheon Expenses	(\$6,897.00)
PDC Expenses	(\$4,000.00)
<b>Total Expenses</b>	<b>(\$12,981.00)</b>
<b>NET INCOME (LOSS)</b>	<b>(\$571.00)</b>

**All financial statements and related cash transactions were reviewed in accordance with standards established by the American Institute of Certified Public Accountants.**

