

## AGA PDC 2006: SPEAKER BIOGRAPHIES K - Z

### **William Kilmartin, MPA, CGFM, Director, State and Local Government Finance Administration, Accenture**

Bill Kilmartin has been with Accenture since May 2001. His role is to provide strategic guidance and to develop products and services focused on the needs of state and local governments. A particular emphasis is the improvement of financial and administrative processes using best practices, technology, optimization of supply chains via strategic sourcing and development of ERP solutions. Prior to joining Accenture, Bill performed a similar role for American Management Systems.

Bill enjoyed a 21-year career in public service with the Commonwealth of Massachusetts, serving as the State Comptroller from 1989 to 1999. In this capacity, he directed the Commonwealth's efforts to exploit information technology to transform the statewide administrative and financial processes, with increased revenues and decreased costs amounting to hundreds of millions of dollars. Numerous projects implemented under Bill's direction have received national recognition and awards. He has served as the president of the National Association of State Comptrollers, as well as holding leadership positions in several national professional associations such as the EBT Council and the National Electronic Commerce Coordinating Council.

Bill's accomplishments in matters pertaining to public finance and information technology have been acknowledged with numerous awards, including the Achievement of the Year award from the Association of Government Accountants, the National Public Service Award from the American Association of Public Administration and National Academy for Public Administration, the President's Award for Contributions and Leadership from the National Association of State Auditors, Comptrollers, and Treasurers, and the George Mitchell Award for Leadership in Electronic Payments from the National Automated Clearinghouse Association.

Bill received his Bachelor's Degree from Cornell University, and his Master's Degree in Public Administration from Suffolk University. He continues to be active in various professional, civic and volunteer activities.

### **Bonnie Kind, CGFM, CPA, CDFM, CAP, Chief Financial Officer, National Security Agency**

Bonnie Kind graduated magna cum laude from the University of Maryland with a Bachelor of Science degree in accounting in 1978. In addition, she received a Master of Business Administration degree from Loyola College in 1984. She is a Certified Public Accountant, a Certified Government Financial Manager, a Certified Defense Financial Manager, and a Certified Acquisition Professional. Ms. Kind began her federal career in 1977 as a budget analyst and has held a variety of increasingly responsible positions at the Social Security Administration before transferring to the National Security Agency (NSA).

From 1998 to October 2002, Ms. Kind was the Deputy Associate Commissioner for the Social Security Administration's (SSA's) Office of Financial Policy and Operations (OFPO). In this position, she managed a workforce of 320 employees and was responsible for SSA's financial management program. Specifically, she was responsible for SSA's financial integrity, information systems security, cash and debt management programs; financial policies and procedures; accounting and reporting operations; financial systems and payment and collection operations.

Under her leadership, SSA was recognized for excellence in Federal financial management. In May of 2002, Government Executive Magazine graded Federal agencies on a variety of management control areas. SSA received an "A" rating in the area of financial management. In addition, the Association of Government Accountants recognized SSA for its FY 1998, 1999, 2000, 2001, and 2002 Performance and Accountability Reports with its Certificate of Excellence in Accountability Reporting citing SSA as having "the highest standards in presenting their programs and financial affairs". Additionally, in April of 2002, Congressman Horn assigned SSA a "B" rating in financial management, the highest rating of any large agency.

Since October 2002, Ms. Kind had been the Comptroller and Deputy Chief Financial Manager for the National Security Agency. In April 2006, she was elevated to the position of Associate Director of Finance, dual hatted as the Chief Financial Manager and Comptroller. She provides executive leadership and management over a large-scale financial organization. She oversees NSA's financial management, accounting, and budgeting activities. Additionally, she acts as chief financial management policy officer. This includes developing policy options that will establish the framework for Agency financial policy and accounting principles, practices, and procedures worldwide. Ms Kind develops and implements internal financial management controls to ensure the fiscal integrity and administration of programs. She also manages automated financial systems, including a major financial information management reform through the development and implementation of a new NSA-wide Enterprise Resource Planning system.

Since her arrival at NSA, Ms. Kind has substantially improved budgeting, financial management and accounting positions at the Agency. Under her leadership, the Agency issued its first Performance and Accountability Report, revitalized its Internal Control Program and significantly improved its budget formulation and execution processes. At the current time, NSA is preparing for its first Financial Statement Audit.

Ms. Kind is also very active in the Federal Financial Management Community. She personally spearheaded the development of an Intelligence Community Chief Financial Officer Council that fosters collaboration between Intelligence Community Agencies on important financial matters. In addition, Ms. Kind is a member of the Defense Intelligence Agency (DIA) Audit Committee and provides expert financial advice to help DIA improve its financial organization. For many years, Ms. Kind has helped to produce the AGA's Professional Development conferences.

#### **Zbynek Krobot, Managing Consultant, EVM Specialist, IBM**

Zbynek Krobot is a Senior Consultant with IBM Global Business Services with ten years of consulting experience in helping public and international organizations. Mr. Krobot is a process and performance improvement consultant focusing on internal operational performance improvement and management, business process optimization and project and portfolio management. Currently, Mr. Krobot serves as a Deputy Project Manager on a multi-million dollar project supporting the Human Resources Line of Business Program Management Office at the Office of Personnel Management in Washington D.C. Prior to joining IBM, Mr. Krobot was a Senior Management Analyst with KPMG Consulting.

#### **Joseph L. Kull, CGFM, CPA, Director, PricewaterhouseCoopers LLP**

Joseph Kull is a Director in PricewaterhouseCoopers' Washington Federal Practice, specializing in thought leadership and solutions on budget and financial management matters.

Mr. Kull has almost 37 years of financial management experience, including 32 years with the Federal government. He retired from Federal service as the Deputy Comptroller for Federal Financial Management at the OMB, where he was a key architect of the 'Improving Financial Management' component of the President's Management Agenda and the Executive Scorecard. Also, he served as OMB's representative to the Federal Accounting Standards Advisory Board (FASAB) and the Joint Financial Management Improvement Program.

Previously, Mr. Kull had served more than 15 years as the National Science Foundation's (NSF) Chief Financial Officer (CFO) and Budget Director, and led NSF to becoming the first federal agency to obtain 'green' on the Executive Scorecard for financial management. He also spent 12 years at the Civil Aeronautics Board as Comptroller and Budget Director. He began his career as an auditor in the New York office of Arthur Andersen & Co.

Mr. Kull received a B.S. from Mount Saint Mary's College and his MBA from George Mason University in Virginia. He is a CPA, a CFGM, member of the AGA and the AICPA, and taught accounting at the Northern Virginia Community College for 17 years.

Mr. Kull has received several awards, including the Presidential Rank of Meritorious Executive Service Award and the JFMIP Donald L. Scantlebury award for distinguished leadership.

**Stuart Kurlancheek, CGFM, CPA, Deputy Chief, Office of Audit, Administrative Office of the United States Courts**

Stuart Kurlancheek is the Deputy Chief, Office of Audit, in the Office of the Associate Director for Management and Operations, at the Administrative Office of the United States Courts. As the Deputy Audit Officer for the federal judiciary, Stuart is responsible for managing the financial audit activity for the Judicial Branch of the federal government and its 30,000 employees. Stuart is responsible for conducting financial audits of all United States District Courts, Bankruptcy Courts, Circuit Courts of Appeal, Probation Offices, Pretrial Services Offices and all Federal Public Defenders.

Stuart is a graduate of the Pennsylvania State University. He is a Certified Public Accountant and a Certified Government Financial Manager. Stuart has 30 years of financial management experience with both the Executive Branch and the Judicial Branch, including over 20 years with the Administrative Office. Stuart is a recipient of the Administrative Office of the United States Courts Meritorious Service Award.

**Gary Lambert, Vice President, Spend Management Solutions Practice, CGI**

Gary Lambert is a senior member of CGI's Public Sector Group where he serves as Vice President for Spend Management Solutions. At CGI, Mr. Lambert manages Spend Management initiatives with a focus on the public sector. He is also the solutions architect for the Commonwealth of Virginia's nationally recognized, award winning eVA eprocurement system. Mr. Lambert also spearheaded the development and implementation of this multi-jurisdictional electronic procurement system and the AMS Advantage Procurement solution, which is recognized as one of the leading end-to-end procurement solutions in state government today. Additionally, Mr. Lambert provides thought leadership and subject matter expertise in the area of public sector spend management, procurement, and enterprise resource planning. He is currently serving as the Executive in Charge of the State of California's strategic sourcing initiative, and is an executive advisor to the strategic sourcing projects in Iowa and Georgia.

Before joining CGI, Mr. Lambert spent almost 20 years working for the Commonwealth of Massachusetts where he served as the Deputy State Purchasing Agent for the Massachusetts Operational Services Division. In this capacity, Mr. Lambert worked as the Chief Operating Officer for a division charged with overseeing commodity, service, and health and human service procurements on behalf of the Commonwealth with annual expenditures of approximately \$2 billion US. He also developed and maintained the Commonwealth Procurement Access and Solicitation System (Comm-PASS), an Internet-based solicitation distribution system and was the champion behind the multi-state eMall pilot program. Other duties during his tenure with Massachusetts included developing policy and regulations for human and social service delivery systems as well as managing the operations of 20 commonwealth administration and finance agencies. Mr. Lambert is a frequent speaker on the subject of spend management, and has been featured in magazines such as Government Technology Magazine and Washington Technology Magazine.

Gary has been lauded for his efforts. He has earned three Commonwealth Pride in Performance Awards; the Governor's Manual Carballo Award for Procurement Reform, the Citation for Outstanding Performance and a Certificate of Recognition. He is also the recipient of the National Association of State Procurement Officials (NASPO) Giulio Mazzone Distinguished Service Award.

He has held leadership roles in several professional organizations, including the National Association of State Procurement Officials, where he is a Past President, and is one of the founding members the National Electronic Commerce Coordinating Council.

Mr. Lambert earned his bachelor's degree with honors in Government from Suffolk University.

**Bertis B. Little, Ph.D., Associate Vice President for Research and Professor of Computer Science and Math, Tarleton State University**

Background

The University of Texas – Austin

- Ph.D., Human Genetics and Biology/ Applied Mathematics (1979 – 1983)
- Postdoctoral Study: Probability Theory and Mathematics (1984-1985)
- Lecturer, Human Genetics/Biology (1983-1985)

University of Texas Southwestern Medical School – Dallas

- Research Assistant Professor, Clinical Genetics / Bioinformatics, 1985 -1987
- Assistant Professor, Clinical Genetics, 1988-1990
- Associate Professor, Clinical Genetics, 1991-1999

Tarleton State University – Texas A&M University System

- Assistant VP for Research, 1998-1999
- Associate VP for Research, 1999- Present
- Professor, Mathematics and Computer Science, 2000 – present

Publications

- Three medical textbooks on obstetric pharmacology (1992, 1998, 2006)
- One medical textbook on psychiatric treatment in pregnancy (2001)
- Two dozen book chapters in medicine, human genetics, computer science, mathematics, and economics (1984 – 2006)
- More than 100 peer reviewed medical and scientific articles in professional journals (1981-2006)

Recent Activities

- Top 100 Reviewer, Obstetrics and Gynecology, 2003
- Best Paper in Applied and Agricultural Economics, 2004
- International Scientific Advisory Board, Data Mining Programs, Wessex Institute of Technology, UK, 2005
- present
  - Editorial Board
    - o Annals of Human Biology (London) 2003-present
    - o American Journal of Human Biology (Cambridge) 1989 – 2002
  - Expert peer reviewer
    - o 32 professional journals
    - o National Science Foundation
    - o Department of Homeland Security

**Walter A. Luiza, Deputy Director, Financial Operations Department, Pension Benefit Guaranty Corporation**

Walter A. Luiza, Deputy Director, Financial Operations Department, Pension Benefit Guaranty Corporation

Mr. Luiza is the Deputy Director of the Financial Operations Department within the Pension Benefit Guaranty Corporation (PBGC). The PBGC is a federal corporation created under the 1974 Employee Retirement Income Security Act (ERISA) to guarantee payment of basic pension benefits earned by more than 44 million American workers and retirees in over 30,000 private sector defined benefit pension plans. Mr. Luiza has over 27 years experience with financial management, accounting and information systems development in both the private sector and the Federal Government. Prior to joining PBGC in 1992, Mr. Luiza held various financial management, audit and consulting positions with companies including Marriott Corporation, Maryland National Corporation and, separately with both accounting firms prior to their merger as PricewaterhouseCoopers.

Mr. Luiza graduated with honors from Towson University with a major in Business Administration.

### **Jennifer E. Main, MPP, Chief Financial Officer, Small Business Administration**

Ms. Main is the Chief Financial Officer (CFO) at the U.S. Small Business Administration (SBA). She was named CFO in October 2005, after serving as the Deputy Chief Financial Officer for three years. Prior to joining SBA, she was a Senior Manager with KPMG Consulting's banking practice where she worked with private and public sector financial institutions. She is a successful entrepreneur, having started a small business in 1998 that provided financial analysis to lenders nationwide. The company was sold to a venture capital firm in 2000. Ms. Main served as a Budget Analyst at the U.S. Office of Management and Budget from 1991 to 1996 and developed a specialty in Federal credit programs. Ms. Main has a B.A. from Cornell University and a Master's in Public Policy from the Kennedy School of Government at Harvard University and was a Presidential Management Intern. She is a member of the Risk Management Association and resides in Chevy Chase, Maryland with her husband and two children.

### **Rosario Marin, Secretary, California State and Consumer Services Agency**

Rosario Marin was appointed by Governor Arnold Schwarzenegger on January 31, 2006 to serve as Secretary of the State and Consumer Services Agency. Prior to this appointment, Ms. Marin served as full-time member of the California Integrated Waste Management Board, appointed by Governor Schwarzenegger on April 22, 2004 to represent the public. On September 21, 2004, Ms. Marin was unanimously elected Board Chair. In 2004, Cal EPA Secretary Alan Lloyd appointed Ms. Marin to head the California – Baja California Border Environmental Program. In addition, Ms. Marin served as a member of the U.S. EPA Border 2012 program.

Ms. Marin was appointed Treasurer of the United States by President George W. Bush in 2001 and served until 2003. As U.S. Treasurer, Ms. Marin's duties included oversight of the U.S. Mint and the Bureau of Engraving and Printing. In addition, she spearheaded the Treasury's financial literacy outreach efforts and served as a member of the Partnership for Prosperity efforts between the U.S. and Mexico, as well as the White House Commission on Educational Excellence for Hispanic Americans.

Prior to her appointment with the U.S. Treasury, Ms. Marin served as mayor and councilwoman of Huntington Park. She was first elected to the city council in 1994, was overwhelmingly re-elected in 1999 and served until 2001. While serving the citizens of Huntington Park, Ms. Marin continued to work for AT&T as Public Relations Manager for the Hispanic Market in the Southern California Region.

Ms. Marin served under Governor Pete Wilson as deputy director of the Governor's Office of Community Relations from 1997 to 1998. She was assistant deputy director of the Department of Social Services in 1997, chair of the Council on Developmental Disabilities from 1994 to 1997, and chief of legislative affairs at the Department of Developmental Services from 1992 to 1993.

Ms. Marin has served as a member on a number of public boards and commissions including as president of the Mayors and Councils Department of the League of California Cities and vice chair of the Latino caucus, chair of the Southeast Community Development Corporation, and member of the California Film Commission. She was a member of the Special Olympics International Board of Directors, and was formerly on the Board of Governors for Community, Mission and Lincoln Hospitals and the National Association of Latino Elected Officials.

Ms. Marin received her Bachelor of Arts Degree in Business Administration from California State University, Los Angeles and completed the Program for Senior Executives in State and Local Government at Harvard University's John F. Kennedy School of Government. On June 15, 2002, she was awarded an honorary Doctor of Laws degree from her alma mater California State University, Los Angeles. Ms. Marin is a resident of Huntington Park. She has been married to Alvaro Marin for twenty four years and they have three children, Eric 20, Carmen 16, and Alex W. 14.

### **Georgia K. Marsh, Deputy Program Manager, E-Authentication Initiative, U.S. General Services Administration**

Georgia K. Marsh is a dynamic public sector visionary and thought leader with 24 years of demonstrated success in transforming the government paradigm into a citizen centric, results driven, market based model. She is a passionate advocate for enabling and empowering citizens and businesses to take charge of and manage their relationships with government. Among the roles Ms. Marsh has played in the public sector:

- Affirmative Action Officer, Chicago Department of Human Services
- Administrator, Unclaimed Property Division - Illinois Department of Financial Institutions
- Supervisor, Currency Exchange Division - Illinois Department of Financial Institutions
- Director, Department of Accounting Revenue - Illinois Secretary of State
- Associate Director, Illinois Department of Revenue

In 2003, Ms. Marsh accepted a position with the U.S. General Services Administration as an Agency Expert, Identity Policy and Management, Office of Government-Wide Policy. Shortly thereafter she was named Deputy Program Manager for the Federal E-Authentication E-Gov Initiative, which is charged with developing the framework for secure on-line transactions between the Federal government, citizens, businesses and other government jurisdictions. Ms. Marsh has led the design and development of the E-Authentication Federation, in which federal agency members enable their on-line customers (businesses, citizens) to access agency services using existing trusted identity credentials (pins, passwords, PKI) issued by other Federation members both within and outside the government. In addition to her role as Deputy Program Manager, Ms. Marsh also serves as the acting Manager of the E-Authentication Federation.

Ms. Marsh was well prepared for this assignment, having managed the development, deployment and then successful cross- certification of the State of Illinois' PKI with the Federal Bridge Certificate Authority.

Ms Marsh is a national speaker on Identity Management and has participated as a scenario leader at a Civic Scenario Workshop on Identity, Kennedy School of Government, Harvard University. She is a winner of Federal Computer Week's 2003 Federal 100 Award, and was named one of the Top 25 National Doers, Dreamers and Deliverers of Information Technology in Government 2002, by the Center for Digital Government and Government Technology Magazine.

### **Romano Mascetti, III, Associate Deputy Assistant Secretary for Financial Policy, Department of Veterans Affairs**

Romano Mascetti III has been the ADAS for Financial Policy since December 2002. His responsibility includes accounting & payroll policy, management and financial reports including the production of VA's consolidated financial statements, cash and debt management policy, as well as financial & system quality assurance.

From February 2000 to December 2002, he was the ADAS for Financial Operations with responsibility for the VA's Financial Services Center in Austin, Texas, and the Debt Management Center in St. Paul, Minnesota, as well as the Enterprise Fund Office, Electronic Business Solutions Service, and the VA Central Office Fiscal & Payroll Division. He was also VA's Franchise Fund Operations Officer, providing direct support and guidance to VA's Franchise Fund Board of Directors and Enterprise Centers.

He was also the Acting ADAS for Financial Policy from March 1998 to July 1999. In February 1995, he was selected as the Deputy Director of Financial Policy. Mr. Mascetti has been responsible for managing and supervising over 400 professional accountants, financial managers, computer specialists, auditors, program and management analysts, etc. within VA's Office of Finance over the past 11 years.

Prior to 1995, Mr. Mascetti was the Executive Assistant to VA's Assistant Secretary for Acquisition & Facilities. As the Executive Assistant, he was the principal advisor on all programs and policy issues concerning the VA's acquisition, construction management, materiel management, capital facilities, real property, security, law enforcement, canteen services, asset and enterprise development, national security, emergency preparedness and environmental affairs programs. In addition, from March 1994 until November 1994 he was concurrently the Executive Director of the Transition Planning Team (TPT) for the converting VA's supply depot distribution network into a commercial distribution system for the provision of pharmaceuticals, medical/surgical supplies and subsistence items.

Prior to assuming the Executive Assistant position in March 1990, Mr. Mascetti was a Special Assistant to the Assistant Secretary for Acquisition and Facilities, and acted as his principal advisor on issues specifically concerned with VA's capital facilities, construction management, environmental affairs and real property programs. From June 1978 to March 1987, Mr. Mascetti progressed through positions of increasing responsibility and authority as a Project Manager within VA's Office of Construction/Facilities Management. He managed the design and construction of numerous complex and diverse multi-million dollar major construction projects in the western U.S, predominantly in California.

Mr. Mascetti has been with the Department of Veterans Affairs for 32 years and is a member of the AGA. He was born in Washington, DC, and is a graduate of Cornell University in Ithaca, New York, where he earned his Bachelor of Science and Master's degrees in mechanical engineering. Mr. Mascetti is married to the former Marlene Berdak of Hyattsville, Maryland. They have two children, Heather Lynne (18) and Romano IV (15), and reside in Odenton, Maryland.

#### **Elizabeth Mautner, Director, Administration and Finance, U.S. Office of Personnel Management**

Elizabeth Mautner is the Director of Administration and Finance with the Office of the Human Resources Line of Business at the Office of Personnel Management in Washington D.C. In this capacity, Ms. Mautner provides overall resource planning, management and oversight for the Human Resources Line of Business, conducts budget formulation and execution, and manages the relationship with the Office of Management and Budget. Among other responsibilities, Ms. Mautner conducts project performance management and tracking including development and implementation of earned value management for a portfolio of E-Gov initiatives at OPM.

#### **Edward J. Mazur, MBA, CPA, Board Member, Governmental Accounting Standards Board**

Mr. Edward J. Mazur was reappointed on November 1, 2001, to a second five-year term on the Governmental Accounting Standards Board (GASB) effective July 1, 2002. His original appointment was on April 16, 1997.

Mr. Mazur was appointed in March 2003 by the Comptroller General of the United States to serve as a member of the Audit Advisory Committee of the General Accounting Office. In August 2004, he was appointed by the Administrator of the U.S. Small Business Administration to serve as Chairman of SBA's Audit and Financial Management Advisory Committee.

Mr. Mazur was confirmed by the United States Senate on November 22, 1991, to be the first Controller named under the Chief Financial Officers Act of 1990. He headed the Office of the Federal Financial Management, in the Office of Management and Budget, between December 1991 and June 1993.

Mr. Mazur served as State Comptroller for the Commonwealth of Virginia, under four Governors, between 1980 and 1991. While State Comptroller, he served on the Board of Trustees of the Virginia Retirement System and on a number of debt issuing boards.

During his career, Mr. Mazur has also held positions with Olin Corporation, Coopers & Lybrand, The American Institute of CPAs, Virginia Commonwealth University, and Virginia State University.

Mr. Mazur has served as President of the National Association of State Auditors, Comptrollers and Treasurers, and President of the National Association of State Comptrollers.

He has received national recognition from the American Institute of CPAs, the Association of Government Accountants, the U.S. Joint Financial Management Improvement Program, and the U. S. Treasury Department.

He is a Certified Public Accountant and holds an MBA from Wharton and a BS degree in Mechanical Engineering from the University of Connecticut.

**Kevin McHugh, Senior Vice President, American Appraisal Associates, Inc.**

Kevin J. McHugh is a Senior Vice President and the National Director for Federal Government Services for American Appraisal Associates, Inc. (AAA). Mr. McHugh is a member of American Appraisal's North American Management Committee. His responsibilities include business development, directing and reviewing valuation assignments and client communications, as well as leading a highly qualified group of valuation professionals.

Mr. McHugh is a member of the Governmental Accounting Standards Board (GASB) Capital Asset and Infrastructure, Asset Impairment and Intellectual Property Task Force committees and was instrumental in the formation of the GASB Statement 34. He is also a faculty member for the National Association of College and University Business Officers (NACUBO) in its rollout of GASB 35 to the public college and university community. Mr. McHugh also served on the GASB and NACUBO Implementation Review Guide Committees. Additionally, Mr. McHugh is a member of the GASB Asset Impairment Task Force.

Mr. McHugh has been selected by the Association of Government Accountants (AGA) as one of the Top 100 "Forward Thinking Government Financial Leaders."

During his 25 years of experience in the valuation industry, Mr. McHugh has been involved in numerous valuation engagements for both corporate and public sector clients in wide and diverse fields of industries. He has particular experience and expertise in the valuation of Real, Personal and Intellectual Property for financial reporting purposes, statewide conversions for GAAP/GASB compliance, college and university compliance studies for OMB Circulars A-21 and A-110, GASB 35, FASB 93, insurance valuations, and merger and acquisition studies.

**Philip L. McKinney, CGFM, Chief Accounting Officer, Federal Judiciary, Administrative Office of the U.S. Courts**

Mr. McKinney has served as the Chief Accounting Officer (CFO) and Controller for the federal judiciary since March 1995. During his tenure with the Judiciary, Mr. McKinney lead a comprehensive national program to fundamentally improve financial management throughout the 94 district and bankruptcy courts, and 13 appellate courts of the United States and its territories. Mr. McKinney's efforts have substantially improved financial management and laid the foundation for continued improvements in the four basic areas of: 1) financial skills and education of managers, financial staff and the general workforce; 2) technology, tools and systems used to support financial management; 3) business processes and the accuracy and timeliness of financial information; and 4) documentation of financial management polices and procedures. Prior to joining the Judiciary, Mr. McKinney worked for the Department of the Interior where he established and served as Chief of the Washington Administrative Service Center (WASC) now known as the National Business Center (NBC). In this capacity he lead the federal government's first effort to successfully implement a commercial off-the-shelf financial system in a cabinet level agency. Since this first effort, Mr. McKinney has implemented JFMIP approved COTS in 14 federal agencies and all 94 U.S. District and Bankruptcy Courts and 13 Appellate Courts of the federal judiciary. Mr. McKinney is a graduate of North Texas State University and is a Certified Government Financial Manager.

**Lisa Miller, President, Dynamic Access Systems**

Lisa Miller's experience spans 25 years in the public and private sectors. As President of DynAccSys, she is focusing on ways to improve financial management through interactive data. She cut her teeth in HUD's Office of Housing, Comptroller. At the FSLIC, she directed the disposition of failed S&Ls at the beginning of the banking crisis. Before joining DynAccSys, she was a Director at PricewaterhouseCoopers's Washington Consulting Practice. Because she believes standards can make a difference in a more efficient government, her company developed Xabra Tools, a revolutionary XBRL enabler to make legacy systems interoperable and data reusable in multiple applications.

**Anna D. Gowans Miller, MA, MBA, CPA, Director of Research, AGA**

Anna D. Gowans Miller is Director of Research and Technical Manager at the Association of Government Accountants (AGA), with dual responsibilities: directing AGA research programs to improve government financial and performance management, and staffing the Financial Management Standards Board and the International Development Committee. She is a Certified Public Accountant (CPA), licensed to practice in Texas and the District of Columbia. She first worked with Touche Ross (now Deloitte & Touche), in Houston Texas where she was the senior in-charge auditor of the first Single Audit of the City of Houston. She taught accounting at the University of Houston, where she gained a Masters in Business Administration. She was a senior auditor for the Corporation for Public Broadcasting and then Technical Manager at the American Institute of Certified Public Accountants (AICPA) in Washington, DC. There she staffed the AICPA Government Accounting and Auditing and Members in Government Committees, and the Performance Auditing Task Force. She helped develop AICPA guidance on accounting and auditing for federal, state, and local governmental entities.

From 1995 to 1997 she was the professional staff member responsible for CFO Act and GPRA issues on the Government Management, Information, and Technology Subcommittee of the Committee on Government Reform and Oversight in the House of Representatives. She was the staff person responsible for directing into legislation the Federal Financial Management Improvement Act of 1996 and the Single Audit Act Amendments of 1996. She advised various Executive Branch agencies on how to improve their strategic plans as part of their GPRA implementation. From 1997 to 2004, as an independent contractor, she verified, validated and certified results of Quality Management implementation in organizations of the Department of Defense (DoD) for the Office of the Secretary of Defense/Quality Management Office. She evaluated initiatives undertaken by Department of the Army, Navy, including Marine Corps, Air Force, Special Operations Command, Joint Commands, and Defense Agency units throughout the world, including applicants for the President's Quality Award.

**Gerald J. Miller, CGFM, Professor, The College of New Jersey**

Gerald J. Miller is an Associate Professor of Accountancy at The College of New Jersey (TCNJ), where he has taught since 1995. He holds a PhD in Accounting from the University of Kentucky, an MBA from Murray State University, and a BS in Accounting from Canisius College. Dr. Miller is a Certified Public Accountant (Illinois) and a Certified Government Financial Manager. Prior to joining The College of New Jersey, he was an Assistant Professor at Loyola University-Chicago.

Dr. Miller has ten years of experience in government auditing. He was an auditor with the U.S. General Accounting Office (now Government Accountability Office) and the U.S. Army Corps of Engineers, and an audit supervisor with the U.S. Department of Defense Office of Inspector General. Dr. Miller also has five years of private sector experience, two as a staff accountant for a food service company and three as an assistant comptroller of a life insurance company.

**Mary J. Mitchell, Deputy Associate Administrator, General Services Administration, Office of Governmentwide Policy, Office of Electronic Government and Technology**

Ms. Mitchell is the Deputy Associate Administrator for Technology Strategy in GSA's Office of Governmentwide Policy. Ms. Mitchell is responsible for providing leadership and management reporting on the use of electronic business strategies in the Federal Government. Ms. Mitchell served on the Office of Management and Budget (OMB) interagency task force leadership team that defined the U.S. e-Government strategy. Key focus areas include: eGovernment Services, Internet security and privacy policies and architectures, the Federal enterprise architecture, Section 508 accessibility, government-wide portals, smart card and identity management technologies, and mechanisms for achieving interoperable systems. She serves on the ANSI Board of Directors and has an extensive background in industry and international standards development and test methodologies. Prior to joining GSA, Mitchell was with DOC's National Institute of Standards and Technology (NIST). She Ms. Mitchell has received numerous public and private sector awards, including a Fed 100 and the Commerce Silver medal.

**Samuel T. Mok, CGFM, CIA, Chief Financial Officer, U.S. Department of Labor**

Mr. Samuel T. Mok was confirmed by the U.S. Senate in January 2002 as the Chief Financial Officer of the U.S. Department of Labor. Previously he served as Managing Member of Condor Consulting LLC, Comptroller and the first career CFO of the U.S. Department of the Treasury, U.S. Foreign Service Officer, and Captain in the U.S. Army. Additionally, he was the Director of Accounting for Time-Life Books and Treasurer of U.S. News and World Report.

In 2006, Mr. Mok received the prestigious Donald L. Scantlebury Memorial Award for Distinguished Leadership in Financial Management Improvement, was named to the "Fed 100" by Federal Computer Week and was the recipient of the of the Association of Government Accountants (AGA) Washington, DC, Chapter Einhorn/Gary Award. In 2005, he received the AGA Distinguished National Leadership Award. Mr. Mok serves on the Republic of the Marshall Islands Trust Fund Committee and the General Administration Board of the U.S. Department of Agriculture Graduate School. He was recently elected to be a Fellow for the National Academy of Public Administration (NAPA) and serves on the Government Accountability Office Advisory Council on Government Audit Standards. He is the Vice Chairman of the Board of Trustees for the Academy for Government Accountability and is a 2006 Distinguished Practitioner in Residence at the University of Kentucky Martin School of Public Policy and Administration.

Mr. Mok received his B.S. in Accounting from Fordham University and a M.A. in Accounting from The Catholic University of America. He is a Certified Government Financial Manager (CGFM) and a Certified Internal Auditor (CIA).

**Edgar Moore, CPA, CFE, Regional Inspector General for Audit, U.S. Department of Housing and Urban Development**

Mr. Moore is the Regional Inspector General for Audit for the New York/New Jersey Region of the US Department of Housing and Urban Development (HUD), Office of the Inspector General (OIG). He is the audit manager responsible for overseeing the HUD-OIG audits of the Community Development Block Grant Disaster Assistance funds provided to the state of New York, through HUD, as a result of the September 11, 2001 terrorist attacks on the World Trade Center.

Mr. Moore has 26 years of experience with HUD, three years as an accountant and 23 years in the audit field. He has an accounting degree from Queens College of the City University of New York, he is a Certified Public Accountant, a Certified Fraud Examiner and has been a member of the AGA since the early 1980's.

**David Mosso, CPA, Chairman, Federal Accounting Standards Advisory Board**

Mr. Mosso joined the Board in 1997 and serves as its Chairman. Prior to joining FASAB, he retired from the Financial Accounting Standards Board (FASB). At the FASB, he served ten years as a Board member, including two years as Vice-Chairman of the Board. He also worked on the Board's major standard-setting projects and international activities following completion of his terms as a member of FASB. Prior to that, he was a senior executive for the US Department of the Treasury, culminating in appointment as Fiscal Assistant Secretary. He was an Adjunct Professor of Accounting at Fordham University's Graduate School of Business Administration. Mr. Mosso received a Bachelor of Business Administration and a Doctor of Commerce (Honorary) degree from Washburn University and a Master in Economics degree from the University of Minnesota. He is a Certified Public Accountant. He has lectured and written on a variety of financial accounting issues.

**Shirl Nelson, Senior Principal, Acquisition Solutions Research Institute; Former Senior Procurement Executive, U.S. Department of Commerce**

Shirl Nelson is a Senior Principal with Acquisition Solutions, valued for her analytical and collaborative abilities as well as for her broad knowledge in acquisition, especially in the area of performance-based acquisition and management. Currently Shirl leads Acquisition Solutions Research Institute, which encompasses acquisition publications, Web-based acquisition knowledge management resources, acquisition policy development, and studies and assessments. Shirl previously led client engagements for the Department of Homeland Security, managing Acquisition Solutions' support for programs such as DHS Headquarters' "One DHS," the Federal Emergency Management Agency (FEMA) Map Modernization, and the Transportation Security Administration's (TSA) Information Technology Managed Services (ITMS).

Shirl came to Acquisition Solutions in 2000 from the Department of Commerce, where she entered the Senior Executive Service as Senior Procurement Executive for the department in the mid 1990s. She capped her 25-year career with positions as Deputy Assistant Secretary at the National Telecommunications and Information Administration (NTIA), and Director of Administration for the Bureau of Export Administration (BXA, currently, the Bureau of Industry and Security). In both of these positions, Shirl was responsible for bureau-wide strategic planning, finance, budget, personnel, and acquisition functions.

During her long acquisition career, Shirl has seen the oversight pendulum swing from compliance to “reinvention” and back again. Among her contributions was piloting an integrated solution approach to acquisition that brought the planning, budget, procurement, legal, program, and oversight staff into the acquisition process as a results-oriented team. She also helped develop and promote the Balanced Scorecard approach to acquisition management throughout Government. In addition, along with Acquisition Solutions Partner Chip Mather, Shirl was a member of the original Government-wide Information Technology Acquisition Review Board, contributing to the recommendations that helped bring about major IT acquisition reform in the 1990s.

At NTIA, and subsequently with BXA, Shirl was a key player in the Commerce Department stand-up of the President’s Critical Infrastructure Protection program (Presidential Decision Directive 63). She held an SCI clearance during that time.

Shirl holds a Bachelor of Science Degree in Liberal Studies from Marymount University and a Master of Science in Acquisition Management from The American University. She is a Certified Professional Contracts Manager, a National Contract Management Association Fellow, and member of the prestigious Procurement Round Table.

#### **Stephen Nesbitt, Assistant Inspector General for Investigations, U.S. Environmental Protection Agency**

Mr. Nesbitt has been the Assistant Inspector General for Investigations for the Environmental Protection Agency’s (EPA) Office of Inspector General (OIG) since June 2004. His responsibilities include supervising criminal, civil, and administrative investigations of fraudulent activities which target EPA’s programs, resources, infrastructure, and personnel. EPA’s mission of protecting human health and the environment is crucial to every American. Mr. Nesbitt and his staff assist EPA in accomplishing its mission by preventing and detecting fraud, waste, and abuse in EPA operations and by protecting the integrity of EPA programs through their investigations.

One way they accomplish their task is through the Computer Crimes Directorate which is staffed by Special Agents and computer specialists who are highly trained in computer forensics and network intrusion investigations. This investigative team works with EPA’s network security staff to provide the EPA with an offensive mechanism to protect its critical infrastructure. In addition to performing criminal investigations against those who attack EPA’s networks, the CCD created a Technical Vulnerability Assessment Laboratory which is used to ensure the Agency’s network systems are secure from hostile attacks.

Mr. Nesbitt has been instrumental in building and shaping some of the greatest computer crimes units in our Government’s history. As the Director of Operations for the NASA CCD, he and his staff were responsible for helping to solve some of the largest computer crimes cases in U.S. history including “Solar Sunrise” and “Moonlight Maze.” Mr. Nesbitt was also instrumental in building the U.S. Air Force, Office of Special Investigations’ CCD, which was the model for other Department of Defense units. Mr. Nesbitt holds a Bachelor’s degree in Computer Science and is a Seized Computer Evidence Recovery Specialist, a Certified Forensic Computer Examiner, and a Network Security Systems Professional.

#### **Amanda Noble, CIA, CISA, Deputy City Auditor, City of Atlanta, Georgia**

Amanda Noble is deputy city auditor of Atlanta, Georgia, where she is responsible for assisting the city auditor to develop and maintain an independent audit function to conduct performance audits of city departments, functions and activities. Prior to moving south, Ms. Noble worked for thirteen years in the Kansas City, Missouri, City Auditor’s Office where she conducted performance audits on a wide range of topics. She has led several audits related to public safety, including patrol deployment and emergency medical services, and led an audit of the city’s housing program conducted jointly with the U.S. Housing and Urban Development regional office of the Inspector General.

Ms. Noble served as a coordinator on the National Association of Local Government Auditors peer review committee from 2002 through 2004, chaired the committee in 2005 and 2006, and is currently serving a two-year term as board member.

Ms. Noble has an undergraduate degree from Michigan State University in social work and a master's degree from the University of Missouri-Kansas City in public administration. She is a Certified Internal Auditor (CIA) and Certified Information Systems Auditor (CISA). Ms. Noble has co-authored several articles for publication and is a frequent contributor to the Local Government Auditing Quarterly.

**Patrick P. O'Carroll, Jr., Inspector General, Social Security Administration**

Patrick P. O'Carroll, Jr. currently serves as the Inspector General for the Social Security Administration (SSA). He was appointed as SSA's third Inspector General on November 24, 2004.

In FY 2005, the Office of the Inspector General's (OIG's) investigators reported over \$249 million in investigative accomplishments through SSA recoveries, restitution, fines, settlements, and judgments and projected savings. OIG auditors issued 108 reports with recommendations identifying over \$187 million in Federal funds that could be put to better use and \$374 million in questioned costs. And OIG's attorneys reported over \$700,000 in civil monetary penalties and assessments. As a result, the OIG returned \$9 for every dollar invested in its operations.

Other positions Mr. O'Carroll has held at SSA OIG include Assistant Inspector General for Investigations, Assistant Inspector General for External Affairs, Special Agent-in-Charge of Congressional Affairs, and Special Agent-in-Charge of Strategic Enforcement. Prior to his SSA positions, Mr. O'Carroll had 24 years experience at the United States Secret Service.

Mr. O'Carroll received a B.S. from Mount Saint Mary's College in Emmitsburg, Maryland, and a Master of Forensic Sciences from the George Washington University, Washington, DC. He also attended the National Cryptologic School, the Brookings Institute, Georgetown University, and the Kennedy School at Harvard University. Mr. O'Carroll is a member of the International Association of Chiefs of Police and the Association of Government Accountants.

Throughout his Government career, Mr. O'Carroll has received numerous awards for his meritorious service, including the Presidential Rank Award for Meritorious Executive in FY 2003.

**Leonard R. Olijar, CPA, Chief Financial Officer, Bureau of Engraving and Printing, U.S. Department of the Treasury**

Leonard R. Olijar is the Chief Financial Officer at the Bureau of Engraving and Printing, which designs and prints a large variety of security products including Federal Reserve notes. As CFO, Mr. Olijar oversees finance, management control and mutilated currency redemption functions.

Mr. Olijar began his career at the Bureau of Engraving and Printing in 1988 as a Systems Accountant and propelled through the Bureau as Manager of the Financial Systems and Accounting Division then became Chief of the Office of Financial Management. As Chief, he was responsible for maintaining integrity of the revolving fund used to finance all manufacturing operations at the Bureau. In 2002, Mr. Olijar successfully led the Bureau to meet a challenge from the Secretary of Treasury to close the financial books within two days and complete the year-end audit in 7 days, matching the best in the private sector. In 2005, Mr. Olijar's leadership resulted in the Bureau receiving a clean opinion on its internal control over financial reporting.

Mr. Olijar graduated magna cum laude from the University of Colorado in 1987. He received the Gold Medal Award for the highest score in Virginia on the Certified Public Accountant Exam was awarded the Elijah Watt Sells Award for scoring in the top 1% in the nation. Currently, Mr. Olijar resides in Virginia with his wife and two daughters.

**Diane Michelle Overstreet, Application Administration Lead, Enterprise Services Center, U.S. Department of Transportation**

Michelle Overstreet is the Application Administration Team Lead for the Enterprise Service Center (ESC), Center of Excellence.

Ms. Overstreet began her Federal career in 1994 as a computer specialist for the Department of Transportation accounting system and advanced into the lead position of Security and Application Administration for the ESC. In this role she has directed the development and implementation of the ESC Disaster Recovery plan. She recently managed the installation and implementation of LogicalApps, for automated controls.

Ms. Overstreet holds a bachelor's degree in Management Information System from The University of Oklahoma, and is the OAUG Federal SIG chair for the Events committee.

**Steven A. Pasichow, CIG, Assistant Inspector General and Assistant Director of Investigations, Port Authority of New York & New Jersey**

Steven A. Pasichow is the Assistant Inspector General/Assistant Director of Investigations for the Port Authority of New York & New Jersey. He began working at the Port Authority nearly two years ago after spending more than twenty-six years with the New York City Department of Investigation (DOI).

Mr. Pasichow was first appointed an Inspector General in 1986 for the New York City Department of General Services, where he began his career as an investigator in 1978. In 1988, he became the Inspector General for the New York City Human Resources Administration, the agency responsible for providing various social services to the citizens of New York City. In 1991, Mr. Pasichow assumed inspector general responsibility for additional agencies and was appointed Assistant Commissioner of Investigation. In 1995, he was appointed Inspector General for the New York City Housing Authority, while continuing to serve as an Assistant Commissioner for DOI, supervising other Inspectors General.

Additional responsibilities of Mr. Pasichow included overseeing DOI's Training and Peace Officer Programs, and managing the Integrity Monitorship Program. Mr. Pasichow also served as DOI's representative on a number of task forces and professional organizations, including: the Federal Anti-Terrorism Advisory Counsel, United States Secret Service Electronic Crimes Task Force, National White Collar Crime Center, MAGLOCLIN, and the Association of Inspectors General. Mr. Pasichow is a Certified Inspector General and serves as a Board Member of the Association of Inspectors General.

Mr. Pasichow received his Bachelor of Science in Criminal Justice, Magna Cum Laude, from John Jay College of Criminal Justice.

**R. Kinney Poynter, CPA, Executive Director, National Association of State Auditors, Comptrollers and Treasurers**

Kinney Poynter is the Executive Director for the National Association of State Auditors, Comptrollers, and Treasurers (NASACT). In this capacity, he is responsible for the overall operations of NASACT as well as the programs of the National Association of State Comptrollers and National State Auditors Association. NASACT is a professional organization whose mission is to assist state leaders to enhance and promote effective and efficient management of governmental resources. Kinney has been with NASACT since 1989 previously serving as the association's Deputy Director, Program Manager, and Research Assistant.

In addition to his experience with NASACT, he has been a partner of a local public accounting firm in Lexington, Kentucky, and a principal auditor with the Kentucky Auditor of Public Accounts where he conducted financial, performance, and investigative audits. While in public practice, he performed audits on various types of not-for-profit organizations subject to the single audit requirements of OMB Circular A-133.

Kinney has a MS and BS degree in accounting from the University of Kentucky. He is a Certified Public Accountant and a member of the American Institute of Certified Public Accountants and the Kentucky Society of Certified Public Accountants. He is past chairman of the KSCPA Governmental Accounting Committee and has served as an instructor domestically and internationally on a variety of governmental accounting and auditing issues.

**Ronell B. Raaum, CGFM, Independent Consultant,**

Ronell B. Raaum, CGAP, CGFM, is a Curriculum Development Consultant to the Government Audit Training Institute, Graduate School, USDA. For 11 years as the Curriculum Manager, he was responsible for developing new courses and for maintaining the currency of the Institute's curriculum of 50 plus courses, predominantly on performance auditing, that it presents to federal, state and local government auditors. Mr. Raaum was an auditor at the U.S. General Accounting Office, now the Government Accountability Office, for 31 years. Among his roles at GAO, he participated in writing the 1988 Revision to Government Auditing Standards and was a manager in the GAO's National Productivity Group where the audit focus was on measuring the performance of agency programs and applying benchmarking to identify performance problems and possible solutions. Mr. Raaum has co-authored two books: Operational Auditing (with D.L.Scantlebury) published by AGA, and Performance Auditing: A Measurement Approach (with Stephen Morgan, City Auditor of Austin, Texas) published by The Institute of Internal Auditors. He has written numerous articles on auditing.

**Dennis Raschka, Assistant Inspector General for Management and Policy, Office of the Inspector General, U.S. Department of Housing and Urban Development**

DENNIS A. RASCHKA is the Assistant Inspector General in the Office Of Management and Policy and is responsible for administering OIG's \$106 million budget, Human Resources programs, information technology, strategic planning, and Program Integrity Division. He also oversees training programs for auditors and special agents in fraud detection, and orientation to HUD programs. He is also responsible for the operations of the OIG fraud hotline and oversight of media and Congressional relations. Mr. Raschka was responsible for implementing strategic planning within the OIG, and is advancing new management initiatives such as performance measurement, succession planning, and customer surveys.

Starting with OIG in 1974, Mr. Raschka served in increasingly responsible positions as an auditor for the OIG, first in the Kansas City Region, and then in Washington, D.C. He has gained a deep knowledge of OIG operations serving as Director of the Fraud Control Division, Management Information Division, and Special Assistant to the Deputy IG. He has served as AIG since 2003.

Because of his accomplishments, he has received many commendations and special achievement awards. In 1986, Secretary Pierce presented him HUD's highest award, the Department's Distinguished Service Award for his work in developing a Tenant Integrity Program. In 1993, Secretary Kemp presented him the IG's Special Recognition Award for his work on income computer matching legislation and piloting computer matching at HUD. In 2001 he received OIG's highest recognition, the Charles Haynes Memorial award. Mr. Raschka received his degree in Accounting from Valparaiso University in Indiana, and lives with his wife, Vicki, and three daughters in Columbia, Maryland.

**Ruth Ritzema, Special Agent in Charge, U.S. Department of Housing and Urban Development, Office of the Inspector General**

Ms. Ritzema started her law enforcement career in the military as a Counter-intelligence Agent in the US Army and was a qualified Russian, Spanish and Italian Linguist. She became a Criminal Investigator with the IRS, Inspection Division and worked as a Special Agent in Detroit, MI, Miami, FL, and Salt Lake City, UT for 10 years. In 1997, she became the Assistant Special Agent in Charge of the NY/NJ Region for HUD's Inspector General, and in 1998 was promoted to the Special Agent in Charge. She has a BA from the University of Michigan, is a Certified Fraud Examiner and completed a fellowship in Public Policy at the Harvard, JFK School of Government. Ms. Ritzema is married and has three children.

**Russell A. Roberts, CGFM, Manager, Internal Control Division, Federal Aviation Administration**

Mr. Roberts has more than 22 years of experience in working with federal and state financial management operations and systems. Mr Roberts began his career as a Financial Management Officer in the US Air Force reaching the rank of Captain. He then served as Systems Accountant for DFAS and the FAA and a consultant for PwC, IBM and CSC. He is the manager of the newly formed Internal Control Division in the Office of Financial Management at the Federal Aviation Administration. He is responsible for implementing the FAA's internal control program for complying with OMB Circular A-123. His duties include documenting and testing business process control activities, conducting internal control reviews, and providing audit liaison support.

**Phyllis F. Scheinberg, Assistant Secretary for Budget and Programs and Chief Financial Officer, U.S. Department of Transportation**

PHYLLIS F. SCHEINBERG was nominated by the President and confirmed by the Senate on April 29, 2005, to be the Assistant Secretary for Budget and Programs/Chief Financial Officer for the U.S. Department of Transportation (DOT). In this capacity, she directs the development and presentation of the Department's budget, coordinates DOT's programs to achieve the goals of the President's Management Agenda, and oversees all DOT financial systems and programs. Ms. Scheinberg served as Deputy Assistant Secretary for Budget and Programs at DOT from 2001 to 2005.

Prior to coming to DOT, Ms. Scheinberg was Director for Transportation Issues at the U.S. General Accounting Office (GAO), where she directed GAO's reports, testimonies, and briefings evaluating surface transportation issues including highway, mass transit, railroad, the status of Amtrak's financial viability, and the reauthorization of Federal surface transportation programs.

Ms. Scheinberg was a member of a 1997 blue-ribbon panel established by the Congress to examine passenger rail travel in the United States. She has also served as a board member on numerous councils and committees, including the Transportation Research Board's Steering Committee on Innovative Finance.

Before joining GAO's Transportation Issue Area in 1990, Ms. Scheinberg was a senior budget examiner for transportation and natural resources at the Office Management and Budget from 1981 to 1990. She received a B.A. degree in mathematics from Simmons College in Boston and a M.S. in Administration from the University of California at Irvine.

#### **Richard L. Skinner, Inspector General, U.S. Department of Homeland Security**

Mr. Skinner was confirmed as the Department of Homeland Security Inspector General on July 28, 2005. Between December 9, 2004 – July 27, 2005, he served as Acting Inspector General. He held the position of Deputy Inspector General Department of Homeland Security (DHS) since March 1, 2003, the date that the Office of Inspector General was established.

Prior to his arrival at DHS, Mr. Skinner was with the Federal Emergency Management Agency (FEMA), where he served as the Acting Inspector General (October 2002 – February 2003) and Deputy Inspector General (1996 – 2002). From 1991 to 1996, Mr. Skinner served at FEMA OIG as the Assistant Inspector General for Audits. In 1998, he received the President Meritorious Executive Rank Award for sustained superior accomplishment in management of programs of the United States Government and for noteworthy achievement of quality and efficiency in the public service.

From 1988 to 1991, Mr. Skinner worked at the U.S. Department of State (DOS) OIG. During his tenure at DOS OIG, Mr. Skinner served as a senior inspector on more than a dozen foreign and domestic inspections and in 1991, Mr. Skinner was appointed by the Inspector General to serve as the "de facto" Inspector General for the Arms Controls and Disarmament Agency (ACDA).

From 1972 to 1988, Mr. Skinner held a variety of audit management positions with the U.S. Department of Justice and the U.S. Department of Commerce (DOC). He began his Federal career in 1969 with the OIG of the U.S. Department of Agriculture.

Mr. Skinner holds a B.S. degree in Business Administration from Fairmont State College and an MPA degree from George Washington University.

#### **Christopher Smith, MPA, MSIT, Director, Financial Systems, General Services Administration**

Chris Smith is the Director of Financial Management Systems for the United States General Services Administration. As the Chief Information Officer to the GSA Chief Financial Officer he provides strategic direction and management of GSA's financial management systems portfolio. Chris holds a Master of Science Degree in Information Technology from George Washington University and a Master's of Public Administration from the University of South Florida. Chris is also an Air Force Reserve Officer currently assigned to the Defense Information Systems Agency.

#### **Carlo D. Smith, Ph.D., Professor, Missouri State University**

Carlo D. Smith is an Assistant Professor of Logistics and Supply Chain Management at Missouri State University. He received both his undergraduate and Masters degrees in Business Logistics from the Pennsylvania State University and his Ph.D. in Marketing and Logistics Management at the University of Tennessee. Carlo has over 13 years of industry experience as a logistics consultant, manager, and executive educator.

Carlo's teaching and research interests focus on Supply Chain Management, Supply Chain Information Systems, Forecasting Management and Inventory Management. His articles have appeared in a number of professional and academic journals. Carlo has lectured and presented his research at programs and conferences throughout the US and abroad.

**Jeffrey C. Steinhoff, CGFM, CPA, Managing Director, U.S. Government Accountability Office; AGA Past National President**

Jeff Steinhoff is the Managing Director for Financial Management and Assurance in the U.S. Government Accountability Office (GAO). He is responsible for oversight of financial management and auditing issues across the federal government, including the audit of the government's consolidated financial statements, the establishment of Government Audit Standards and internal control standards, and the range of accountability and corporate governance issues. He represents GAO on the Public Company Accounting Oversight Board Standing Advisory Group. He has served on the staff of the Senate Governmental Affairs Committee and was a principal architect of the Chief Financial Officers Act of 1990. He is involved with government-wide implementation of the Act and other financial management improvement legislation.

Mr. Steinhoff graduated from the College of William & Mary. He has completed the Information Systems Program at the Wharton School of the University of Pennsylvania and the Senior Executive Program at Harvard University. He is a Certified Government Financial Manager and a Certified Public Accountant.

He is a Past National President of the Association of Government Accountants (AGA) and is a member of its Professional Certification Board, which he founded and chaired from 1994 to 1998, its National Awards Committee, and its Nominating Committee. He is a member of the American Institute of Certified Public Accountants and has served on its Members in Government Committee and its Strategic Planning Advisory Committee. He served as Chair and was a longstanding member of the former Joint Financial Management Improvement Program's (JFMIP) Steering Committee.

He has received numerous professional awards. A three-time recipient of the Comptroller General's Distinguished Service Award, the Comptroller General conferred on Mr. Steinhoff the rank of Meritorious Executive in the Senior Executive Service. In 2000, he was one of 26 individuals recognized by the Association of Government Accountants (AGA) for significant contributions toward advancing government accountability in federal, state and local governments over the past 50 years. Other AGA awards include: the Elmer B. Staats Federal Leadership Award, the Robert W. King Memorial Award, the National President's Award in 1995, 1997 and 2003, the National Distinguished Leadership Award, and the National Special Achievement Award. In 2003 an Annual Leadership Award in Mr. Steinhoff's name was inaugurated by AGA's Northern Virginia chapter. In 1991, he was awarded JFMIP's Distinguished Leadership Award "for sustained leadership and significant contribution to the enactment of every major financial management reform legislation during the past decade".

Mr. Steinhoff is a widely recognized national spokesperson on government auditing, internal control, financial management, and information management issues and has had published numerous professional articles. For his article on the Chief Financial Officers Act, he received the Outstanding Author Award from the American Society of Military Comptrollers. He has testified before the Congress numerous times on a wide range of financial management issues and legislation as well as testifying before city and local government officials.

**Robert Stevens, Program Director of Enterprise Systems, Enterprise Services Center, U. S. Department of Transportation**

Bob Stevens joined the Department of Transportation in October 2001, after several years of information technology (IT) management experience in the private sector, primarily in the manufacturing and distribution industries. He has developed and supported common IT solutions for multiple and diverse operating units of corporate organizations.

Bob is responsible for the Enterprise Systems group at the Department of Transportation's Enterprise Services Center in Oklahoma City. He directs a staff of functional and technical persons who plan, develop, deploy, and support the:

- Financial management system for the recently-designated Center of Excellence.
- Common administrative systems for the Department of Transportation.

Bob's most recent positions, prior to the Department of Transportation:  
1996 – 2001 Vice President, Information Services, Sammons Distribution, Inc., Dallas.  
1987 – 1995 Director of Information Systems, Hilti, Inc., Tulsa, Oklahoma.

Education:

MBA Degree, University of Dayton, Ohio.  
BS Degree in Accounting, University of Utah, Salt Lake City.

**Bruce E. Sullivan, Vice President, Government Services, Visa, USA**

Bruce Sullivan, Vice President of Government Services for Visa USA, assists Member banks in increasing efficiencies and economies within Federal Agencies with the use of commercial payment solutions. Mr. Sullivan also explores new and innovative ways for Federal Agencies to use the full range of Visa payment solutions in an effort to further streamline agency payments/disbursements to employees, suppliers, beneficiaries and other agencies.

Mr. Sullivan served in various capacities within the Federal Government before joining Visa USA. Most recently, he served as the Director of the Department of Defense Joint Purchase Card Program Management Office after being appointed to that position by the Deputy Secretary of Defense in 1998. In that position, he worked with Visa and member Banks to implement technologies and payment solutions that standardized and streamlined the acquisition and supporting financial management processes within the Department. Department delinquencies and problem disbursements were significantly reduced while rebates grew to all-time highs. At his departure, the program had over 250,000 program officials worldwide, annual card sales of \$6 billion and annual savings in excess of \$540 million.

Mr. Sullivan has received numerous awards, including the Defense Department's David Packard Excellence in Acquisition Award, the Army's Pace Award, and Meritorious Civilian Service Medals from the Office of Secretary of Defense, the Defense Logistics Agency, and the Department of the Army. He is an active member of the Army Acquisition Corps (certified at Level III), the Association of Government Accountants, the American Society of Military Comptrollers, and the National Contract Management Association.

Mr. Sullivan received an undergraduate degree in Business Science from New Hampshire College and completed his graduate studies in National Strategic Resources at the National Defense University, Industrial College of the Armed Forces.

**Gwendolyn Sykes, MPA, CGFM, Chief Financial Officer, National Aeronautics and Space Administration**

Gwendolyn Sykes is the Chief Financial Officer for the National Aeronautics and Space Administration (NASA). Through her leadership, Ms. Sykes ensures the financial health of the organization, including responsibility for ensuring that NASA resources are effectively employed toward the achievement of NASA's strategic plan. She manages the organization's budget and financial operations, directs the preparation and submission of annual financial and budgetary reports, and coordinates Agency financial management activities with other federal agencies. She also is an active participant with other agency Chief Financial Officers in supporting implementation of the President's Management Agenda.

Ms. Sykes joined NASA in November 2002 when she was selected as the Deputy Chief Financial Officer for Financial Management. Since that time, she has made significant strides toward improving agency-wide financial integrity. She has launched several management initiatives, aligned with the principles of the Federal Government's Joint Financial Management Improvement Program (JFMIP), designed to improve NASA's financial health and performance. Her leadership and resourcefulness are invaluable assets to the NASA Community.

Prior to arriving at NASA, Ms. Sykes provided program and financial control support to the Under Secretary of Defense (Comptroller). She was instrumental in instituting streamlined financial reporting requirements and developing electronic financial management reports, significantly reducing the amount of paper work that flowed from the Department of Defense to the Department of Treasury and the Office of Management and Budget.

Ms. Sykes began her public service career with the Defense Contract Audit Agency. Subsequently, she served as a legislative correspondent for Senator Ted Stevens, where she coordinated activities related to protecting Alaska's vital fishery industry during the Valdez oil spill.

In 2003, Ms. Sykes was awarded the NASA Exceptional Achievement Medal for outstanding budgetary and financial management leadership of the NASA financial community. She is considered an expert in the areas of accounting and financial management, and frequently lectures at a variety of financial management conferences and symposia.

Ms. Sykes holds a bachelor's degree in Accounting from The Catholic University of America and a master's degree in Public Administration from The American University. She is a Certified Government Financial Manager.

#### **James L. Taylor, Jr., Deputy Inspector General, U.S. Department of Homeland Security**

Jim Taylor was appointed Deputy Inspector General for Homeland Security on October 16, 2005. Prior to coming to DHS OIG, Jim spent 25 years in financial management in the federal government. He served as Deputy Chief Financial Officer of the Department of Commerce December 1999 through September 2005. As Deputy CFO, he was responsible for financial management and accounting throughout the Department, preparation of the Department's annual consolidated financial statements, as well as over \$500 million in the Department's working capital fund and budget accounts for the Office of the Secretary. Under Jim's leadership, the Department received its first clean financial statement audit opinion, 5 subsequent clean audits, eliminated all material weaknesses; and completed implementation of the department's first integrated financial management system. Commerce also achieved a "green" status rating for financial management under the President's Management Agenda on the scorecard issued by OMB, a milestone achieved by only 8 of 24 CFO Act agencies to date.

From 1993-1999, Jim served as the Deputy CFO of the Federal Emergency Management Agency. During his tenure, FEMA obtained that agency's first clean financial statement audit opinion; successfully implemented its first integrated financial management system, and created the agency's first working capital fund. Jim also served as Assistant Administrator for the Federal Insurance Administration from 1986-1993, where he was responsible for overseeing financial activities of the National Flood Insurance Program.

Jim was the 2005 recipient of the Donald L. Scantlebury Award for outstanding contribution to federal financial management; and in 2004 received the President's Distinguished Executive Award for sustained extraordinary accomplishment and leadership. He received his B.A. degree from Old Dominion University, and his MPA in finance from the University of Delaware.

#### **Leontine P. Thompson, SSC Markets Program Manager, SPAWAR Systems Center San Diego, Department of the Navy, U.S. Department of Defense**

Leontine Thompson is the Program Manager for SSC Markets/Enterprise Buyer Professional (EBP). SSC Markets/EBP, (implemented under the SPAWAR System Center, San Diego Enterprise Resource Planning (ERP) project), is an (e)-Procurement solution from Systems Applications and Products (SAP). Ms. Thompson began working at SPAWAR System Center San Diego in 1989, reporting to the Supply and Contracts Department. She worked as a Procurement Analyst and later as a Contract Specialist. In Oct. 2000, she became the Communications Lead, and ultimately the Change Manager for SPAWAR Systems Center, San Diego's ERP implementation of SAP. In December 2003, she assumed the role of Program Manager for SSC Markets/EBP. She has a Bachelor of Science Degree, with a dual concentration in Business Administration and Management, and a Master of Arts Degree in Organizational Management. She has received numerous awards including-- an Exemplary Award for Team Achievement in June 2001 for her contributions to ERP, a Publications Award in Feb 2005 for her contributions in writing an ERP Planning Guide (used DoD wide) and an Exemplary Achievement Award in June 2005 for her leadership in managing the SSC Markets/EBP program. She has been married for 23 years and has two lovely daughters, ages 15 and 9.

#### **Gilbert Tran, Branch Manager, U.S. Office of Management and Budget**

Gilbert Tran is the acting Branch Chief for the Financial Standards and Grants Branch with the Executive Office of the President, Office of Management and Budget (OMB). His main responsibilities are to develop and analyze policies and standards for OMB circulars on cost principles and audit requirements for federal programs, specifically Circular A-21, "Cost Principles for Educational Institutions," Circular A-87, "Cost Principles for State, Local and Indian Tribal Governments," Circular A-122, "Cost Principles for Non-Profit Organizations," and A-133, "Audits of States, Local Governments, and Non-Profit Organizations." @ Gilbert serves as the point of contact for all Federal agencies on the implementation and interpretation of these OMB Circulars.

Gilbert was responsible for updating OMB Circular A-87 in 1995 and led many initiatives to revise OMB Circulars A-21 and A-122 since 1995. He served on the Presidential Review Directive Task Force to review the government-university partnership for research, participated in drafting P.L. 106-107, A Federal Financial Assistance Management Improvement Act of 1999", and is currently coordinating the Government effort in streamlining grant management.

His past experience in grant management includes:

Three years with the Department of Health and Human Services, Division of Cost Allocation as a senior cost negotiator and manager of the State and Local Government Branch in Washington, D.C.

Eight years as manager with KPMG Peat Marwick - Grant Management Services in Washington, D.C.

Four years with Georgetown University as a senior financial officer, Office of Sponsored Programs.

Gilbert received a Bachelor of Science degree in Accounting from George Mason University, Virginia. He is a Certified Public Accountant and a member of the American Institute of Certified Public Accountant.

**Kathleen Tynan, Chief, Office of Planning and Evaluation, U.S. Fish and Wildlife Service, U.S. Department of the Interior**

Kathy Tynan was selected for the position of Chief, Planning and Evaluation for the Fish and Wildlife Service in June 1997. In this role, she is responsible the Fish and Wildlife Service's implementation of performance-based management, designing effective strategies to meet the President's mandate for budget and performance integration, development and implementation of activity-based cost management, and organizational performance assessment. Ms. Tynan's primary goal is to provide managers with sound business solutions to support the most effective and efficient use of resources across the Service.

Prior to this position, Ms. Tynan has served as the Budget Officer for the Service for eight years and in various areas of budget formulation, execution and program assessment. As Budget Officer, Ms. Tynan was responsible for managing the organization's \$1.6 billion budget and directing the national planning and formulation of program, financial and human resource data on future year operational requirements. Ms. Tynan began her career in budgeting and program analysis in the Department of Agriculture. She concentrated on working capital fund management and departmental administration oversight.

Ms. Tynan has a Bachelor of Science degree in Sociology from Merrimack College – Andover, Massachusetts and a Master of Business Administration and a Master of Management from the University of Maryland, College Park. Ms. Tynan also completed the Senior Executive Candidate Program.

**Nancy A. Valley, CGFM, CPA, Partner and National Director, KPMG Public Sector Practice, KPMG LLP**

Nancy Valley, Partner, is a National Line of Business Leader for Government in KPMG's public services practice for federal, state and local government, HERON, and other non-profits. Nancy is devoted exclusively to providing services to state and local governments. Nancy has been with KPMG for 17 years, following five years' experience in finance roles, ultimately Controller, in a large local government. As a KPMG auditor, she was part of the team that performed our firm's first "single audit" for a state government, New York State. Nancy then assisted other offices with the "single audit" approach. Today, KPMG audits 12 of the 18 states that have external audits. Nancy transitioned to Risk and Advisory Services (RAS) and has been a key leader in the successful growth of RAS in state and local government.

Nancy has been a Partner for ten years, and she serves as the overall lead Partner for New York State, an Americas Account. Nancy is actively involved in assisting client service and target pursuit teams in state and local government, and she works with the Federal government team to identify synergies in RAS service offerings.

Nancy is a Certified Public Accountant and Certified Governmental Financial Manager licensed to practice in the State of New York. Nancy is a member of the American Institute of Certified Public Accountants, the New York State Society of Certified Public Accountants; New York State GFOA; GFOA Certificate of Achievement Committee; AGA and the American Accounting Association.

Nancy received a Bachelor of Science in Accounting from Russell Sage College and is a lifelong resident of the Albany, New York area.

**Carlos Watson, Analyst, Columnist, and Host of Off Topic with Carlos Watson, CNN,**

Carlos Watson is a political analyst for CNN, joining the news organization in December 2003. Watson regularly appears on all of CNN's networks, contributing commentary and analysis of the most current events and trends as well as business and legal issues. He also writes the weekly column, "The Inside Edge with Carlos Watson," for CNN.com.

Watson hosts several Off Topic with Carlos Watson one-hour, prime-time specials throughout the year for CNN. Off Topic, allows Watson to engage celebrities and newsmakers in wide-ranging conversations that are a departure from their expected topics. Featured guests have included Heidi Klum, Barak Obama, and Shaquille O'Neal.

Watson came to CNN from CNBC where he hosted that network's one-hour interview series, The Edge with Carlos Watson, an in-depth program featuring candid conversations with prominent figures in politics, sports, business and entertainment. Watson's guests included Florida Gov. Jeb Bush, baseball slugger Barry Bonds, fashion entrepreneur Vera Wang, and actress Jenna Elfman.

Watson's career spans law, journalism, politics, and business. While at Harvard University, Watson wrote for the Miami Herald and the Detroit Free Press, where his articles included several high profile, front-page stories. During this time, Watson also worked for Miami Mayor Xavier Suarez, Sen. Bob Graham and Democratic National Committee Chair Ron Brown. After graduating from Harvard with honors, he served as chief of staff and campaign manager for Florida Rep. Daryl Jones.

While in law school, Watson served as an editor of the Stanford Law Review and as an intern for the White House Office of the Legal Counsel. Additionally, Watson clerked for several of the nation's leading law firms.

After graduating from Stanford in 1995, Watson joined McKinsey & Company, a global strategic consulting company. During his time at McKinsey, he advised CEOs and senior executives on issues concerning strategy and operations. In 1997, Watson left the firm to co-found Achieva College Prep Services, which as a leading educational consulting company, helped school districts around the country prepare their students for college. Achieva was profiled in Time, Forbes, The Wall Street Journal, Black Enterprise and other publications. In 2002, Watson sold the firm to a publicly traded corporation.

Watson is often a featured guest on radio programs including The Jim Bohannon Show, Doug Banks Morning Show, The Dean's Talkroom with Bernie McCain, and The Paul Berry Show. He also is a frequent speaker at schools, universities, and conferences.

Watson is a member of the California Bar and sits on several boards, including College Track, an innovative college preparatory program for low-income students.

**William L. Webb, B.Com, MBA, Director of Public Sector Services, BroadPoint Technologies, Inc.**

Mr. Webb is the Director of Public Sector Services and is responsible for sales, delivery and marketing to BroadPoint Technologies' federal and public sector customers. Prior to BroadPoint, he served as Technical Director in Oracle's North American Consulting – Federal Civilian Practice, where he had overall business development and engagement management responsibilities for numerous federal civilian agencies and bureaus. As a Director in Oracle's Federal Consulting organization, he had overall responsibility for business development and service delivery of federal financial applications to the following agencies: Department of Treasury, Department of Energy, Department of Homeland Security (DHS), U.S. Postal Service, National Institutes of Health, Legislative Branch agencies including the Government Printing Office and U.S. House of Representatives. He was also a functional team member on two of Oracle Corporation's GSA JFMIP certification test teams. Mr. Webb has experience implementing numerous Commercial-Off-the-Shelf (COTS) packages including proprietary applications from American Management Systems Federal Financial System (FFS), Computer Associates (CA), Dun and Bradstreet (MSA), and Oracle's Federal Financials Suite. Prior to joining Oracle, Mr. Webb was a Senior Manager and a Director of Grant Thornton's Global Government Group's Applications Systems Practice in the Washington, D.C. office. Prior to his work in financial systems, he was a consultant in KPMG Peat Marwick's Washington, D.C., Government Grants and Contracts Practice. Mr. Webb has served as a presenter in numerous special interest groups including the Association of Government Accountants (AGA) and the Joint Financial Management Improvement Program (JFMIP). He holds a Bachelors and Masters degree in Commerce from the University of Edinburgh, Scotland.

**John Webster, CGFM, Former Chief Financial Officer, Library of Congress**

Mr. John D. Webster retired as the Chief Financial Officer at the Library of Congress in January 2005. He was appointed to that position in November 1989 and was responsible for strategic planning, annual program performance planning, budget, accounting operations, financial reporting, financial systems, and disbursing functions. He also served as Co-Chairman of the Legislative Branch Financial Managers Council for seven years.

Mr. Webster is now an independent consultant providing accounting and training services. He is also Vice-Chairman of the Board for the Journal of Government Financial Management and a member of the Architect of the Capitol Audit Committee.

From 1975 to 1989, Mr. Webster worked with the Office of Personnel Management in a number of positions associated with government-wide benefits programs. His last position with OPM was Deputy Assistant Director for Financial Control and Management. He was responsible for accounting, budget, management information, quality assurance, and administrative services for the Retirement and Insurance Group.

Prior to joining the government sector, Mr. Webster was a senior accountant with Haskins & Sells where he specialized in financial audits and systems development for public and private organizations.

Mr. Webster is a recipient of the Library of Congress's highest award, the Librarian's Award for Distinguish Service, for his 15 years of work in improving the agency's financial management. He also received OPM's highest award, the Director's Award for Distinguished Service, for improving the financial management of the federal benefits systems. He has earned the Department of the Treasury's Award for Distinction in Payments Management for improving the management of the Federal Employees' Health Benefits System; the Achievement of the Year Award from the Association of Government Accountants' Washington Chapter for improving the Library's financial management; AGA's Elmer Staats award, and AGA's Presidential Award in 2000 for outstanding work as National Treasurer and Chairman of the Finance and Budget Committee. Finally, Mr. Webster received the highest award given to a federal financial manager, the Donald L. Scantlebury Memorial Award, from the Joint Financial Management Improvement Program in March 2005.

Mr. Webster is a Certified Public Accountant, a Certified Government Financial Manager, and passed the Certified Internal Auditor examination. He holds a B.S. degree from the University of Maryland (1972). He is a past lecturer at Northern Virginia Community College and Howard County Community College.

He is a member of the Washington Chapter of the Association of Government Accountants and the American Institute of Certified Public Accountants.

**Sandra L. Weisman, Associate Director, Budget and Finance Directorate, National Business Center, U.S. Department of the Interior**

On April 26, 2005, Sandra Weisman became the Associate Director of the Budget and Finance Directorate at the National Business Center (NBC), Department of Interior. In this capacity, she is responsible for the NBC's Financial Management line of business (FMLOB), including the financial and support systems and services offered to Federal agencies. She also serves as the NBC's Chief Financial Office, representing the Center on financial policy matters.

Ms. Weisman came to NBC from the Department of Transportation, Federal Highway Administration (FHWA). At FHWA, Ms. Weisman was the Chief Financial Officer and Director, Office of Budget and Finance. She was responsible for ensuring the distribution, accounting, reporting and financial statement production for approximately \$30 billion annually appropriated from the Highway Trust Fund to state Departments of Transportation, research programs, and the Federal Lands Highway program.

Before FHWA, Ms. Weisman worked at the U.S. Patent and Trademark Office where she served as the Comptroller and Deputy Chief Financial Officer responsible for the corporate budget, strategic plan, financial accounting, and procurement programs. She also held positions as Deputy Assistant Secretary for Financial Systems, Department of Veterans Affairs; Deputy Assistant Commissioner for Administration, Department of the Treasury, Bureau of Public Debt; Deputy Administrator for Management, USDA Farmers Home Administration; in addition to various administrative and program managerial positions. Sandra came to the Federal Government in 1978 as a Presidential Management Intern during the first year of the program.

Sandra received a Bachelor of Science degree in Criminal Justice and a Masters of Public Administration from Arizona State University.

**Daniel I. Werfel, Chief, Financial Integrity & Analysis Branch, U.S. Office of Management & Budget**

Danny Werfel is the Deputy Controller of Office of Federal Financial Management (OFFM) within the Office of Management and Budget (OMB). He is responsible for coordinating OMB's efforts to initiate government-wide improvements in all areas of financial management. Mr. Werfel plays a leadership role in coordinating OMB review of agency efforts under the Financial Performance, Real Property, and Improper Payments initiatives of the President's Management Agenda. Mr. Werfel is also responsible for coordinating the development of government-wide policy on financial accounting standards, grants management, and financial systems.

Prior to his current position, Mr. Werfel served as the Chief of the Financial Integrity and Analysis Branch within OMB, as a budget examiner in OMB's Education Branch, and as a policy analyst in OMB's Office of Information and Regulatory Affairs. Mr. Werfel also served as a Trial Attorney in the Department of Justice's Civil Rights Division.

Mr. Werfel holds a Masters Degree in Public Policy from Duke University, a Juris Doctor from the University of North Carolina at Chapel Hill, and a Bachelors Degree in Industrial and Labor Relations from Cornell University.

**Michael S. Wetklow, CGFM, CPA, Director, Office of the Chief Financial Officer, U.S. Department of Homeland Security**

Mike Wetklow is an Assistant Director within the Department of Homeland Security's Office of the Chief Financial Officer, responsible for implementing the internal control provisions of the DHS Financial Accountability Act and the recently revised OMB Circular A-123.

Mike has over 11 years of public sector financial management experience. Highlights of his career include positions with the Maryland General Assembly's Legislative Auditors Office, the U.S. General Accountability Office, and KPMG LLP.

Mike is a graduate of the University of Maryland with a BS in Accounting and an MPM in Public Sector Financial Management. He is a CPA, a CGFM, and with his wife is a proud father of an 8 month old son, Benjamin.

**David C. Williams, Inspector General, U.S. Postal Service**

David C. Williams was sworn in as the second Inspector General (IG) for the U.S. Postal Service on August 20, 2003. The office's mission is to prevent, detect and report fraud, waste and, employee misconduct and to promote efficiency in Postal Service operations. The U.S. Postal Service Office of Inspector General (USPS-OIG) additionally has oversight responsibility for all activities of the Postal Inspection Service, a federal law enforcement agency.

Williams is responsible for more than 800 employees — located in major offices nationwide — that conduct independent audits and investigations for the largest civilian federal agency that has over \$69 billion in annual revenues, a workforce of more than 700,000 career employees and nearly 37,000 postal facilities. The office is under the general supervision of the nine Postal Service governors and is not subject to any other Postal Service supervision.

In his last position, Williams served as the Deputy Assistant Administrator for Aviation Operations at the Transportation Security Administration (TSA) from August 2002 until August 2003, where he managed the Aviation Inspection Program at federalized airports.

Williams has served as IG for four federal agencies. He was first appointed by President George Bush to serve as IG for the U.S. Nuclear Regulatory Commission from 1989 to 1996. President William Clinton next appointed him IG for the Social Security Administration from 1996 to 1998, and then as IG for of the Department of the Treasury in 1998. In 1999, President Clinton named him as the first IG for Tax Administration of the Department of Treasury, where he directed a staff of 1,050 to detect fraud, waste and abuse. In 2001 President George W. Bush named Williams the Acting IG for HUD, while he was also serving at the Department of the Treasury.

Williams served in the U.S. Army Military Intelligence and began his civilian federal career as a special agent with the U.S. Secret Service. Moving up the career ladder, he served as Director of Operations in the Office of Labor Racketeering at the Department of Labor; the President's Commission on Organized Crime; and as Director of the Office of Special Investigations at the U.S. General Accounting Office. Williams is the recipient of the U.S. Bronze Star and the Vietnamese Medal of Honor for service in Vietnam.

A native of Illinois, Williams graduated from Southern Illinois University, Edwardsville, Ill., and received his Advanced Degree in Education and a Masters in Education from the University of Illinois in Champaign, Ill. He also attended the U.S. Military Intelligence Academy, the Federal Law Enforcement Training Center and the U.S. Secret Service Training Academy.

#### **Jerry E. Williams, CGFM, Deputy Chief Information Officer, U.S. Department of Agriculture**

Effective June 26, 2005, Jerry E. Williams became the Deputy Chief Information Officer (CIO) of the U.S. Department of Agriculture. Mr. Williams was the Acting CIO for the U.S. Small Business Administration (SBA), a position he assumed in August 2004. As Acting CIO, Mr. Williams served as the principal Information Technology (IT) advisor to the Administrator of the SBA. In this capacity, Mr. Williams was responsible for a large, complex IT environment that had numerous concurrent development projects and architecture issues.

Mr. Williams oversaw major support contracts and directed career employees, who provided technical assistance to the SBA executive staff and all levels of management to integrate value-added IT solutions into corporate business planning processes. In addition, Mr. Williams was responsible for Federal budgeting requirements and Federal IT regulations and guidelines, including those in the Clinger-Cohen and IT Security Acts. During his 20 years of service to the U.S. Government, Mr. Williams has been a "behind the scenes" leader serving as a catalyst for significant change in both financial management and IT.

Mr. Williams was initially selected, in July 2003, as the Deputy CIO for the U.S. SBA responsible for IT management including oversight, standards, funding, resource management, project management, and advising senior managers on the strategic use of IT in support of SBA's core business processes.

While at the Office of Management and Budget (OMB), Mr. Williams served as Chief of the Federal Financial Management Systems Branch. In this capacity, Mr. Williams led a government-wide program responsible for ensuring effective and efficient Federal financial systems through the development of government-wide financial systems policies and improvement strategies. As the senior authority on Federal financial management systems, Mr. Williams both advised and consulted senior Agency and OMB officials on Federal financial management systems issues.

Mr. Williams began his federal career with the Department of Defense in 1984, and has held positions of increasing responsibility in the fields of financial management and IT. In these capacities, Mr. Williams has been both extremely productive and highly dedicated leading a number of both Department-wide and Government-wide initiatives with distinction.

Mr. Williams attended Cheyney University and Troy State University majoring in Accounting and Public Administration. Mr. Williams holds a professional certification in financial management. He lives in Maryland with his wife and two children.

#### **Jonathan Womer, Assistant State Budget Officer for Information Technology, Office of State Budget and Management, State of North Carolina**

Jonathan Womer has worked for the past two years as Assistant State Budget Officer for Information Technology in the State of North Carolina Office of State Budget and Management. His unit is responsible for approving the budget of state IT investments and integrating performance information into all budget decisions in the office. Jonathan previously worked at the Office of Management and Budget in Washington, DC. At OMB he was in the Information Policy and Technology branch and also served as the Government to Citizen Portfolio Manager for projects in the President's Management Agenda on E-Government. While there he helped develop [www.firstgov.gov](http://www.firstgov.gov), [www.govbenefits.gov](http://www.govbenefits.gov), and IRS Free File.

Jonathan received master's degrees from the Ford School of Public Policy and the School of Information at the University of Michigan. He completed his undergraduate work at Duke University.

**Maureen E. Wylie, Chief Financial Officer, National Oceanic and Atmospheric Administration**

Ms. Wylie assumed her current position in February 2004. She serves as the principal financial manager for an organization whose appropriated resources approach nearly \$4 billion and whose recorded capital asset value exceeds \$5 billion. Ms. Wylie is the lead for Budget and Financial Execution in NOAA's Planning Programming Budgeting and Execution System (PPBES). The Chief Financial Officer (CFO) also has the responsibility under the CFO Act to provide the leadership necessary for NOAA to obtain a yearly-unqualified opinion in the audit of its consolidated financial statements.

Ms. Wylie previously served as the G8, Army National Guard (ARNG), responsible for resource management for the Army National Guard from October 2001. She also served as the Chief, Program Analysis and Evaluation Division, ARNG. In October 1999, she completed ten years with the Office of the Assistant Chief of Staff for Installation Management and one of its predecessor organizations, the Office of the Assistant Chief of Engineers. She held positions in the Base Realignment and Closure Office, the Total Army Basing Study, the Facilities and Housing Directorate, the Resource Integration Office, and the Plans and Operations Division. Ms. Wylie led the Army's Installation Support effort for the 1997 Quadrennial Defense Review, and managed the implementation of the Defense Reform Initiative Directives that involved installation management business processes.

Ms. Wylie has also held a number of PPBES related positions as a Management or Program Analyst. She joined the Resource Integration Office for the FY 98-03 Army Program and was Chief, Requirements Analysis for the Installations FY 99-03 Army Program. She continued to direct efforts to determine the Army's Base Support requirements, including the integration of Reserve Component and Research and Development installations for the FY 00-05 Program. Before joining the installation management community, Ms. Wylie served in the Programs Division of The Director, Info Systems/C4 as a Congressional Affairs Contact Officer.

She began government service in 1985 as an Army Presidential Management Intern in the Office of the Chief of Staff, Program Analysis and Evaluation Directorate. Her tenure included work on the FY 87-91, FY88-92, and FY 90-94 Army Programs. Developmental assignments during this period included stints at HQ, US European Command J-5, the Congressional Research Service, and the House Armed Services Committee Staff.

Ms. Wylie graduated with honors from Rutgers University with a BA in Political Science in 1982, from Yale University with an MA in International Relations in 1984, and was a 1999 Distinguished Graduate from the Industrial College of the Armed Forces, with an MS in National Resource Strategy. She is also a member of the 1997 class of the Defense Leadership and Management Program and a 2003 graduate of the Federal Executive Institute.

Her awards include the 1994 Pace Award for her leadership in developing the Army Stationing Strategy. She also holds the Meritorious Civilian Service medal, four Superior Civilian Service Medals; two Commander's Awards for Civilian Service, and the Army Achievement Medal. She was named the 1980 Harry S. Truman Scholar from New Jersey, a Rutgers University Scholar, and a Yale University Fellow. Ms. Wylie is married to Mr. Ross Campbell, a senior program analyst with the Government Accountability Office. Their son, Ian, is nine years old.

**Michelle L. Yanok, Franchise Services Director, U.S. Department of the Treasury, Bureau of the Public Debt, Administrative Resource Center**

Michelle L. Yanok is the Franchise Services Director of the Administrative Resource Center, Bureau of the Public Debt, Department of Treasury.

The Administrative Resource Center is a shared service center that provides a wide variety of administrative services such as accounting, procurement, eTravel and human resources to other federal agencies on a reimbursable basis. Michelle serves as the primary contact for ARC, and is responsible for exercising administrative and program direction over the full range of franchise services provided by ARC. Michelle serves as a customer liaison to customers, ensuring their satisfaction with the services offered. She also develops and negotiates inter-agency agreements with all customer agencies receiving services from ARC. She is also responsible for the financial statements of ARC. In addition, Michelle serves as an assistant and advisor to the Executive Director in all matters pertaining to the franchise business.

She joined the Bureau of the Public Debt, Administrative Resource Center in August 2002. Prior to joining ARC, Michelle spent 12 years in the private industry, last working as a controller at a glass manufacturing facility (Schott which used to be Corning, Inc.) in Parkersburg, WV. Michelle received a B.A. in Accounting from Marietta College, graduating cum laude.

### **Gail T. Young, CGFM, DBA, CPA, Former Controller, U.S. Department of Energy**

Dr. Young has had a diverse financial management career in both the public and private sectors, including academe. Some of her more outstanding accomplishments include:

- Earning a Doctor of Business Administration degree with a concentration in Accounting from the George Washington University. Her Bachelor of Science with a major in Accounting and a minor in Economics, as well as her Master of Business Administration degrees were earned at the University of Maryland, College Park.
- Receiving a CPA certificate from the State of Maryland and a CGFM certificate.
- Serving as a Senior Executive in the Federal Government as Director of Financial Management for the U.S. Department of Transportation and later as the Controller for the U.S. Department of Energy (DOE), before the CFO Act was passed.
- Serving as the first Vice President of Administrative and Financial Affairs for the Maryland Biotechnology Institute. A research institute with four campuses, concentrating on advanced biotechnology research, medical biotechnology research, marine biotechnology research and agricultural biotechnology research.
- Serving as the CFO and Treasurer of the Universities Research Association, Inc., a compendium of 90 of the most prestigious research universities, who manage and operate Fermi National Accelerator Laboratory on behalf of DOE.
- Serving as a full Professor at the University of Baltimore and Mount Saint Mary's University in Emmitsburg, Maryland, teaching Financial Accounting, Accounting Information Systems, Managerial Cost Accounting, Advanced Accounting, Advanced Cost Accounting, and Ethics in Business and Society.
- Working as an intermittent financial adviser in South Africa and South America for the U.S. Department of Treasury.
- Serving as a founding director of the Adams National Bank, formerly, the Women's National Bank, the first women's bank in this country to receive a Federal bank charter.
- Serving on various boards of directors, including Vantage House, where she is serving as the Chair of the Board of Directors' Finance Committee.

### **Judy Yuran, CGFM, CPA, Director, U.S. Standard General Ledger Division, U.S. Department of the Treasury, Financial Management Service**

Judy is the Director of the U.S. Government Standard General Ledger Division in the Financial Management Service where she is responsible for developing and publishing USSGL policy and related governmentwide accounting and reporting guidance. She is also responsible for maintaining and publishing the Treasury Financial Manual. Judy chairs the USSGL Board and the Issues Resolution Committee. Judy holds a BS in Accounting, is a Certified Government Financial Manager, and is a CPA licensed in Virginia.

### **William A. Yurek, Senior Counsel, U.S. Department of Justice, Criminal Division, Computer Crime and Intellectual Property Section**

William A. Yurek is a Senior Counsel in the Computer Crime and Intellectual Property Section (CCIPS), Criminal Division, U.S. Department of Justice in Washington D.C. He also serves as legal counsel to the Washington DC area Joint Cyber Task Force and as a Special Assistant US Attorney in the District of Columbia.

Before working at DOJ, Mr. Yurek was a Senior Counsel in the Enforcement Division of the U.S. Securities and Exchange Commission, where he investigated and prosecuted insider trading, stock manipulation, and other violations of US securities laws. While at the SEC, Mr. Yurek conducted the first investigation and prosecution of an internet stock manipulation scheme in SEC history.

Mr. Yurek was a Team Leader and Investigator for the US House of Representatives Select Committee on National Security and the Peoples Republic of China. He has also been a Special Assistant US Attorney in the Eastern District of Virginia.

Before becoming an attorney, Mr. Yurek was a Special Agent in the U.S. Air Force Office of Special Investigations for 10 years. In that position, he investigated criminal offenses including terrorism, fraud, theft, espionage and computer crime.

Mr. Yurek graduated magna cum laude from Georgetown University Law Center in 1997. He is a 1987 honors graduate of the United States Air Force Academy.

#### **David Zach, Futurist**

David Zach is one of the few professionally trained futurists in the United States, with a master's degree in Studies of the Future from the University of Houston Clear Lake. As a futurist, Dave has worked with over 1000 corporations, schools and associations offering insights on the personal and professional impact of strategic trends. As a speaker, he guides his audience on an entertaining, futuristic tour of technology, economics, business, education, and society.

Dave gets his facts and ideas from a daily study of books, magazines, newspapers, coffee shop discussions, and on-line explorations.

Dave previously worked at Johnson Controls and Northwestern Mutual Life in the roles of environmental scanning and strategic planning. He also taught Future Studies in the School of Education at the University of Wisconsin-Milwaukee.

Dave is a member of the Wisconsin Small Business Development Center Advisory Council, Future Milwaukee Advisory Board, Community Advisory Board for public radio station WUWM, and the board of the American Institute of Architects-Wisconsin. He formerly served as chairman of the Goals for Greater Milwaukee 2000 Education Committee and co-chair for Design Milwaukee.

#### **David M. Zavada, CPA, CDFM, Assistant Inspector General for Audit, U.S. Department of Homeland Security**

David M. Zavada joined the Department of Homeland Security (DHS) Office of the Inspector General in January 2006. In his current capacity, Mr. Zavada is responsible for leading performance audits of DHS programs and the department-wide financial audit.

Previously he served as Chief of the Financial Standards and Grants Branch at the Office of Management and Budget (OMB). At OMB, Mr. Zavada was responsible for developing financial and grants management policies and leading government-wide financial management improvements under the President's Management Agenda. Mr. Zavada developed revisions to OMB Circular A-123, Management's Responsibility for Internal Control, which applies Sarbanes-Oxley financial reforms to federal government agencies. Mr. Zavada's professional experience also includes ten years with OMB as a Program Examiner.

Prior to joining OMB Mr. Zavada was Director of the Office of Financial Management at the Federal Aviation Administration (FAA). At FAA, Mr. Zavada led financial management improvements within the agency and established a record of unqualified audit opinions for the first time. Mr. Zavada also issued the first FAA Performance and Accountability Report and established the FAA Audit Advisory Committee.

Mr. Zavada has also worked in public accounting and auditing for Price Waterhouse and for Zavada and Associates, CPAs, where he provided audit and consulting services to government clients.

Mr. Zavada holds a Masters Degree in Public Administration from the Maxwell School of Citizenship and Public Affairs at Syracuse University and a Bachelors Degree in Accounting from Drexel University.

He is a Certified Public Accountant and a past member of the Federal Accounting Standards Advisory Board, the Association of Government Accountants Certificate of Excellence in Accountability Reporting program and the American Institute of Certified Public Accountants Members in Government Committee.

**James A. Zingale, Executive Director, Florida Department of Revenue**

Dr. Jim Zingale has served as executive director of the Florida Department of Revenue since January 14, 2000. The Department's 5,600 employees administer more than \$38.6 billion per year in tax, child support and fee payments. By statute, the Department also has general supervision over local government property tax administration and finance.

Over the past six years, Dr. Zingale has served as a Florida Sterling Council judge, executive committee member, and is a past president. He holds a doctorate in economics from Florida State University. Before joining DOR as deputy director in 1990, Zingale served as staff director of the Florida House of Representatives Appropriations Committee for four years starting in 1986. Previously, he served as the first division director of the Legislature's Economic and Demographic Research division, a deputy staff director of the Senate budget and appropriations committee and staff director of the Senate Finance and Tax Committee.

Zingale is leading DOR's effort to create pioneering innovations in technology, business process management and human resource development to reduce costs, increase productivity, and improve service in tax administration and child support enforcement. Under his leadership, DOR has launched advanced enterprise resource software to administer all major taxes and fees in a single system, allowing taxpayers to resolve business issues at a single point of contact. DOR has launched an advanced enterprise resource system to administer the child support process as well. Meanwhile, a complete reengineering is moving Florida's property tax administration oversight business processes to the forefront of similar systems nationally. Zingale's vision is to lead DOR to be competitive with world-class organizations in all aspects of its operations.

**David Zlowe, CGFM, Chief of Planning, Programming and Performance, U.S. Department of Defense**

David Zlowe is a Senior Executive in the Department of Defense, where he is integrating performance management into planning, programming, and budgeting. Previously, as a management consultant he led government performance-based budgeting efforts for the world's largest professional services firm. Mr. Zlowe has also worked in the Budget Committee of the US Senate and at policy research institutes. He performed his doctoral research at the National Oceanic and Atmospheric Administration, the Federal Bureau of Prisons, and the Peace Corps, investigating how these agencies formulated their budgets in the 1990's.