



CITIZEN-CENTRIC REPORT FOR 2017-2018

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OUR MISSION
The AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

OUR VISION
The AGA's vision is to serve as the premier association for advancing government accountability with core values of service, accountability, integrity and leadership.

The Roanoke Chapter prides itself on providing quality and affordable educational opportunities.



Chapter Treasurer, Vicki Delp, attends the end of year Award Ceremony.

About AGA

AGA is the member organization for government financial management professionals. AGA was founded by Robert W. King and a group of federal government accountants on September 14, 1950. The Organization was originally called the Federal Government Accountants Association (FGAA). In 1975, the AGA expanded to include state and local government accounting professionals. It was at this time that the name was changed to the Association of Government Accountants (AGA).

Certified Government Financial Manager (CGFM) is a professional certification awarded by AGA, demonstrating competency in governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels.

AGA has several strategic goals which include member value, empowerment, certification, thought leadership and collaboration.

The Roanoke Chapter

The Roanoke Chapter was founded March 24, 2001 and encompasses a large area of Southwest Virginia, including vibrant cities, internationally recognized universities (Virginia Tech, Radford University and Roanoke College) and a broad range of geographic and cultural diversity. Our members work at all levels of government as well as in the private sector. We appreciate the learning and networking opportunities that an active chapter can provide.

The Roanoke Chapter currently has about 47 members. The Chapter holds one or two one-day conferences a year. Topics at previous conferences have included sessions on fraud, auditing and information technology.

HOW HAVE WE PROGRESSED-CHAPTER YEAR 2017-2018



Curtis Joachim, Chapter President, is presented with the Platinum award for the Roanoke Chapter.

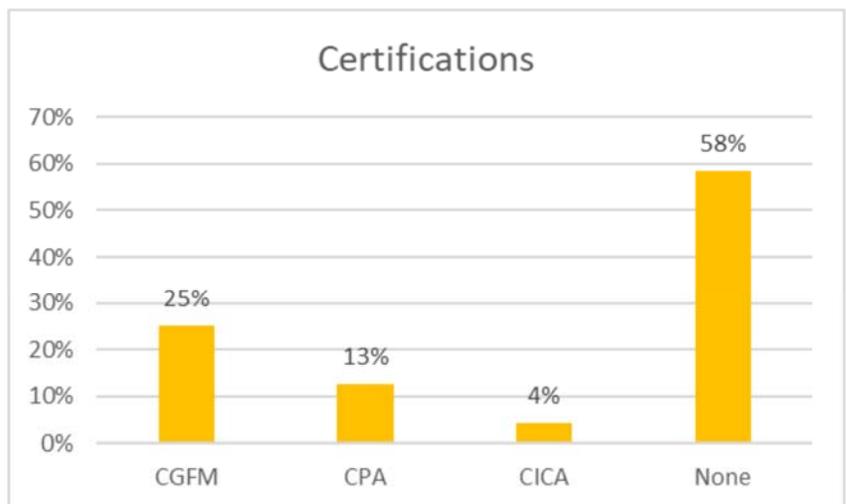
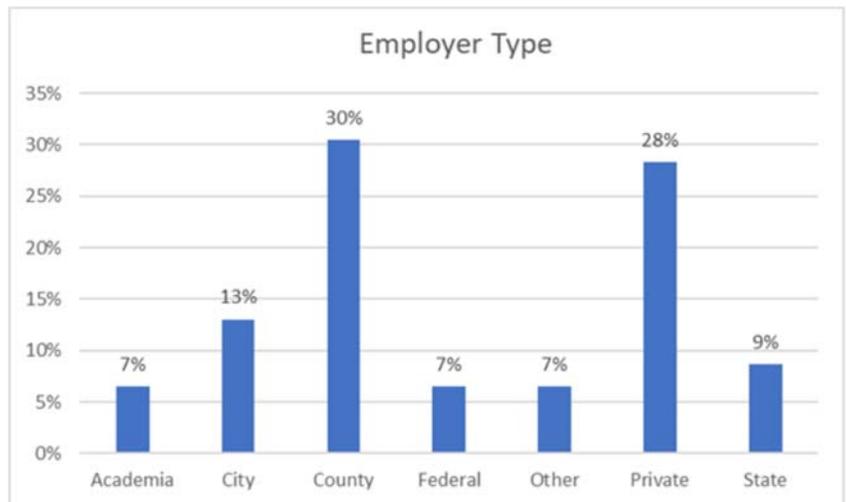
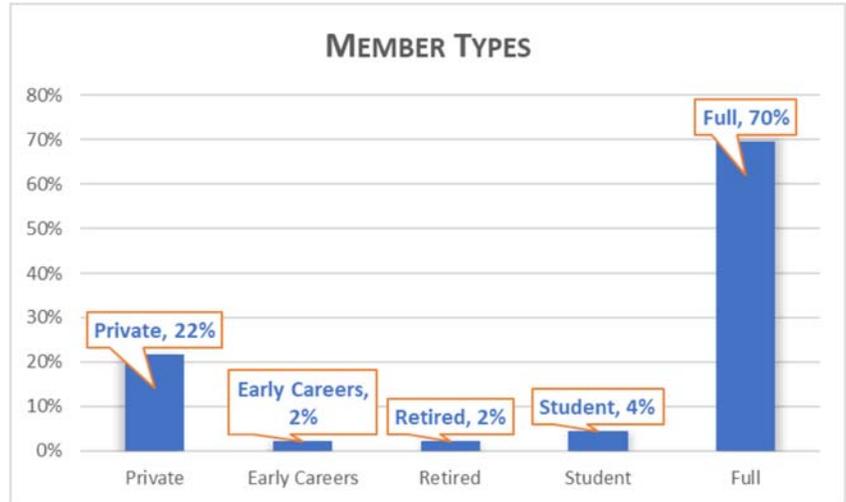


Curtis Joachim presents Bradley Vaught, Community Service Chair, with 2017-2018 Appreciation Award while Vicki Delp, Treasurer, looks on.



Leah Kirby, Chapter Secretary, at the 2018 Spring PDT.

MEMBERSHIP DEMOGRAPHICS—Current membership at the end of the Chapter year was 46 members. The majority are full-members with a concentration working in local government and with almost half maintaining some certification.



THE CHAPTER'S FINANCES—REVENUES AND EXPENSES



Members of the Roanoke Chapter AGA and Non-Members attending the 2018 Spring PDT Event in Roanoke, VA.

	2016-2017	2017-2018
Professional Training	\$ 645	\$1,418
Membership Dues	230	240
Sponsorship	0	900
Other	1	9
Total Revenues	\$ 876	\$ 2,567

EXPENSES BY USE

	2016-2017	2018-2019
National PDT	\$ 900	\$ 1,650
Meetings	368	39
Administrative	97	2,022
Charitable	400	275
Recruiting	0	67
Awards	0	296
Professional Training	0	2,017
Total Expenses	\$ 1,765	\$ 6,366

Membership Year: May 1, 2016 – April 30, 2018

	2016 – 2017	2017 - 2018
Number of Current Members	47	46
Overall Membership Retention Rate	95%	89%
Number of New Members	6	4

Chapter Accomplishments

During the 2017 – 2018 year, the chapter expanded its education offering to members by providing the opportunity to earn 16 CPEs. For the first time, we hosted bi-monthly webinars for 1 CPE with speakers from across the country. The webinars were offered at no cost to current members. In addition, we also held bi-monthly in-person meetings which included a speaker for 1 CPE. The meetings were held in Roanoke, Blacksburg and Dublin to make it easier for members living near those locations to attend. We also successfully conducted the annual PDT in the city of Roanoke for which there were three corporate sponsors and exhibitors.

Two Chapter Members attended the PDT in Orlando Florida where the Chapter was recognized for achieving the Platinum Chapter status, for the first time – the highest designation possible in AGA.

Chapter Member Bradford Vaught was recognized as one of AGA's Volunteers of the year for his performance as Community Service Chair. During the Year, Bradford challenged chapter members to volunteer in their local communities on behalf of AGA, provided Charity donations to Organizations supporting hurricane victims in Texas and the Caribbean and organized a raffle to support the Fairview Home, in Dublin, VA.

In June 2018, the chapter held an awards dinner to recognize members who helped make the year a success. This was held at the Golden Coral in Christiansburg where members received plaques recognizing their contributions to the chapter.

Chapter Challenges/Moving Forward

This year our biggest challenge is growing our chapter membership. During 2017/2018 we lost 5 members. Some were due to members leaving the area, however the majority were lost because their employer no longer paid for their membership. Demonstrating membership value to employers and reaching out to major employers in the area to promote AGA should help in growing our membership. However, reinforcing and demonstrating the value of personal development that is gained through AGA membership, and therefore a personal responsibility will help grow and retain current members.

2018-2019 Chapter Board

Curtis Joachim, President/Accountability

Vacant, President-Elect

Vicky Moore, Web-Master

Vicki Delp, Treasurer

Secretary, Bradley Vaught

Curtis Joachim, Immediate Past-President

Leah Kirby, Education/Meetings

Lal Harter, Membership/Emerging Leaders

Vincent Copenhaver, Community Service

Amber Haga, Communications

Monthly Chapter meetings are held the last Thursday of each month at various locations and times. Please check our website and newsletters and monitor e-mail for meeting locations and times.



What's Next?

"The future of our Roanoke Chapter looks bright. We're surrounded by opportunities to challenge ourselves, expand our network, and take our careers in government financial management to the next level. As the good book says, "the harvest is plenty, but the laborers are few". However, I believe that we have lots of untapped potential in our chapter and in our region. Potential for growth, career enhancement, personal development and bridges to the next level. 2017/2018 gave us a glimpse into what's possible. I'm looking forward to building on those successes and establishing a new normal for our chapter and our members. It will be exciting! Won't you join us?"

CPA Firm Brown Edwards one of the sponsors of our Spring PDT



Vicky Moore, Webmaster, being presented with an Appreciation Award by Curtis Joachim.

