



Shenandoah Valley Chapter

A Report to Our Membership

2016-2017



Our Chapter

The Association of Government Accountants (AGA) is a non-profit organization supporting the professional development of financial professionals working in government – federal, state, and local; as well as the private, nonprofit and academic sectors. AGA is divided into regions across the United States, and also includes chapters in Guam, Japan, Puerto Rico and the Northern Mariana Islands. The Shenandoah Valley Chapter, established in October 2011, is part of the Capital Region, which also includes the Washington, DC; Montgomery/Prince Georges County; Northern Virginia; Charleston, WV; and Mid-Ohio Valley, WV Chapters.

Shenandoah Valley Chapter is located in Winchester, VA. Current membership consists primarily of Federal government employees., although we do have a few private and academic sector members. The Chapter holds meetings from September to May, and wraps up with an end-of-year social event and awards ceremony in June. Our Chapter meetings include a speaker to promote educational learning and offer CPEs to our members. Meetings are held in Winchester. The end-of-year social and awards ceremony promotes recognition of achievements by the Chapter's members.

Our Chapter participates in various community service activities throughout the year. Last year's events included collecting school supplies, blankets and coats, items for a food bank, pet supplies, donations for Wreaths Across American, and others.

Shenandoah Valley is governed by a Chapter Executive Committee. The Executive Committee meets from June through August to plan for the upcoming year, as well as once a month throughout the program year, and as needed. Specific information about the Chapter can be found at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>.

Our Purpose

AGA and our Chapter are dedicated to the professional development and advancement of the government financial management profession. Shenandoah Valley Chapter provides educational opportunities to promote professional development of its members, and support the use of government financial management practices, policies, and promoting the financial management profession.

Selected Demographics

	2015	2016	2017
Membership	23	25	21
Members with CGFM Designation	2	2	1
Number of Continuing Education Hours Offered	9	5	10

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Mission

AGA fosters learning, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

Vision

Promote the advancement of government accountability.

Contact Us

Via e-mail: Shen-ValleyAGA@gmail.com

Website:

<https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

For more information about AGA:

www.agacgfm.org

How We Have Progressed

2016-2017



School Supply Drive



Adopt a Family for Christmas



Blanket and Coat for Winchester Area Thermal Shelter

2016-17

Accomplishments

- ◇ Chapter Recognition Bronze Award
- ◇ Community Service Program Award
- ◇ Member Gina Smith Moss served as Regional Vice President for the Capital Region



Danielle Unger
Community Service Award



Regional Vice President
Gina Smith Moss CICA, MBA, MSM
Platinum RVP Award

Shenandoah Valley Chapter Goals

	2015	2016	2017
Chapter Leadership, Planning & Participation			
Submit all reports to National by the Due Date	13	13	11
Participate in the Sectional Leadership Meeting	2	3	3
Education & Professional Development			
Continuing Education Hours Provided (Members x Hours Offered)	76	51	166
Awards			
Chapter Awards	4	6	3
Membership			
Increase membership in AGA	0	0	0
Increase AGA awareness among Early Career individuals	0	9	2
Community Service			
Participate in local Community Service Events	6	11	5

2017-2018 Shenandoah Valley AGA Officers

President: Danielle Unger	Webmaster: Michael Townsend
President Elect: Vacant	CGFM Chair: Vacant
Treasurer: Zita Zduoba	Early Careers Chair: Megan Judd
Secretary: Vacant	Community Service Chair: Kristin Black
Membership Chair: Vacant	Historian: Gina Smith Moss
Newsletter Editor: Danielle Unger	Accountability Chair: Vacant
Chapter Recognition Chair: Gina Smith Moss	Social Media: Vacant

The measures reported on this page were included based on the goals set for obtaining a chapter award from National. What would you like to see reported on the page?

Please let us know by contacting ShenValleyAGA@gmail.com.



Our Finances

Revenues and Expenses

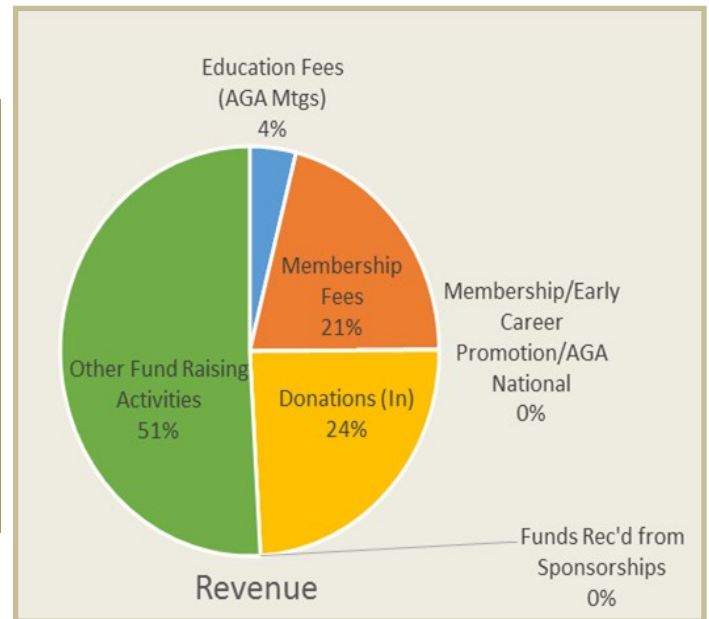


What were the costs for servicing the membership and how were those costs paid?

The Shenandoah Valley Chapter is a non-profit organization operating solely on funds raised or donated through various functions or start-up funds/programs generated by AGA National as shown below. For FY 2017-18, Shenandoah Valley plans to promote additional fundraising in order to raise resources for the Chapter and its activities. Other sources for the year will include fees for educational programs hosted with other chapters, \$5 for non-members at educational meetings, and working to obtain sponsors for varying events throughout the year.

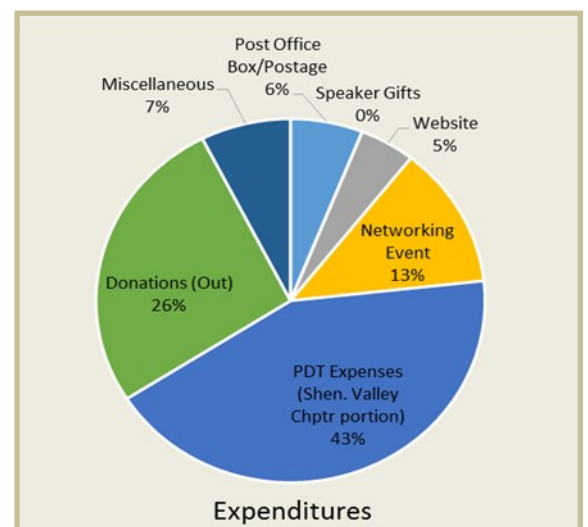
Revenue by Source

Revenue Source	2015	2016	2017
Education Fees for AGA Meetings (\$5 per attendee during 2016-2017)	\$ 299.25	\$ 85.00	\$ 50.00
Membership Fees	\$ 260.00	\$ 200.00	\$ 265.83
Membership/Early Career Promotion/ AGA National	\$ 118.00	\$ -	\$ -
Funds Received from Sponsorships	\$ -	\$ -	\$ -
Donations (In)			\$ 307.17
Other Fund Raising Activities	\$ 120.00	\$ 95.00	\$ 645.66
Total Chapter Revenues	\$ 797.25	\$ 375.83	\$1,268.66



Expenditures

Costs	2015	2016	2017
Post Office Box/Postage	\$ 62.00	\$ 66.00	\$ 70.00
Speaker Gifts	\$ 15.80	\$ 413.73	\$ -
Website	\$ 143.81	\$ 73.78	\$ 53.70
Networking Event	\$ -	\$ -	\$ 146.75
PDT Expenses (Shenandoah Valley Chptr portion)	\$ -	\$ -	\$ 496.45
Donations (Out)	\$ -	\$ -	\$ 308.99
Miscellaneous	\$ -	\$ -	\$ 87.13
Total Chapter Expenditures	\$ 221.61	\$ 553.51	\$1,163.02



What's Next?

Plans for 2017-2018



2016-17 CEC

We want to hear from you.

Do you like this report?
Would you like to see other information?

Please contact us at Shen-ValleyAGA@gmail.com. For more information on our services, visit our website at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

Shenandoah Valley Chapter AGA

P.O. Box 3779
Winchester, VA 22603

Future Challenges:

- ◆ Expand Chapter membership to local, State & other Federal agencies. We are currently seeking ways to expand our membership.
- ◆ Broaden member interest in community service events, as well as meetings. Need to find ways to gain more participation in our events, activities, and meetings.
- ◆ Promoting development of CCR for State & local governments.

Education Plan

Increase number of continuing professional education (CPE) hours offered.
Find sponsors to host AGA audio conferences to provide CPEs to our members.

Collaborate with Capital Region chapters and other chapters to identify opportunities for conferences and education opportunities.

Reach out to Federal, state and local governments in area to find speakers, increase membership, etc.

Chapter Community Service Events

Ensure Chapter strives to volunteer time and raise funds in support of local community events.

Expand Chapter's community service to include more local events.

Market our efforts to recruit participation and promote how we help and support the local community.

Certified Government Financial Manager Plan

Extend knowledge to members through CGFM examination preparation, and set goals and objectives for study group sessions.

Set future objectives to assist members in retaining CGFM Certification by seeking courses to obtain CPE requirements.

Announce Chapter CGFM recognition and achievements in newsletter and on website, and publish in local newspapers.

Serve in the public's best interest by abiding by AGA Code of Ethics, and engage with local and state government offices to support CGFM recognition.


Accountability & Outreach Plan

Work with local universities and colleges to encourage preparation and presentation of a CCR for local and state governments, and to participate in National's case challenge.

Present budget at monthly board meetings.

Encourage Early Career members to participate in preparing and presenting CCRs.

Provide a speaker for chapter meeting on performance measurement and accountability.

 For more information regarding the Certified Government Financial Manager (CGFM) Program,

go to:

<http://www.agacgfm.org/CGFM-Certification/overview.aspx>