



2017-2018 Program Year Citizen Centric Report

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Vision

To be the premier association for advancing government accountability.

Values

Service

Accountability

Integrity

Leadership

TOTAL MEMBERS:

220

About Us

The Baltimore Chapter of the Association of Government Accountants (AGA) serves professionals within the financial management community; including all levels of government, colleges and universities, and private industry. We provide opportunities for networking, Continuing Professional Education, leadership development, personal development and professional certification; especially spotlighting the benefits of being a Certified Government Financial Manager (CGFM). The CGFM designation is awarded by AGA. Our chapter website, newsletter, and email distribution allows members to stay connected to the latest chapter developments.

We provide training which is affordable, convenient and well-respected. We cover topics such as financial accounting standards, internal control standards, auditing, leadership, financial reporting, personal development and so much more.



Our Membership

Our chapter currently has 220 members which includes students, entry-level employees, senior executives, elected officials and retirees from the State of Maryland, City of Baltimore, Federal agencies, and other local and state governments, school districts, colleges and universities, and private firms.

Whatever your role in financial management, the Baltimore Chapter offers a membership package that provides education, training and tools to help you grow.

Member Type:	Field of Study:	Education Level:	Employer Types:
Govt. Member 159	Auditing 74	Bachelors 118	Federal Govt. 115
Private: 34	Accounting 60	Masters: 86	State/Local Govt. 43
Retired 11	Unknown 21	Unknown 12	Private 39
Early Career 10	Financial Mngt. 29	Law 2	Retired 15
Lifetime 5	Mngt./Admin. 21	Associates 2	Academic 6
Student 1	Budgeting 6		Student 1
	Info. Systems 2		



AGA Baltimore



@AGABaltimore



AGA Baltimore Chapter



@AGA_Baltimore

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Platinum Chapter
Recognition Award to
AGA Baltimore Chapter

Chapter Award Recipients

Excellence in Leadership Award: **Carla Krabbe, SSA and Joanne Gasparini, SSA**

Excellence in Contribution Award: **Kelly Stankus, SSA OIG and JoAnn White-Burnett, City of Baltimore (Retired)**

Future Leader Award: **Renée Rawlins, KPMG**

Board Member Service Award: **All Board Members**

Chapter Goals and Service

Community Service Activities

5th Annual Kickball Game
with RICA & Children's Home

Adoption Platoon Cards &
Candy for Troops

BARCS 5K and 1 mile walk

Catholic Charities

Catonsville Men's Civic
Association

Easter Egg Hunt

Fiesta 5K

Habitat for Humanity

Healthcare for the Homeless

MD Foodbank

Pulmonary Fibrosis

United Ministries/Earl's Place

◇ ACCOUNTABILITY

Promote the value and importance of professionals and the AGA in advancing government accountability.

◇ CERTIFICATION

Make the CGFM the government accountability community's preferred professional designation

◇ COMMUNICATION

Effectively communicate with membership and the community in an integrated and timely manner.

◇ EDUCATION

Provide comprehensive professional training, education and development opportunities for chapter members and the government financial community.

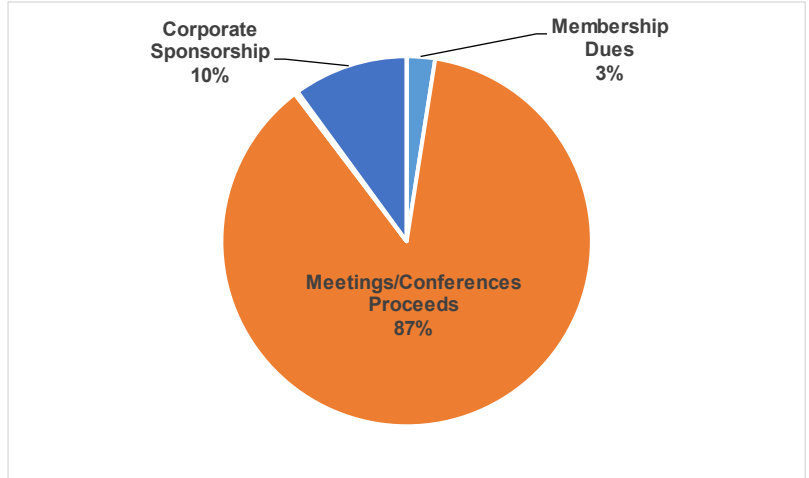
◇ MEMBERSHIP

Implement and plan to achieve 90% retention rate of current chapter members and increase new membership

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PROCEEDS - Where It Comes From: \$42,406.99

Membership Dues	\$1,049.58
Meetings/Conferences Proceeds	36,977.69
Interest on Checking/CDs	129.72
CGFM Training Proceeds	-
Corporate Sponsorship	4,250.00
Miscellaneous Proceeds	-
	<hr/>
	\$42,406.99



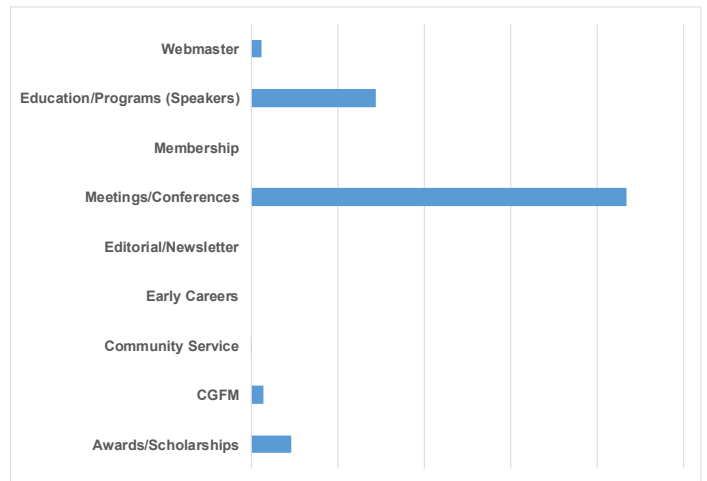
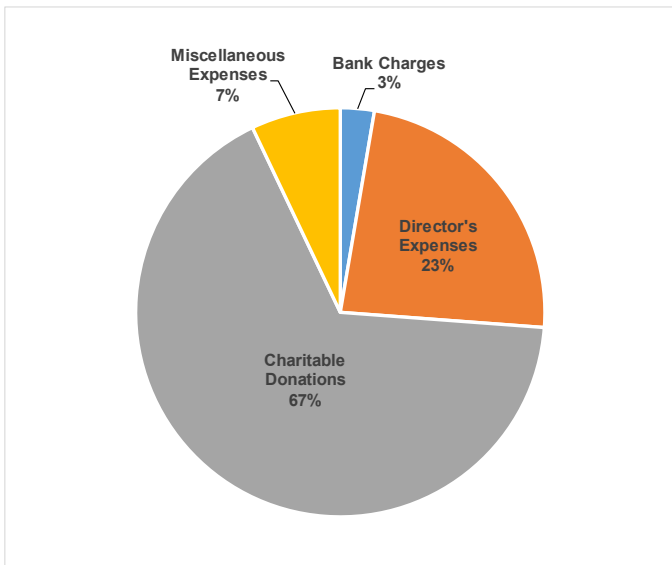
EXPENSES - Where It Goes To: \$34,678.67

Administrative Expenses:

Bank Charges	\$57.00
Director's Expenses	500.00
Charitable Donations	1,420.00
Miscellaneous Expenses	150.23
	<hr/>
	\$2,127.23

Committee Expenses:

Awards/Scholarships	\$2,305.37
CGFM	706.50
Community Service	65.08
Early Careers	-
Editorial/Newsletter	-
Meetings/Conferences	21,683.62
Membership	-
Education/Programs (Speakers)	7,183.70
Webmaster	607.17
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	\$32,551.44



Special Thank You to ALL of our Sponsors!!!



Current President:

Leroy Chester, MBA, CGFM
Leroy.chester@ssa.gov

President-Elect:

Lori Lee, CPA
Lori.lee@ssa.gov

Immediate Past President:

Shelvon Costley, MBA
Shelvon.Costley@cms.hhs.gov

Prepared by: Leroy Chester

The 2017-2018 Program Year presented many opportunities and challenges for the Baltimore Chapter. We assembled a dedicated team that worked together to ensure our chapter remains vibrant and strong. We developed a Strategic and Five-Year Plan which is designed to provide vision and leadership now and in the future. Our chapter seeks to align with AGA National and fully utilize all of the resources offered to strengthen our organization and members. Our officers, Directors and board members will lead the way. We have the following primary goals:

- ⇒ Ensure documentation of Baltimore Chapter operations.
- ⇒ Enhance communication with AGA National and the Atlantic Northern Regional Chapters.
- ⇒ Incorporate a Structured Succession Planning Process.
- ⇒ Consistently recruit new members.
- ⇒ Enhance awareness of the benefits and importance of the CGFM designation.
- ⇒ Identify and incorporate Best Practices for the use of technology.
- ⇒ Increase Baltimore Chapter sponsors.
- ⇒ Maintain involvement and support within the community.



P.O. Box 24242
 Halethorpe, MD 21227

Want more information?
www.agabaltimore.org

JOIN US On Social Media!!!

Upcoming Training Sessions:

DATE	LOCATION	TOPIC/SPEAKER
9/26/2018	Matthews 1600	Topic: FASAB Update Speaker: Robin Gilliam, FASAB Board Topic - GASB Update Speaker: Jialan Su, GASB Board Topic: Yellow Book Update Speaker: Johnny Ramsey, KPMG
10/17/2018	Matthews 1600	Topic: TBD Speaker: David Zavada, Kearney and Company Topic: Blockchain Speaker: Bo Shevchik, AGA Emerging Technology Working Group Topic: Leadership Speaker: Douglas Glenn, Department of Interior
11/15/2018	Matthews 1600	Topic: Program Integrity = Public Trust Speaker: Jeff Steinhoff, KPMG Topic: Enterprise Risk Management Speaker: Ernest Almonte, AGA National President-Elect
12/12/2018	Rolling Road Golf Course	Joint Meeting with ISACA Topic: Change Management Best Practices for ERP Systems - A Case Study from Audits of Oracle E-Business Suite Installations Speaker: Jeffrey T. Hare Topic: Limitless Possibilities: Technology and Tomorrow's Profession Speaker: Kimberly Ellison-Taylor, Oracle Topic: TBD Speaker: TBD

Each training = 3 CPEs; Members \$45 and Non-Member \$60



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