



# Citizen Centric Report 2017-2018

## Charleston Chapter

The Charleston Chapter was founded in 2007 and strives to support the values and mission of AGA in providing chapter member value, empowerment, certification, leadership training, and collaboration efforts to maintain a diverse membership base. The Charleston Chapter includes 69 members who work for the federal agencies, public accounting firms, and private industries. One of our goals is to expand membership growth.

## President's Message

I am excited and honored to be given the opportunity to lead the Charleston AGA chapter over the next year. The Charleston Chapter had a successful PDT in 2017, and the chapter is working hard preparing for the 2018 PDT. Through a collaborative effort of our CEC, we have planned an exciting year for the chapter that consists of educational opportunities, community events and social networking opportunities with leaders of the government financial management community. Please be on a lookout (email, Twitter, Facebook, Instagram) for updates regarding these upcoming events.

We look forward to a great year for the Charleston SC Chapter

Bryan Nelms, CPA, CISA  
Charleston Chapter President

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## Mission

AGA Charleston Chapter fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

## Vision

Be an organization that is committed to excellence in the government financial management arena.

Each month your Charleston AGA Chapter Executive Committee meets to share updates on events, best practices, and plan for future events. If you have any questions or would like to see the meeting minutes.

<https://www.agacgfm.org/Chapters/CharlestonSC/Our-Chapter/Meeting-Minutes.aspx>





## Education/Awards

### Education

- ◆ The Charleston SC Chapter held it's 2nd Professional Development Training (PDT) in the fall of 2017, which offered an excellent slate of speakers and a wide range of break-out sessions. Approximately 130 government financial management professionals attended the event. The PDT provided valuable training, 8 CPE credits and networking with industry professionals.
- ◆ The Chapter offers free member CPE sessions throughout the year by way of Webinars.
- ◆ Our chapter promotes the Certified Government Financial Manager certification for our members. Charleston Chapter currently has 24 CGFM's.



### Awards/Recognition

- ◆ AGA Charleston members attended AGA PDT Boston, Ma (July 9-12). Received PLATINUM award for excellent chapter program (2016-2017)
- ◆ AGA Charleston attended the Sectional Leadership Meeting in May 2018 in Baltimore, MD. Our Chapter was recognized by AGA National for our Citizen Centric Report, Chapter website, member spotlight and Charleston's first PDT.
- ◆ The AGA Charleston SC Chapter held it's 11th Annual Awards Ceremony recognizing AGA members and Government agencies

### Community

- ◆ AGA Charleston wore PINK and teamed up in the Race for the Cure on Oct . 21, 2017
- ◆ AGA Charleston assisted at the Carolina Youth Development Center (CYDC) Christmas party on Saturday, Dec. 2. The CYDC is a temporary home to DSS-referred children and teens in foster care. These kids have experienced abuse, neglect or abandonment, and have not been place with a foster family, or are in transition from another program.
- ◆ The Charleston Chapter participated in the "Wish List" drive for the Ronald McDonald House

### CCR Communication

What would you like to see in this report? Please let us know by contacting our Accountability Director, Robert Parsons @ [Robert.parsons@kearneyco.com](mailto:Robert.parsons@kearneyco.com)

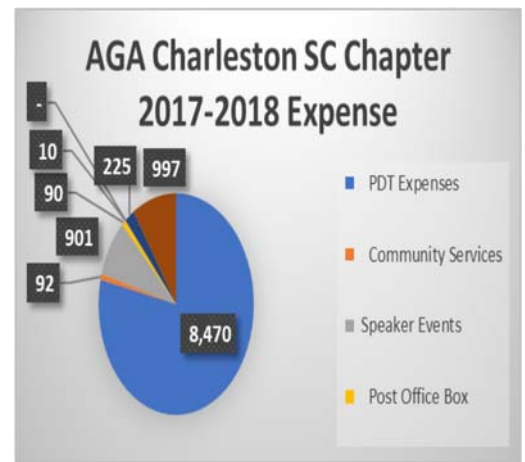




## Chapter Finances

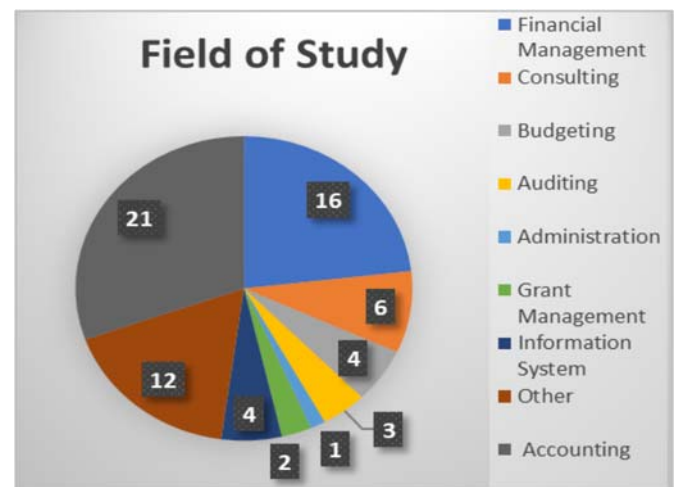
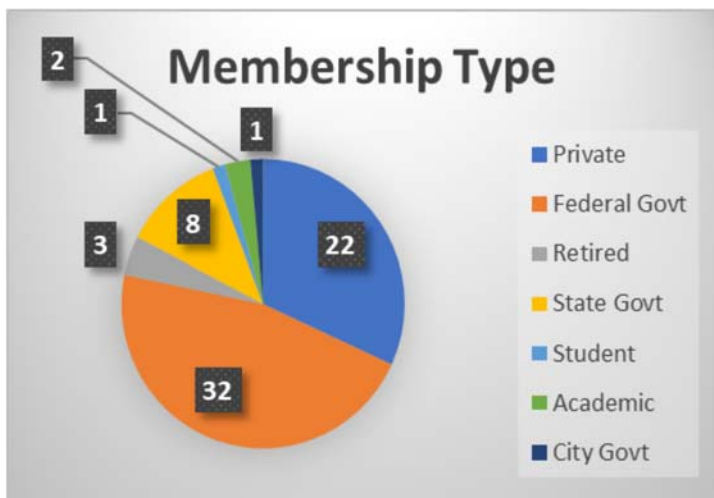
The Chapter's financial data provided below is for chapter year 2017-2018 during which time the chapter had a successful program year, and revenues exceeded expenses.

AGA Charleston SC Chapter Profit and Loss Statement YTD as of June 30, 2018	
	Total
<b>Revenue</b>	
Membership Dues	601
Corporate Sponsors	5,000
PDT Registration	8,267
Non Member Events	-
Miscellaneous (t shirt sales)	-
<b>Total Revenue</b>	<b>13,868</b>
<b>Expenses</b>	
PDT Expenses	8,470
Community Services	92
Speaker Events	901
Post Office Box	90
Supplies	10
IT Fees and Maintenance	-
Social Media	225
Member Events	997
<b>Total Expenses</b>	<b>10,785</b>
<b>Net Income</b>	<b>\$ 3,082</b>



## Member Demographics

The AGA Charleston, SC chapter currently has 69 members in various fields of study such as budgeting, auditing, consulting, management, and information systems. Membership ranges from all government levels as well as academic and private organizations. The chapter is proud to say that the membership retention has been steady and continues to expand in other areas of government and academia.





## What's Next

- ◆ Increasing Membership – it becomes critical for our chapter to enhance and develop programs and services to attract young professionals to our organization.
- ◆ Hold annual membership drive at the Federal complex October 5, 2018
- ◆ Prepare for the 3rd Annual Charleston SC Chapter PDT in November 29, 2018
- ◆ Promote the Certified Government Financial Manager (CGFM) Program – As interest in obtaining professional certifications is increasing throughout the financial industry.

For more information regarding the Certified Government Financial Manager (CGFM) Program, go to: <https://www.agacgfm.org/CGFM-Certification.aspx> or contact the Charleston AGA Chapter



**The Charleston SC Chapter's Social Media** The chapter hosts a website as well as other social media communications. Members as well as professionals interested in communicating with friends, colleagues, and other professionals can use our website where you can access Facebook and LinkedIn.



Facebook



LinkedIn

**Visit us at: [www.agacharlestonsc.org](http://www.agacharlestonsc.org)**

### Charleston SC Chapter Leadership Committee

President-Bryan Nelms, CPA, CISA  
Chapter Treasurer-Colleen K. Bridges  
Secretary-Timmy G. Van Parys  
Education- Eugenia Woodall Bell , CPA, CGFM  
Education-Stacy L. Johnson, CGFM  
CGFM-Margaret M. Kendra, CGFM  
Community Services-Megan V. Jones  
Meeting & Event -Rebecca D. Helms & Megan V. Jones  
Young Professional-Jerica B. Adkins  
Accountability Outreach- Robert Parsons  
Awards-Shana G. Gunter  
Newsletter-Olufunke A. Olusesi , CGFM  
Newsletter- Tameka Watts  
Webmaster-Jamie A. Turner

