



CITIZEN-CENTRIC REPORT FOR 2016-2017

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OUR MISSION

The AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

OUR VISION

The AGA's vision is to serve as the premier association for advancing government accountability with core values of service, accountability, integrity and leadership.

The Roanoke Chapter prides itself on providing quality and affordable educational opportunities.

About AGA

AGA is the member organization for government financial management professionals. AGA was founded by Robert W. King and a group of federal government accountants on September 14, 1950. The Organization was originally called the Federal Government Accountants Association (FGAA). In 1975, the AGA expanded to include state and local government accounting professionals. It was at this time that the name was changed to the Association of Government Accountants (AGA).

Certified Government Financial Manager (CGFM) is a professional certification awarded by AGA, demonstrating competency in governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels.

AGA has several strategic goals which include member value, empowerment, certification, thought leadership and collaboration.

The Roanoke Chapter

The Roanoke Chapter was founded March 24, 2001 and encompasses a large area of Southwest Virginia, including vibrant cities, internationally recognized universities (Virginia Tech, Radford University and Roanoke College) and a broad range of geographic and cultural diversity. Our members work at all levels of government as well as in the private sector. We appreciate the learning and networking opportunities that an active chapter can provide.

The Roanoke Chapter currently has about 47 members. The Chapter holds one or two one-day conferences a year. Topics at previous conferences have included sessions on fraud, auditing and information technology.

HOW WE HAVE PROGRESSED-CHAPTER YEAR 2016-2017

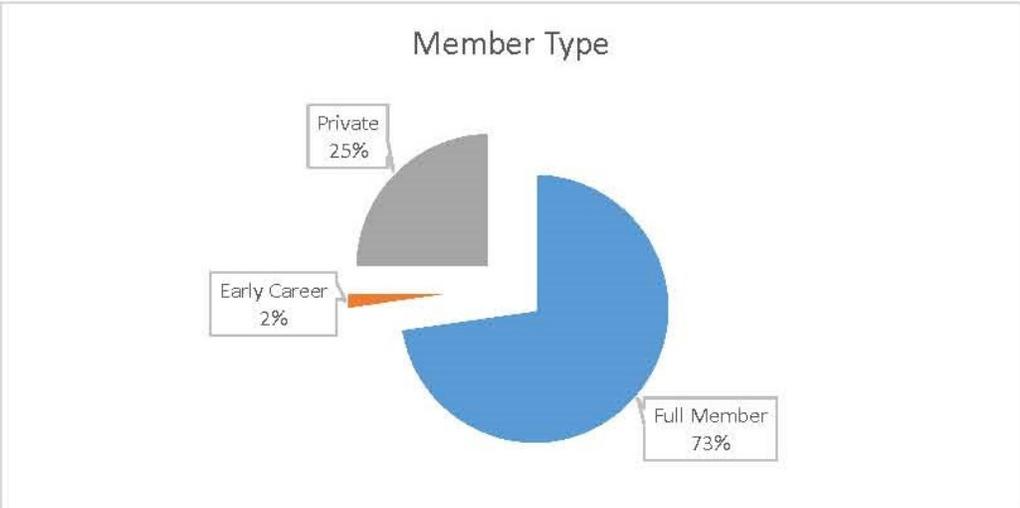


Curtis Joachim, CGFM, CPA, MBA

Chapter President

2017-2018

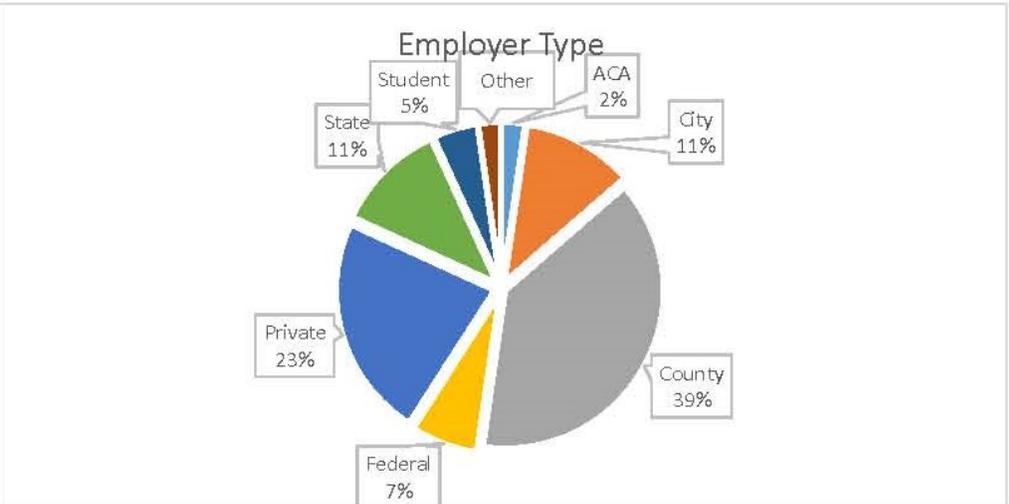
MEMBERSHIP DEMOGRAPHICS—Current membership at the end of the Chapter year was approximately 47 members. The majority are full-members with a concentration working in local government and over half maintaining some certification.



Melissa Cable, CGFM

Immediate Past-President

2016-2017



THE CHAPTER'S FINANCES—REVENUES AND EXPENSES



Members of Planning Committee for Joint Conference with Roanoke and Shenandoah

Chapter Accomplishments

During the 2016-17 year, the Roanoke Chapter hosted a successful joint-conference with the Shenandoah Chapter

Four chapter members attended the National PDT in Boston, MA in July where the Chapter was recognized for achieving nationally established goals.

Chapter member Deanna Cox was recognized with a Chapter Service Award for inspirational leadership and commitment to the Roanoke Chapter.

During the 2016-17 year, the Chapter supported the following charities:

RAM House, Roanoke

Montgomery County Christmas Store, Christiansburg

Verona Food Pantry, Verona

REVENUES BY SOURCE

	2015-2016	2016-2017
Professional Training Events	2,740	645
Membership	249	230
Other	1	-
Total revenues	2,990	875

EXPENSES BY USE

	2015-2016	2016-2017
Professional Training Events	1,412	900
Meetings	372	368
Administrative	244	97
Charitable	255	400
Total Expenses	2,283	1,765

Membership Year: May 1, 2016- April 30, 2017

	2015-2016	2016-2017
Number of current members	44	47
Overall membership retention rate	95%	95%
Number of new members	3	6

Chapter Challenges/Moving Forward

Our biggest challenge is finding ways to maximize membership value for members who are geographically dispersed. This also presents a challenge for involvement in Chapter activities and leadership positions. Adding webinars and holding board meetings via conference calls will help to alleviate those challenges.

2017-2018 Chapter Board

Curtis Joachim, President

Vicky Moore, President-Elect

Samantha Montgomery, Treasurer

Secretary, Leah Kirby

Melissa Cable, Immediate Past-President

Deanna Cox, Accountability/
Communications

Lal Harter, Membership/Emerging Leaders

Bradley Vaught, Community Service

Monthly Chapter meetings are held at various locations and times. Please check our website and newsletters and monitor e-mail for meeting locations and times.



What's Next?

The future of the Chapter is best summed up in an excerpt from Curtis Joachim's 1st Chapter President's letter:

"I want to focus on the area of helping members build their skills and advance their careers. As financial professionals, we're often faced with the challenge of juggling hectic lives, slicing and dicing our daily ration of 24 hours between work, family, church and other social responsibilities. My goal as Chapter President is to help you use the force multiplier (AGA) to accomplish your professional goals. I aim to accomplish this by providing opportunities for gaining quality CPEs year-round, including professional development. To provide opportunities for networking events, with a focus on recruitment and retention, attracting and retaining emerging leaders to ensure the continued viability of our Chapter, and to provide opportunities for our members to be of service to our communities." Curtis Joachim, Chapter President