

About the Indianapolis AGA Chapter

The Association of Government Accountants (AGA) is a non-profit organization supporting the professional development of financial professionals working in government – federal, state, and local; as well as the private, nonprofit and academic sectors. AGA is divided into regions across the United States, and also includes chapters in Guam, Japan, Puerto Rico and the Northern Mariana Islands.

The Indianapolis Chapter focuses on our members and their needs, as demonstrated by our continued emphasis on accountability, certification, education and research, and service. Our dedication to excellence has led to our tenth consecutive achievement of “Platinum” status.

Current membership consists primarily of Federal government employees, although we do have a few private, state/local, and retired members. The Chapter holds monthly luncheon events and Chapter Executive Committee meetings from August to May, and wraps up the year with an end-of-year awards ceremony in June.

The Certified Government Financial Manager (CGFM) committee provides CGFM study guides, flashcards, and monetary incentives are provided to assist candidates in passing the CGFM exams. This past year our chapter hosted the onsite CGFM Training Class for our members. 22 individuals attended including four new members who joined to take advantage of a discounted rate.

Additionally, member-oriented community service, networking activities, and social events are offered throughout the year. The Chapter’s networking activities allow non-members to meet members and learn about the organization. The Chapter also arranges resume reviews, community service events, early career job shadowing, and after-work social events.

The continual development of our members is also accomplished through a diverse mix of educational and professional development opportunities, which offer at least 32 CPEs each year. Eight audio conferences are hosted regularly to provide insight on current topics, and semi-annual professional development conferences are held to allow an exciting day of learning and development outside the office.

We recognize the hard work of Chapter members and renew our focus on continued service to our members. We are committed, in the years to come, to continuously focus on developing our Chapter and our people for the advancement of accountability in government.



A REPORT TO OUR MEMBERSHIP

**Citizen Centric Report
2016–2017**

Key Metrics			
Total Members	CGFMs	CPEs Offered	Community Service
216	84	32	8 Events

Staying Connected

The Indianapolis Chapter is committed to providing quality, up-to-date information to each of our members. Additionally, the Chapter strives to provide the same information to prospective members and others that share an interest in what AGA-Indianapolis has available.

The Chapter accomplishes this effort through publications of a

quarterly newsletter, *The Observer*, along with a Chapter website and Facebook page.

The Observer covers topics on local and national levels. Members are encouraged to contribute articles that may be of interest to our professional and educational development.

The chapter website and Facebook

page includes updates on professional, social, and community service related events.

Please visit our sites:

[AGA Indianapolis Website](#)

[AGA Indianapolis Facebook](#)

Points of Interest

About Us	1
Staying Connected	1
Member Information	2
Chapter Accomplishments	2
Financial Information	3
Looking Toward the Future	4
Chapter Contacts	4

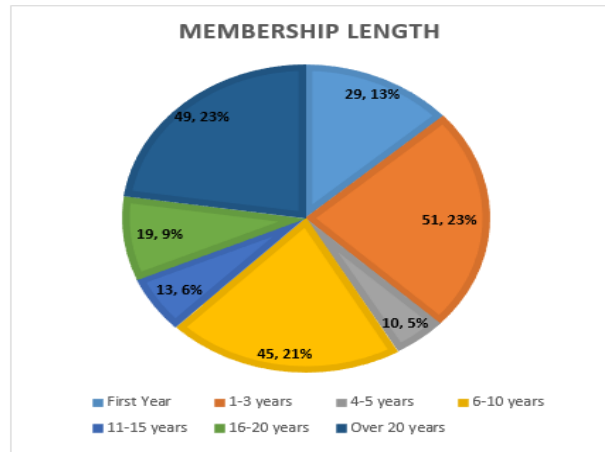
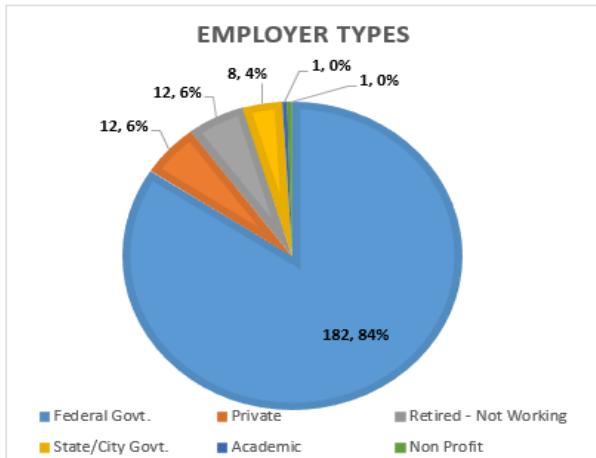
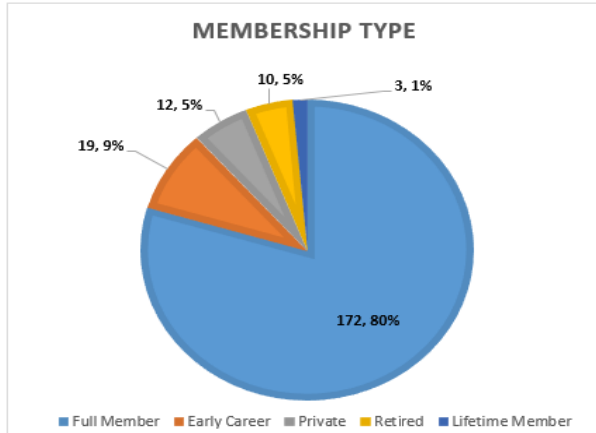


Mission:
AGA Indianapolis fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

AGA Core Values:
Service , Accountability, Integrity, Leadership.

Member Information

The AGA-Indianapolis Chapter stresses the joint effort of member retention and new member recruitment to reach an increased level of program year success. The Indianapolis Chapter currently has 216 members. This is an increase from 210 last year.



Chapter Accomplishments

During the 2016-2017 program year, the Indianapolis AGA Chapter continued to set high goals and exceed them. We had numerous networking, community service, and education events headed by dedicated and enthusiastic committee chairs and members. The chapter committee chairs collectively resolved to increase membership and new leaders within the Chapter resulting in increased community service involvement and new executive committee members.

Chapter Goal Results:

- We earned Platinum status, which was presented at the Professional Development Training in Boston.
- Increased the number of chapter members currently studying and taking the Certified Government Financial Management (CGFM) exams.
- We partnered with the Indiana University Student Chapter, based in

Bloomington, Indiana to inform them about government internship and recent graduate opportunities.

- The Awards Committee presented \$4,000 in scholarships to deserving members and family members, allowing them to further their education.
- Increased engagement and number of chapter membership and corporate sponsors in AGA activities.

AGA Indianapolis Chapter takes pride in its active role of supporting the community through service events and donations. These events are an integral part of the benefits offered to our chapter members. It is our goal to fuel passion in our AGA members and encourage them to make an impact within their community. During the 2016-2017 program year AGA partnered with a variety of organizations and programs (not all inclusive):

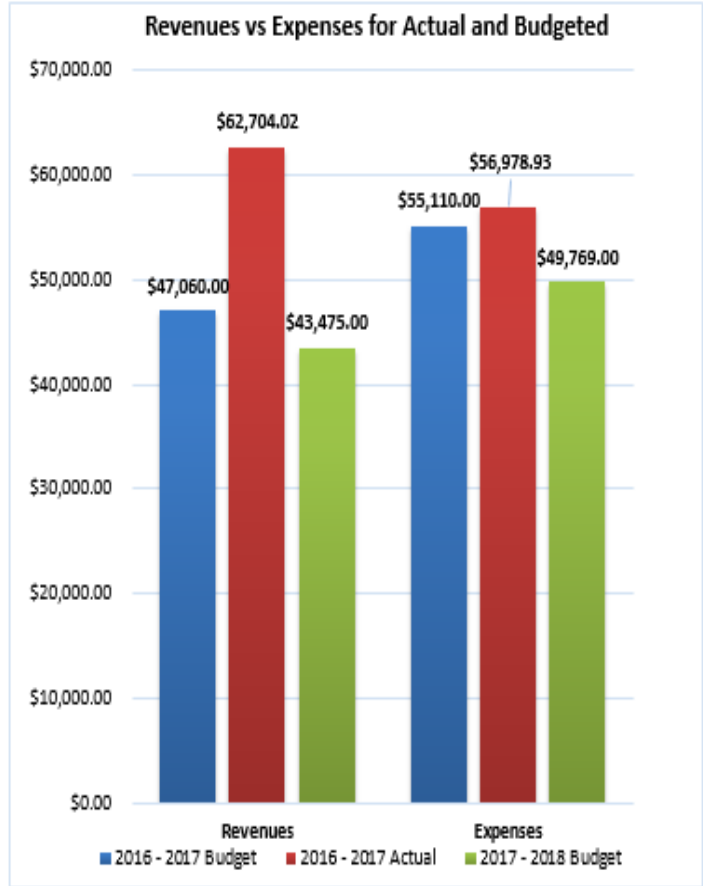
- Gleaners Food Pantry

- Collecting school supplies for a local school, Halloween costumes for the Julian Center, and coats for the Salvation Army
- Donating funds towards Wreaths Across America whose mission is to place a wreath on every veteran's grave during the holidays.

The largest event supported by the AGA Indianapolis Chapter is the Angel Tree benefiting Warren Fairbanks Indianapolis Public School (IPS) #105. In a matter of years AGA has gone from providing gifts for 8-10 children to shopping for 16-18 children. In addition to gifts, AGA members donate hundreds of dollars' worth of gift cards which the local school social worker is able to give to other families who were not supported by AGA or another organization.

Financial Information

Revenues by Source			
	2016 - 2017 Budget	2016 - 2017 Actual	2017 - 2018 Budget
Corporate	\$10,000.00	\$10,500.00	\$8,000.00
CGFM	\$0.00	\$7,730.00	\$0.00
Education	\$26,050.00	\$35,717.12	\$29,000.00
Meeting	\$6,600.00	\$5,983.31	\$2,800.00
Membership	\$1,550.00	\$880.41	\$850.00
Social Committee	\$2,120.00	\$1,124.00	\$2,555.00
Treasurer	\$240.00	\$272.38	\$270.00
Miscellaneous	\$500.00	\$496.80	\$0.00
Total	\$47,060.00	\$62,704.02	\$43,475.00
Expenses by Source			
	2016 - 2017 Budget	2016 - 2017 Actual	2017 - 2018 Budget
Awards	\$6,000.00	\$4,094.58	\$6,000.00
CGFM	\$800.00	\$18,266.12	\$850.00
Citizen Centric	\$0.00	\$0.00	\$250.00
Community Service	\$1,325.00	\$1,644.11	\$1,100.00
Corporate	\$3,100.00	\$327.36	\$3,100.00
Early Careers	\$1,670.00	\$442.47	\$445.00
Education	\$16,790.00	\$17,958.98	\$18,550.00
Incentive Points	\$0.00	\$2,393.00	\$3,500.00
Meeting	\$10,175.00	\$7,630.83	\$5,870.00
Membership	\$450.00	\$0.00	\$450.00
President/CEC	\$0.00	\$192.41	\$1,500.00
Programs	\$3,000.00	\$600.00	\$600.00
Social Committee	\$5,798.00	\$2,365.34	\$6,013.00
Treasurer	\$0.00	\$133.78	\$152.00
Website	\$450.00	\$473.59	\$0.00
Wellness	\$0.00	\$456.36	\$1,389.00
Miscellaneous	\$5,552.00	\$0.00	\$0.00
Total	\$55,110.00	\$56,978.93	\$49,769.00
Net Income	(\$8,050.00)	\$5,725.09	(\$6,294.00)



Association of Government Accountants Indianapolis Chapter Statement of Financial Position As of September 8, 2017

	Sep 8, 17	Sep 8, 16	\$ Change	% Change
ASSETS				
Current Assets				
Checking/Savings				
Certificates of Deposit - FCFCU	18,540.15	18,317.20	222.95	1.2%
Checking - Finance Ctr. FCU	11,549.30	8,580.49	2,968.81	34.6%
Money Market - Finance Ctr. FCU	18,584.17	18,551.72	32.45	0.2%
Savings - Finance Center FCU	5.00	5.00	0.00	0.0%
Total Checking/Savings	48,678.62	45,454.41	3,224.21	7.1%
Accounts Receivable				
Accounts Receivable	6,058.69	6,058.69	0.00	0.0%
Total Accounts Receivable	6,058.69	6,058.69	0.00	0.0%
Total Current Assets	54,737.31	51,513.10	3,224.21	6.3%
TOTAL ASSETS	54,737.31	51,513.10	3,224.21	6.3%
LIABILITIES & EQUITY				
Liabilities				
Current Liabilities				
Accounts Payable				
Accounts Payable	400.00	400.00	0.00	0.0%
Total Accounts Payable	400.00	400.00	0.00	0.0%
Total Current Liabilities	400.00	400.00	0.00	0.0%
Total Liabilities	400.00	400.00	0.00	0.0%
Equity				
Unrestricted Net Assets	56,071.97	50,370.61	5,701.36	11.3%
Net Income	-1,734.66	742.49	-2,477.15	-333.6%
Total Equity	54,337.31	51,113.10	3,224.21	6.3%
TOTAL LIABILITIES & EQUITY	54,737.31	51,513.10	3,224.21	6.3%

Financial Information Notes:

- Net income for 2016-2017 was \$5,725.09. The initial budget projection was a net loss of \$8,050.00. Net income was positive due to increase revenue from the CGFM onsite training class and education events (Fall/Spring Professional Development Conferences). Expenses held close to budgeted amount.
- The chapter projects a net loss of \$6,294.00 in 2017-2018 due to a decrease in revenue from not hosting the CGFM onsite training, losing a corporate sponsor, education committee decrease due to increase PDC costs, and the meetings committee not counting holiday party revenue.
- Chapter assets increased by 6.3% (\$3,224.21) since September 2016 due to our positive net income from the 2016-17 program year.
- The AGA Indianapolis financial position remains extremely strong due to our continued strong financial management practices. The chapter seeks creative and meaningful ways to reinvest excess funds into our chapter members while maintaining a healthy cash balance for future chapter needs.
- The Chapter's financial information presented in this report will be reviewed by a certified public accountant. Please visit the website to review the current and past financial information. If you would like to know the results of the 2016-2017 review please contact Michael Gaudet at michael.p.gaudet.civ@mail.mil to receive the information once completed.

Focused on Development: Goals and Improvement Opportunities

Our president's theme is Aligning Goals and Actions (AGA) For Accomplishment.

Our chapter president's goals for this program year are to:

- Perform value-added community service
- Increase membership of new members and early career employees.
- Increase involvement of our current members by offering value added events and emphasizing personal growth opportunities through our chapter.
- Maintain our AGA National Platinum Status for a 11th consecutive year

Our program chairs have already started executing new ideas to rejuvenate the chapter. They include increasing community service options, personal outreach to new employees on the benefits of our chapter's membership and partnering with other organizationally sanctioned activities. Here are a few of the events we have planned for the 2017-2018 program year:

- Hosting two local AGA PDCs this fall and spring through our partnership with ASMC, another government accounting-focused organization.

- Hosting eight AGA Audio/Web conferences.
- Chapter Membership Survey. The survey goal is to answer the questions; What do people want out of AGA membership? What are they willing to contribute to AGA?
- Provide valuable community service opportunities throughout the year. Our sponsored school supply drive in July/August for IPS #105 was a success! We will also be working with Gleaners Food Bank, Mutt Strut and an Angel Tree over the next few months.
- Host our annual 5K Wellness Walk/Run and Food Drive in October
- We will host several social events throughout the year including Horseback Riding at Fort Benjamin Harrison in October, Christmas at the Zoo in December and Ice Skating in the January/February timeframe.

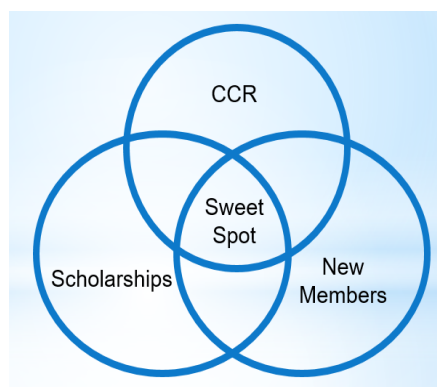
Chapter Improvement Opportunities

The AGA Indianapolis Chapter plans to focus on two areas for potential improvement for the upcoming program year: program and committee participation by new members and partner with our AGA IU-Bloomington Chapter

We have very hard working program chairs and co-chairs who could use the

assistance and fresh perspective of new AGA members. We have found that most of the duties are accomplished by a small group of dedicated members and it is the goal of this program year to grab the attention of members that may not have actively participated in the past by answering the "what do we offer" question above.

Our chapter president also wants to strategically align multiple activities to find win-win for all stakeholders. Our first initiative will be to partner with our AGA IU-Bloomington Chapter that will increase chapter memberships, provide scholarships to students, and produce a number of CCR for local community organizations.



This report was created as a result of AGA's Citizen-Centric Government Report Initiative. This Initiative is intended to foster innovative means of communication between governments and their citizenry.

Chapter Contacts and Website

OFFICERS

President	Shawn McCracken
President-Elect	Melissa Jacobs
Treasurer	Michael Gaudet
Treasurer-Elect	Lindsay Harris
Secretary	Kim Smith
Previous President	Tony Hullinger

BOARD OF DIRECTORS

[Alana Evans](#)
[Jayme Boruff](#)
[Michael Leist](#)
[Amanda Pierce](#)
[Camille Schultz](#)
[Maranda Summers](#)

COMMITTEE CHAIRS

Accountability Chair: [Dan Neumann](#)
 Awards: [Tynishia Weatherspoon](#)
 CGFM Coordinator: [Dan Neumann](#) / [Alicia Turpin](#)
 Chapter Recognition Points: [Virginia Smith-Milan](#)
 Community Service: [Jackie Freeman](#) / [Catherine Henshaw](#)
 Corporate Sponsorship: [Elizabeth Christian](#)
 Education: [Tara Crabtree](#) / [Stephanie Ulba](#)
 Facebook: TBD
 Historian: [Brooke Neuerman](#)
 Incentive Points: [Meg Hart](#)
 Meeting Arrangements: [Lindsay Harris](#) / [Adrian Perry](#)
 Membership/Early Careers: [Candi Lorenzo](#)

Newsletter: [Desire Garcia](#) / [Cara Scott](#)

Programs: [Amy Hole](#)

Publicity: [Mary Jelev](#)

Social: [Catrina Thompson](#) / [Demita Moore](#)

Website: [Katie Buck](#)

Wellness: [Brittney B. Jones](#)

We want to hear from you

Do you like this report? Do you believe it should include additional information? Please let us know your opinion by contacting [Dan Neumann](#) at daniel.b.neumann2.civ@mail.mil