

Advancing Government Accountability – The AGA

What's the key to an effective and efficient government? Yes, there needs to be financial resources. True, the legal framework needs to be in place. But at the end of the day, it's the professionals – the PEOPLE – in a government that make or break it. That's why we as a chapter believe so strongly in advancing you, our members! Here's just some of the resources we hope you will take advantage of...

Academic Scholarship – New this year, the Chapter has an academic scholarship that members can apply toward their studies.

CGFM Scholarship – The Chapter continues to offer a scholarship reimbursing half the cost of CGFM exam fees for candidates passing all three examinations.

CGFM Study Materials – The Chapter continues to offer CGFM study materials to candidates wishing to borrow them.

Professional Development Conference – The Chapter continues to offer the best rates to our Chapter members. We hope each and everyone of our members will be able to attend and grow from the PDC. We always welcome your input in ways to make the PDC better for YOU!

AGA Webinars – Through our partnership with the SD BFM, we continue to offer a selection of AGA webinars at no cost to our members (and state professionals, too!).

Members Luncheons – The Chapter continues to plan luncheons to network and learn about different topics, including our very popular Tax Update.

We believe all these resources will be helpful to you, should you take advantage of them. As we continue to grow we hope to better help you as you perform the important work of stewardship of our government resources. Please reach out to us with any ways we can better support you. Later this year we plan to release a member satisfaction survey that we hope will be another tool we can use to better serve you. Together we can continue to advance government accountability in South Dakota!

Selected Membership Demographics

	2016 - 2017	2015 - 2016
Total Membership	95	88
State Professional Members	84	80
State Members as % of Total	88%	91%
Local Professional Members	9	7
Local Members as % of Total	10%	8%
Federal Professional Members	1	1
Federal Members as % of Total	1%	1%
Private Sector Professional Members	1	0
Federal Members as % of Total	1%	0%
Members in Capital Area	76	75
Capital Area Members as % of Total	80%	85%
Members outside of Capital Area	19	13
Non-Capital Area Members as % of Total	20%	15%

How Our Chapter Operates

The Chapter is governed by a member-elected Chapter Executive Committee (CEC). This CEC consists of a President, President-elect, Secretary, Treasurer, and various chair persons. The CEC meets each month to report progress on Chapter initiatives and discuss the month ahead. There are many hard working members that spend their time making this Chapter great! If you have an interest in getting involved, contact anyone on the CEC for more information.



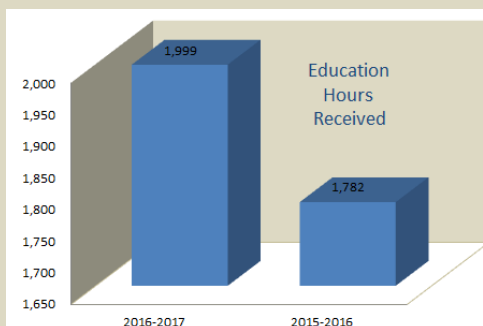
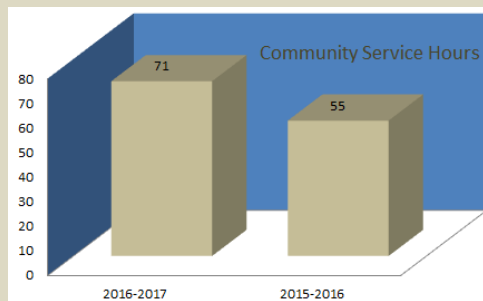
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Mission

AGA serves government accountability professionals by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability.

Chapter Activity Snapshot



Setting the Standard: Goals & Accomplishments

Program Year 2016 - 2017



Ongoing Initiatives

- **CGFM Scholarship:** Available to all chapter members, the scholarship reimburses half of the examination registration fee to a CGFM candidate who successfully completes all three sections of the CGFM examination. For further information contact CGFM Chair Heather Nachtigal.
- **CGFM Study Materials:** The Chapter has CGFM Study Guides that may be borrowed by chapter members. For further information contact CGFM Chair Heather Nachtigal.
- **Academic Scholarship:** Available to all chapter members, the scholarship may be used toward expenses related to academic study, including tuition, textbooks, or other direct costs. For further information contact Matthew Fickbohm.
- **AGA Audio Conferences:** The Chapter partners with the SD Bureau of Finance and Management to provide audio conferences to state professionals and chapter members at no charge. For further information contact Education Chair Jessica Huber.
- **Budgeting Class:** The Chapter continues to provide the course to PARS clients at no cost. To get involved in this excellent community service program contact Community Service Chair Darcy McGuigan.

Accountability Goals: 1) Prepare a Citizen Centric Report for the SD AGA Chapter.
2) Prepare a Citizen Centric Report for the State of South Dakota.

Outcomes: 1) The Chapter's CCR was issued 9/29/16.
2) The Chapter was unable to complete a CCR for the State.

Certification Goals: 1) Recognize those who earn the CGFM designation.
2) Continue to promote the CGFM within the State and Chapter.
3) State proclamation of CGFM month & recognition letters to CGFM holders.

Outcomes: 1) Congratulated CGFM scholarship recipient.
2) Promotion continued via newsletter and other means.
3) The week of March 26-31, 2017 was proclaimed CGFM week by the Governor.

Communications Goals: 1) Publish a quarterly Chapter Newsletter.
2) Continue to engage members through Facebook.
3) Promote Chapter events to members and others.

Outcomes: 1) Two newsletters were issued during the program year.
2) Facebook site was maintained.
3) Regular emails were sent, including audio conference announcements, newsletters, and other communications from the CEC to the Chapter.

Community Service Goals: 1) Continue our partnership with the Pierre Area Referral Service (PARS) to fill backpacks of food for children and deliver meals for Thanksgiving and Christmas for those in need.

2) Offer the Budgeting Course for PARS clients.
3) Hold a charitable fundraising campaign with the PDC.

Outcomes: 1) Backpack filling occurred on October 6, 2016 and March 9, 2017. Fifteen Christmas meals purchased by members, fifteen matched by the Chapter!
2) The Budget Course was offered October 2016, February 2017, and May 2017.
3) A fundraiser for Feeding South Dakota was held raising \$480.

Education Goals: 1) Hold at least four membership luncheons.
2) Hold the annual Professional Development Conference.
3) Host AGA audio conferences for Chapter members and State professionals.

Outcomes: 1) Three luncheons held on Dec. 7th, 2016, Feb. 8th, 2017, and March 8, 2017.
2) PDC successfully held April 11-12, 2017 with 116 attendees.
3) Eight audio conferences hosted during the program year.
(See hours of education obtained by members and others on page 1)

Membership Goals: 1) Develop a chapter membership recognition program.
2) Develop our relationship with government associations & local and federal governments.
3) Market AGA to South Dakota's six public universities.
4) Welcome all new members during the program year.
5) Conduct a member's satisfaction survey.
6) Develop a scholarship program for chapter members.
7) Develop chapter awards program.

Outcomes: 1) No membership recognition program was developed.
2) No advancement in chapter relations with other governmental associations.
3) No advancements with public universities made.
4) New members welcomed upon joining.
5) No survey was conducted.
6) A scholarship program was developed, with the two scholarships awarded in April 2017.
7) No awards program developed.

Our Finances

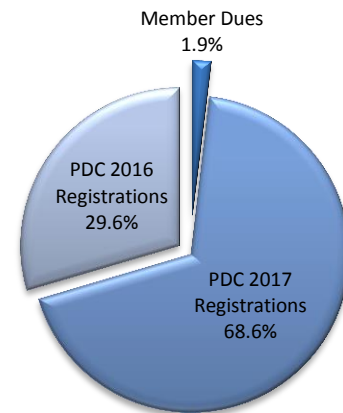
Revenues and Expenses

Moving Forward: Our Financial Picture

The Chapter is primarily funded by our annual Professional Development Conference. This means of supporting the Chapter is common among our fellow Chapters. It enables the Chapter to provide member benefits – like CGFM and academic scholarships, member luncheons, and charitable donations. The Chapter operates on an April 1 – March 31 fiscal year.

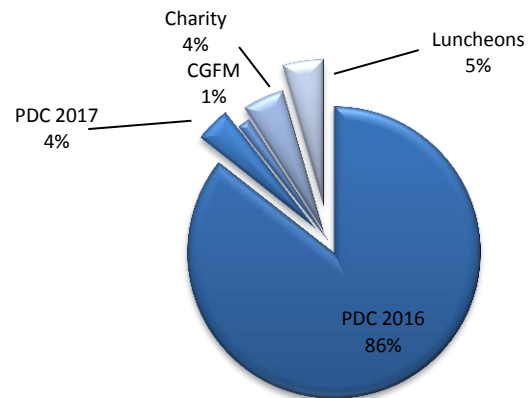
Income by Source

	2016- 2017	2015 - 2016
PDC 2017 Registrations	\$19,715	-
PDC 2016 Registrations	8,500	\$10,730
Membership Dues	533	805
Total Chapter Income	\$28,748	\$11,535



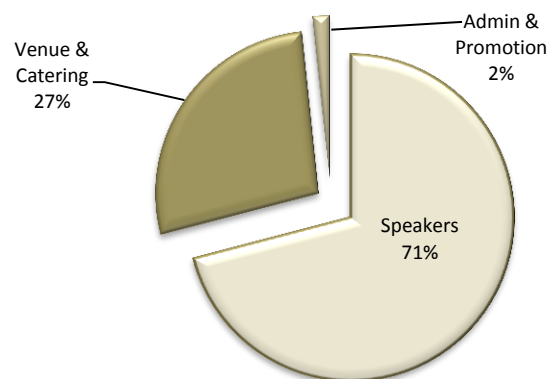
Expenditures by Program

	2016- 2017	2015 - 2016
PDC 2016 Expenses	\$11,431	-
PDC 2017 Expenses	515 (see note)	See Note
Chapter Officer Travel	-	\$449
CGFM Promotion & Scholarships	188	641
Membership Luncheon	618	141
Community Service	-	875
Operating Expenses	562	166
Charitable Giving	600	-
Total Chapter Expenditures	\$13,914	\$2,272



PDC Expenditures (see note below)

	PDC 2017	PDC 2016
Speaker Expenses	\$14,037	\$9,031
Facility Rental & Catering	5,421	2,248
Operating Expenses	329	152
Total PDC Expenditures	\$19,787	\$11,431



With the PDC occurring in April the PDC spans two chapter fiscal periods. Some expenses were not paid and some revenue not collected until the following fiscal year. The Income and Expenditure tables report only that activity occurring April – March. The PDC table reports full expenditures for the PDC, spanning two fiscal years.

	2016	2017
Total PDC Expenses:	\$11,431	\$19,787
Total PDC Income:	\$18,900	\$25,055



Moving Forward

Goals and Initiatives of the Chapter Program Year 2017 - 2018

Our Goals and Commitment to Excellence

Our Chapter continues to grow, advance, and develop each year. But we do not rest on our accomplishments. Each program year, the CEC develops a set of goals. A goal in each area of the chapter is to earn the highest possible points in the Chapter Recognition Program. This helps our great chapter achieve even more! Following is a summary of the goals the CEC has developed for the 2017-2018 program year.

Chapter Contacts

President:

Seth Hipple

President-elect:

Matthew Fickbohm, CGFM

Treasurer:

Amanda Were, CGFM

Secretary:

Sarah Burt

Accountability Coordinator:

Sarah Burt

CGFM Chairperson:

Heather Nachtigal

Communications Chairperson:

Jennifer Schrempp

Community Service Chairperson:

Darcy McGuigan

Education Chairperson:

Jessica Huber, CGFM

Membership Coordinator:

Matthew Fickbohm, CGFM

Programs & Technical Chairperson:

Teresa Evans

Immediate-past President

Mary Ellen Garrett

PO Box 25

Pierre, SD 57501

SouthDakotaAGA@gmail.com

Like us on Facebook

**Mark your calendars for PDC 2018 on
April 10 – 11, 2018 in Pierre, SD! We
look forward to seeing you there!**

Accountability

Prepare a Citizen Centric Report for the South Dakota AGA Chapter.

Prepare a Citizen Centric Report in cooperation with a State entity.

Certification

Recognize those who earn the CGFM designation.

Continue to promote the CGFM within the State and Chapter.

Celebrate CGFM month in March 2017.

Communications

Publish a quarterly chapter newsletter.

Maintain the AGA Facebook Page.

Maintain the chapter website with chapter news and events.

Community Service

Partner with Pierre Area Referral Service (PARS) to fill backpacks at least twice.

Partner with PARS to package & deliver Thanksgiving and Christmas meals to families in need.

Partner with PARS to offer Budgeting Course for its clients.

Hold a charitable fundraising campaign with the Professional Development Conference.

Education

Hold at least four membership luncheons.

Hold the annual Professional Development Conference.

Host AGA audio conferences in partnership with the State of South Dakota.

Membership

Develop a membership recruitment campaign.

Continue relationships with local governmental associations.

Market AGA to South Dakota's six public universities.

Conduct a membership survey.

Welcome new members to the chapter.

Oversee and award Academic Scholarship program.

