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## Association of Government Accountants

# President's Message

*Janet Pacheco-Morton, CGFM, CPA*

We are almost to the middle of 2019! The **Annual Professional Development Conference** held on April 4-5 at Santa Ana Casino was a great success! Check out the NM Chapter website for PDFs of the 2019 PDT presentations. Take a look at the following pages for details on the upcoming chapter events.



- March of 2019 was CGFM Month. The Governor of NM; Mayor of Santa Fe and the County of Santa Fe all proclaimed **March 2019** as **CGFM Month**. Check out the NM Chapter website for copies of those proclamations.
- We continue to celebrate the 25<sup>th</sup> Anniversary of the CGFM Designation
- June 12<sup>th</sup> FREE AGA Webinar – Leadership 2.0. Contact [blanca.sena@state.nm.us](mailto:blanca.sena@state.nm.us) to sign up
- Chapter planning for the 2019/2020 Fiscal Year
- Nomination Period for Financial Manager of the Year Opening Soon
- Scholarship Nominations for Accounting Students Opening Soon

Thank you to all of our members for your continued participation and support.



# Treasurer's Report – March 2019

AGA NM CHAPTER			
TREASURER'S REPORT			
March 2019			
	Bank	Book	Variance
Beginning Bank / Book Balance	\$ 46,732.71	\$ 46,139.89	
Checks Cleared / Issued	(108.36)	(401.94)	
Deposits	31,657.46	31,657.46	
Ending Bank / Book Balance	78,281.81	77,395.41	
Outstanding Deposits	(592.82)		
Outstanding Checks	(293.58)		
Check Figure	\$ 77,395.41	\$ 77,395.41	\$0.00
Stmnt Ending Bank Bal as of 3/30/19	\$ 78,281.81		
Variance	\$0.00		

CLEARED CHECKS	Date	Transaction / Description	Payment Amount
Auto Withdrawal	3/25/2019	Checks Unlimited	108.36
		<b>Total</b>	<b>108.36</b>
OUTSTANDING CHECKS	Date	Transaction / Description	Payment Amount
1841	3/16/2019	AGA (SF County Member Dues sent to NM Chapter by mistake)	220.00
1840	3/16/2019	Eventzilla (PDT Registration)	73.58
		<b>Total</b>	<b>293.58</b>
CLEARED DEPOSITS	Date	Transaction / Description	Payment Amount
	3/4/2019	SF County Member Dues sent to NM Chapter by mistake	220.00
	3/4/2019	PDT Deposit	550.00
	3/12/2019	PDT Deposit	1,100.00
	3/14/2019	PDT Deposit (PayPal)	9,476.87
	3/18/2019	PDT Deposit (PayPal)	600.00
	3/18/2019	PDT Deposit	8,910.59
	3/27/2019	PDT Deposit	10,800.00
		<b>Total</b>	<b>31,657.46</b>
OUTSTANDING DEPOSITS	Date	Transaction / Description	Payment Amount
Unknown Variance			92.82
		CYFD PDT Warrant never received	500.00
		<b>Total</b>	<b>592.82</b>

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## About our chapter

The Association of Government Accountants (AGA) New Mexico Chapter serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability. Join the AGA New Mexico Chapter today and enjoy the benefits of being a member of one of the major professional organizations in New Mexico!



## What is a CGFM?

Certified Government Financial Manager® (CGFM®) is a professional certification awarded by AGA, demonstrating competency in governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels.

CGFM is a respected credential that recognizes the specialized knowledge and experience needed to be an effective government financial manager.

Being a CGFM allows you to expand your career opportunities and distinguishes you from others in your field.

NM Chapter proudly offers the “You Pass We Pay” Program to ALL NM Chapter members who want to get certified as a CGFM. More details on the NM Chapter website at

<https://www.agacgfm.org/Chapters/New-Mexico-Chapter/CGFM-Certification/CGFM-You-Pass-We-Pay-Program.aspx>

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## *Upcoming Webinars and Luncheons*

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June 12th  
Leadership

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### *Quote of the Month*

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*Whoever is careless with the truth in small matters cannot be trusted with important matters. Albert Einstein*

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## **CGFM in NM – Profiles of CGFM Credentialed Professionals**

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**Profile:** Javier Machuca. CGFM  
Senior Manager – Business Development & Solutions  
REDW, LLC  
CGFM since June 2006



The CGFM designation is important to me because it lets other know I understand governmental financial concepts and processes. Since becoming a CGFM in June 2006, I have become more involved in government accounting and consulting. Many decision-makers favor their consultant to be a CGFM along with being a CPA.

Javier has worked at REDW for 7 years and is Senior Manager – Business Development & Solutions. Javier is also licensed as a Certified Public Accountant (CPA). Javier is a graduate of NM State University and spends most of his leisure time with family, mainly on his children's sports activities which include soccer, track, basketball and karate. Javier can be contact at [jmachuca@redw.com](mailto:jmachuca@redw.com) or 505-263-4147.



# Membership Matters

*Focus on Membership*



## **Membership Reminder:**

Just a friendly reminder to all our members that membership renewals are due in March. Please renew your memberships as quickly as possible so you may continue receiving your member benefits.

As an AGA member, you gain access to a host of benefits designed to support your career growth and your success. Did you know...AGA is the only professional Association that boasts a membership across ALL levels of government - local, state, and federal. Plus, AGA also has members who work for tribal governments, academic institutions and private sector organizations. The networking opportunities is tremendous. AGA also provides you with career-enhancing tools you need to succeed. For example, advance your professional development through our annual professional development training (PDT) intensive seminars, hot-topic audio conferences, and online opportunities at your convenience. Also receive various publications to assist you in keeping up-to-date on current issues of the profession. As well as have the opportunity to earn the Certified Government Financial Manager (CGFM) designation. The AGA benefits go on and on, so do not delay to renew your membership. Being an AGA Member also provides a wide-array of benefits for your employer as well.

## **AGA Member News:**

Welcome New Members to the New Mexico Chapter:

- Ms. Virginia Archuleta – NM Commission for the Blind
- Mr. Peter J. Gonzales – NM Department of Information & Technology
- Mrs. Xochitl Gutierrez – NM Office of the Attorney General
- Mr. Marcos Lopez – NM Department of Public Safety
- Ms. Melissa Lopez – State of New Mexico
- Mrs. Lisa Perraglio – State of New Mexico
- Ms. Kathryn Rodriguez – NM Corrections Department
- Mr. Paul A. Trujillo – NM Corrections Department
- Mr. Amador Espinosa – City of Las Cruces
- Ms. Ashley Sandoval – Weiner & Company
- Mrs. Andrea Elisa Martinez – NM Department of Information Technology
- Ms. Michelle L. Quintana – NM Department of Finance
- Mr. Steve N. Riggs – NM Department of Public Safety
- Ms. Penny Baldwin – Carl M. Baldwin, CPA, LLC



Welcome and thank you for your Membership!!!!

To join, go to: <https://www.agacgfm.org/Membership/Learn-About-AGA/Join-or-Renew.aspx>

# Chapter Leadership (as of 5/27/2019)

## 2018-2019 Program Year

### *National Leadership Members From the New Mexico Chapter*

**Vince Lithgow, CGFM** - Southwest Regional Vice President

**Donna Sandoval, CGFM** - Director/NCC Representative, AGA National Governing Board, Immediate Past Southwest Regional Vice President and Journal Editorial Board Member

**Wanda Gonzales** - National Council of Chapters Representative

**Elena Tercero, CGFM, CPA** - Professional Certification Board Member

### Chapter President

**Janet Pacheco-Morton, CGFM, CPA**  
Morton Accounting, LLC  
[jpmorton@morton-firm.com](mailto:jpmorton@morton-firm.com)

### Immediate Past President

**Wanda M. Gonzales**  
NM Supreme Court  
[supwmg@nmcourts.gov](mailto:supwmg@nmcourts.gov)

### Accountability Outreach

**Jessica A. Lucero**  
New Mexico Department of Public Safety  
[jessica.lucero@state.nm.us](mailto:jessica.lucero@state.nm.us)

### Community Service

**Margaret A. Sena**  
State of New Mexico  
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### Education

**James Walter Chadburn, CGFM, CPA**  
NM Department of Finance and Administration  
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### Education

**Blanca A. Sena**  
NM Aging & Long-Term Serv Dept.  
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### Chapter Historian

**Luis R. Eres, CGFM**  
US Property and Fiscal Office-NM  
[luis.r.eres.civ@mail.mil](mailto:luis.r.eres.civ@mail.mil)

### Research/Emerging Issues

**Luis R. Eres, CGFM**  
US Property and Fiscal Office-NM  
[luis.r.eres.civ@mail.mil](mailto:luis.r.eres.civ@mail.mil)

### Chapter President-Elect

**Misty L. Schuck, CGFM, CFE, CGMA, CPA**  
Burt & Company CPAs LLC  
[mistyschuck@aol.com](mailto:mistyschuck@aol.com)

### Chapter Vice President

**Jolene M. Gonzales**  
Retired, State of New Mexico  
[jolenemgonzales@gmail.com](mailto:jolenemgonzales@gmail.com)

### Chapter Treasurer

**Elena M. Tercero, CGFM, CPA**  
NM Dept of Finance and Administration  
[Elena.Tercero@state.nm.us](mailto:Elena.Tercero@state.nm.us)

### CGFM/Professional Certification

**Misty L. Schuck, CGFM, CFE, CGMA, CPA**  
Burt & Company CPAs LLC  
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### Communications

**Michael J. Chmura**  
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### Education

**Kim Y. Keahbone, CPA**  
Morton Accounting Services, LLC  
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### Membership

**Bryan M. Maestas, CGFM**  
NM Aging & Long-Term Services Dept  
[bryan.maestas@state.nm.us](mailto:bryan.maestas@state.nm.us)

### Webmaster

**Misty L. Schuck, CGFM, CFE, CGMA, CPA**  
Burt & Company CPAs LLC  
[mistyschuck@aol.com](mailto:mistyschuck@aol.com)

**NOTE > Chapter Leadership for 2019-2020 Program Year is filling up quickly. If you would like to serve on the Chapter Executive Committee, please contact the Chapter President-Elect, Misty Schuck at [mistyschuck@aol.com](mailto:mistyschuck@aol.com).**