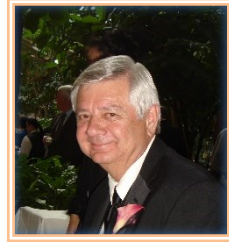




## Message from the President



This is a great time to get out and enjoy the outdoors before it becomes too hot, to complete your spring cleaning, or even to work on your CPE requirements for the year.

On **April 28th**, our **Chapter** will hold its **30th Annual Professional Development Training** at the Arizona State University-SkySong, 1475 N Scottsdale Rd Building 1, Room 301 (Ingenuity) Scottsdale, AZ!! The event will be **live**, and I know that **Keith Orr** (Chair of

the Chapter's Education) has done an excellent job in establishing the agenda. We will have an update on the future of AGA from **Ann Ebberts**, AGA's CEO! **Leland Miller and Eide Bailly** will brief us on lessons learned GASB 87 and 96 as well as other GASB Pronouncements. **Brittney Williams** with HeinfeldMeech will make a presentation entitled "Government Audit Potpourri" that I am sure will be of interest to everyone. Representatives from the **Arizona Treasurer's Office** will update us on the States Economic Outlook and Investments. **Richard Evitch** will provide us with an update on the Arizona State Budget. **The Arizona Auditor General Office** will address Cyber Security Events and what can be done to address the RISK? We will wrap up with **Brian Hemmerle-Baker** with Baker Tilly with Government and Fraud Trends and Schemes!

**Registration** (with a **Continental Breakfast** will start at 7:30am. The PDT will start at 8:00am and continue until about 4:30pm. **LUNCH** will be provided! You can register for the PDT at our Chapter website (<https://www.eventbrite.com/e/professional-development-training-registration>) or through the AGA Headquarters website at <https://www.agacgfm.org/Chapters/Phoenix-Chapter/Home.aspx>.

I will be staying at the **Hilton Embassy Suites** at 5001 North Scottsdale Road and if you do not have any other commitments would enjoy meeting all of you in person! As always, if you have any **questions or feedback** for us, please e-mail me at **charleshester@msn.com**. Thank you for your continued support of the Phoenix Chapter, and we hope to see you there!

Sincerely,

*Charles W. Hester*, President

AGA Phoenix Chapter

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## AGA Phoenix Chapter Executive Board Program Year 2022-2023

**PURPOSE:** Consists of chapter officers, past president, committee chairs, and other members appointed by the chapter president. Responsible for all chapter business and planning.

**OFFICERS:**

President	Charles W. Hester Sr., CGFM, CPA, CFE
Past President	Jordan Dale, CGFM
Vice President	Amber Loyce Hill, CGFM
Secretary	Joshua Jumper, CGFM
Treasurer	Michal-Anne Miller, CGFM, CPA

**ADDRESS:** AGA Phoenix Chapter, PO Box 64911  
Phoenix, AZ 85082-4911

**EMAIL:** [contact@agaphoenix.org](mailto:contact@agaphoenix.org)

## Our Purpose

### Mission Statement

AGA Phoenix Chapter serves Arizona professionals in the government financial management community by providing quality, low-cost continuing education, promoting professional development and interaction among members, and fostering a commitment to community involvement as well as a sense of responsibility for advancing government accountability.

### Vision

AGA Phoenix Chapter actively creates an avenue for membership to share ideas with each other, to share knowledge and time with the community, and to promote the advancement of government standards and accountability within the profession.

## We'd Love Your Input!

Please remember to send in any articles of interest, including any that you may have written on the subjects of management, accounting, or auditing. We welcome your comments and suggestions.

In addition, please send us any special announcements in relation to promotions, marriages, births, anniversaries, certifications achieved, or any other significant event for any of our chapter members. Any article submitted by the second week of the month will be included in the next month's newsletter.

Please email your news for forthcoming newsletters to:

[contact@agaphoenix.org](mailto:contact@agaphoenix.org)



## Goals for 2022-2023 and Beyond

### • Membership & Education:

- Provide 40 education credits throughout the program year. Audio conferences and live speakers.
- Reach out to new members within first month of membership.
- Reach out to all non-renewing members in May/June.
- Provide social/recruiting event in spring.
- Send out survey to members annually.
- Provide student members the option to attend three meetings for free.

### • Accountability:

- Prepare chapter's Citizen Centric Report (CCR) by September 30, 2022 and post to website.
- Submit chapter's CCR to AGA's Certificate of Excellence Review Program.

### • CGFM Goals:

- Continue reimbursements for chapter members who pass all three sessions of the CGFM tests. Reimbursement includes the cost of the three exams and application fee.
- Communicate and promote CGFM designation to Chapter members.
- Provide CGFM study guides to members on a first come first serve basis. Purchase two new sets this year.
- Seek State proclamation for March as CGFM month and provide recognition to CGFM members.

### • Young Professionals:

- Reach out to college accounting clubs to present about jobs in governmental accounting and discuss what AGA is and how it can impact students' careers.
- Annually award up to two scholarships for students enrolled in an Accounting, Finance or Public Administration curriculum.

2022 & 2023 Spend through 1/31 (estimate)		
Budget Category	'22 Spent	'23 Spent
Education	\$8,780.32	\$3,357.16
Membership	\$1,185	\$0
Travel	\$1,075	\$0
Board Expenses	\$0	\$0
Scholarship	\$0	\$0
CGFM	\$445	\$782.57
Com. Service	\$0	\$0
Early Career	\$0	\$0
Audit	\$150	\$200
Misc.	\$257.20	\$22
<b>Total</b>	<b>\$11,892.52</b>	<b>\$4,361.73</b>

### PY 2022-2023 Committee Members:

#### *Accountability*

- Kimberly Prendergast, CGFM

#### *CGFM/Professional Certification*

- Gergana Kovatcheva, CGFM, CPA
- Jordan Dale, CGFM

#### *Communications Committee*

- Charles Hester (Webmaster)
- Jordan Dale, CGFM (Webmaster)
- Myrna Lopez, CGFM, CPA (Newsletter)

#### *Community Service*

- Paola A. Julio De Matson

#### *Education*

- Keith Orr, GFM
- Michael Baumert, CPA
- Robert Hardwood, CPA

#### *Membership*

- Vacant

#### *NCC Representative*

- Kelly Alkhoury, CGFM

#### *Programs*

- Daniela Kunova
- Michelle Huckabay, CGFM, CPA

#### *Scholarships*

- Kelly Alkhoury, CGFM

#### *Young Professionals*

- Getzmany Aragon
- Joshua Jumper, CGFM

## Events & Reminders

### Upcoming Events:

- AGA National will be offering the following events/webinars:
  - **ERM Workshop on April 18, 2023, 5.5 CPEs in Washington, DC**
    - This event provides participants with practical insight from Enterprise Risk Management (ERM) leaders. The workshop includes presentations as well as facilitated table discussions, where we move from academic discussions to "how-to" explanations and examples. The small, facilitated groups enhance opportunities for both hands-on work and Q&A. For a full description and to find out more, click [here](#).
  - **Focusing on Internal Controls and Minimizing Fraud, Waste and Abuse on September 19-20, 2023, 14 CPEs in Washington, DC**
    - The Internal Control & Fraud Prevention Training focuses on management's responsibility for ensuring good systems of internal control, and the role of accountability professionals to minimize the risk of fraud, waste and abuse. Leaders in government and private industry discuss the latest discovery techniques, lessons learned and how governments are cooperating to improve services to citizens. For a full description and to find out more, click [here](#).

### Reminders:

- **AGA Mentoring Program**
    - Mentoring is important, not only because of the knowledge and skills young professionals can learn from mentors, but also because mentoring provides professional socialization and personal support. For a full description and to find out more, click [here](#).
  - **AGA Membership**
    - Key membership benefits include:
      - Connect, Collaborate & Network
      - Continuous Learning
      - Stay Informed & Find Solutions
- For a full description and to find out more, click [here](#).



#### **CGFM Study Resources Available:**

For AGA members interested in taking the CGFM please contact our CGFM chair at [cgfm@agaphoenix.org](mailto:cgfm@agaphoenix.org) for more information. Currently there is 3 complete set of materials available for check out.

Also, successful CGFM candidates, who are members, can apply for reimbursement of the application and examination costs.

Contact our CGFM chair for step by step instructions on the CGFM process: [contact@agaphoenix.org](mailto:contact@agaphoenix.org).

### Education & Meeting Plan - 2022-2023 Program Year

<b>Date</b>	<b>Event Type/Times</b>	<b>Topic</b>	<b>CPE Credit</b>	<b>Registration Deadline</b>	<b>Location</b>
9/28/2022	<i>Chapter Meeting (Audio)</i> Meeting: 11:00am-12:50pm	Communications	2	9/23/2022	Virtual
10/19/2022	<i>Chapter Meeting (Audio)</i> Meeting: 11:00am-12:50pm	Internal Controls	2	10/14/2022	Virtual
11/2/2022	<i>Chapter Meeting (Live)</i> Meeting: 11:00am-12:50pm	Ethics	2	10/28/2022	Virtual
12/14/2022	<i>Chapter Meeting (Audio)</i> Meeting: 12:00pm-1:50pm	Risk Management	2	12/19/2022	Virtual
1/11/2023	<i>Chapter Meeting (Audio)</i> Meeting: 12:00pm-1:50pm	Uniform Guidance and Grant Accounting	2	1/6/2023	Virtual
1/27/2023	<i>Special Event*</i> Class: 8:30am-12:00 pm	Professional Ethics for AZ CPAs	4	1/22/2023	Virtual
2/1/2023	<i>Chapter Meeting (Audio)</i> Meeting: 12:00pm-1:50pm	GASB Update	2	1/27/2023	Virtual
2/24/2023	<i>Chapter Meeting (Live)</i> Lunch: 11:30am-12:00pm Meeting: 12:00pm-3:45pm	Tax & Retirement Updates: ASRS, Nationwide Deferred Comp, IRS, AZDOR	4	2/20/2023	ASU SkySong 1 341 Exploration 1475 N. Scottsdale Rd. Scottsdale, AZ 85257

<b>Education &amp; Meeting Plan - 2022-2023 Program Year</b>					
<b>Date</b>	<b>Event Type/Times</b>	<b>Topic</b>	<b>CPE Credit</b>	<b>Registration Deadline</b>	<b>Location</b>
3/1/2023	Chapter Meeting <b>(Audio)</b> Meeting: 12:00pm-1:50pm	RPI/AI	2	2/24/2023	Virtual
3/22/2023	Chapter Meeting <b>(Live)</b> Meeting: 11:00am-12:50pm	Cybersecurity/ ERM	2	3/17/2023	Virtual
4/12/2023	Chapter Meeting <b>(Audio)</b> Meeting: 11:00am-12:50pm	Ethics	2	4/7/2023	Virtual
4/26/2023	Chapter Meeting <b>(Audio)</b> Meeting: 11:00am-12:50pm	CARES Act/ARPA	2	4/21/2023	Virtual
4/28/2023	Special Event*/ Professional Development Training 8:00am - 4:30pm	Professional Development Training	8	4/24/2023	ASU SkySong Building 1, Room 301 (Ingenuity) 1475 N Scottsdale Rd Scottsdale, AZ 85257
5/10/2023	Chapter Meeting <b>(Audio)</b> Meeting: 11:00am-12:50pm	Fraud/Data Analytics	2	5/5/2023	Virtual
5/24/2023	Chapter Meeting <b>(Live)</b> Meeting 11:00am-12:50pm	Leadership	2	5/19/2023	Virtual
		<b>Total Program Year CPEs</b>	<b>40</b>		

\* These events are not monthly chapter meetings and will be at an additional cost. Details will be provided in future newsletters and/or on the Calendar of Events page on our website

(<http://www.agaphoenix.org/events/>).



## Check out AGA's Free Toolkits & Guides:

- Sub-recipient vs. Contractor Checklist
- Blended and Braided Funding
- Leveraging Government Resources in Challenging Financial Times
- Risk Assessment Monitoring Toolkit
- Cooperative Audit Resolution and Oversight Initiative
- Fraud Prevention Toolkit
- Candidate Assessment Toolkit for Grant Managers
- How Federal, State and Non-Profit Collaboration Improved Efficiencies in Delinquent Debt Collection
- Citizen Centric Report: How To

<https://www.agacgfm.org/Tools-Resources/Intergov/Home.aspx>

## Membership Referral Program

Did you know that you can gain \$50 if you get two individuals who are not currently members to join our chapter? All you have to do is have them put your name down on the sponsor section of the membership form.

It is always nice to have new faces become members to our growing organization!

## Board Members Wanted

If you are interested in volunteering for a committee and to be on the Board, please contact AGA at the following e-mail: [contact@agaphoenix.org](mailto:contact@agaphoenix.org)



Photo credit: PHOTOPHANATIC1 on VisualHunt

# We Are Always Looking for People Interested in Joining Our Organization

*NOTE: Excerpts and links below are from AGA's national website at [www.agacgfm.org](http://www.agacgfm.org).*

### What is AGA?

Briefly, AGA has been serving the government financial management profession for over 50 years. As a not-for-profit educational organization, AGA serves the professional interests of financial managers from the local, state and the federal governments, as well as public accounting firms, responsible for effectively using billions of dollars and other monetary resources everyday. Members are accountants, auditors, contract, financial and performance, budget analysts, chief financial officers, information systems managers, finance directors, inspectors

general, professors, students. Membership in AGA is like tapping into a reservoir of actual real-world knowledge and experience of government financial management experts.

### Benefits of Joining

If you asked a member which of the benefits they value the most, they probably would say education and networking, which often occur at the same time and place. Here are some of our members' favorites: Continuing Professional Education and Networking Opportunities Keep Up-to-Date on Current Issues Keep Abreast of the Latest Technologies and Financial Systems Professional Guidance and Certification

### How Can You Join?

Click the links below to access the Membership Application and to find out membership types and dues.



Click

<https://www.agacgfm.org/Membership/Learn-About-AGA/Join-or-Renew.aspx>

to complete the online AGA Membership Application.

\*\*Did an AGA member inspire you to join? Don't forget to enter your AGA Sponsor's Name and Member ID on the application\*\*