

The Roanoke Ledger

AGA Roanoke Chapter, P.O. Box 116, Woodlawn, VA 24381
www.agacgfm.org/roanoke

President's Message



By Curtis P. Joachim, CPA, MBA, CGFM, CGMA

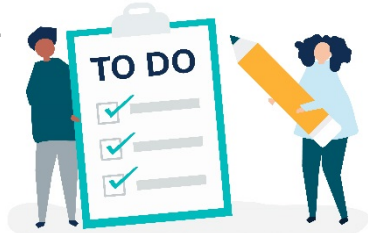
2019 is off to a fast start. I hope that you are making good on your resolutions. They say that it takes doing something for 45 days to develop a habit, and our habits shape our destiny. So, whatever you've decided to change or start doing in 2019, here's to you! Keep going, you can do it!

January was a busy month for our chapter, as we've had activities in college recruiting, citizen centric reporting, held a board meeting by conference call, and a webinar! We also kicked off our membership drive for the coming year as well as our nomination committee to select/elect next year's board. Thanks to all who were able to participate in one way or another. See the appropriate sections of the newsletter for details. Our January 31st webinar on "Backup Withholding and Form 1099 Miscellaneous Update" presented by the IRS was well attended - we had 16 members attend, who each received 1 CPE!

Our next meeting will be held on February 28th at Shoney's located at 4416 Cleburne Blvd, Dublin, VA 24084, at 6:00pm. In addition to a chapter meeting we will the review and discuss the City of Christiansburg Citizen Centric Report (CCR) for 1 CPE. Dinner is on us, so I hope to see you there.

Preparations are well underway for our Spring PDT scheduled for April 25th at the Higher Education Center in Roanoke. We will capitalize on last year's success with insightful and interesting speakers from the federal, state, local, academia and the private sector for 8 CPEs. We still have some openings, if you know someone we could invite to be one our speakers, either at the PDT or during our monthly webinars or meetings, please let me know. When we get all 8 speakers lined up we will send out registration information. Do make plans to attend.

February is a short month, stay focused on your goals, if you don't have goals, now is a good time to establish some. Before you know it, the tulips will start budding and we'll wonder where have the time gone. Till next time, don't blink.



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Opportunities

Chapter Board Nominations

The Roanoke Chapter of AGA is preparing for the election of new officers for the upcoming year. As part of that process, we are asking for nominations. You may nominate yourself or someone else that you know is willing to serve.

Please take a look at the list of open positions below. Along with positions you are probably familiar with, there are opportunities for programming with students and young professionals, community service, and other areas. A successful organization needs volunteers, so we ask that you consider serving in whatever capacity you are able.

Thank you for your time and consideration. We ask that nominations be submitted to Vicky Moore (vickylynn@vt.edu) by Wednesday, February 27th.

- Accountability Chair
- President-Elect
- Emerging Leaders
- Secretary
- Communications/Newsletter
- Membership
- Community Service
- Education/Meetings



Upcoming Events

Local: Thursday, February 28, 2019, 6 – 7:30pm
Chapter Meeting at Shoney's in Dublin, VA

Local: Thursday, March 28, 2019, 11:50am - 12:50pm
webinar

National: Wednesday, March 6, 2019
[“Updates to The New Tax Reform” webinar](#)

National: Thursday, March 14, 2019
[AGA Women's Leadership Series webinar](#)

Thursday, January 31, 2019 webinar
“Backup Withholding and Form 1099 Misc. Update”
Thursday & Friday, December 6 & 7, 2018
“Commonwealth PDT, Williamsburg, VA”



Past Chapter Events

Monthly Chapter meetings are held the last Thursday of each month.
Please check our website, newsletters and monitor e-mail for meeting locations and times.

Looking for more?



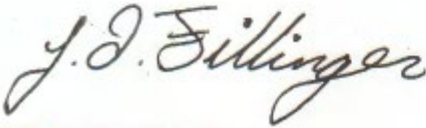
For AGA National news, visit: <http://www.agacgfm.org>

For AGA National events, visit: <https://www.agacgfm.org/Training-and-Events/Event-Calendar>

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Veterans Thank You

The thank you letter below was sent to the Roanoke Chapter AGA in regards to the donations we made to the VA.
Thank you for your work on this project!

		U.S. Department of Veterans Affairs Veterans Health Administration Voluntary Service	Salem VA Medical Center 1970 Roanoke Boulevard Salem, VA 24153-6404
January 08, 2019		In Reply Refer To: 658/135	
Curtis P Jordan Roanoke Chapter AGA 4528 Old Cave Spring Rd Roanoke, VA 24018			
Dear Members:			
On behalf of the Salem VA Medical Center patients and staff, we would like to extend our appreciation to you for your donation of sweat pants, blanket and toiletries.			
It is through the efforts of community partners like you that allow us to continue the quality care and services that we seek to provide our deserving Veterans. We look forward to the opportunity to work with you again for future events.			
Thank you for your continued support.			
Sincerely,			
			
JADE L. FILLINGER Chief, Voluntary Service			

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Chapter Information

2018-2019 Chapter Board

Curtis Joachim, President and Accountability Outreach
 Vicki Delp, Treasurer
 Bradley Vaught, Secretary
 Leah Kirby, Education/Meetings
 Lal Harter, Membership/Emerging Leaders
 Vincent Copenhaver, Community Service
 Vicky Moore, Web-Master
 Amber Haga, Communications



[Contact Information for the Chapter Board](#)



Awards Time: Showing Your Love!

Celebrate your chapter and member accomplishments!

[Submit for an award to recognize your successful year.](#)



AGA Treasurer's Report For the Month Ending January 31, 2019			
Beginning Balance: January 1, 2019			\$ 2,695.51
Receipts:	1/18/2019	Membership Dues	\$ 15.00
	1/29/2019	Registration Fees (Williamsburg Conference)	\$ 653.00 \$ 668.00
Disbursements:			
	No Disbursements	\$ -	\$ -
Ending Balance: January 31, 2019			<u>\$ 3,363.51</u>
Balance reported as of 02/04/19			
Signature: <u><i>Vicki B. Delp</i></u>		Balance check	
Treasurer			\$ 3,363.51
		Per statement	\$ 3,363.51
			\$ -

Find us online

AGA Roanoke Chapter website: <https://www.agacgfm.org/chapters/Roanoke/Home.aspx>

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Meeting Minutes

Roanoke Chapter Association of Government Accountants (AGA) Meeting Minutes January 31, 2019

Attendance: Curtis Joachim, Bradley Vaught, Vicky Moore, Vincent Copenhaver, Chris Stafford, Diane Newby, Judy Taylor Gallimore, Linda Woody, Lisa Rayne, Sarah Beamer, Shree Jana, Tammy Dobbins, Angie Hill, Debra Boyd, Vicky Moore

1. Call to Order – by Curtis Joachim, Chapter President

The meeting was called to order at 11:49AM.

2. Minutes – by Curtis Joachim, Chapter President

A meeting was held on January 23, 2019, minutes were taken, but do not have to be approved

3. Treasurer Report – by Curtis Joachim, Chapter President

Current balance is \$3,398.00

4. Community Service - Covered by Curtis Joachim, Chapter President

We have received a Thank you note from the VA Medical Center

5. Accountability Communication Report – Covered by Curtis Joachim, Chapter President

A CCR is being updated from the City of Christiansburg – AGA is available to help with other locations as needed

6. Membership / Emerging Leader – Covered by Curtis Joachim, Chapter President

Reaching out to Colleges and Universities – Roanoke College is scheduled for the 1st of April

7. Meetings / Upcoming - Covered by Curtis Joachim, Chapter President

February 28th, in Dublin VA – A speaker is needed

April 25th – The Spring PDT is scheduled to be located in Roanoke, VA

Speakers are needed

8. New Board Members - Covered by Curtis Joachim, Chapter President

New board members are needed and please let Curtis, another board member or Committee know if you can serve

9. Lead - Covered by Curtis Joachim, Chapter President

May 2nd thru 4th – in Hanover MD

10. CPE - Covered by Curtis Joachim, Chapter President

Speaker – Mr. Michael G. Durland, CPA

IRS Revenue Agent

Topic covered was 1099's and backup withholding

11. The meeting was adjourned at 12:48pm.