



IDAHO CENTENNIAL CHAPTER

Chapter President's Letter:

It's PDT time!

We have a great line-up of speakers again this year. John Homan, the National AGA President; David Bean from GASB; Connie Miller from ICON Credit Union; Gerry Boaz from the Tennessee Division of State Audit; Anders Erickson from Eide Bailly; and Brandon Woolf, Idaho State Controller, will be our featured guests.

Our PDT coordinators have, once again, put together a great program. I am excited for everyone to reap the benefits of all the hard work to enjoy some quality training and great networking opportunities.

Also, as a reminder, we will not hold a luncheon in April. The PDT will take the place of our luncheon.

I look forward to seeing you there!

Chris Stratton, CGFM

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About Our Chapter

The Idaho Centennial Chapter has a diverse membership base including: local, state, and federal government professionals; private sector employees; academics; and retired professionals. Many chapter members hold professional certifications including Certified Government Financial Managers (CGFM).

Our Mission

The Association of Government Accountants (AGA) serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability.

Goals and Objectives

- Accountability
- Certification
- Education and Research
- Service

Upcoming Events



IDAHO CENTENNIAL CHAPTER

PROFESSIONAL DEVELOPMENT TRAINING April 19-20, 2016

The 2016 Professional Development Training of the Idaho Centennial Chapter of the Association of Government Accountants will be held at The Wyndham Garden Boise Airport Hotel in Boise on April 19-20.

We have an outstanding program lined up for you including John Homan, the National AGA President; David Bean, GASB; Connie Miller, ICON Credit Union; Gerry Boaz from Tennessee Division of State Audit; Anders Erickson from Eide Bailly; and Brandon Woolf, Idaho State Controller.

Save the Date!

April 19-20, 2016

**Boise, Idaho
for the annual
Professional Development Training**

**Sponsored by the
Idaho Centennial Chapter of the
Association of Government Accountants**

The training offers 16 hours of continuing professional education.

Some of the topics to be covered include:

- **GASB Update**
- **Internal Controls**
- **Drama in the Workplace**
- **Ethics**
- **Continuity of Business Operations**

The registration fee for government sector members is only \$305 and \$365 for private sector members. The registration fee for CGFM Course 3 is \$350 for government sector members and \$400 for private sector members. See the next page for the agenda.

2016 PROFESSIONAL DEVELOPMENT TRAINING PRELIMINARY AGENDA

Tuesday 4/19

7:30-8:00	Continental Breakfast/Registration
8:00-8:10	Opening Remarks
8:10-9:00	John Homan - AGA National President Issues and Challenges in Government Accountability
9:00-9:50	Dale Dixon, Chief Innovation Officer, Better Business Bureau Northwest Just Because It's Legal Doesn't Make it Right
9:50-10:10	Break
10:10-11:50	Gerry Boaz, Technical Review Officer, Tennessee Comptroller of the Treasury, Division of State Audit Internal Controls and Uniform Grant Guidance
11:50-1:00	Lunch
1:00-2:40	Gerry Boaz Internal Controls and Uniform Grant Guidance Continued
2:40-3:00	Break
3:00-4:40	Connie Miller, President and CEO, Icon Credit Union Drama in the Workplace

Wednesday 4/20

7:30-8:00	Continental Breakfast
8:00-8:10	Announcements
8:10-9:50	Brandon Woolf - Idaho State Controller Dan Goicoechea - Chief Deputy Controller, Idaho State Controller's Office Business Continuity
9:50-10:10	Break
10:10-11:50	David Bean, Director of Research and Technical Activities, GASB GASB Update
11:50-1:00	Lunch
1:00-2:40	Anders Erickson, Senior Manager, Eide Bailly IT
2:40-3:00	Break
3:00-4:40	Maureen O'Toole, CEO, Girl Scouts of Silver Sage Dealing with Personalities

Upcoming Events for Program Year 2015-16

<u>Date</u>	<u>Topic</u>	<u>Estimated CPE</u>
9/2/15	Webinar: Cyber Security	2
9/17/15	Luncheon: Jim Stephens, Sandler Training	1
9/23/15	Webinar: Human Capital	2
10/7/15	Webinar: Innovations Lab	2
10/15/15	Luncheon: Nathan Clayville, DFM Economist	1
10/20/15	CGFM Course 1	8
10/21/15	Webinar: Fraud Prevention	2
11/4/15	Webinar: OMB Omni-Circular	2
11/19/15	Luncheon: Kevin Kempf, Director, Dept. of Correction	1
12/2/15	Webinar: Ethics	2
12/17/15	Luncheon: Connie Miller, ICON Credit Union	1
1/13/16	Webinar: Evidence Based Policy Making	2
1/21/16	Luncheon: Dean Cameron, Director, Dept. of Insurance	1
1/27/16	Webinar: GASB 68	2
2/17/16	Audio Conference: Fraud Prevention	2
2/18/16	Luncheon: Maxine Bell & Shawn Keough, JFAC Co-Chairs	1
3/9/16	Webinar: FISMA Introduction	2
3/17/16	Luncheon: Steve Bartlett, Ada County Sheriff	1
3/23/16	Webinar: Big Data and Data Analytics	2
4/19-20/16	Professional Development Training	16
5/11/16	Webinar: Ethics	2
5/19/16	Luncheon: To Be Determined	1

If you would like more information about our AGA chapter, please visit our website at idahoaga.org. You may contact one of the board officers by email, phone, or mail if you have any questions.

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President-Elect (Vice-Chair of CEC)
Steve Bellomy (208) 334-0609
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Our Finances

CHAPTER FINANCIAL REPORT ASSOCIATION OF GOVERNMENT ACCOUNTANTS IDAHO CENTENNIAL CHAPTER

As of February 29, 2016

Beginning Cash Balance, July 1, 2015	\$ 25,101.71
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Beginning Monthly Balance - February 1, 2016	\$ 16,081.69
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Deposits	Year to Date	Current Month	
Scholarships	-		
Luncheon Meals	1,461.00	341.00	
AGA National Dues	-		
Charitable Donations	-		
AGA Webinars	1,545.00		
Spring 2016 PDT	610.00	610.00	
CGFM	750.00		
Other	90.28		
Total Deposits	\$ 4,456.28		\$ 951.00

Beginning Monthly Balance + Total Deposits	\$ 17,032.69
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Withdrawals	Year to Date		
Scholarships	-		
Luncheon Meals	(2,306.15)	(445.16)	
AGA National Dues	-		
Charitable Donations	(180.00)		
AGA Webinars	(2,580.00)		
Spring 2016 PDT	-		
Community Service	(81.87)		
Officer Conferences	(1,832.84)		
Chapter Board Meetings	(206.58)		
Membership	-		
Thrive Web Designs	(1,800.00)		
CGFM	(3,644.28)		
Other	(338.74)		
Total Withdrawals	\$ (12,970.46)		\$ (445.16)

Ending Cash Balance, February 29, 2016	\$ 16,587.53
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Meeting Minutes & Agenda



Board Meeting Minutes JRW Building, Conference Room A February 18th, 2016 11:00 a.m.

Call to order by President Chris Stratton at 11:05

Attendees:

Chris Stratton, Michael Pearson, Lori Hendon, Steve Bellomy, Judy Shock, Chris Floyd, Sandra Healy, Matt Orem, Donna Holbrook, Amy Dunaway, Marci Woody, Brian Smith

Treasurer's report:

Amy Dunaway moves to accept; Michael Pearson seconds. Motion passes.

PDT:

We are currently looking for an ethics speaker. Amy will contact Thrive to add a PDT page to the website when Lori is ready. Marci will send out a volunteer signup sheet to the board.

Membership:

New member raffle will be 8 \$10 gift cards to be raffled off two per break.

Education:

CGFM course three for the PDT will be \$7000.

Early Careers:

Brian suggested giving away membership scholarships to students at events. Judy motions to sponsor five Early Careers scholarships; Marci seconds. Motion passes.

Brian asks if anyone is interested in joining CWI TAG to offer input or provide the opportunity for job shadowing. The next meeting of TAG will be in November.

President:

We need more speaker gifts.

Meeting adjourn at 11:52

Minutes prepared by Chelsea Avery

Board Meeting Agenda JRW Building, Conference Room A March 17, 2016 11:00 – 11:30 a.m.

- 1. Call to order**
- 2. Roll call**
- 3. Approval of minutes from last meeting**
- 4. Treasurer's Report (Matt McBride)**
- 5. 2016 PDT (Marsi Woody/Lori Hendon)**
- 6. Historian (Donna Holbrook)**
- 7. CGFM (Tiffini LeJeune)**
- 8. Community Service (Debbie Spence)**
 - a. Next service opportunity is the basket raffle fundraiser at the PDT.**
- 9. Education (Matt Orem)**
- 10. Membership (Sandra Healy)**
- 11. Early Careers (Brian Smith)**
 - a. Membership scholarships- Approved 5 Scholarships**
 - b. TAC Group**
 - c. Beta Alpha Psi**
 - d. Job Shadow**
- 12. Programs (Chris Floyd)**
- 13. Communications (Amy Dunaway)**
- 14. President-Elect (Steve Bellomy)**
 - a. Chapter recognition category assignments**
- 15. President's Update (Chris Stratton)**
- 16. Other Business**
- 17. Adjournment**



IDAHO CENTENNIAL CHAPTER 2015-16 BOARD MEMBERS

President (Chair of CEC) Christopher W Stratton, CGFM CStratton@sco.idaho.gov (208) 332-8794	Communications Amy Dunaway dunaway@dhw.idaho.gov (208) 334-6665	Membership Chair Sandra Healy, CGFM Sandra.healy@itd.idaho.gov (208) 334-8831
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Accountability Chair Lisa Johnson lisjohns@idoc.idaho.gov (208) 658-2107	Historian/Photographer Co-Chair Donna Holbrook DHolbrook@sco.idaho.gov (208) 332-8818	PDT (Co-Chair) Marsi Woody, CGFM Marsi.woody@isp.idaho.gov (208) 884-7210
Awards Chair Michael Pearson, CGFM Michael.pearson@idfg.idaho.gov (208) 287-2800	Historian/Photographer Co-Chair Carri Rosti, CPA	

ROCKY MOUNTAIN REGION, REGIONAL COORDINATORS

Regional Vice President Judy Shock judy.shock@efib.idaho.gov (208) 334-3311	Regional Vice President-Elect Vanessa Davis vanessa@steelecpas.com (775) 882-7198	Education Regional Coordinator Dena Darpli, CPA, CGFM darplir@dhw.idaho.gov (208) 334-4909
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