

AGA Phoenix Chapter (www.agaphoenix.org)

PY 2014-2015

July 2015



Message From the President

Due to local and state agencies dealing with fiscal year-end deadlines, we do not have any events planned for July. However, AGA National is hosting the Professional Development Training (PDT) from July 12th to the 15th in Nashville. You can earn up to 24 hours of CPE. Registration and details about the event can be found at <http://www.agacgfm.org/PDT2015/PDT-Home.aspx>.



The Board is meeting this month to plan events for this upcoming year. The schedule is expected to be posted to the website in early August. If you have any suggestions for topics and speakers, email me at aga@agaphoenix.org.

Thank you for supporting the Phoenix chapter.

Joshua Consier
President
AGA Phoenix Chapter

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National Professional Development Training (7/12/15—7/15/15):

CPE: 24 Available

Attend in person, or virtually



This event promises to be an excellent learning and networking opportunity for government financial managers and accountability professionals. To see a full schedule and registration details, visit the AGA National website:

<http://www.agacgfm.org/PDT2015/PDT-Home.aspx>.



Goals for 2014-2015 and Beyond

- Provide high quality, low-cost continuing professional education to the membership and the government accounting community.
- Promote the value of AGA membership in order to retain and expand membership.
- Promote the value of the Certified Government Financial Management (CGFM) program.
- Promote government financial management to schools and colleges and become spokespersons for the advancement of government accountability through quality course offerings to students.
- Seek National AGA support for a consistent local web site format and the technical support necessary to provide a web base venue that the membership can use to research current information relating to the Phoenix chapter.
- Promote networking among membership at chapter events.
- Promote Executive Board membership in order to diversify our ideas and strengthen our focus.
- Expand AGA membership throughout the state.



CGFM Study Resources Available:

For AGA members interested in taking the CGFM please contact our CGFM chair Elisa Gin at cgfm@agaphoenix.org for more information. Currently there is 1 complete set of materials available for check out.

Also, successful CGFM candidates can apply for reimbursement of the application and examination costs.

Contact our CGFM chair for step by step instructions on the CGFM process:

cgfm@agaphoenix.org

AGA Phoenix Chapter, Treasurer's Reports - May 2015

Treasurer's Report

Book Balance 4/30/2015	\$10,015.49	
Receipts	\$951.38	
Disbursements	\$705.15	
Book Balance 5/31/15	<u>\$10,261.72</u>	
Outstanding Checks	\$0.00	
Outstanding Deposits	\$0.00	
Adjusted Book Balance	<u>\$10,261.72</u>	
<u>Account Balance</u>		
Cash on Hand	\$50.00	
Savings Balance	\$5.00	
Your Savings Balance	\$338.97	
Money Market Account	\$3,161.91	
Checking Balance	\$6,705.84	
	<u>\$10,261.72</u>	
Difference Adjusted Book vs Bank	<table border="1" style="display: inline-table;"><tr><td style="text-align: center;">\$0.00</td></tr></table>	\$0.00
\$0.00		

Balance Sheet

5/31/2015

Cash and Bank Accounts	
Cash on Hand	\$50.00
Savings Balance	\$5.00
Your Savings Balance	\$338.97
Money Market Fund	\$3,161.91
Checking Balance	\$6,705.84
TOTAL Cash and Bank Accounts	<u>\$10,261.72</u>
Inventory	<u>\$22.98</u>
Speaker Gifts	<u>\$120.00</u>
TOTAL ASSETS	<u>\$10,404.70</u>
LIABILITIES & EQUITY	
TOTAL Liabilities	<u>\$0</u>
Equity	<u>\$10,404.70</u>

Announcements - Job Postings

- No job postings at this time. Please check back later.-

Would you like to post your organization's job postings on our website?

Please email AGA Phoenix Webmaster, Karie Tepper, at webmaster@agaphoenix.org.

AGA Phoenix Chapter Executive Board Program Year 2014-2015

PURPOSE: Consists of chapter officers, past president, committee chairs, and other members appointed by the chapter president. Responsible for all chapter business and planning.

OFFICERS:

President	Josh Consier
President Elect	Gergana Kovatcheva, CGFM, CPA
Past President & Secretary	Kim Prendergast, CGFM, CIA, CPA, CGAP
Treasurer	Leslie De'Reche

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Our Purpose

Mission Statement

AGA Phoenix Chapter serves Arizona professionals in the government financial management community by providing quality, low-cost continuing education, promoting professional development and interaction among members, and fostering a commitment to community involvement as well as a sense of responsibility for advancing government accountability.

Vision

AGA Phoenix Chapter actively creates an avenue for membership to share ideas with each other, to share knowledge and time with the community, and to promote the advancement of government standards and accountability within the profession.

We'd Love Your Input!

Please remember to send in any articles of interest, including any that you may have written on the subjects of management, accounting, or auditing. We welcome your comments and suggestions.

In addition, please send us any special announcements in relation to promotions, marriages, births, anniversaries, certifications achieved, or any other significant event for any of our chapter members. Any article submitted by the second week of the month will be included in the next month's newsletter.

Please email your news for forthcoming newsletters to:

newsletter@agaphoenix.org





Membership Referral Program

Did you know that you can gain \$50 if you get two individuals who are not currently members to join our chapter? All you have to do is have them put your name down on the sponsor section of the membership form.

It is always nice to have new faces become members to our growing organization!

Board Members Wanted

If you are interested in volunteering for a committee and to be on the Board, please contact AGA at the following e-mail:

aga@agaphoenix.org

We Are Always Looking For People Interested In Joining Our Organization

NOTE: Excerpts and links below are from AGA's national website at www.agacgfm.org.

What is AGA?

Briefly, AGA has been serving the government financial management profession for over 50 years. As a not-for-profit educational organization, AGA serves the professional interests of financial managers from the local, state and the federal governments, as well as public accounting firms, responsible for effectively using billions of dollars and other monetary resources everyday. Members are accountants, auditors, contract, financial and performance, budget analysts, chief financial officers, information systems managers, finance directors, inspectors

general, professors, students. Membership in AGA is like tapping into a reservoir of actual real-world knowledge and experience of government financial management experts.

Benefits of Joining

If you asked a member which of the benefits they value the most, they probably would say education and networking, which often occur at the same time and place. Here are some of our members' favorites:

- Continuing Professional Education and Networking Opportunities
- Keep Up-to-Date on Current Issues
- Keep Abreast of the Latest Technologies and Financial Systems
- Professional Guidance and Certification

How Can You Join?

Click the links below to access the Membership Application and to find out membership types and dues.



Click <https://www.agacgfm.org/Membership/Join-or-Renew.aspx>

to complete the online AGA Membership Application.

****Did an AGA member inspire you to join? Don't forget to enter your AGA Sponsor's Name and Member ID on the application.****