

# The Roanoke Ledger

AGA Roanoke Chapter, P.O. Box 116, Woodlawn, VA 24381  
[www.agacgfm.org/roanoke](http://www.agacgfm.org/roanoke)

## President's Message



By Curtis P. Joachim, CPA, MBA, CGFM, CGMA

Our Spring 2021 online PDT was a resounding success! If you missed it, it was quite an event. Attendance exceeded our expectations. There were 47 attendees from six chapters other than ours. Attendees also included 7 individuals who were not AGA members, and we're looking forward to welcoming them as members down the road. We had 8 excellent speakers on a variety of topics including, "Inclusive Leadership", "Excel Tips and Tricks", "*National and Virginia Economic Updates*" in addition to a "*2020 GASB update*". During the event, we raised a total of \$4,740, including a \$1,580 matched by AGA to support the charitable organization "Vittles for Vets". A big Kudos to all who attended and thanks to all the members of the Board who worked tirelessly to make the PDT a success.

A big thank you to the sponsors of the event, Brown & Edwards, CPAs; and The Joachim Group CPAs for sponsoring the event. We are looking forward to continuing to work with our sponsors to help further AGA's mission of government accountability and will continue efforts to add new sponsors for future events. We were able to keep the IT Gremlins away and noted a few "*lessons learned*" for future online events. So overall, it was a success. If you missed it, I hope you can make the next one.

Looking ahead, we usually have no chapter meetings in May, but this year, given all that's going on with the American Rescue Plan and COVID Funding, we have asked the Richmond District of the SBA to give a presentation on the plan. Since this plan contains funding for state and local governments, we believe that it will be of interest to our membership, in addition to providing information that you may be able to pass on to small business owners.

May's chapter event is traditionally also dedicated to recognizing all those who have worked hard to make our AGA year a success. We will then take the summer off, pausing for the National PDT in July 19-21, which will also be held Online and reconvene our board in August to hit the ground running in September for our 2021/2022 program year. Do make plans to attend these exciting events.

I'll wrap up with a call to service. Thanks to those who have responded to our calls requesting your assistance to serve on our Board in one capacity or the other. There is still time, and we still have some vacant positions. Serving in a leadership capacity in AGA is a great way to separate yourself from the crowd in your profession, develop or enhance your leadership skills and build relationships that lasts a lifetime. It is also a way to "give back" to the profession and help mentor the next generation of financial managers.

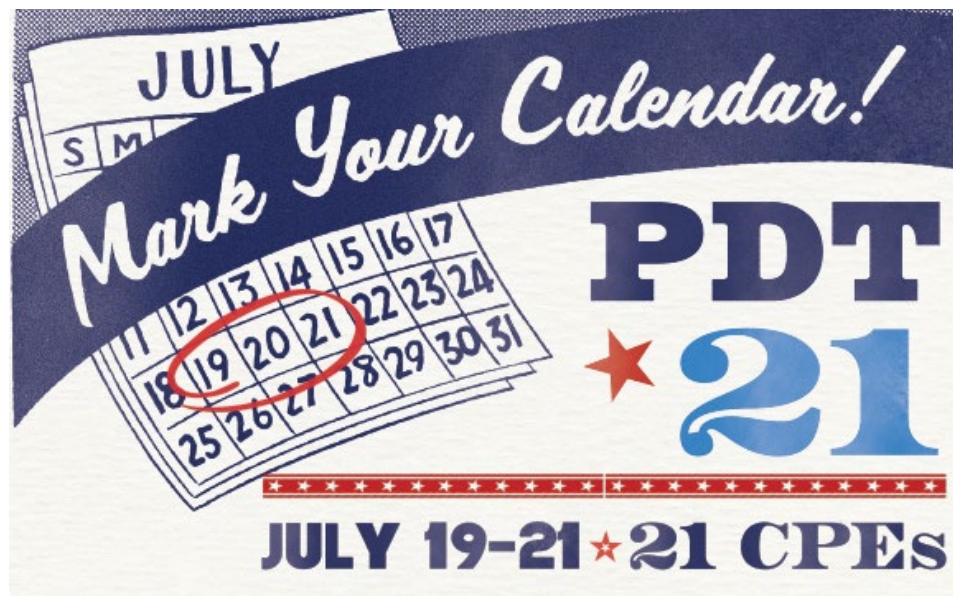
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## Opportunities



Please join us on **May 27<sup>th</sup>** for our monthly meeting, where a representative from the Small Business Administration will speak. See attached flyer.



May 26 - Shenandoah Valley Chapter Professional Development Training

[www.agacgm.org/Chapters/ShenandoahValley/Home.aspx](http://www.agacgm.org/Chapters/ShenandoahValley/Home.aspx)

## AGA is Community Minded

### Vittles for Vets

As part of our annual volunteer effort during the Spring PDT, the Roanoke chapter is pleased to announce that we raised \$4,740 for Vittles for Vets (<https://www.vittlesforvetsradfordva.com>). Thank you for your support!



Our chapter is **growing** and we are very pleased to extend a hearty welcome to the following newest members of AGA Roanoke:

**Kimberly Clisby**

**Tammy Harrell**

**Lori Jones**

**Laura Long**

**Katie Miano**

We are always looking for fresh, innovative, new ideas and members to join our Board so if you wish to invest 1-2 hours a month, please reach out to me, the Chapter President or anyone else on the Board – we would love to have you! We continue to seek new members and emerging leaders so please encourage your friends and co-workers and let them know that AGA membership has privileges! From a training perspective, AGA's training opportunities are value-priced, and members can receive discounted (and free) rates.

Who doesn't like saving money?

## Chapter Information

### 2020-2021 Chapter Board

Curtis Joachim, President  
 Vicki Delp, Treasurer  
 Melissa Cable, Secretary  
 Joshua Levenstein, Education/Meetings  
 Gillian Cadogan, Membership/Emerging Leaders  
 Leah Kirby, Community Service  
 Vicky Moore, Web-Master/ Nat'l Council of Chapters Representative  
 Misty Hamed, Communications & Newsletter  
 Ashley Colaiacovo, Accountability



### New Members

### [Contact Information for the Chapter Board](#)

### AGA Treasurer's Report For the Month Ending April 2021

Beginning Balance: April 1, 2021 \$ 8,574.72

#### Receipts:

04/01 to 04/28/21	PDT Registration Fees	\$ 1,793.38
4/30/2021 EFT	AGA-Chapter Membership Dues	\$ 179.17

Total Receipts \$ 1,972.55

#### Disbursements:

4/2/2021	CK#1206	Misty Hamed-Reimbursement for Membership Dues	\$ 137.50
4/21/2021	Debit Card	Zoom-Monthly Subscription	\$ 15.74

Total Disbursements \$ 153.24

Ending Balance: April 30, 2021 \$ 10,394.03

Balance Reported 05/03/21

Signature: \_\_\_\_\_

*Vicki B. Delp*

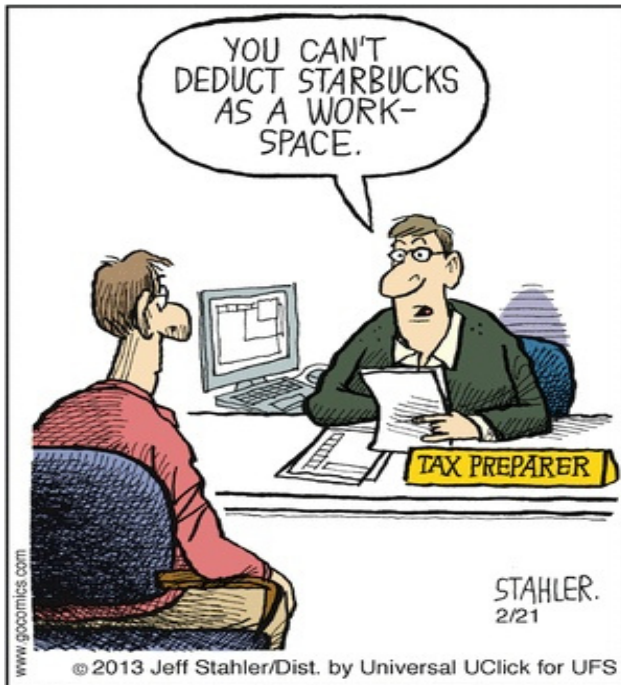
Treasurer

#### Balance check

	\$ 10,394.03
Per statement	\$ 10,394.03
Difference	\$ -

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## Humor and Fun



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