

JANUARY 2018

The Roanoke Ledger

JANUARY 2018

Roanoke Chapter

Website Address:

www.agacgfm.org/roanoke

President:

Curtis Joachim

President-Elect:

Viacant

Secretary:

Leah Kirby

Treasurer:

Vicki Delp

Immediate Past-Pres.

Melissa Cable

Accountability/ Communications

Deanna Cox

Membership/ Emerging Leaders

Lal Harter

Community Service

Bradley Vaught

Newsletter Editor

Deanna Cox

President's Message



Happy New Year! Can't believe that it's already 2018. Seems like it was just yesterday that I was saying the same thing for 2017. I wish the very best for you and your families for 2018.

With the New Year usually comes resolutions. What have you resolved to do differently in 2018? Personally, I'm not a resolution making person. If there's something that needs changing, I change it right away. Whether it's April, July or August, I don't wait till the new year to make a change. However, the beginning of a new year is a good time to assess where we are and decide if changes are needed. Whether it is to get an advanced degree, professional certification, lose weight, gain weight, spend more time with family or volunteer, I encourage you to get going on it. The hardest part is usually getting started. Establish your goal, develop a plan and take action. The journey of 1,000 miles begins with a single step. You can do it!

December was an exciting month for our chapter as we had our second in-person meeting of the year in which we had 1 CPE. The meeting took place on December 13th at the VA Tech Corporate Research Center. Thanks to our President-Elect Vicky Moore for making the arrangements. Due to the low number of members who RSVP'd we opted not to have the scheduled speaker make the 4-hour trip from Raleigh NC. Instead, after the business portion of our meeting, I gave a presentation on how to use AGA's Fraud Prevention Toolkit to combat fraud in your organization for 1 CPE.

Big Thanks to Vicki Delp for answering the call for the Treasurer's position. We look forward to working with Vicky to make the rest of the year a resounding success.

Our next meeting is via webinar and scheduled for January 31, 2018 from 11:50am – 1:00pm. The topic will be "Worker Classification" to be presented by a Revenue Agent from the IRS. I hope that you will be able to attend.

Looking ahead we have the annual Spring PDT scheduled for late April where we plan to provide an opportunity to earn 7 CPEs. Please make plans to attend. Also, if you would like to be one of our speakers we would love to provide you with this opportunity. Maybe you know someone we could ask to be one of our speakers, please let me know. Till next time, best wishes for 2018!

Curtis Joachim, CPA, MBA, CGFM, CGMA

UPCOMING MEETING/ FUTURE MEETING SCHEDULE

The next meeting of the Roanoke Chapter is a webinar scheduled for January 31, 2018 11:50am-1:00pm

February 28, 2018—Pulaski,/Dublin Location TBD 6:0pm—7:30pm

March 28, 2018-Webinar 11:50am-1:00pm

April 25, 2018—Roanoke Higher Education Center 7CPEs

May 30, 2018—Webinar 11:50am-1:00pm

June, 29, 2018—Awards Banquet 6:00pm-7:30pm

July—National PDT, Orlando, FL

Other AGA Information

WELCOME VICKI DELP, TREASURER



We are excited to welcome back to the Chapter's Board, long-time member Vicki Delp who will be taking over as the Chapter's Treasurer.

Vicki is the Business and Grant Manager for the Manufacturing Technology Center at Wytheville Community College. Vicki has over 31 years of accounting and management experience with the Commonwealth of Virginia working for both Wytheville Community College and Southwestern Virginia Training Center.

Vicki has a Master of Business Administration Degree with a Specialization in Management from King University. She also has a Bachelor of Science Degree in Business Administration from the University of Phoenix and two Associate Degrees in Applied Science in both Business Management and Computer Information Systems from Wytheville Community College.

Vicki is one of the original charter members of the Roanoke Chapter of the AGA. She served as the Secretary for the Chapter from 2002-2004 and as the President from 2004-2006.

CPE OPPORTUNITIES

The AGA offers a host of webinars. Please check out www.agacgfm.org/Training-and-Events/Event-Calendar to find out what's available and when.

Webinar—Understanding GASB's New Standards on Leases and Fiduciary Activities—February 7, 2018 2-3:50 pm.

National Leadership Training—February 27-28, 2018, Washington, DC. 14 CPEs

MID-ATLANTIC REGIONAL NEWS

The Roanoke Chapter is part of the Mid-Atlantic Region. Visit the Mid-Atlantic website at

www.geocities.com/agamidatlantic

for up-to-date information on the Mid-Atlantic leadership.

MEMBER INFORMATION ONLINE

Update your personal information online. Just go to www.agacgfm.org to the "Member Information" Section.

Renew your membership for 2017-2018 by logging onto the AGA website under Member Services.

2016-2018 Governance Review

The National Executive Committee believes that AGA needs a structure change to enable continued growth and success. Our association is strong, but to continue to be the leading organization for government accountability professionals, we must consider changes to the way we operate. Read more at the AGA website and take time to provide input. <https://www.agacgfm.org/>

Roanoke Chapter Association of Government Accountants (AGA)**Meeting Minutes****December 13, 2017****Attendance:**

Curtis Joachim, Bradley Vaught, Vicky Moore

1.**Call to Order**

The meeting was called to order at 6:16PM.

2. November 29, 2017 Minutes

The Minutes were approved by Vicky Moore and seconded by Bradley Vaught

3. Treasurer's Report – Covered by Curtis Joachim, Chapter President

The Treasurer's Report was not available due to us not having one yet. There were no transactions therefore no business since the last report.

All documents are in the position of Vicky Moore. Vicky had meet with and signed documents with the bank as Secretary last year. It is not certain if Vicky has signature authority for checks.

Bradley Vaught to call Mrs. Sarah Beamer and ask if she or a member of her staff would be interested in the Treasurer Position.

Concerning the fraudulent check, we are still in need of a point of contract with the investigating Police Department.

Note also that Curtis is in the receipt of 50.95 in receipts from the last meeting.

4. Community Service – Covered by Bradley Vaught

It was voted at the last meeting to contribute \$250.00 toward the Hurricane Disaster Relief Effort. Vicky stated that it would be preferred that the organization donate to a 501 (c)3 organization. Bradley Vaught concurred the contribution and it will be made just as soon as we have a new Treasurer.

The Volunteer Challenge was reviewed and all AGA members are asked to volunteer for an hour in the name of AGA. Please send in a Note and Photos to Bradley Vaught concerning your efforts.

5. Accountability Communication Report – Covered by Curtis Joachim

CCR was discussed and all members should refer to the AGA website.

A CPE in the future could be on CCR.

6. Membership and Emerging Leaders – Covered by Curtis Joachim

We have reached out to three organizations on the Virginia Tech Campus and was told that they are booked this semester but would be interested in a visit next semester.

Roanoke Chapter Association of Government Accountants (AGA)**Meeting Minutes****December 13, 2017 (Continued)****7. Meetings and Education – Covered by Curtis Joachim**

The following schedule was discussed:

January – IRS Webinar

February – Face to face meeting

March – Webinar, a Topic is needed, probably Block Chain

April – PDT will take place at a unknown location –Possible the Roanoke Higher Education Center, Possible soft topic on mental health was discussed and hard topics of Accounting , Auditing and HR was mentioned.

8. Other Business – Presented by Curtis Joachim

Vicky mentioned that the following dates should be avoided in May – 2nd, 9th, 10th, 11th, and 12th.

SLMS is coming up (AGA training for new leaders)

CPE is needed to booster participation at each meeting

Utilization of Conference calling is a plus

It was suggested using a convenient restaurant with a conference room for face to face meetings.

9. CPE – Presented by Curtis Joachim

The CPE was on AGA's Fraud Prevention

10. The meeting was adjourned at 7:40pm.