## **TRENTON CHAPTER**

# Association of Government Accountants



## **NEWSLETTER** February 2017

## MESSAGE FROM THE PRESIDENT

Dear Members & Friends:

As tax season quickly approaches, I'd like to thank Holly Sabo from Mercadien for helping prepare us for the long days ahead by presenting her annual tax update at our January dinner meeting. Our next dinner meeting will be held on Wednesday, March 8th.

Love is in the air as Valentine's Day nears and we've already begun collecting homemade Valentine's Day cards to deliver to a local nursing home. Thank you to those who have made cards. We'll have supplies available to create your own Valentine's Day greeting at our 3rd Annual Bowling Networking event at Slocum's on Friday, February 3rd. This event is free to students and potential new members so be sure to bring a friend who may be interested in learning more about AGA! Snacks will be provided and you'll have a chance to win prizes!

We're continuing our efforts to sustain a Green Chapter by switching to electronic surveys for our CPE events. After our events you'll be emailed a link to fill out a survey online so make sure your email with us is up to date!

There's still time to respond to our survey to let us know how we're doing and help us decide how to celebrate our 40th Anniversary this year. Please use the link provided:

## https://www.surveymonkey.com/r/JSMR7F5

Your input is greatly appreciated!

Check out our website for chapter updates as well as pictures from our events & "like" us on Facebook!

Sincerely,

Kiersten Kokotajlo Trenton Chapter President



## AGA's Annual Bowling/Networking Event!

Join us for bowling, appetizers, & networking opportunities!

Friday, February 3<sup>th</sup>, 2017 4:30-6:30pm Slocum's Bowling, Bar, & Grille 1675 Pennington Road, Ewing, NJ 08618

FREE for students & potential new members! \$6 for members

Prizes will be awarded and a drawing will occur for a participation prize!

Casual attire & cash bar for those 21+

Registration is not required but encouraged: https://www.agacgfm.org/Chapters/Trenton/Home.aspx





## SAVE THIS DATE

Date: February 22, 2017

**Event: Audio Conference** 

**Topic: Fraud/Risk** 

Location:

NJ Office of the State Comptroller, 12th Floor Conference Room -20 West State Street, Trenton, NJ 08625

**Click here to resister now for the Audio Conference!** 



**Get Social!** AGA Trenton Chapter is on Facebook! Come join us in this cyber community, "Like" us now!

**<u>Click here to connect with us!</u>** 



## SAVE THIS DATE

Date: March 8, 2017

**Event: Dinner Meeting** 

Topic: TBD

Location: Tessara Restaurant, 812 NJ-33, Hamilton, NJ 08619

**Click here to register now for the next Dinner Meeting** 



**Get Social!** AGA Trenton Chapter is on Facebook! Come join us in this cyber community, "Like" us now!

Click here to connect with us!



Click here for the latest updates for this year's Spring Symposium!

## THOMAS J. KASCHAK MEMORIAL SCHOLARSHIP APPLICATION Association of Government Accountants Trenton Chapter NOTE: Incomplete applications will not be considered.

	: Incomplete applications will not be	constaerea.
Nominee Information:		
Name:		
Address:		
Name of College/University:		
Year Beginning College/University:	Year in 2017-2018: FR S0	J JR SR OTHER:
College Major:		
Scholastic Standing (Grade Point Aver	age) *	
Membership In - Out of School Organ	nizations **	Office Held:
School Activities Participated In **		Office Held:
Honors or Awards Received *		
Other Family Members Attending Coll	ege 2017-2018	
NAME	COLLEGE/UNIVERSITY	YEAR
Member of AGA? (Please Circle) YES Printed Name of Nominator: Address		
City	State	Zip
Telephone Number ()	E-Mail	
Employer:		
Relationship to Nominee:	Signature of Nomina	tor:
NJ Div of Mental Health 222 S. Warren S	NE FOR NOMINATION is M Mail Nomination Form to: Christopher Schwartz Services, Office of Fiscal & treet, P.O. Box 700, Trenton *Attach High School and College (if any) Trans	Mgmt Operations (5 <sup>th</sup> n, New Jersey 08625
	*Attach High School and College (if any) Iran: ** Attach Additional Sheets if Necessary	scripts '
PREVIO	<b>DUS AWARDEES ARE NOT</b>	ELIGIBLE

## 2017 AGA TRENTON CHAPTER AWARDS

Date:

I would like to nominate the following individual for a 2017 AGA Trenton Chapter Award:

(Name)

(Address)

(City/State/Zip)

(Telephone Number)

Please check the designation of the award for which you nominate this individual.

### CHECK ONE ONLY

- () The James Dolan Award
- () Distinguished Leadership Award
- ) Achievement of the Year Award
- ) Education and Training Award
- () Special Achievement Award
- ) Chapter Service Award
- () Thomas J. Kaschak Memorial Scholarship\*

\*Note: This award requires submission of the "Scholarship Application"

Additional supporting information may accompany this nomination form. Please be concise as possible. We may contact you for additional information, if necessary.

Biographical Sketch of Nominee (position, title, education, other pertinent background information, etc.)

**Description of Accomplishments/Achievements** 

Citation (For use as the formal award citation. Succinctly describe accomplishments, particularly their impact or results).

Signature of Nominator	
Printed Name of Nominator	

Address \_\_\_\_\_City/State/Zip\_\_\_\_\_

Telephone Number

### ♦ DEADLINE FOR NOMINATION is March 31, 2017 ♦

Mail Nomination Forms to:

Christopher Schwartz, NJ Div of Mental Health Services, Office of Fiscal & Mgmt Operations (5th floor) 222 S. Warren Street, P.O. Box 700, Trenton, New Jersey 08625



## Membership-Scholarship Program

In order to promote the AGA-Trenton Chapter and its membership, the AGA-Trenton's "Membershipscholarship" program (the Program) was launched in January 2011. For one year, the Program sponsors National and Trenton's Chapter AGA membership dues, CPE awarding monthly meetings, Annual Fall Seminar and Annual Spring Symposium for the individuals (one or more) who meet the following selected criteria.

The qualified individual is the one who:

- \* Works for Federal, State, or Local Government
- \* Performs accounting, auditing, or IT related duties
- \* Has not previously been a member of AGA-Trenton
- \* Regularly attends (commits to attend) AGA-Trenton Chapter's functions (e.g. monthly meetings, Seminar and Symposium, etc.)
- \* Agrees to serve as a Board member (at the position available or assigned by the Board)
- \* Committed to actively promote the AGA-Trenton Chapter, its membership, and events

## Evaluation criteria and scholarship's term:

At the end of the first year the Program's Committee will evaluate the scholarship recipient's performance based on the criteria specified above, and, if satisfied, this member may be awarded one more year of the sponsorship for full membership (Dues-National and Trenton Chapter-only).

The application for the Program will be placed on AGA-Trenton website shortly. The scholarship recipient will be announced and introduced at AGA-Trenton's annual Award Dinner in May 2017. Please, forward this information to your colleagues, clients, and friends. Please, nominate your colleagues, clients, and friends who are not yet members of AGA-Trenton.

## The due date for the application/nomination is March 31, 2017

(please see application on next page)

We look forward to hearing from you, Kiersten Kokotajlo, President



## AGA-Trenton Chapter Membership-Scholarship Program Application

Name			
Place of work			
Position			
Contact Info			
3			
Experience			
Candidate Statem	ent (why interested in jo	ining AGA)	
û <del></del>			
: 6			
<u>n</u>			
Comments/Refer	ences (optional)		



## Young Professionals PDT Scholarship

The Young Professionals Focus Group (YPFG) annually selects five young professionals to attend AGA's Professional Development Training (PDT) in July. The participants in this program will act as ambassadors for attendees and assist at the AGA exhibit hall booth and other activities throughout the training event.

## Requirements:

Must be an AGA member in good standing A first-time attendee at this annual event Working directly for government or nonprofit (federal, state, local or tribal) Under the age of 30 Available Saturday afternoon prior to the start of the PDT and assist at the AGA booth throughout the event Willingness to provide feedback on their PDT experience prior to departure

## Participants Receive:

Five-night hotel scholarship at the PDT host hotel

Complimentary registration for the entire event

CPEs to help you advance your career (number of CPEs may vary depending on assignments)

Opportunities to meet and network with AGA leaders

## More Information on PDT Scholarships:

## https://www.agacgfm.org/Membership/Connect/Awards-Recognition/Young-Professionals-PDT-Scholarship.aspx

## apply now



## National Collegiate Leadership Program

This program, sponsored by the Young Professionals Focus Group (YPFG), provides up to 10 full-time undergraduate students with an opportunity to engage with and learn from leaders in government financial management at National Leadership Training (NLT).

## Participants of the program will:

Have an onsite mentor to guide them around the NLT event Attend NLT sessions Sit at reserved tables for an exclusive lunch with corporate partner members and government officials Receive recognition at the event, including a certificate of participation and commemorative photo Earn CPEs for sessions they attend Receive complimentary e-membership in AGA for one year

## The 2016 program participants were:

Joseph Cihak, Catholic University of America Floregine Dela Cruz, University of Guam Brett Dixon, Oklahoma City University Krizia Fajarito, North Carolina State University Lindsay Miller, Auburn University at Montgomery Charles Moka, Bowie State University Kornravee (Pat) Sintavanon, North Carolina State University Peter Thomason, Mississippi College

## For more information on the NLT Scholarship

https://www.agacgfm.org/Membership/Connect/Awards-Recognition/National-Collegiate-Leadership-Program.aspx

## apply now



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## 2016 - 17 AGA Webinars

- Avoiding Surprises and Assessing Risks: Building on Today's Internal Controls | Sept. 14, 2016 | LWD - 2:00 to 3:50 pm
- Cyber/Big Data | Oct. 12, 2016 | LWD 2:00 to 3:50 pm
- Fraud Toolkit Case Studies | Nov. 16, 2016 | OSC 2:00 to 3:50 pm
- Fraud/Risk | Feb. 22, 2017 | OSC 2:00 to 3:50 pm
- Ethics | April 12, 2017 | OSC 2:00 to 3:50 pm
- Fraud/Data Analytics | June 14, 2017 | OSC 2:00 to 3:50 pm



## Your local AGA chapter is getting greener!

We now offer more paperless options for our services:

- 1) Online purchasing feature providing convenience and paperless option to pay for events and dinner meetings;
- 2) Electronic surveys are now available. The AGA Trenton Chapter is now using Survey Monkey for course and event evaluations. Convenient, easy and less paper;
- 3) E-mail blasts and downloadable Newsletters keeping members up to date on important events;
- 4) Improved website offering more features and downloadable content;
- 5) Webinars offering free CFE and downloadable content;.
- 6) E-meetings (via email) availing board members to vote on important chapter matters with out leaving the office or home.

We are continuing to seek more green options while continuing to better serve our members.

<u>Click</u> on the link below for some easy Ways to Live Greener: An eco-friendly lifestyle doesn't need to be difficult or expensive. Try these tips and tricks (plus over 65 more) from throughout Good Housekeeping's 125 years to create a home that'll make you — and the earth — proud:

http://www.goodhousekeeping.com/home/a18573/ways-to-go-green/

## AGA Citizen Centric Report (CCR) Turns 10!

In 2007, AGA launched the Citizen Centric Reporting (CCR) Initiative. Former AGA CEO Relmond P. Van Daniker brought together AGA members representing federal, state and local governments to develop criteria for a 4 page report designed to communicate to citizens the business of government.

The AGA Winter Journal for 2016-2017 featured an article of the CCR turning 10! The CCR offers transparency and accountability for public-sector entities. Read what AGA has to say about the CCR hitting this great milestone. Click on the link below:

## https://www.agacgfm.org/aga/chaptersites/Trenton/files/CCR% 20from%20AGAJournal Winter2016 17 F LR.PDF

AGA looked at ways to improve financial performance reporting more than 10 years ago, and, following an extensive study and examination of the public-sector financial and performance reporting outputs and surveys of citizens by AGA members and staff, the AGA Citizen-Centric Report (CCR) was conceived.

In extoling the platform for CCR, AGA's former executive director, Relmond Van Daniker was often quoted as saying, "Citizens are drowning in data but starving for information." Ann Ebberts, AGA's CEO, said CCR can be viewed as an early adopter in providing transparency and information in context in a way all Americans should be able to understand. "The CCR can be used in so many ways and can quickly get the public, staff, and new leaders current on the agency mission, demographics, accomplishments and priorities for the future. It's come a long way in 10 short years, and we look forward to the next 10!"





## topics

learn more

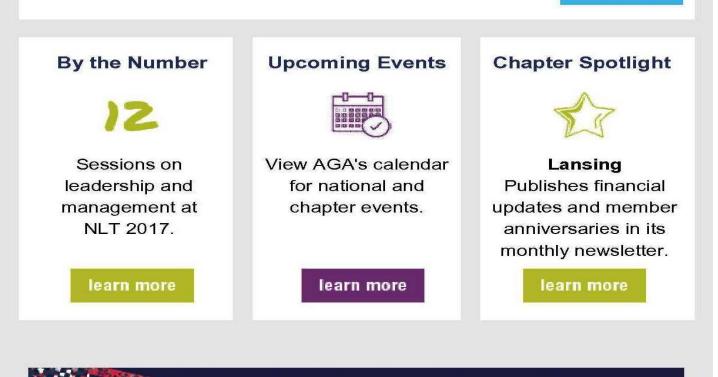
learn more

## Renew your membership today!

Don't miss out on discounted event registration, **FREE** members-only webinars, and unique networking and leadership opportunities.

## A [professional photo] is worth 1,000 words

NLT 2017 attendees get a complimentary headshot, perfect for <u>LinkedIn</u> or other professional and social outlets!



2017 National Leadership Training Feb. 15–16 | Washington or virtual | 14 CPEs

LEARN MORE

## **Click here for more AGA Topics Information**

## AGA—Trenton Chapter Balance Sheet as of 12/31/16

	LIABILITIES AND EQUITY:	
\$12,179.23	Accounts Payable	\$854.00
10,277.68	Deferred Income	110.00
0.00		
<u>3,480.00</u>	Fund Balance	<u>24,972.91</u>
¢25.026.04	TOTAL 105	\$25,936.91
	10,277.68 0.00	\$12,179.23 Accounts Payable 10,277.68 Deferred Income 0.00 <u>3,480.00</u> Fund Balance



## Save this Date!

## Friday, February 3, 2017 @ 4:30 to 6:30 pm

## Join us for the 3rd Annual Bowling/Networking Event at Slocum's Bar and Grille

Member price: \$6.00 (cash or check only)

Non-member price: FREE

For more information go to AGA website:

https://www.agacgfm.org/Chapters/Trenton/Home.aspx

## February 2017

SUN	MON	TUE	WED	THU	FRI	SAT
29	30	31	1	2	3 Bowling Social (4:30 - 6:30 pm)	4
5	6	7	8	9	10	11
12	13	14 Valentine's Day	15	16	17	18
19	20 President's Day	21	22 Webinar (2:00-3:50 pm)	23	24	25
26	27	28	1	2	3	4
TRENTON CHAPTER	SA.	2) Bowling Event I	location - Slocum's	Comptroller, 20 W. 3 Bowling Center, Ew Chapters/Trenton/Ho	ing NJ	ton NJ Check

## **March 2017**

SUN	MON	TUE	WED	THU	FRI	SAT
26	27	28	1	2	3	4
5	6	7	8 Dinner Meeting at 5:15 pm	9	10	11
12	13	14	15	16	17 Dappy & Sc. Dackicks Day &	18
19	20 Spring Spring Begins	21	22	23	24	25
26	27	28	29	30	31	1
TRENTON CHAPTER	A	1) Dinner Meeting	Location - Tessara	Restaurant, Hamilto	n NJ	

## April 2017

SUN	MON	TUE	WED	THU	FRI	SAT
TRENTON CHAPTER	A	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12 Webinar (2:00-3:50 pm)	13	14 WEREING VIE BUGODD FUTURE VIE WEREING VIE VIENDER	15
16 Happy Easter	17	18	19	20	21 Spring Symposium	22
23	24	25	26	27	28	29
30	1		on - Office of State lum - https://www.a			

## **Attention all CGFM applicants!**

The Trenton AGA Chapter will be offering the CGFM Achievement Scholarship, an award for CGFM applicants that will reimburse the scholarship winner for the cost of study materials and exam fees for CGFM exams (maximum of \$250). Requirements for this scholarship are as follows:

- Must be an AGA Trenton Chapter member in good standing
- Must be a government employee
- Must have passed 2 of 3 parts prior to applying
- Must fill out application <u>before</u> taking the final exam in order to establish commitment from the Chapter for the scholarship
- Scholarship will be paid only if all 3 exams are passed within the timeline established by the AGA to achieve the certification

Please, see the next page for the application.

If you would like more information about this scholarship, please contact Margarita Stanislavskaya at <u>mstanislavskaya@mercercounty.org</u>.

For more information on the CGFM certification, please visit <u>http://agacgfm.org/cgfm/</u>.









## **CGFM Achievement Award Application**

Name	Member ID #					
Mailing Address:	Telephone #					
	Email address					
Current Employer:	Position/Title:					
Did you pass 2 of 3 exams for the CGFM certification? (Attach Proof)	□ Yes □ No					
I certify that the information provided on this application is true and correct.						
Applicant	Date					
For AGA Trenton Use Only						
AGA-Trenton Board Approval (Authorized representative name and signature)	Date					
Please, complete this form and email to: Margarita Stanis lavs kaya mstanis lavs kaya@mercercounty.org						

## **About the Paul Vidunas Memorial Fund**



**The Paul Vidunas Memorial Fund** was established in 1998 shortly after the death of then Trenton Chapter President Paul Vidunas. During his lifetime, Paul was very involved in community service as an enthusiastic volunteer for various community based organizations. The establishment of a fund that would support a variety of community service groups seemed a fitting tribute to this memory.

Each year a different recipient is selected to receive funds collect throughout the Chapter's program year. The local area charity for this year's Paul Vidunas fund is Anchor House. The agency's mission is to work with abused, homeless, runaway, at risk and aging out youth to utilize their strengths and the support of their families and communities in order to ensure a stable and successful home. For information about the charity: <u>http://anchorhousenj.org/</u>

The Trenton Chapter AGA holds drawings at monthly meetings and educational events to raise funds for the Paul Vidunas Memorial Fund. For more information on how you can contribute to this worthy cause contact the AGA Trenton local chapter now at <a href="https://www.agacgfm.org/">https://www.agacgfm.org/</a> Chapters/Trenton/Home.aspx

## Thank you to all our newsletter sponsors!



The mission of the Mercer County Improvement Authority (MCIA) is to serve the needs of Mercer County improving the quality of life for the residents by providing programs and services for the County, Municipalities, school and fire districts, and not-for-profits in the areas of financing, project management, redevelopment, solid waste and recycling.



KPMG LLP, the U.S. audit, tax and advisory services firm, operates from 87 offices with more than 23,000 employees and partners throughout the U.S. Our purpose is to turn knowledge into value for the benefit of our clients, our people, and the capital markets.



Today's Mercadien focuses on team work and effectively allocating resources to be responsive to each client's needs. The Mercadien Group is a family of distinct companies created to serve the diverse and sophisticated needs of our clients in a capacity far greater than any single organization can offer. The group is comprised of six individual companies situated in one location, providing accounting, auditing, tax planning and compliance, management consulting, technology, wealth management, outsourcing, and investment banking services. We are a group of trusted advisors working in one place, sharing a broad knowledge base, and creating seamless solutions to meet your personal and business objectives.



## Membership

AGA members form a diverse group of individuals--from students to entry-level employees to senior executives and elected officials--working for local and state governments, school districts and retirement systems, colleges and universities, federal agencies and public accounting firms.

Whatever your role in government financial management, AGA offers a membership package tailored to meet your professional needs and interests.

## **AGA Member Types:**

### **Full Government Member**

This class of membership requires three or more years of government experience, involving the professional performance of financial management activities in an operational, administrative and/or supervisory capacity. This class is also available to individuals with similar experience outside the government who are engaged in educational activities having the same objectives as the Association, or who have made a contribution toward the improvement of government financial management. \$100 national + 5 local/year.

### **Private Sector Member**

This class of membership is available to individuals working for commercial activities/ventures that are actively engaged in and support AGA's purpose and objectives. 160 + 5 local/year.

## **Early Career Member**

This class of membership is available to government employees with less than three years experience.  $$45 + 5 \log/year$ .

### **Student Member Student:**

This class of membership is available to college/university students. \$30 + \$5 local/year.

## **Retired:**

This class of membership is available to AGA members who have permanently retired and are not working. 35 + 5 local/year.

## **Membership Link:**

https://www.agacgfm.org/Membership/overview.aspx

## 2016-2017 Chapter Officers and Directors

**President:** Kiersten Kokotajlo **President-Elect, Education:** Andy Bishop **Immediate Past President/Nominating Committee Chair:** Audrey Hoyle Vice President of Admin/Programs: Christopher Schwartz Vice President of Membership: Robert Rizzo **Treasurer:** Dave Kaschak Secretary: Michelle Blatt Accountability Outreach Chair: Nikki Farrell **Communications:** Nikki Farrell **Sponsorship:** Michael Hoyle Audio Conferences: Michelle Blatt Fall Seminar: Audrey Hoyle/Rene Gervasoni/Jessica Lippincott Spring Symposium: Guy Tassi/Brian Larkin Chapter Recognition: Brian Larkin **CGFM Chairperson (Trenton Chapter):** Margarita Stanislavskaya **Regional Vice President:** Joe Connolly **Community Service:** Robert Olsen, Christopher Fuccello **Awards:** Christopher Schwartz **Regional & Chapter Early Career:** Meghan Ellis Budget/Finance: Tyler Frounfelker Newsletter: Andrew Bishop Meeting Chair: Rene Gervasoni Paul Vidunas Coordinator: Audrey Hoyle Historian: Rose Todaro

**By-Laws:** Michael Hoyle

## **CONTACT US**

By mail:

AGA-Trenton PO Box 536 Trenton, NJ 08604 il: <u>agatrentoninfo@agatrenton.com</u>

Via e-mail:

*Like us on facebook:* <u>https://www.facebook.com/pages/AGA-</u> <u>Trenton-Chapter/531861283584888</u>

Website: https://www.agacgfm.org/Chapters/Trenton/Home.aspx

Please note that we are a GREEN Chapter

Check out our Citizen Centric Report: <u>https://www.agacgfm.org/Chapters/Trenton/Our-Chapter/</u> <u>Chapter-News/2016-Citizen-Centric-Report.aspx</u>

## **NEWSLETTER SUGGESTIONS**

## FEEDBACK WANTED!

Please feel free to offer any comments or suggestions for the newsletter's design, format, or style. We look forward to hearing from you!