



AGA

INLAND EMPIRE OF CALIFORNIA CHAPTER

2013 AGA Chapter Newsletter

The Bottom Line

Volume LIV, Issue 4, December 2016

Be a part of VITA! details on page 9

Don't Miss out January 11, 2017

with Frank Zabaleta

on "2016 Tax Updates"

details on page 5.

UPCOMING EVENTS:

DECEMBER LUNCHEON

Wednesday, Dec 14, 2016

11:30 am - 1:00 pm

Hall of Records (3rd floor)

222 W. Hospitality Lane,

San Bernardino

JANUARY LUNCHEON

Wednesday, Jan 11, 2017

11:30 am - 1:00 pm

Hall of Records (3rd floor)

222 W. Hospitality Lane,

San Bernardino

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Inland Empire Chapter
on Facebook**



About The Bottom Line:

AGA Inland Empire Chapter's monthly newsletter, *The Bottom Line*, covers member and AGA activities at both the Chapter and National levels. *The Bottom Line* features Chapter news, developments within the profession and articles of interest to members. Opinions and beliefs expressed in *The Bottom Line* are those of the contributors and do not necessarily reflect those of the AGA.

We welcome and encourage members to send us original or reproduced articles that may be of interest to our members for publication in our newsletter. Articles are due by the end of the second week of each month.

Editorial contributions, ideas, or suggestions should be sent to the Newsletter Chair at events@aga-ie.org.

President's Message

Greetings AGA Inland Empire Chapter family,

Happy new year to all of you!

As we are approaching the end of the year 2016 and the beginning of the year 2017, our theme should be "Look Back and Reflect. Move Forward and Accomplish". It is the best time of the year to reflect on what we have done and what we have learned in 2016, to take a deep breath, and then to move forward to the year 2017 with hope, determination and a complete list of resolutions and goals to accomplish. Your AGA chapter wishes you the best in your personal, educational and professional life for the year 2017. The December meeting was highly interesting and largely attended. The speaker was Gary McBride from the County of San Bernardino CAO office, and the topic was "The CFO of the Government". Mr. McBride enlightened us about the financials of the County, including the challenges, the potentials and the impact of internal and external factors such as the new \$15 minimum wage State law, the Trump presidency and the real estate cycle.

We are looking forward to the January 11th PDM. The speaker will be Frank Zabaleta, CPA Partner at Eadie & Payne LLP. Frank will be presenting to us "The 2016 Tax Updates. We encourage all of you to take advantage of this great learning opportunity and attend the January 11th meeting.

During the 2017 tax season (January to April), your chapter will be involved in "VITA", stands for "Volunteer Income Tax Assistance". VITA program offers free tax help to qualified taxpayers. Please let us know if you want to volunteer for this great cause.

I would like to remind you about the \$500 CGFM new scholarship that your chapter is offering this year to any member who is pursuing the certification. The money will be used to defray the cost of preparation, exam and certification costs.

Also I would like to ask you to share with us all of your ideas, feedback, speaker interest, topic interest and any other input you think it is pertinent to the success of the chapter.

See you all at the upcoming luncheon on Wednesday January 11, 2017.

Happy New Year !!



Thank you,

Ali Chemkhi, MBA, CPA
President, AGA Inland Empire

Chapter Officers:

President

Ali Chemkhi, MBA, CPA
Ali.Chemkhi@atc.sbcounty.gov

Past President

Sakura Younger
Sakura.Younger@atc.sbcounty.gov

President-Elect

Position Open

Secretary

May Guan
may.guan@atc.sbcounty.gov

Auditor

Position Open

Treasurer

Sydney Harris
Sydney.Harris@hss.sbcounty.gov

Membership Chair

David Bobbitt, CPA, CGFM
dbobbitt@csusb.edu

CGFM Chair

Sakura Younger
Sakura.Younger@atc.sbcounty.gov

Webmaster

Position Open

Hospitality Chair

Linda Tanner
Linda.Tanner@hss.sbcounty.gov

Historian

Evelyn J. Bobbitt
bobbithouse@yahoo.com

Education Chair

Tobi Babalola
Tobi.Babalola@atc.sbcounty.gov

Member of the Month

December- Paul Chapman



Paul Chapman graduated with highest honors from California State University, San Bernardino with a Bachelor's of Science degree in Business Administration (with a concentration in finance, management and accounting). Paul is a Certified Public Accountant, a Certified Government Financial Manager and second runner up at the 2008 San Bernardino County Idol Singing Competition.

Paul has worked for San Bernardino County since he was an accounting intern in 2007. Paul currently works as a Supervising Accountant for the Department of Public Health. Paul has been happily married to his beautiful wife Monica for 2 long months and when he's not busy crunching numbers, he enjoys playing guitar, hiking and traveling the world.

Annual Training Calendar

Date	Location	Subject	Speaker/Agency
Sep. 14	Hall of Records San Bernardino	County Procurement: "The Art of the Process"	Laurie Rozko, San Bernardino County
Oct. 12	Hall of Records San Bernardino	Data Transparency	Doug Glenn, AGA National President
Nov. 9	Hall of Records San Bernardino	Fraud and GASB updates	Charles Hester –Seminar
Dec. 14	Hall of Records San Bernardino	The CFO of the Government	Gary McBride, San Bernardino County
Jan. 11	Hall of Records San Bernardino	2016 Tax Updates	Frank Zabaleta, Eadie and Payne LLP
Feb. 8	Hall of Records San Bernardino	Revenues Recognition and Lease Accounting and Internal Control: Improving the Quality and Efficiency of Audits	Mark Dauberman –Seminar TBD –Lunch
Mar 8	Hall of Records San Bernardino	TBD	TBD
Apr 12	Hall of Records San Bernardino	TBD	TBD
May 10	Hall of Records San Bernardino	TBD	TBD

Chapter Officers:

Community Services Chair

Open position

Scholarship and Awards Chair

Diana Atkeson

Diana.Atkeson@atc.sbcounty.gov

Employment Chair

Rhonda Neill

Rhonda.Neill@hss.sbcounty.gov

Newsletter Chair

Linda Tanner

Linda.Tanner@hss.sbcounty.gov



Renew Now!

Don't miss a moment of the
benefits of AGA membership:
trainings, publications, and more...

AGA Regional Representatives:

West Coast Vice President

Al Quint

al5quint@surewest.net

West Coast Vice President Elect

Alexander R. Guiang

agasiliconval@sbcglobal.net

Internet Resources

**VISIT OUR NEW
CHAPTER
WEBSITE!!**

<http://www.agacgfm.org/InlandEmpire>

National Website: <http://www.agacgfm.org>

Also, look under "Government Financial Management Resources" on the Internet. This section has links to most of the accounting organizations, standards setting bodies and federal agencies.

Also check out these websites:

<http://www.gfoa.org/>

<http://www.specialdistrictcareers.com>

<http://www.govexec.com/>

<http://www.accountingweb.com/>

<http://www.csac.counties.org/>

<http://www.governing.com>

AGA offers FREE, online ToolKits and guides to help financial professionals working at all levels of government do their jobs better.

-Fraud Prevention, Risk Assessment, etc...



Nominate the next Member of the Month

If you would like to nominate someone for Member of the Month, please complete the form on page 11.

Share the good news! If you or someone in your office has reached a career milestone, completed training or received certification, earned a promotion, or accomplished a personal goal, please forward the information to events@aga-ie.org to be posted in *The Bottom Line*.

The Bottom Line

Professional Development Meeting

From Linda Tanner

JANUARY LUNCHEON

Wednesday, January 11, 2017

11:30 am - 1:00 pm

Hall of Records (3rd floor) 222 W Hospitality Lane, San Bernardino

(Directions on page 10)

2016 Tax Updates

Speaker: Frank Zabaleta, Tax and Accounting Partner, Eadie and Payne, LLP

Cost: \$25.00 Members
\$30.00 Non-Members
\$10.00 Student Members
\$14.00 Student Non-Members

Reservations: call (909) 383-9658 or
email Linda.Tanner@hss.sbcounty.gov

Deadline: Friday, January 6, 2017, 5:00 pm

Menu: Chef's Choice

IMPORTANT:

Please remember if a reservation is made but unattended, then the attendee is responsible for payment. (But if you let me know before the meeting that you will be unable to attend, I might be able to sell your ticket to someone who requests a reservation after the deadline.)

SORRY - NO REFUNDS FOR LUNCH CANCELLATIONS

About Our Speaker

Frank is a Tax and accounting partner in the Redlands office of Eadie and Payne, LLP. He also advises clients in estate and trust taxation and planning. He has over 20 years of experience in public accounting. Frank joined Eadie and Payne, LLP in 1991 and was admitted as a partner in 2001.

Frank is responsible for managing personal and business tax and also business service engagements for clients. His industry expertise includes personal, business, estate and trust taxation and planning, as well as IRS and state tax audits.

Frank has a Bachelor of Science in accounting and is a graduate of the University of Redlands. He is a licensed CPA in California and Arizona. Frank is also a registered Investment Advisor. He is active in his community and sits on the board of the Kiwanis Club of Redlands. Frank is also the treasurer of the Redlands Educational Partnership Foundation. Frank is a member of the AICPA and CalCPA Society.

Frank has participated on radio station KCAA 1050 AM as part of the On The Brink morning program. He has recently been a participant in the Legacy Giving and Financial Planning Seminar presented at the San Bernardino County Museum.

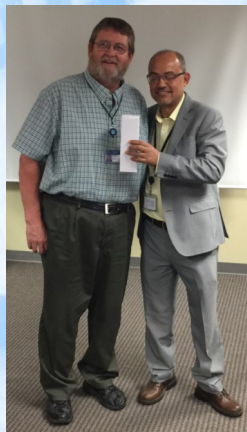
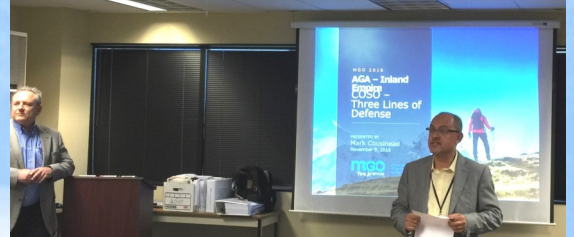
Let us know what you think!!

Share your thoughts with us at our Facebook page:

Association of Government Accountants - Inland Empire Chapter

<http://www.facebook.com/pages/Association-of-Government-Accountants-Inland-Empire-Chapter/242852859088346>.

NOV PDM *in pictures*



Employment Opportunities

From Rhonda Neill



Agency: Riverside County
Job Title: Admin Services Manager I –Behavioral Health
Closing Date: Dec 11, 2016
Salary: \$68,655 to \$110,589 annually
Job Title: Deputy Auditor Controller
Closing Date: Dec 21, 2016
Salary: \$92,770 to \$145,729 annually
Website: www.rc-hr.com/careers/howtoapply.aspx

Agency: San Bernardino Superior Court
Job Title: Senior Accounting Assistant
Closing Date: Dec 12, 2016
Salary: \$42,905.20 to \$54,799.89 annually
Website: <http://agency.governmentjobs.com/sanbernardinocourts/default.cfm>

Agency: UCR
Job Title/Salary: Data Management and Financial Analyst / \$58,500 to \$101,200 annually
Divisional Financial Administrative Officer / \$82,400 to \$162,300 annually
Financial Analyst / \$58,500 to \$87,000 annually
Financial & Administrative Officer / \$65,700 to \$129,300 annually
Financial Operations Manager / \$65,700 to \$97,500 annually
Organizational Excellence and Financial Analyst / \$58,500 to \$87,000 annually
Closing Date: Open until filled
Website: <http://jobs.ucr.edu/>

Agency: County of San Bernardino
Job Title/Salary: Human Capital Management Functional Analyst I and II / \$64,313.60 - \$97,635.20 annually
Internal Review Accountant II, III, and IV / \$46,820.80 - \$84,260.80 annually
Staff Analyst II / \$4,430.40 to \$6,090.93 monthly
Closing Date: Until Filled
Website: www.sbcounty.gov/hr

Find more government at
www.governmentjobs.com



Visit AGA's Career Center at
<http://aga.careerbank.com>

National and Regional AGA News

How is AGA governed?

A national network of dedicated and passionate volunteers is responsible, and they gain personal and professional benefits along the way. [Learn more in AGA Governance 101](#)

AGA & Industry News

There's no need to fear Friday the 13th. In fact, AGA will host the [2017 Financial Systems Summit](#) on (Friday) Jan. 13. [Join us](#) for a full day of discussion and networking in Washington or virtually. You'll be feeling lucky after attending [sessions](#) — **worth up to 6 CPEs & FREE to members**— including:

How to Bring Agility to Your Work Every Day ** Cybersecurity — Managing Threats in a Complex Environment ** G-Invoicing: Update on the Intragovernmental Buy/Sell System ** Rise of the Robots

AGA Past National President wins Outstanding CPA in Government Career Contributor Award

Sam McCall, 2005–06 National President, was honored for his contributions to the efficiency, effectiveness and delivery of services in government finance. [Learn more](#)

Survey offers Trump suggestions for improving role of federal CFOs

Tony Ware, *Federal Times* | December 01, 2016

CFO Survey Finds Need for Data Analytics

Morgan Lynch, *MeriTalk* | November 30, 2016

OMB's Mader confident CFO community will weather transition

Meredith Somers, *Federal News Radio* | November 30, 2016

CFOs Fear New Administration Could Jeopardize Efficiency Initiatives

Charles Clark, *Gov Exec* | November 30, 2016

AGA Calendar:

CFO/CIO Summit

May 4, 2017

Washington, D.C.

Federal Financial Systems Summit

Jan. 13, 2017

Washington, D.C.

National Leadership Training

Feb. 15-16, 2017

Washington, D.C.

Professional Development Training

July 9 - 12, 2017

Boston, MA

July 22 - 25, 2018

Orlando, FL



Are you prepared for AGA's CGFM Exams?

The CGFM Training Series

Consists of three courses, offered throughout the U.S.

- ★ Develop a broad base of knowledge in government auditing, accounting, financial management and budgeting
- ★ Get up-to-date information on the latest policies and procedures
- ★ Discover how to work more effectively in government environments and on related projects



Upcoming Audio/ Web Conferences 2016-2017

Feb 8 GASB

Feb 22 Fraud/Risk

Mar 8 Uniform Guidance

Mar 29 CFO/CIO Collaboration

The audio/web conferences are held on
Wed 2–3:50 p.m. ET



Volunteer and Community Services



**YOUR LOCAL AGA CHAPTER IS
LOOKING FOR CPA'S AND TAX
PREPARERS TO HELP GIVE BACK
TO THE COMMUNITY THIS TAX
SEASON...**

Let's help provide **FREE** income tax preparation at the **Cal State San Bernardino** campus for the community this **April**. If you are interested in participating, please contact Janet Courts by e-mail at vita@csusb.edu or by telephone at (909) 537-5704. You may also go to the CSUSB College of Business and Public Administration website for additional details.



Volunteer and Community Services

Members interested in helping the community are encouraged to participate in a community event of their choice and provide information to the chapter for inclusion in the newsletter.

Please donate whole blood, plasma, or platelets. It's the gift of life!

Our chapter has an ongoing blood drive with the Blood Bank of San Bernardino and Riverside Counties for the community blood plan. Please write "GCAG" in the donor group. If you have questions, donor centers are located in San Bernardino (909-885-6503), Riverside (951-687-2530), Ontario (909-987-3158), and High Desert (760-949-6344), Upland (909)920-0625.

Nominate the next Outstanding Contribution to Government Accounting Award

If you would like to nominate someone for this award, please complete the form on page 12.

2016 - 2017 Chair Members Nominations

If you would like additional information or would like to nominate someone for the following positions please contact ali.chemkhi@atc.sbcounty.gov

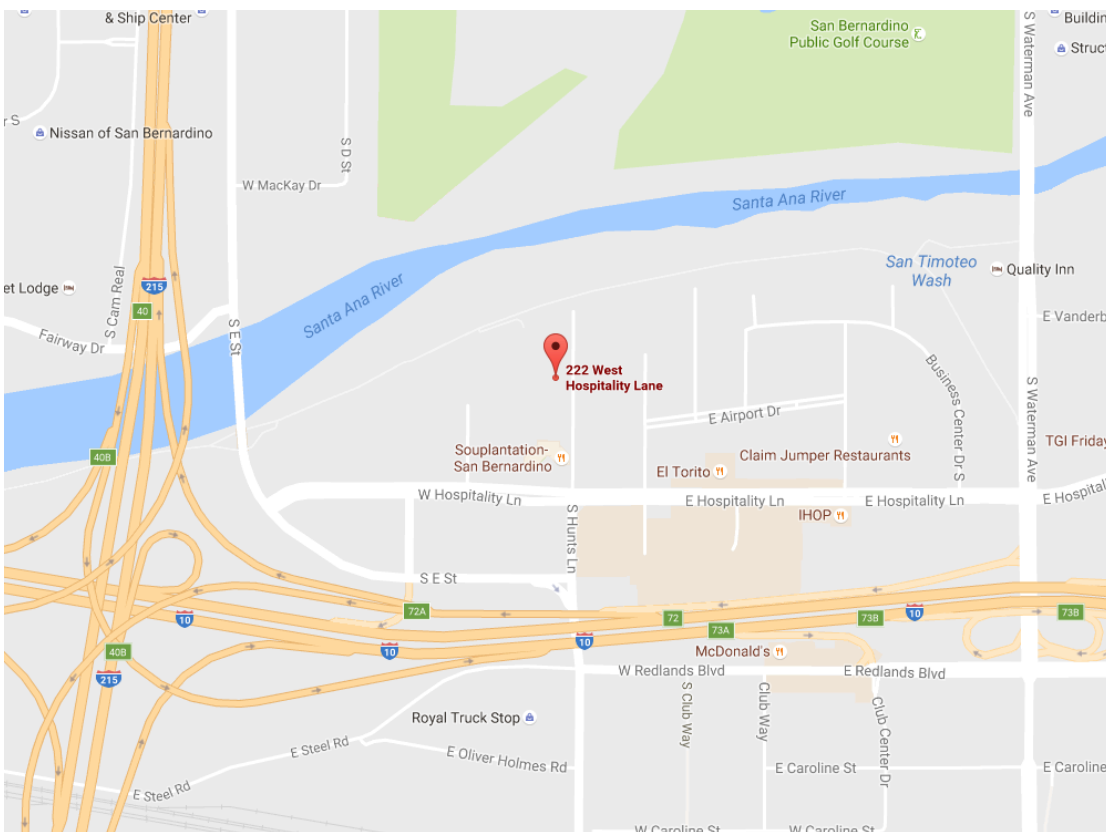
The following are open Chapter Officer positions:

Board Positions

—President Elect —Webmaster

Chapter Chair Positions

—Accountability —Early Careers —Research



Professional Development Meeting

Hall of Records
222 W. Hospitality Lane
San Bernardino, CA

From the I-215 FWY,
East on I-10, North on
S. Waterman Ave,
West on Hospitality
Lane, and on west
side of street



MEMBER OF THE MONTH NOMINATION FORM

DATE: _____

TO: AGA CEC

NOMINATOR: _____

Nomination Month: _____

Nominee's Name: _____

Nominee's Employer: _____

Department: _____ Job Title: _____

Email: _____ Phone Number: _____

Reason (s) for Nomination:

Nomination Criteria: In order for Chapter members to be considered for the Member of the Month award, they should meet criteria #1 in addition to either criteria #2 or #3:

1. Attendance of Chapter meetings: Attended more than half of the AGA Chapter meetings for previous year.
2. Contribution(s): Made recent contribution(s) to the Accounting field and/or AGA Chapter, including:
 - a. Participated in mentoring others
 - b. Participated in AGA presentations
 - c. Published on Accounting articles/newsletters or websites
 - d. Provided significant assistance to the Chapter with the Scholarship Fundraiser etc.
 - e. Contributed to Society (volunteer work, mentoring in general, and serving on board of directors and/or committees of not-for-profit organizations).
3. Accomplishment(s): Had recent accomplishment(s), including :
 - a. Passed CPA or CGFM or any other related professional exam
 - b. Completed graduate school
 - c. Promoted

NOMINATION FORM: OUTSTANDING CONTRIBUTION TO GOVERNMENT ACCOUNTING

Date: _____

To: AGA CEC, PO Box 692, San Bernardino, CA 92402-0692 or e-mail events@aga-ie.org.

Nominator: _____

Contact Info: _____ (email address)

_____ (phone - optional)

Nominee's Name: _____

Nominee's Employer: _____

Department: _____

Job Title: _____

Email: _____

Phone Number: _____

Reason(s) for Nomination:
