



ABQ CHAPTER

AUGUST 2017

PRESIDENT'S MESSAGE

Dear AGA Albuquerque-

Welcome to our 2017-2018 program year! I am excited to serve as your President this year and look forward to working with everyone. Thank you to all of our members and sponsors during our last program year, I encourage you to continue your support of the Albuquerque AGA and take advantage of all the membership/ sponsorship benefits.

Our Chapter Executive Officers are working hard to make this year a successful one for all of our members. We wrapped up the 2016-2017 program year by earning the AGA Platinum Award. This is the highest award at the national level and I know with all of your support we can achieve this again in 2017-2018.

One of my main objectives this year as your Chapter President is to continue to provide monthly education events and networking opportunities to all of our members. Monthly education events will begin in August and run throughout the program year. We encourage you to attend these events and stay on top of the issues that matter to all of us in the financial community. We are also committed to serving our community by holding community service events throughout the year. Our first event will kick off in August bringing in donations for backpacks and supplies for children in need. We hope to see all of you at all of our events and appreciate you helping us serve our community.

Lastly, growing our membership is important to the Albuquerque Chapter and we encourage you to refer co-workers and friends to the Albuquerque Chapter. I know we can count on you to help us grow and continue to be successful.

I look forward to serving as President of the Albuquerque Chapter this year, and I know we will make it a successful one.

See you at the next event.

Krista Ganes-Chavez



NEW FACEBOOK PAGE

www.facebook.com/agaabq



We changed our Facebook communication from a closed group to a page that everyone can access. Come follow us to see events, pictures and more!

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AGA ABQ

EVENTS & EDUCATION



AUGUST 2017 - BACKPACK & SCHOOL SUPPLY DRIVE



AGA ABQ is purchasing 50 backpacks but need help with the school supplies.

Go to <http://www.aps.edu/schools/supplies> for detailed list of school supplies. Drop off supplies at REDW or CliftonLarsonAllen.

Feel free to call Javier at 505-263-4147 if you want me to run by and pick up the supplies.

AGA ABQ

EVENTS & EDUCATION

Investing 101

How much do you know about the investments in your portfolio? Why does diversification matter? What are your investment alternatives? Whether you're a beginner or an experienced investor, this session is designed to answer many of your investment questions. We will explore the various types of assets available and learn how the underlying investments can impact your portfolio.

Paul Madrid acts as an investment consultant with large government institutions and with Native American tribes by providing support to internal audit services, assistance with investment policies, asset allocation design, reviews of investment providers, and trainings on investments and fiduciary responsibilities. His responsibilities include research, investment analysis, portfolio management, client service and conducting seminars. He is a Chartered Financial Analyst® (CFA®) charter holder and a Certified Financial Planner® (CFP®), as well as a member of the CFA Institute and the CFA Society of New Mexico. He has been an Accredited Investment Fiduciary® (AIF®) since 2009.

Thursday, August 17, 2017

11:30 am - 1:00 pm

Pappadeaux Seafood Kitchen

5011 Pan American Fwy NE, Albuquerque, NM 87109

\$15 for members | \$20 for non-members

Provides 1 hour of non-technical CPE.

RSVP by sending the attendees name(s) and email address to Chris Schmitz at cschmitz33@hotmail.com or 719.580.8325.

Stay tuned for the list of upcoming classes!

CGFM Corner

Tracy Milman is the newest AGA ABQ CGFM



Congratulations !!!

AGA ALBUQUERQUE LEADERSHIP

MISSION STATEMENT

Albuquerque AGA serves government accountability professionals by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability.

www.agaabq.org

www.agacgfm.org

AGA CORE VALUES

SERVICE,
ACCOUNTABILITY,
INTEGRITY,
LEADERSHIP

PRESIDENT	KRISTA GIANES-CHAVEZ
PRESIDENT—ELECT	CHRISTOPHER SCHMITZ
PAST PRESIDENT	MATTHEW BONE
TREASURER	VICTORY KRAFT
SECRETARY	ELIZABETH NUNEZ
ACCOUNTIBILTY	DONNA SANDOVAL
AWARDS	BRYAN MAESTAS
WEBMASTER	HEATHER PRUDHOMME
NEWSLETTER	JAVIER MACHUCA
CGFM PROGRAM	JENIFFER BACA
COMMUNITY SERVICE	JAVIER MACHUCA
MEMBERSHIP	MICHELLE SALAZ
EDUCATION	CHRISTOPHER SCHMITZ
HISTORIAN	AMY CARTER

Appreciation Strategy Humility
Commitment Responsibility Listening
Integrity **Leadership**
Honest Communication
Values Purpose Determination
Passion Principles