

The Washington Connection

ASSOCIATION OF GOVERNMENT ACCOUNTANTS
WASHINGTON D.C. CHAPTER



Issue 4 • December 2009

In This Issue

Note From the Editor	2
President's Note	3-4
New Members	5-6
Request for Newsletter Submission	8
Connect to the World of Government	10
Luncheon Speaker: Helen Lew	12
Inside the Black Box	16-18
Snapshots	19
Member Services	21
Community Service	22
Raffles At Our Monthly Luncheon!	22
CGFM Exams	23
Mentor Program	24
Education Training	25
December Calendar	27
January Calendar	28
February Calendar	29
2009-2010 Calendar of Events	30
Officers and Directors	31



LUNCHEON SERIES

*\$10 Early Sign-up Special
for Federal Employees
for December Luncheon*



Read Bio

Helen Lew,
First Inspector General,
Washington Metropolitan Area Transit Authority (WMATA)
December 9th, 2009

Location: Clyde's

Ms. Lew will discuss the challenges of setting up an IG office, as well as the challenges faced by Metro.

The luncheon will be held on December 9th, 2009, from 11:45 - 1:45

Save The Date: Annual Spring Conference

Tuesday, May 4th - Wednesday, May 5th, 2010

Ronald Reagan International Trade Center



**Click here to sign up to get newsletter and meeting notices automatically
e-mailed <http://agadc.org/mlistsubscribe.php>**

Cover photos by Christian and Barbara Escobar

Note From the Editor

by *Jorge Asef-Sargent, Co-Editor*

Welcome to the December edition of the Washington Connection! In this month's edition of the newsletter we have information on the up-coming luncheon for December (which remains popular as ever!), the AGA's intensive review course to obtain the CGFM certification (which is also becoming a source of new members for the AGA DC Chapter), and community service opportunities. In the *Inside the Black Box* section, Simcha Kuritzky, brings us a technical article on the Debit/Credit Indicator in the Report on Budget Execution Form SF-133. Also, look for information on our Holiday Happy Hour in the Member Services section of this letter.



This newsletter is only made possible because of the contribution of articles from the chapter's members. Thank you for all who submitted articles-these articles reflected the depth of knowledge and experience in this group, and the newsletter team is fortunate enough to review and publish these articles. We hope that you enjoy the newsletter and find it helpful for keeping up to date on events in the chapter and in AGA. Our team strives to produce a high quality newsletter notifying AGA D.C. members of Chapter and National events and services. And, if you are not already a member, we encourage you to join the AGA D.C. Chapter and enjoy the many benefits it offer, in particular the high quality luncheon series, learning opportunities, and conferences.

Do you have any comments or suggestions regarding the newsletter? Do you have an article you would like to see printed? Have you developed a time-saving process or procedure on the job? Have you traveled to any interesting locations? The Washington Connection requests that you submit any and all items of interest to our federal, state, and local members including: reviews of recently published books related to financial management; unique travel experiences or assignments; lessons learned on roll-outs of new systems; appointments or promotions; employment opportunities; and noteworthy accomplishments by our members. We also welcome digital photos that accompany your submission. Your articles, comments, and ideas are what make this newsletter go and we welcome all input!

Sincerely,

Jorge Asef-Sargent

**Jorge Asef-Sargent,
AGA D.C. Chapter Newsletter Co-Editor**

Newsletter Team

Leon Fleisher, Co-Editor

Jorge Asef-Sargent, Co-Editor

Erwin Solbach, Graphics



President's Message



by Kim Farington



Happy Holidays!! As we all finish up the leftovers from our Thanksgiving dinner, it is time to be thankful that we are able to give to those who are less fortunate. So, this month we will be continuing with our tradition of helping others in need by giving to the Marine Corps' Toys for Tots campaign. At our December luncheon on December 9th, we will be collecting new, unwrapped toys to distribute to needy children in our community.

We are also very thankful to be having Helen Lew, the first Inspector General of the Washington Metro Area Transit Authority (WMATA) speak to us during our December luncheon. We only have a few seats remaining, so please sign up quickly to reserve your spot.

Our Member Services Committee has been busy! We held our second White House tour for 40 of our DC Chapter members on November 7th. It was a beautiful day for a walk around the White House. Our members also enjoyed a walking tour of the "Monuments by

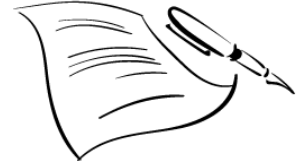
Moonlight" on November 10th. Did you know there is a monument dedicated to the DC residents who fought in World War I off Constitution Avenue? And did you know that it will be undergoing renovation thanks to American Recovery and Reinvestment Act funding?

Looking forward to even more member service events, we will continue with our Holiday tradition and hold our Holiday Happy Hour on December 15th. Join us at the Old Ebbitt Grill for another networking opportunity where you can meet the other DC Chapter members and many new members of the DC Chapter.

Turning to education, we had a wonderful turn out for our November audio conference on "A New Service Model: Auditor Roles in Government Performance Measures." We also will have a strong turn-out for our Certified Government Financial Management (CGFM) training in December. The DC Chapter is sponsoring free CGFM training from December 1st through 3rd and December 8th through 10th. Thanks to Boris and Karl for the hard work in pulling this training together. Due to the overwhelming response to the training opportunity, we hope to offer the CGFM training again next year.

President's Message

Cont'd.



Lastly, save the date! Our DC Chapter Member Recognition and Gala will be held on June 12, 2010. It will again be black tie optional and held at the Grand Hyatt Washington.

As we close this year, I hope you enjoy this holiday season to the fullest. I look forward to seeing each of you at one of our exciting events next year!

Sincerely,

Kim Farington

Kim Farington, CPA

President

Washington DC Chapter

Welcome, New Members!

MEMBERS NEW TO AGA DC

<i>Mr. Stephen O. Rossetti</i>	<i>October 2009</i>	<i>Markquest</i>
<i>Mr. John R. Hall</i>	<i>October 2009</i>	<i>Qwest Communications</i>
<i>Mr. Kirk R. Marzock</i>	<i>October 2009</i>	<i>KPMG LLP</i>
<i>Mr. Michael Breson</i>	<i>October 2009</i>	<i>NASA</i>
<i>Mr. Chris Maiwurm</i>	<i>October 2009</i>	<i>Dept of Homeland Security</i>
<i>Mr. Guled Hersi</i>	<i>October 2009</i>	<i>SARC</i>
<i>Mrs. Christina C. Hsu, CPA, CISA</i>	<i>October 2009</i>	<i>Bureau of the Public Debt, Treasury</i>
<i>Mr. Daniel Burgoon</i>	<i>October 2009</i>	<i>Port Solutions LLC</i>
<i>Mr. Timothy J. Lawler</i>	<i>October 2009</i>	<i>Grant Thornton LLP</i>
<i>Mr. Trey Suttan</i>	<i>November 2009</i>	<i>Alvarez and Marsal Public Sector Svcs</i>
<i>Mr. Carolyn Walkley</i>	<i>November 2009</i>	<i>Grant Thornton LLP</i>
<i>Mr. James C. Hundt</i>	<i>November 2009</i>	<i>OMB</i>
<i>Mr. William H. Coleman</i>	<i>November 2009</i>	<i>NASA</i>
<i>Mr. David Hernandez</i>	<i>November 2009</i>	<i>DP George & Company</i>
<i>Sheena F. Padilla</i>	<i>November 2009</i>	<i>PricewaterhouseCoopers LLP</i>
<i>Ms. Yvette M. Smith</i>	<i>November 2009</i>	<i>IRS/Internal Financial Mgt</i>
<i>Mr. Ramesh V. Reddy</i>	<i>November 2009</i>	<i>Federal Aviation Administration</i>

Welcome, New Members!

MEMBERS NEW TO AGA DC (cont'd)

<i>Ms. Nina Murphy, CDFM</i>	<i>November 2009</i>	<i>US Army Audit Agency</i>
<i>Mr. Jason Wagoner</i>	<i>November 2009</i>	<i>Clifton Gunderson LLP</i>
<i>Ms. Courtney Egelhoff</i>	<i>November 2009</i>	<i>KPMG LLP</i>
<i>Mr. Timothy A. Smith, CGFM</i>	<i>November 2009</i>	<i>USAF</i>
<i>Mr. Andrew Pierce</i>	<i>November 2009</i>	<i>IBM</i>
<i>Mr. Eric M. Chism</i>	<i>November 2009</i>	<i>Grant Thornton LLP</i>
<i>Mr. Rufus Johnson</i>	<i>November 2009</i>	<i>PricewaterhouseCoopers LLP</i>
<i>Mr. Ume Onwuka, CPA</i>	<i>November 2009</i>	<i>McDemus & Co., LLC</i>
<i>Mr. John F. Mortin</i>	<i>November 2009</i>	<i>Dept of Homeland Security</i>
<i>Mrs. Katherine Lee, CPA</i>	<i>November 2009</i>	<i>Dept of HHS</i>
<i>Mr. Chris Pate</i>	<i>November 2009</i>	<i>Kearney and Company</i>
<i>Mr. Ezuma C. Ngwu</i>	<i>November 2009</i>	<i>NIH</i>
<i>Mr. Joshua Spray</i>	<i>November 2009</i>	<i>Ernst and Young LLP</i>
<i>Mr. James E. Dundon, III</i>	<i>November 2009</i>	<i>Deloitte.</i>
<i>Mrs. Emily Wen</i>	<i>November 2009</i>	<i>Dept of Education</i>
<i>Mrs. Leslie C. Bournes</i>	<i>November 2009</i>	<i>Dept of Justice</i>
<i>Mrs. Patricia A. Irving</i>	<i>November 2009</i>	<i>Dept of Health and Human Services</i>

THANK YOU
For Your Support

AGADG



savantage solutions

Request for Newsletter Submissions, Comments, or Suggestions

Do you have any comments or suggestions regarding the newsletter? Do you have an article you would like to see in print? Have you developed a time-saving process or procedure on the job? Have you traveled to any interesting locations? The Washington Connection requests that you submit any and all items of interest to our federal, state, and local members including: reviews of recently published books related to financial management; unique travel experiences or assignments; lessons learned on roll-outs of new systems; appointments or promotions; employment opportunities; and noteworthy accomplishments by our members. We also welcome digital photos that accompany your submission.

The deadline for submitting articles to appear in the **January 2010** issue is **December 20, 2009**. Please send your comments and contributions to **Leon Fleischer** and **Jorge Asef-Sargent**, the newsletter co-editors for the 2009-2010 program year, at leon.fleischer@sba.gov, and jasef-sargent@kpmg.com.



THANK YOU
For Your Support



AGADG

THANK YOU
For Your Support



Grant Thornton

AGADG

THANK YOU
For Your Support



AGA

WANT TO HELP?

If you're interested in being a liaison or joining the mentor program, as either a mentor or mentee, please contact Doug Glenn: douglas.Glenn@GSA.gov

Connect to the World of Government Accountability

Join AGA

Connect to
the World of
Government
Accountability

AGA serves government accountability professionals by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability.

Click on the link below to view a short AGA video:
<http://www.agacgfm.org/downloads/agaweb.wmv>

THANK YOU
For Your Support

AGADOG

TERADATA.

Teradata Government Systems

Luncheon Speaker: Helen Lew



Helen Lew is the first Inspector General at the Washington Metropolitan Area Transit Authority (WMATA), overseeing independent audits and investigations of WMATA’s programs and operations. She retired from the Federal Government in April 2007 after 36 years. Prior to her retirement, she was the Assistant Inspector General for Audits, Office of Inspector General (OIG), Department of Education (ED), where she was responsible for auditing and evaluating ED programs and operations. She chaired the Federal Audit Executive Council (FAEC) during the period July 2005 to April 2007; the FAEC is comprised of audit executives from federal audit agencies and departments. She also chaired the Project Advisory Board for the National Project to Statistically Measure the Quality of Single Audits. She was a member of the President’s Council on Integrity and Efficiency working group that revised the Quality

Standards for Federal Offices of Inspectors General, also known as the ‘Silver Book.’ Prior to joining ED OIG in November 2000, Ms. Lew worked for the U.S. Government Accountability Office (GAO) for 27 years. At GAO, she worked in the Washington Regional Office, Accounting and Financial Management Office, and Accounting and Information Management Division. Ms. Lew graduated from The American University in Washington, D.C. with a Bachelor of Science degree in Economics and Business. She holds a Management Information Systems Certificate from George Washington University in Washington, D.C. She is a Certified Public Accountant (Maryland), Certified Government Financial Manager, and Certified Inspector General. She is a member of the American Institute of Certified Public Accountants, Maryland Association of Certified Public Accountants, Association of Government Accountants (Washington D.C. Chapter), Association of Inspectors General, and American Public Transportation Association’s Internal Audit Committee. She also was a 2007 recipient of the Presidential Rank Award of Meritorious Executive.

THANK YOU
For Your Support



THOMSON REUTERS

AGAO

THANK YOU
For Your Support



AGA



Want to Make a Difference?

Consider a Career in Government Financial Management

Are you, or someone from your chapter planning to attend a career fair, or an event for college students? AGA now has an eye-catching brochure that offers information about government financial management careers and answers questions for aspiring government financial managers regarding the qualifications and skills needed to get started. It also includes a bookmark for students that directs them to the Tomorrow's Professionals website for more information. To order free copies of the brochure, please submit the collateral order form found in the Members Only section on the AGA national website www.agacgfm.org or contact Jessica Jones at JJones@agacgfm.org.

THANK YOU
For Your Support

AGADOG

 **ERNST & YOUNG**
Quality In Everything We Do

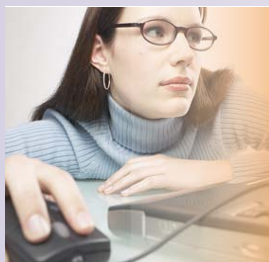
THANK YOU
For Your Support

**KEARNEY &
COMPANY**

*Certified Public Accountants
and Consultants*

AGA
DGE

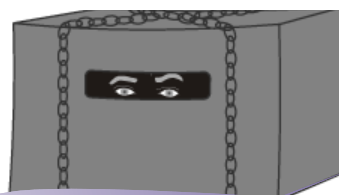
Connections at your Fingertips... ...Just Click



- [AGA Membership Information](#)
- [AGA Membership Application](#)
- [CGFM Program Information](#)
- [CGFM Program Application](#)
- [AGA National Home Page](#)
- [AGA D.C. Home Page \(Washington D.C.\)](#)
- [AGA Northern Virginia Home Page \(Virginia\)](#)
- [AGA Montgomery/PG Home Page \(Maryland\)](#)
- [MACPA Home Page \(Maryland\)](#)
- [VSCPA Home Page \(Virginia\)](#)
- [GWSCPA Home Page \(D.C.\)](#)
- [AICPA Home Page](#)

Inside the Black Box

by Simcha Kuritzky, CGFM CPA



The Debit/Credit Indicator on the SF 133

A Source of Confusion

Several Standard General Ledger (SGL) accounts are mapped to multiple lines on the SF-133 Report on Obligations, where the Debit/Credit Indicator must be used to determine which line is appropriate. However, there are two different ways the Debit/Credit Indicator is used and agencies must use care to report amounts on the correct line.

To or From

Starting in FY2010, the SF-133 has split out transfer lines between transfer to and from the current Treasury Account Fund Symbol (TAFS). While the associated equity account (such as 3102/3103, 5750/5760) is split between transfers to and from, no such split currently exists for the budgetary accounts. The Debit/Credit Indicator in these cases is used to separate the debit activity (transfers in) from the credits (transfers out), which assumes that a reduction or cancellation of a transfer is recorded with a negative debit or credit. Agencies may find it easier to set up two subaccounts for each SGL account to segregate the transfers in and out.

SF-133 Line Numbers for Nonexpenditure Transfers of Unobligated Balance - Part One

SGL Account	Unexpired Funds		Expired Funds	
	Credit	Debit	Credit	Debit
4176	1010	1011	1010	1011
4190	1010	1011		
4191		1012	1010	1011
4192	1013			1011
4199		1012	1010	

The first lines that report transfers split them out a number of different ways, as shown in the above chart. In the initial version of the SGL mapping, account 4191 was shown with a Debit/Credit Indicator of "C" in both lines 1010 and 1011. Obviously, 1011 should show "D".

SF-133 Line Numbers for Nonexpenditure Transfers of Unobligated Balance - Part Two

SGL Account	Authority Type	Discretionary Funds		Mandatory Funds	
		Credit	Debit	Credit	Debit
4137		1510	1511	1610	1611
4166		1120	1121	1220	1221
4167		1120	1121	1220	1221
4168		1120	1121	1220	1221
4170	P	1120	1121	1220	1221
4170	S	1710	1711	1810	1811
4171			1121		1221
4172		1120		1220	
4173		1120	1121	1220	1221
4175	P	1120	1121	1220	1221
4175	S	1710	1711	1810	1811

Inside the Black Box (cont'd.)

The next sections map SGL Accounts between three quadruplets of lines. Each quadruplet includes transfers of discretionary authority to other funds, discretionary authority from other funds, mandatory authority to other funds, and mandatory authority from other funds. The three types of authority are appropriated (lines 1120-1221), contract (1510-1611), and offsetting collections (1710-1811), as shown in the chart above. For SGL Accounts 4170 and 4175, Authority Type is also needed to determine on which line to report the transfer. Most accounts have both debits and credits, but 4171 has only debits and 4172 has only credits.

SF-133 Line Numbers for Nonexpenditure Transfers of Obligated Balance

SGL Account	Associated SGL	Credit Line	Debit Line
4199	4225	3070	3071
4230	4221	3070	3071
4232	4225	3070	3071
4233	4251	3070	3071
4234	4287	3070	3071
4831	4801	3061	3060
4931	4901	3061	3060

Similarly, section three tracks transfers of obligations, unfilled customer orders, and other budgetary receivables. Transfers in are reported on lines 3061 and 3071, while transfers out are on lines 3060 and 3070 (the debits and credits are reversed because 48x1 and 49x1 have natural credit balances while the rest of the accounts have natural debit balances).

Anticipated or Unavailable

The other way the Debit/Credit Indicator is used is to map anticipated authority to a budgetary resource (section one) if the net total is a debit, and to a status (section two) if the net total is a credit. The anticipated authority SGL Accounts are 4060, 4070, 4210, and 4310. The first three are mapped to budgetary resource line 1740 for discretionary funds and 1840 for mandatory funds, while the last one (anticipated recoveries) is mapped to budgetary resource line 1041. Any of these four accounts with a net credit balance are reported on line 2403 as other unapportioned authority. This allows an anticipated SGL account to go negative if the actual proceeds exceed the anticipation. Let's look at how the entire transaction sequence affects the SF 133.

Fix the Data or Fix the Report

Let's focus on account 4210 Anticipated Reimbursements and Other Income. Suppose we have an appropriation in a discretionary fund that is augmented by fees collected from the public. For simplicity's sake, there are no apportionments, agreements or bills; we estimate collections at the beginning of the year and collect during the year. The associated entries are:

Estimate:

dr. 4210 Anticipated Reimbursements and Other Income

A702, A119

cr. 4690 Unobligated Funds Not Subject to Apportionment

Collect:

dr. 4252 Reimbursements and Other Income Earned - Collected

A708, A123

4690 Unobligated Funds Not Subject to Apportionment

1010 Fund Balance with Treasury

cr. 4210 Anticipated Reimbursements and Other Income

4620 Unobligated Funds Exempt From Apportionment

5200 Revenue from Services Provided

Inside the Black Box (cont'd.)

The estimate increases resources on line 1740 and unavailable on line 2302. As collections take place, the resource amount moves from line 1740 to 1700, and the agency is allowed to spend what is available, moving the status from unavailable on line 2302 to available on 2301. What the dual definition of the SF 133 report (which also appears on the related Statement of Budgetary Resources) says is that, should collections exceed the estimate, the negative balance on line 1740 should be instead reported as a positive balance on line 2403. However, there is no provision for a negative (debit) balance in SGL Account 4690, so entry A123 moving the 4690 balance to 4620 should no longer be included with the A708 collection. Essentially the SGL Board is saying the agency should have posted the following entry for the collection once they were in excess of the estimate:

Collect:

dr.	4252 Reimbursements and Other Income Earned - Collected
	1010 Fund Balance With Treasury
cr.	4630 Funds Not Available for Commitment/Obligation
	5200 Revenue from Services Provided

The effect of the dual definition is to say "Okay, you didn't post what you should have, but we'll make you report the data as if you had." The same logic applies to other anticipated collections (accounts 4060 and 4070), as well as anticipated recoveries (4310), except that it is possible for the offsetting status account to be 4630, which is also mapped to line 2403, in which case a negative (debit) balance in the available account will not cause a negative line balance on the SF 133 or SBR. I'm hard pressed to come up with another example of where the SGL has adjusted report definitions to allow abnormal balances of SGL Accounts.

Simcha Kuritzky

Simcha Kuritzky, CGFM, CPA

Comments and critiques, as well as specific questions or suggestions for future topics, are always welcome. Send them to Simcha.Kuritzky@CGIFederal.com, and not to the AGA.

This column is provided as part of a free exchange of ideas in federal accounting, and is not reviewed substantively before publication.

Snapshot

ALS WALK FOR THE CURE



THANK YOU
For Your Support

AGADCS

Oversight[™]
Systems

THANK YOU
For Your Support


MANAGEMENTCONCEPTS
 The mind at work

AGARD

Member Services

In November over 20 members gathered for the "Monuments by Moonlight" DC walking tour. The weather was perfect for the event and members were able to learn interesting, little known facts about the national icons. In fact, did you know that the western part of the mall is actually a landfill? Long before the Lincoln Memorial, Reflecting Pool, and WWII Memorial were there that area was actually part of the Potomac River! The walking tours are always enjoyable and we look forward to planning another in the future.



Once again, Member Services has been working hard to plan several events over the next couple months. On December 6th, we will be holding a Redskins game watch at Buffalo Billiards in Dupont Circle. Come cheer the Skins on as they take on the New Orleans Saints. Also, on December 15th please join us for our Holiday Happy Hour at Old Ebbitt Grill. To start the new year off, come cheer on another favorite DC sports team, the Washington Capitals, on January 5th, as they take on the Montreal Canadiens at the Verizon Center. In January we will also be holding another networking reception. Details will be provided at a later date. Please be on the lookout for chapter-wide emails about all of these events as they approach. Look forward to seeing everyone at one of the many upcoming events.

Community Service

Thanks again to everyone who helped make our annual ALS walk a success. The ALS Association DC/MD/VA Chapter's walk is part of a national effort in support of local patient services and nationally directed research to find a cure for Amyotrophic lateral sclerosis (ALS), often referred to as "Lou Gehrig's disease." <http://www.alsinfo.org>

This hardy group braved the rain and cold to make this year ALS walk a success.

Thanks to Andy Kilgore (who assists in the organization this event) Karl Boettcher and Judy Ochs who participate in this event faithfully every year. We would also like to acknowledge the participation of our President Kim Farington, Ann Marie Walker, Norman Ingram and Lloyd Farmer and family.

Special thanks to Leon Fleischer and Family. Because of the rainy conditions, we never found them at the event. However despite this, they braved the wet conditions and walked without the group completing the course and helping us raise money to reach our goal.

Last year we raised \$1,600 for ALS. We are hoping to double our participation and contribution for this year. Even if you didn't walk you can still donate! Contact Lloyd Farmer 703-294-4473 if you wish to donate to this worthy cause.

The AGA DC Chapter will continue their support of the Make-A-Wish Foundation in January. The Make-A-Wish Foundation is a non-profit organization that fulfills the wishes of children facing life-threatening medical conditions. We are asking members and non-members to support the Make-A-Wish Foundation by depositing spare change in a fishbowl that will be at the January 20th luncheon community service table. We will be collecting cash and checks. Please make all checks payable to AGA DC Chapter. We will then deposit the checks and then generate a check from the AGA DC Chapter with all the donations received.

Please contact:

Lloyd A. Farmer [703-294-4473](tel:703-294-4473),
 Tonya Allen Shaw [202-720-5026](tel:202-720-5026)
 or AnnMarie Walker [202- 461-6499](tel:202-461-6499)
 if you are interested in these programs.

Raffles at our Monthly Luncheon!

There will be a drawing at every monthly luncheon.

Another great incentive to attend the monthly meetings!



CGFM Exams

Interested in the CGFM certification? Sign up for AGA's special [*Intensive Review Course*](#) and take the CGFM Examinations after the National Leadership Conference (NLC). Don't miss this opportunity to earn your CGFM.

- The Intensive Review Course will take place from 8:30 a.m. – 5:30 p.m. on Monday, Feb. 22, and Tuesday, Feb. 23, 2010.
- The CGFM Examinations will be offered by appointment only on Feb. 24-25, at the NLC.
- The cost of the course is only \$249 for qualified participants, and offers 18 CPE hours.

Special Bonus: The CGFM Examinations are offered at no cost to course attendees.

This is a special limited enrollment offer for those individuals who have already been studying for the CGFM Examinations and need extra reinforcement of the material. The Intensive Review Course is not a substitute for the three instructor-led training courses. On the contrary, it is designed as a supplement to previous preparation for the CGFM Examinations. Attending previous courses or studying using CGFM Study Guides before participating in this event is strongly encouraged.

Please go to http://agacgfm.org/nlc_2010/cgfm_exams.htm for more information.

AGADC Mentor Program



Mentors have had a direct and positive influence on my career throughout the years and have probably helped you in one way or another as well.

The Washington DC chapter of the Association of Government Accountants is organizing a mentorship subcommittee and is looking for volunteers to serve as a mentor. The time requirements and format for mentoring are flexible. It could take as little 1 - 2 hours a month and be conducted via email, phone, Facebook, happy hour, or whatever venue you and your mentee find appropriate (e.g., at the local polka festival). This is your opportunity to "pay it forward" and positively impact the career of someone else.



If you are interested in serving as a mentor, please contact **Douglas Glenn** at 202-501-0562 or Douglas.Glenn@GSA.Gov.

Education Training

Hotel Reservations Now Being Accepted For 2010 PDC in Orlando

Make plans now to attend AGA's 59th Annual Professional Development Conference & Exposition (PDC)--the premier education and networking event of the year!

Dream. Learn. Achieve. The PDC has it all! Join us **July 11-14, 2010**, in Orlando, FL, to hear dynamic speakers, participate in informative sessions, learn about the latest research, share best practices, discover innovative management techniques and see the technological tools that can aid efficiency and improve effectiveness.

In addition to an outstanding technical education program, and the ability to earn 24 CPE hours, AGA's PDC is packed with opportunities to network with colleagues from around the country and make new friends. While you're here, be sure to experience all the attractions, shopping, fine dining and recreational activities Orlando has to offer.

Information about the agenda, speakers, travel discounts and registration is coming soon. In the meantime you can reserve your spot at the official conference hotel.

We have reserved a block of rooms at the Orlando World Center Marriott to accommodate PDC attendees. The rate is \$108 per night (plus tax) for single and double occupancy. However, ***rates are only guaranteed until June 18, 2010, or until the room block is sold out.***

Reservations received after June 18, or after the room block has been filled, will be made on a space-available basis, and may be subject to significantly higher rates. Rooms sell quickly...we encourage you to make your hotel reservations early, for the best price and availability.

- To make a reservation, please call the Orlando World Center Marriott at 800.621.0638 and mention you are attending the "AGA PDC" to receive the discounted rate.
- You can also [reserve a room online](#).
- [Download Registration Form](#)

THANK YOU
For Your Support



**Clifton
Gunderson LLP**

Certified Public Accountants & Consultants

COUNT ON INSIGHT[®]

AGA
PDC

THANK YOU
For Your Support

PRICEWATERHOUSECOOPERS 

AGADG

THANK YOU
For Your Support


Watkins Meegan
Government Services, L.L.C.
Financial Management and IT Advisors

AGADG

DECEMBER 2009						
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
		1 AGA CEC	2	3	4	5
		CGFM Training, Mod 1 and Mod 3 Location: TBD				
6 <u>Member Service Event</u> Redskins vs. Saints Gamewatch Location: Buffalo Billiards	7	8	9 Luncheon (Clyde's) Speaker: Helen Lew	10	11 Hanukkah Begins	12
		CGFM Training, Mod 2 Location: TBD				
13	14	15 <u>Member Service Event</u> Holiday Happy Hour Old Ebbitt Grill	16	17	18	19
20	21	22	23	24	25 Christmas	26 Kwanzaa
27	28	29	30	31		
		NOTES: <u>Community Service Event: Toys for Tots.</u> Toys and donations will be accepted at the Chapter Luncheon. Please contact Lloyd Farmer at 703-294-4473 for more information.				

JANUARY 2010						
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
					1 New Years Day	2
3	4	5 AGA CEC Member Service Event Washington Capitals Game @ Verizon Center	6	7	8	9
10	11	12	13 MENTOR/ MENTEE EVENT	14	15	16
17	18 Martin Luther King Day	19	20 Luncheon (Clyde's)	21	22	23
24	25	26	27	28	29	30
31		NOTES: Community Service Event: Make A Wish. Donations will be accepted at the Chapter luncheon. Please contact Lloyd Farmer at 703-284-4473 for more information				



FEBRUARY 2010						
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	1	2 AGA CEC	3	4		6
7	8	9	10 AUDIO CONFERENCE Understanding IT Audits for Program Managers and Auditors Chinese New Year China Garden	11	12	13
14	15 President's Day	16	17 Luncheon (Clyde's)	18	19	20
21	22	23	24	25	26	27
28						
		NOTES:				

Calendar of Events — 2009/2010 Program Year

Month	Luncheons	Community Service	Member Service	Education	Early Careers	Membership/ Liason Committee	Awards	CEC Meetings
November		1-Nov-2009	10-Nov-2009	18-Nov-2009	TBD			3-Nov-2009
		ALS Walk for Cure Please contact Lloyd Farmer at 709-294-4473 for more information.	Walking Tour of DC: Memorials by Moonlight Tour	Audio Conference: Auditors' Role in Government Performance Measures	Happy Hour			Veterans Administration Teleconference #: 1-800- 767-1750 Access code: 71805 12:00 - 1:00 PM
December	9-Dec-2009	9-Dec-2009	15-Dec-2009	2-Dec thry 3-Dec-2009				1-Dec-2009
	Luncheon Time: 11:30am - 1:30pm Speaker and Location: Helen Lew, Clydes CPE: 1	Toys for Tots. Toys and donations will be accepted at the Chapter luncheon. Please contact Lloyd Farmer at 703-294- 4473 for more information.	Holiday Happy Hour @ Old Ebbitt Grill	CGFM Training, Mod 1 and Mod 3 Location: TBD				Veterans Administration Teleconference #: 1-800- 767-1750 Access code: 71805 12:00 - 1:00 PM
			6-Dec-2009	8-Dec thru 10-Dec-2009				
			Redskins vs. Saints Gamewatch Location: Buffalo Billiards	CGFM Training, Mod 2 Location: TBD				
January	20-Jan-2010	20-Jan-2010	5-Jan-2010			5-Jan-2010		
	Luncheon Time: 11:30am - 1:30pm Speaker and Location: TBD, Clydes CPE: 1	Make-a-Wish. Donations will be accepted at the Chapter Luncheon. Please contact Lloyd Farmer at 703-294-4473 for more information.	Washington Capitals Game @ Verizon Center					Veterans Administration Teleconference #: 1-800- 767-1750 Access code: 71805 12:00 - 1:00 PM
February	17-Feb-2010	TBD	10-Feb-2010	10-Feb-2010				2-Feb-2010
	Luncheon Time: 11:30am - 1:30pm Speaker and Location: TBD, Clydes CPE: 1	VITA	Chinese New Year	Audio Conference: Understanding IT Audits for Program Managers and Auditors				Veterans Administration Teleconference #: 1-800- 767-1750 Access code: 71805 12:00 - 1:00 PM
March	19-Mar-2009	TBD	TBD	3-Mar-2010				2-Mar-2010
	Luncheon Time: 11:30am - 1:30pm Speaker and Location: TBD, Clydes CPE: 1	Designer Fashion Show	Australian Embassy Wine Tasting and Art Show	Audio Conference: Fraud				Veterans Administration Teleconference #: 1-800- 767-1750 Access code: 71805 12:00 - 1:00 PM
April	20-Apr-2010		TBD	21-Apr-2010				6-Apr-2010
	Luncheon Time: 11:30am - 1:30pm Speaker and Location: TBD, University Club, DC CPE: 1		Virginia Vineyards Tour	Audio Conference: The Latest Tools and Techniques for Auditors				Veterans Administration Teleconference #: 1-800- 767-1750 Access code: 71805 12:00 - 1:00 PM
May	18-May-2010	18-May-2010	TBD	4-May thru 5-May-2010				4-May-2010
	Luncheon Time: 11:30am - 1:30pm Speaker and Location: TBD, University Club, DC CPE: 1	Cell Phones and Eyeglasses	Charity Fashion Show and Brunch	Federal Financial Management Conference				Veterans Administration Teleconference #: 1-800- 767-1750 Access code: 71805 12:00 - 1:00 PM
June		16-Jun-2009	Date: TBD			12-Jun-2009		1-Jun-2010
		Golf Tournament for Charity	Nationals Game ***** Golf Tournament				Awards Dinner Location: Hyatt Downtown Time: 6:30 - 11:00pm	Veterans Administration Teleconference #: 1-800- 767-1750 Access code: 71805 12:00 - 1:00 PM
July								

2009/2010 Officers and Directors

Officers

President, Kim Farington
OMB
202-395-3053
kfarington@omb.eop.gov

President-Elect, Doug Glenn
GSA
202-501-0562
Douglas.Glenn@GSA.gov

Past President, Ann Davis
Treasury
202-622-1028
ann.davis@do.treas.gov

Secretary, Shonya Carlock
PriceWaterhouseCoopers
301-325-0085
shonya.carlock@us.pwc.com

Asst. Secretary, Toni Fuqua
PriceWaterhouseCoopers
703-918-1169
toni.a.fuqua@us.pwc.com

Treasurer, Christy Beck
Clifton Gunderson
703-532-2319
c.r.beck@hotmail.com

Asst. Treasurer, Marianne Condon
VA
202-461-6107
marianne.condon@mail.va.gov

Administration

Co-Director, Pushparajan (Swamy)
Arokiaswamy
VA
202 462 6172 | 202 236 3643
Pushparajan.Arokiaswamy@va.gov

Co-Director, Charlie Ripetta
Kearney
703-931-5600
cripetta@kearneyco.com

Co-Director, Doug Bennett
BBG
202-203-4622
dmbennett@BBG.gov

Awards

Director, Eleanor Long
Ernest & Young
202-327-5903
eleanor.long@ey.com

Asst. Director, Pat Wensel
Independent
301-384-0896
dpwensel@verizon.net

Asst. Director, Jeff Green
Kearney & Co
(703) 931-5600 x123
jgreen@kearneyco.com

CGFM Coordinator

Director, Boris Lyubovitsky
USDA
202-205-6422
boris.lyubovitsky@usda.gov

Asst Director, Karl Payne
Reznick
__****
Karl.Payne@reznickgroup.com

Community Service

Co-Director, Tonya Allen Shaw
USDA
202-720-5026
Tonya.Allen-Shaw@USDA.GOV

Co-Director, Lloyd Farmer
Milcorp
703-516-9134 ext 11
lfarmer@milcorp.com

Co-Director, AnnMarie Walker
VA
202-461-6499
annmarie.walker@va.gov

Corporate Sponsors

John Cherbini
KPMG
202-533-4339
jcherbini@kpmg.com

Corporate Sponsors

John Cherbini
KPMG
202-533-4339
jcherbini@kpmg.com

Early Careers

Malena Brookshire
SEC
202-551-7844
BrookshireM@SEC.GOV

Asst Director, Joe Pika
OMB
202-395-1040
jpika@omb.eop.gov

Education

Director, Mari-Ellen Testa
BAH
703-902-3086
Testa_Mari_Ellen@bah.com

Asst Director, Ross Simms
FASAB
202-512-2512
SimmsR@fasab.gov

Asst Director, Bob Manuse
BAH
703-377-0947
manuse_robert@bah.com

Asst Director, Karen Cavanaugh
Independent
703-516-7070
kcavanaugh6@verizon.net

Meetings

Director, Ryan Bolz
KPMG
202-533-4368
rbolz@kpmg.com

Corbin Neiberline
202-533-3224
KPMG
cneiberline@kpmg.com

Historians

Managing Director, Aubrey C. Vaughan
Public Sector
703-582-0885 (Cell)
aubrey.vaughan@oversightsystems.com

Tyrone Allmond
Allmond & Company
(301) 918-8200
tallmond@allmondcpa.com

Member Services

Co-Director, Caitlin Holmes
Price Waterhouse Coopers
703-918-1293
caitlin.b.holmes@us.pwc.com

Co-Director, Crystal Heitman
Price Waterhouse Coopers
703-918-3291
crystal.l.heitman@us.pwc.com

Membership & Agency Liaison

Director, Stephen Wills
202-366-2889
sgwillsusa@yahoo.com

Co-Director, Mimi Goodwin
IBM
202-402-2900
mgoodwi@us.ibm.com

Co-Director, Eileen Parlow
FASAB
202-512-7356
ParlowE@fasab.gov

Assist Director, Jim Dalkin
Deloitte
703-850-6631 - o; 202-378-5149 - c
JDalkin@deloitte.com

Newsletter Editor

Co-Editor, Leon Fleisher
SBA
202-205-6121
Leon.Fleischer@sba.gov

Co-Editor, Jorge Asef-Sargent
KPMG
202-533-4480
jasef-sargent@kpmg.com

Programs

Ken Bresnahan
Grant Thornton
703-637-3034
ken.bresnahan@gt.com

Asst Director, Rob Smith
Savantage
__****
rsmith@savantage.net

Publications

Simcha Kuritzky
CGI
703-227-5796
Simcha.Kuritzky@cgifederal.com

Webmaster

Tim Coulson
Savantage
tcoulson@savantage.net
(240) 506-6031

Newsletter Designer: Erwin Solbach, solbach7@gmail.com

Washington Chapter
P.O. Box 423
Washington, DC 20044-0423
www.AGADC.org


AGA
WASHINGTON DC, CHAPTER