



January 2021
NEWSLETTER

Message from the Chapter President

Happy New Year AGA Albuquerque,

I would like to thank everyone who attended our AGA Winter Series and recognize our skillful presenters from CLA and CRI who helped make the event a huge success. The second half of our 2020 – 2021 program year is filled with exceptional trainings that I am sure you'll enjoy designed to keep you sharp; be sure to invite a friend and share with your network.

AGA Albuquerque is gearing up our planning for the spring 2021 Virtual AGA Professional Development Training (PDT) and asking for your feedback. I would like to invite you to complete the PDT survey below or access the link on our Albuquerque Chapter homepage. Completing the survey will help to ensure we incorporate your ideas and opinions into our planning.

For those who have been contemplating their CGFM Certification, we encourage you to start today. 2021 is the perfect year to obtain your CGFM Certification from the convenience and safety of your own home through online proctoring. Our CGFM Preparation Series is scheduled to begin this February; the program is designed to set you up for success and provide you with 16 CPE credit hours at a bargain price. We look forward to celebrating our future CGFMs, be sure to register by Monday, January 25th.

Lastly, I would like to offer a special thanks to our wonderful CEC members for your time, commitment and exceptional work over the last 6 months. I hope you enjoyed reading the member bio's and learning more about their role within our Chapter CEC that you consider joining the next program year. I look forward to a successful second half of our AGA program, thank you for your continued support.

Elizabeth Nuñez, CPA
AGA Albuquerque Chapter President

SURVEY *Upcoming 2021 PDT*

We are busy planning the upcoming virtual PDT for this spring. Please help us by taking a short survey: <https://www.surveymonkey.com/r/TG3DLFW>



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Chapter Address

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Albuquerque, NM 87101

Visit Us Online

Chapter website

www.agaabq.org

Chapter Facebook page

www.facebook.com/agaabq

Twitter

<https://Twitter.com/agaalbuquerque>

LinkedIn

<https://linkedin.com/groups/1049477/>

COVID-19 Resource Exchange

COVID-19 brought many changes in a short period of time. While many have gone back to work, many more are still working from home for safety purposes. The AGA has provided many tools to assist with the transition, including:

Track the Money - Pandemic Response Accountability Committee

DoD IG: COVID-19 Oversight Plan

How to Manage Your Newly Remote Workforce

For the full list of resources, visit:

<https://www.agacgm.org/Tools-Resources/COVID19Resources.aspx>

CEC PROFILE *Pam Fanelli, Treasurer*



Happy New Year Albuquerque Chapter Members!

I can't believe it's 2021. With a new year comes new resolutions. I'm hoping that our AGA members will make a resolution to recruit new AGA members. AGA offers members a chance to build relationships with other financial professionals, provides excellent training, and most importantly provides a path to becoming a Certified Governmental Financial Manager (CGFM). I can tell you from personal experience that joining AGA and making a commitment to becoming a CGFM has been very beneficial to me. I worked for a local municipality and now for a special district. I knew how to do my job, but becoming a CGFM cemented the reasons why governmental accounting differs from private accounting. Becoming a CGFM made my job easier. AGA offers low cost education to help you keep on new pronouncements and keep up to date on your CPE's. Training for the CGFM Test 2 begins in February. See the schedule in this newsletter. I encourage you sign up if you are interested in becoming a CGFM.

As the Treasurer I take care of the chapter's finances. I accept money, send invoices, and pay bills on behalf of the chapter and I keep track of our budget. I enjoy the monthly meetings, the trainings, and I really enjoy meeting up with my fellow colleagues (online for now but hopefully in person soon). I hope to see you in the future at one of our trainings or a monthly meeting!

Pam Fanelli, Treasurer
AGA Albuquerque Chapter

Welcome NEW MEMBER

We are so glad to have you as part of our chapter!

* William Schwettmann, State of New Mexico



SPREAD THE WORD!

Membership benefits really add up:

- * Free or discounted educational opportunities,
- * Networking,
- * Awards,
- * Scholarship programs, and
- * Access to a wealth of AGA national resources.

If you'd like to refer a new member and take advantage of exciting AGA referral incentives, please visit: <https://www.agacgfm.org/MyAGA/Signin.aspx?RET=/MyAGA/Annual-Renewal.aspx>

CHAPTER TRAINING OPPORTUNITIES

Lead from Where You Are

Tammy Hanan, CGI Federal

Lead From Where You Are is an exploration of the differences between personal and positional leadership and offers reflections, ideas, techniques and required skills for exercising leadership regardless of position in an organization. Ms. Hanan served as a Senior Executive in the Forest Service's federal financial community and is currently a Director of Consulting Services for CGI Federal. Her career journey began as a GS-3 Clerk Typist and concluded as the first Director of the Forest Service's Albuquerque Service Center for Budget and Finance.

Thursday, January 28, 2021

12:00 - 1:00 pm

1 hour of Yellow Book Professional Proficiency CPE

Members: no charge to attend, to register email attendees name and email address to aga.abq.chapter@gmail.com

Non-Members: \$10, to register and pay with a credit card follow this link: https://us02web.zoom.us/webinar/register/WN_vzntkj6ESX2llmw_phML1A



2020 - 2021 AGA Albuquerque Chapter Educational Offerings in the time of COVID-19

All training via Zoom Webinars - registration links will be available at: www.AGAabq.org
monthly webinars begin at 12 noon or 1pm | free for members | \$10 for non-members

monthly webinar

Thursday, October 29, 2020

CAFR Preparation (Tips and Tricks)
by Alan D. "A.J." Bowers, Jr., CPA, CITP
of Carr, Riggs & Ingram CPAs
1 hour of YellowBook Technical CPE

Thursday, November 19, 2020

Potential Fraud, Waste, or Abuse...
Now What?
by Audrey Jaramillo, CPA, CFE of JAG
2 hrs of YellowBook Technical CPE

monthly webinar

Friday, December 18, 2020

Winter Training Series - in-depth Technical YellowBook CPE on
GASB 84; GASB 87; Uniform Guidance/YellowBook and CARES Act

monthly webinar

Thursday, January 21, 2021

Ethics
by CliftonLarsonAllen
1 hour of YellowBook CPE

Thursday, January 28, 2021

Lead from Where You Are
by Tammy Hanan
of CGI Federal
Non-Technical CPE

monthly webinar

monthly webinar

Thursday, February 18, 2021

CARES Act Best Practices
by Robert Lemon, CPA, CITP
of Carr, Riggs & Ingram CPAs
1 hour of YellowBook Technical CPE

Thursday, March 18, 2021

Critical Internal Controls
by Moss Adams
YellowBook Technical CPE

monthly webinar

National Webinars: March 3, 2021 | Improper Payments
March 24, 2021 | Cybersecurity/ERM
May 12, 2021 | Fraud/Data Analytics



Tuesday April 6, 2021 & Wednesday April 7, 2021

Albuquerque & New Mexico Chapters'
Professional Development Training
up to 16 hours of YellowBook CPE



AGA National

Training Opportunities

all events are virtual

Register at agacqfm.org

February 3, 2021 12:00-1:50 MT

GASB Update w/David Bean

2 CPEs

\$59 for members

\$99 for non-members

March 3, 2021 12:00-1:50 MT

Improper Payments

2 CPEs

\$59 for members

\$99 for non-members

March 24, 2021 12:00-1:50 MT

Cybersecurity/ERM

2 CPEs

\$59 for members

\$99 for non-members

April 7, 2021 12:00-1:50 MT

Ethics

2 CPEs

\$59 for members

\$99 for non-members

April 21, 2021 12:00-1:50 MT

CARES Act

2 CPEs

\$59 for members

\$99 for non-members

Watch Your Email!

Your Albuquerque Chapter may purchase selected national training webinars for access by our members for free or at a discounted group rate. Stay tuned!



Test 2 Exam Preparation Series

four half day seminars to teach all the concepts needed to understand the material for Test 2 of the CGFM Examination

Friday, February 5 1:00pm - 5:00pm	Test 2 - Section I – General Discussion of Accounting, Financial Reporting and Budgeting in Government Section II - State and Local Financial Accounting and Reporting
Friday, February 12 1:00pm - 5:00pm	Test 2 - Section II - State and Local & Section III - Federal Financial Accounting and Reporting
Friday, February 19 1:00pm - 5:00pm	Test 2 - Section II - State and Local & Section III - Federal Financial Accounting and Reporting cont.
Friday, February 26 1:00pm - 5:00pm	Test 2 - Section III - Federal Financial Accounting and Reporting

The cost is \$100 for members and
\$125 for non-members for the **whole series**.

Classes will be held :

Via Zoom

Each class will provide 4 hours of CPE for a total
of 16 hours of technical CPE

**RSVP: ASAP by sending the attendees name(s) and email
address to Jennifer Baca at jennifern.baca@state.nm.us**



AGA[®]

Albuquerque & New Mexico Chapters

AGA ALBUQUERQUE CHAPTER

Announcing our 2020-2021 CEC Roster

Below is the listing of your AGA Albuquerque Chapter Executive Committee. CEC meetings are held virtually the first Tuesday of every month beginning at 5:30 pm. If you'd like to attend, please email one of the officers below.

Position	Name	Email Address
President	Elizabeth Nunez, CPA	elizabeth.nunez@claconnect.com
President Elect	Alan D. "AJ" Bowers, Jr., CPA, CITP	abowers@CRLcpa.com
Past President	Kory Hoggan, CPA, CIA	kory.hoggan@mossadams.com
Treasurer	Pamela Fanelli, CMA, CGFM	pfanelli@mrgcd.us
Secretary	Mari Hughes . CGFM	mhughes@cabq.gov
Accountability	Donna Sandoval, CGFM, CISA, CISM	donnasandoval@cabq.gov
Awards	Bryan Maestas, CGFM	bryan.maestas@nnmc.edu
Webmaster	Heather Prudhomme, CPA, CGFM, CGMA	hjprudh@sandia.gov
Newsletter	Kory Hoggan, CPA, CIA	kory.hoggan@mossadams.com
CGFM	Jennifer Baca, CGFM, CFE	jennifern.baca@outlook.com
Community Service	Matt Bone, CPA, CGFM	matthew.bone@claconnect.com
Membership	Krista Giances-Chavez	kgiances@nmjsc.org
Historian	Alan D. "AJ" Bowers, Jr., CPA, CITP	abowers@CRLcpa.com
Education	Marla Gorena, MBA	marlagorena@gmail.com
Student Member	Marisa Maestas	mmaestas3@unm.edu
Member at Large	Eric Riggs	eriggs@cabq.gov
Member at Large	Ben Martinez, CPA	bmartinez@CRLcpa.com