



The Southwest Sentinel



What's Inside

Opening	1
President's Message	2
Opportunities & Updates	3
Chapter Information	4
AGA Events & News	6
Connect With Us	7

We look forward to seeing
you at our meeting on
November 17th!



President's Message



Curtis P. Joachim, CPA, MBA, CGFM, CGM

It's hard to believe that another 12 months have gone by, they seem to go by so quickly these days. I hope this finds you and your families well, and that you're looking forward to a happy Thanksgiving with your families. There's so much to be thankful for, though at times we have to work a little hard to see beyond the negatives to focus on the glimmers of hope in our situations.

In October we had our second chapter meeting of the year during which we also had a CPE presentation on Cybersecurity for 1 CPE. This was held via Zoom with a pre-registration requirement for attendance tracking and to make it easier to issue CPE certificates. We are looking forward to getting back to using Conferences.i/o in pursuit of NASBA certifications.

As we've done in the past, this month's meeting is being held a little earlier because of the Thanksgiving holiday, and will be via webinar on Thursday November 17, at 11:50 am. During this meeting, we will present our Chapter's 2021/2022 Citizen Centric Report (CCR), in addition to a presentation on how to construct one. You can view our Chapter's CCR as well as other CCRs published by other government organizations by clicking here: <https://www.agacgfm.org/Standards/CCR/Completed.aspx>.

Looking ahead, we have the 27th Annual Commonwealth PDT which is normally held in Williamsburg, but because of the pandemic was virtual the past couple years. We are excited to be back in person this year and is scheduled for December 8th and 9th. This will be our chapter's event for December and is a collaboration between the Richmond, Roanoke, Shenandoah, and VA Peninsula Chapters. If you have not yet registered, be sure to do so. Registration ends December 5th.

Till next time, remember that our limitations are only real when in our minds we determine them to be so. Be determined to live a life without limits and you will.

Chapter Opportunities & Updates

Join us for the 27th Annual AGA Commonwealth PDT

Strategic Leadership – Thriving Through Change

December 8 & 9 | 16 CPEs

[Learn More and Register](#)



The **Southwest Virginia Chapter** is looking for a great cause to support with our annual holiday donation in December.

Please contact **Leah Kirby** at lkirby@tjgcpa.com with your ideas.

Chapter Information



Treasurer's Report
Month Ending October 2022

Beginning Balance: (10/01/22) **\$ 8,729.53**

Receipts:

10/25/2022 Non-Member - Cybersecurity Workshop \$ 9.41

Total Receipts **\$ 9.41**

Disbursements:

10/5/2022 Amazon-September Meeting \$ 25.00

10/21/2022 Zoom-Monthly Subscription Fee \$ 15.74

Total Disbursements **\$ 40.74**

Ending Balance: 10/31/22 **\$ 8,698.20**

Prepared By:

Vicki Delp

Treasurer

Balance Check \$ 8,698.20

Per Statement \$ 8,948.20

Difference (Uncleared Check # 1287) \$ (250.00)



REMINDER

The Southwest Virginia Chapter has online CGFM study guides available for use by its members.

Chapter Information

Meeting Minutes

October 27, 2022

- **Approval of Minutes**

Motion to approve by Vicky Moore with a 2nd by Vicki Delp. Minutes approved.

- **Treasurer's report**

Reviewed by Vicki Delp, on 10/27/22 there is \$9,152.53 in account. Treasurer's report is in the Newsletter.

- **Community Service report**

Update by Leah Kirby, still looking for suggestions on charity for December donation. If you have any questions, please contact Leah at lkirby@tjgcpas.com.

- **Communications/Newsletter report**

Update by Curtis, Misty Hamed has revamped the Newsletter and it looks great. Facebook page is coming.

- **Accountability report**

Update by Curtis, Regina Williams and Curtis Joachim are currently working on SWVA Chapter CCR report, should be ready to present at November meeting.

- **Membership and Emerging Leaders report**

Update by Korey Moore, waiting on responses from several colleges to schedule time to go to colleges and give presentations. Waiting on marketing materials from AGA Headquarters.

- **Meetings/Education/CGFM report**

Fall PDT – December 8 & 9, 2022, is a hybrid event and can earn up to 16 CPES. Training will be at Great Wolf Lodge in Williamsburg, VA; it includes CPA Ethics training for CPE if needed. See newsletter for more information and to register. Free training is offered from other AGA chapters, for all members. Please take advantage of these free trainings. Training calendar is now on website, [AGA Southwest Virginia Chapter](#)

- **NGB Representative/Website report**

Update from Vicky Moore, NGB meeting on 11/1/22 any items to share to Vicky by 10/31/22 via email vickylynn@vt.edu. AGA is working to grow communications through social media presence.

- **CPE – Cybersecurity: Phishing, Spamming, and Combating Remote Work Vulnerability, 1 CPE**

Presenter: Mark Canter; Assistant Director IT/Cybersecurity at GAO. Mark will also be presenting at the fall PDT conference..

- **Raffle**

Raffle, \$25 gift certificate. Winner: Leah Kirby

- **Adjourn**

Next meeting is on November 17, 2022 at 11:50am.

AGA Events & News



Don't forget to register for the
[Technology and Transformation Summit](#)
December 8, 2022 • Virtual/DC •
8 CPEs • Free for Members



Developing and Training
Government Financial Leaders
February 22-23 | Washington DC/Virtual | 14 CPE's
[Register](#)

AGA National Event [Calendar](#)

In the market for a new job?

Check out AGA's [Job Board!](#)

Connect with Us

Southwest Virginia Chapter Leadership



Curtis Joachim
President/Education



Regina Williams
Accountability



Misty Hamed
President-Elect/
Communications



Vicky Moore
National Council of Chapters
Representative/Webmaster



Vicki Delp
Treasurer



Leah Kirby
Community Service

Kimberly Howell
Secretary

Korey Moore
Membership

Contact information for chapter officers can be found here:
[AGA Chapter Leadership](#)

AGA Southwest Virginia Chapter
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Woodlawn, VA 24381

Website: <https://www.agacgfm.org/Chapters/Southwest-Virginia-Chapter/Home.aspx>