

The Roanoke Ledger

AGA Roanoke Chapter, P.O. Box 116, Woodlawn, VA 24381
www.agacgfm.org/roanoke

President's Message



By Curtis P. Joachim, CPA, MBA, CGFM, CGMA

Our 2018/2019 AGA year is well underway, as evidenced by the beautiful array of colors that decorate our surrounding mountains and forests. Fall is one of my favorite time of year in Southwest Virginia. It adds a dimension of wonder and awe as one meanders through hiking trails bathed in a tapestry of colors of every imaginable shade. I love it!

We started the year with a Chairs of the Executive Committee (CEC) meeting early in the month where we discussed chapter plans for the upcoming year.

This included deciding on the schedule for holding monthly meetings, the last Thursday of each month, and maintaining the strategy for incorporating webinars into our program – every other month - to enable more of you to participate regardless of your geographic location. We will continue alternating meetings between Roanoke, Blacksburg/Christiansburg and Dublin/Pulaski and host the Spring PDT in Roanoke in late April. We also agreed to join forces with the Richmond, Shenandoah and VA Peninsula Chapters to host the first Commonwealth PDT in Williamsburg, VA on December 6th and 7th. This was followed by a webinar in late September on Cyber Security to usher in the Month of October which was designated as cyber security month. It was well attended and lived up to expectations.

October was also one for the record books in terms of natural disasters as hurricanes, floods and fires devastated neighborhoods from Florida to Main. Very fitting as September was also declared as National Disaster Preparedness Month. Hope you took the opportunity to dust off your family and place of employment disaster preparedness plans.

We are excited about plans currently underway to reach out to Universities and Colleges, as well as major employers in our region. We are also excited about our first community Service event of the year which focuses on providing supplies to the VA Hospital in Salem. I urge you to support this effort in whatever way you can.

Many of you responded to our member survey that was conducted in September – thank you – We would like to hear from more of you. If you haven't already done so, please take a minute to give us some feedback so that we can more effectively serve you by clicking here <https://www.surveymonkey.com/r/FHJ5PWD>.

Our first in-person meeting occurred on Wednesday October 25th at 6:00pm in Roanoke, where we provided training on developing and publishing a Citizen Centric Report (CCR) for 1 CPE. We hope to see you at our next meeting which will be via webinar on November 29th. Till next time, keep doing your best, strive for excellence in everything that you do. Your family, neighbors, friends, town, city, county, state and country is counting on you!

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Upcoming Events

Event Spotlight

Thursday, December 6, 2018 - Friday, December 7, 2018
Annual Commonwealth PDT (16 CPEs)

Great Wolf Lodge, 549 East Rochambeau Drive, Williamsburg, VA 23188

The Commonwealth PDT is a great opportunity to earn 16 CPEs and network with other AGA members from our Roanoke, Richmond, Shenandoah Valley, and Virginia Peninsula Chapters.

Bring the family!
Registration includes 5 passes
for the water park.

Early Bird Registration ends
November 30th.

[View Registration Details](#)



Other Upcoming Events

Local: Thursday, November 29, 2018, 11:50am - 12:50pm
Webinar: U.S. Treasury's Invoice Processing Platform

Regional: Wednesday, November 7, 2018, 8:00am - 11:50am
AGA Richmond Breakfast Seminar (3 CPEs) - [Registration](#)

National: Wednesday, November 28, 2018, 2pm - 3:50pm
"Escape the BlindSpot Zone" ethics webinar (2 CPEs) - [Registration](#)

Thursday, October 25, 2018, 6:00pm
Chapter Meeting at Famous Anthony's Salem, VA
Thursday, September 27, 2018, 11:50am - 12:50pm
"Data @ Risk" webinar

Past Chapter Events

Monthly Chapter meetings are held the last Thursday of each month at various locations and times.
Please check our website and newsletters and monitor e-mail for meeting locations and times.

Looking for more?

For AGA National news, visit: <http://www.agacgfm.org>

For AGA National events, visit: <https://www.agacgfm.org/Training-and-Events/Event-Calendar>

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Community Service – Supplies for Vets

The Roanoke Chapter is collecting supplies for our veterans at the Salem VA Medical Center, our region's Veterans' care facility. The patients are greatly appreciative of any contributions they receive. Please make arrangements to take your donation to a collection location below by the cutoff date, Friday, November 16th.

Collection locations:

Blacksburg: 1191 Kraft Drive, Blacksburg, VA 24060; Contact: Vicky Moore (vimoore@vt.edu)

Roanoke: 4528 Old Cave Spring Road, Roanoke, VA 24018; Contact: Curtis Joachim (cjoachim@tjgcpas.com)

Let's recognize and observe Veterans Day this year by contributing.



Sample Items

Most needed/requested items:

- Deodorant (men & women)
- Shower shoes
- Body Wash
- 3 in 1 Body Wash/Shampoo/Conditioner
- Razors (keep in package, distributed by the nurses)
- Lip Balm (Chap Stick, liquid Carmex in a tube, etc.)
- Sweatpants & sweatshirts (S,M,L,XL)
- Canned coffee (5 lb. cans, regular or decaf.)
- Backpacks

Other needed/requested items:

- Toothbrushes
- Denture Cleaner/Denture Adhesive
- Hair brushes & combs (no pointed ends)
- T-shirts (all sizes)
- Nail clippers & nail files (no pointed ends)
- Quilts & blankets
- Instant coffee (regular or decaf.)
- Instant creamer (large jars)
- Word search, Sudoku, Crosswords, Adult coloring books

Prohibited items:

- Over-the-counter medications
- Alcohol
- Alcohol based mouthwash
- Glass items
- Unpackaged razors
- Cleaners
- Any sharp or potentially dangerous items

Questions or suggestions for other community service opportunities?

Contact our Community Service Chair, Vincent Copenhaver at vincent@jandjfashionsinc.com.

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Chapter Information

2018-2019 Chapter Board

Curtis Joachim, President and Accountability Outreach
 Vicki Delp, Treasurer
 Bradley Vaught, Secretary
 Leah Kirby, Education/Meetings
 Lal Harter, Membership/Emerging Leaders
 Vincent Copenhaver, Community Service
 Vicky Moore, Web-Master
 Amber Haga, Communications



AGA Treasurer's Report For the Month Ending October 31, 2018

Beginning Balance: October 1, 2018			\$ 2,781.42
Receipts:	10/26/2018 Chapter Dues (Electronic Transfer)	\$ 10.00	
			\$ 10.00
Disbursements:	No Disbursements	\$ -	\$ -
Ending Balance: October 31, 2018			\$ 2,791.42
Balance reported as of 11/06/18			
Signature:			
	Treasurer		
	Balance check		
		\$ 2,791.42	
	Per statement	\$ 2,791.42	
		\$ -	



[How do you become a Certified Government Financial Manager® \(CGFM®\)?](#)

To earn the CGFM, you must fill out an online application and meet the following requirements:

Ethics - abide by AGA's Code of Ethics

Education - hold a bachelor's degree from an accredited U.S college or university

Examinations - pass three comprehensive exams

Experience - have at least two years of professional-level experience.

Get more info at www.agacgfm.org.

Did you know?

The chapter newsletters and events are published online. Bookmark the AGA Roanoke Chapter website today!

<https://www.agacgfm.org/chapters/Roanoke/Home.aspx>

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Meeting Minutes

Roanoke Chapter Association of Government Accountants (AGA)

Meeting Minutes

October 25, 2018

Attendance: Curtis Joachim and Bradley Vaught

1. **Call to Order – by Curtis Joachim, Chapter President**

The meeting was called to order at 6:08PM. Since there wasn't a quorum present, it was recognized that no items requiring a board decision will be discussed or made.

2. **Treasurer's Report – by Curtis Joachim, Chapter President**

Report was reviewed as provided by Vicki Delp – Current Ending Balance is \$2,7841.42

Brad Vaught to meet with Vicki Delp in November to perform the annual review of the last AGA year that covers the period of 7-1-17 to 6-30-18. A report will be sent to the Chapter President upon completion.

3. **Community Service Report – by Curtis Joachim, Chapter President**

Vicki Moore has suggested, and the Chapter Community Service Chair Vincent Copenhaver has accepted the project to collect items for the VA Hospital in Salem. Curtis reported that there is a strong response to this request.

4. **Accountability, Communication – Covered by Curtis Joachim, Chapter President**

The first newsletter has been produced by Amber Haga and emailed to the Chapter Members in October. The Chapter's Citizen Centric Report (CCR) is complete and has been published, it will be reviewed as part of this meeting. The Chapter will encourage the City of Christiansburg to update their CCR this year and is requesting suggestions for a New Organization/Locality to work with this year to assist them to produce a CCR.

5. **Membership and Emerging Leaders – Covered by Curtis Joachim, Chapter President**

Lal Harter is working with Virginia Tech, Roanoke College and Radford University to set up meetings with Accounting Organizations/Clubs to visit.

6. **Meeting/Education CGFM – Covered by Curtis Joachim, Chapter President**

The next meeting will be a Webinar on November 29, 2018 at 11:50am.

Presentation topics were suggested. CGFM Training, Grant Management or Disaster Recovery Accounting. The last Webinar had 10 individuals who participated.

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Meeting Minutes, Cont.

The December PDT in Williamsburg was discussed. The Roanoke Chapter has referred two sponsors, 1 speaker and 1 gift basket. Vicki Delp has been representing the Chapter at the PDT planning meetings. The Agenda and registration information have been forwarded to the Chapter members. The April PDT was discussed, we need speaker suggestions.

Vicki Moore has been updating the website with multiple items. One item that should be added is the CGFM Requirements.

7. Other Business – No other business was discussed

This portion of the meeting was concluded and the CPE was started

8. Meeting Presentation - CPE- by Curtis Joachim

Topic covered was Citizen Centric Reporting

9. The meeting was adjourned at 7:29pm.