

May 2018

From Kristy's Desk

As we head toward the end of our program year, I want to thank everyone that attended an event this year. Thank you for your support! We couldn't do this without members who participate in our activities and members who help run AGA by serving on our Executive Committee.

I want to invite everyone to attend our last monthly meeting, which will be a joint meeting between our Chapter and the Accounting & Financial Women's Alliance (see details on the right).

I hope you have a great Summer, and we'll see everyone next Fall!

Kristy



May 2018 Meeting

Joint Meeting with the [Accounting & Financial Women's Alliance](#)

Ethics and You
Dr. Benjamin D Goss

May 9, 2018
11:00 AM—1:30 PM
The Gallery at the Gillioz
325 Park Central East

Members \$10 / Non-members \$15
Contact [Justin Dement](#) to RSVP

Community Service News

As a thank you for our donation from the Fall Seminar, the Child Advocacy Center will place our Chapter's engraved brick in their "Walkway of Hope."



CEC Contact List

[Kristy Bork](#)—President, [Brandie Fisher](#)—Past President, [Kelly Dalton](#)—Secretary, [Greg Rainwater](#)—Treasurer, [Rick Findley](#)—Accountability Chair, [Tina McManus](#)—CGFM Chair, [Jennifer Schatzer](#), Education Co-Chair, [Cindy Stein](#), Education Co-Chair, [Justin Dement](#)—Membership Chair, [Julie Ravenscraft](#)—Early Careers Chair, [Greg Drake](#)—Newsletter, [Teresa Allen](#)—Website

May 2018

National and Regional Events

[Polishing Your Presentation Skills Webinar](#)

May 9, 2018 —2 CPE

[Fraud/Data Analytics Webinar](#)

May 16, 2018—2 CPE

[Professional Development Training](#)

July 22-25, 2018 —24 CPE
Orlando, FL

Local Chapter Events

ENJOY YOUR SUMMER!!

SEE YOU IN THE FALL!!

Past President's Luncheon

Our April 2018 meeting and Past President's Luncheon was a success. It was great to see 12 of our Chapter Presidents together for a tour of the Springfield Branson airport, some lunch and a photo opp!

Thanks to everyone for coming out and recognizing those who volunteered their time to help make this a great organization.



Chapter News

It's May. Spring has finally arrived. Our Chapter's 2017-2018 program year is coming to an end. As part of our transition to our 2018-2019 year, Chapter members voted in new CEC members at our April 2018 meeting.

Please welcome our new CEC members: [Jo Garcia](#) (President-Elect), [Sarah Burrows](#) (Treasurer), [Tami Beeman](#) (Membership Chair), [Renee Vines](#) (Education Co-Chair) and [Shari Wylly](#) (Community Service Chair).

May 2018

April 26, 2018

CEC Meeting Minutes

12:00 pm—1st floor conference room—Busch Municipal Building, 840 Boonville

Attendance:

Kristy Bork, Greg Rainwater, Brandie Fisher, Teresa Allen, Linda Charles, Kelley Dalton. Non-CEC members, Renee Vines and Tami Beeman, were also present.

Secretary—Kelly Dalton

The minutes of the March 29, 2018 CEC meeting were approved with no changes.
(Motion: Brandie Fisher; Second: Teresa Allen)

Kristy requested that the last two years of CEC minutes be sent to her for the incoming Secretary.

Treasurer—Greg Rainwater

The Treasurer's report for March was presented and approved.
(Motion: Teresa Allen; Second: Kelly Dalton)

Greg Rainwater will continue as Treasurer until the new incoming Treasurer has been added as a signer on the checking account.

Jennifer Schatzer at KPM is reviewing all of the research documents that previous CEC members gathered about getting the Chapter's exempt status reinstated and all necessary 990s filed.

Accountability—Rick Findley

No report.

Education—Cindy Stein/Kristy Bork

The May meeting will be held on May 9th at The Gallery at the Gillioz in conjunction with the Springfield Chapter of the Accounting & Financial Women's Alliance. Discussion was held on raising the cost to \$15 for members. Kristy is going to double check with Cindy to make sure 425 Downtown was cancelled for May.

May 2018

April 26, 2018

CEC Meeting Minutes, continued

Education—Cindy Stein/Kristy Bork, continued

Discussion was held about changing the date on the September 2018 meeting as to not conflict with the IMA conference.

CGFM—Monica Robinson

No report.

Communications—Greg Drake

The newsletter deadline is May 4th.

Community Service—Linda Charles

Linda needs assistance recording her CCR points before leaving the CEC.

Early Career—Julie Ravenscraft

No report.

Membership—Justin Dement

There were 22 total attendees, including 12 past Presidents at the April Past President's Luncheon. \$100 was collected for the event.

Old Business—Kristy Bork

All CCR points need to be entered by the end of May.

New Business—Kristy Bork

Members in attendance at the April Past President's Luncheon voted and approved the 2018-2019 slate of officers. That list is attached.

Transferring signers on the checking account to the new CEC members will be done this Summer.

April 26, 2018

CEC Meeting Minutes, continued

New Business—Kristy Bork, continued

Kristy attended the AGA Sectional Leadership meeting and a new AGA governance structure was presented. Under the new proposed structure, Chapter Presidents will no longer be voting members and there will no longer be Regional Vice Presidents. This new structure will be voted on at the July 22 Professional Development Training business meeting. A slide depicting the current model and the proposed model are attached.

Next CEC meeting: Nothing scheduled yet.

Meeting adjourned at 12:23 PM.

(Motion: Brandie Fisher; Second: Teresa Allen)

May 2018

**Association of Government Accountants
Ozarks Chapter
Fiscal Year 2018
July 1, 2017 Through April 30, 2018**

	FY18 Budget	FY18 Actual	April 18'
Revenues:	Revenue	Revenue	Revenue
Chapter Dues	500.00	90.00	70.00
Monthly meetings	1,500.00	975.00	-
Seminars:		-	-
Fall Seminar	3,800.00	4,040.00	-
Fall Seminar Sponsorships	1,000.00	-	-
Spring Membership Seminar	12,500.00	12,925.00	2,630.00
Spring Seminar Sponsorships	1,000.00	1,000.00	-
Other Revenues:		-	-
Recruiting stipend from National AGA	-	10.00	-
Charity Fundraiser - Child Advocacy Center	400.00	392.00	257.00
Membership Appreciation Night(s)	-	100.00	100.00
SLMR Event	-	-	-
Miscellaneous Revenue	65.00	-	-
Interest	8.00	7.07	0.79
Total Revenues	\$ 20,773.00	\$ 19,539.07	\$ 3,057.79
Expenses:	FY18 Budget	FY18 Actual	April 18'
	Expense	Expense	Expense
Monthly Meeting Expenses:	1,600.00	1,026.95	-
Seminar Expenses:		-	-
Fall Seminar	4,800.00	4,237.00	-
Spring Membership Seminar-Expenses	3,000.00	3,918.55	-
Spring Membership Seminar-Dues	8,000.00	7,260.00	100.00
Community Service Expense	800.00	392.00	257.00
Scholarships:		-	-
Educational (Post Secondary Ed) Scholarships	1,000.00	-	-
CGFM (Member) scholarships	400.00	-	-
PDC (CEC) Travel Stipend	1,500.00	1,690.08	1,455.00
Membership Drive Expense	1,000.00	-	-
Membership Appreciation Night(s)	500.00	249.98	249.98
Replenish speaker gifts	600.00	-	-
SLMR Event	350.00	-	-
Miscellaneous Expense	900.00	351.38	9.80
Total Expenses	\$ 24,450.00	\$ 19,125.94	\$ 2,071.78
Change in Fund Balance:	Projected	Actual	Actual
Beginning	14,205.35	14,205.35	13,632.47
Revenue	20,773.00	19,539.07	3,057.79
Expenses	(24,450.00)	(19,125.94)	(2,071.78)
Net Change	(3,677.00)	413.13	986.01
Ending	\$ 10,528.35	\$ 14,618.48	\$ 14,618.48