

# AGA Phoenix Chapter (www.agaphoenix.org)

PY 2017-2018

September 2017



## Message From the President



The summer is over and everybody is back to school.

On September 13<sup>th</sup> the Chapter will open the new education year with a class on Advanced Excel with instructor Gregory Cleveland. It is a live meeting and a lunch at ASU Skysong 1, room 301 Ingenuity. Please visit our website to register.

The new scholarship application is available for download on our website under Our Chapter/ Scholarship. The deadline is December 31, 2017. Please pass the word to anybody who is working on their undergraduate/ graduate degree in Accounting, Finance and Public Administration.

It is my pleasure to announce that Kelly Alkhoury joined the Chapter's Board as the Scholarship Committee Chair.

There are still other open position on the Board and if you interested please contact us at [contact@agaphoenix.org](mailto:contact@agaphoenix.org).

A reminder that the CGFM class is opens for registration; don't miss this great opportunity to prepare for the next chapter in your professional development.

Looking forward to see soon!

Thank you for supporting the Phoenix Chapter!

Gergana Kovatcheva, CPA, CGFM

President

AGA Phoenix Chapter

Inside this Issue:	
Message from the President	1
2017-2018 Education Plan	2-3
July Treasurer's Report	4
Job Opportunities	5
Executive Board Information, Purpose Statement	6
How to Join AGA	7

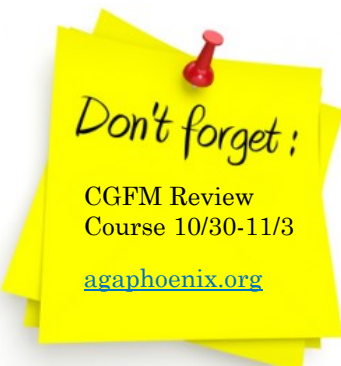
### CGFM Resources Available:

For AGA members interested in taking the CGFM please contact our CGFM chair at [contact@agaphoenix.org](mailto:contact@agaphoenix.org) for more information.

AGA Phoenix has study guides available for member check-out. Check here for availability:

<https://www.agacgfm.org/Chapters/Phoenix/CGFM-Certification/CGFM-Study-Materials.aspx>

Also, successful CGFM candidates can apply for reimbursement of the application and examination costs.



**Association of Government Accountants  
Phoenix Chapter  
Education and Meeting Plan  
2017-2018 Program Year**

Date	Event	Topic	CPE Credit	Registration Dead-line	Location
9/13/17	Chapter Meeting-Lunch 10:30am-11:00am, Seminar 11:00am-12:50pm	Advanced Excel presented by Gregory Cleveland	2	9/8/17	ASU Skysong Global Room 301 1475 N Scottsdale Rd. Scottsdale, AZ 85257
10/11/17	Chapter Meeting-Lunch 10:30am-11:00am, Audio Conference 11:00am-12:50pm	Internal Control	2	10/6/17	ASU Skysong Global Room 301 1475 N Scottsdale Rd. Scottsdale, AZ 85257
11/15/17	Chapter Meeting-Lunch 11:30am-12:00pm, Seminar 12:00pm-1:50pm	"Who's On Your Bench?" - Tips for Succession Planning presented by Pat Childress	2	11/10/17	AZ Department of Education Room 312 1535 W Jefferson St. Scottsdale, AZ 85007
12/6/17	Chapter Meeting-Lunch 11:30am-12:00pm, Seminar 12:00pm-1:50pm	Holiday Social—Cost Allocation presented by Donna Sandoval	2	12/1/17	ASU Skysong Bldg. 3, Synergy II #135 1475 N. Scottsdale Rd. Scottsdale, AZ 85257
1/10/18	Chapter Meeting-Lunch 11:30am-12:00pm, Audio Conference 12:00pm-1:50pm	Grants Management	2	1/5/18	ASU Skysong Global Room 301 1475 N Scottsdale Rd. Scottsdale, AZ 85257
1/19/18*	8:00am-8:30am Continental Breakfast 8:30am-12:00pm-Class	Ethics—ASCPA	4	1/12/18	ASU Skysong Bldg. 3, Synergy II #135 1475 N. Scottsdale Rd. Scottsdale, AZ 85257
2/7/18	Chapter Meeting-Lunch 11:30am-12:00pm, Seminar 12:00pm-1:50pm	TBD	2	2/2/18	ASU Skysong Global Room 301 1475 N Scottsdale Rd. Scottsdale, AZ 85257
2/16/18*	Chapter Meeting-Lunch 11:30am-12:00pm, Seminar 12:00p-12:50pm	ASRS	1	2/9/18	ASU Skysong Bldg. 3, Synergy II #135 1475 N. Scottsdale Rd. Scottsdale, AZ 85257
	1:00pm-1:50pm	Deferred Comp	1		
	1:50pm-2:40pm	Federal Tax Update	1		
	2:40pm-3:30pm	State Tax Update	1		
	Total		4		
3/7/18	Chapter Meeting-Lunch 11:30am-12:00pm, Audio Conference 12:00pm-1:50pm	Infrastructure Financing	2	3/2/18	ASU Skysong Global Room 301 1475 N Scottsdale Rd. Scottsdale, AZ 85257

**Association of Government Accountants  
Phoenix Chapter  
Education and Meeting Plan  
2017-2018 Program Year**

Date	Event	Topic	CPE Credit	Registration Deadline	Location
3/28/18	Chapter Meeting-Lunch 11:30am-12:00pm, Audio Conference 12:00pm-1:50pm	Cybersecurity	2	3/23/18	ASU Skysong Global Room 301 1475 N Scottsdale Rd. Scottsdale, AZ 85257
4/11/18	Chapter Meeting-Lunch 10:30am-11:00am, Seminar 11:00am-12:50pm	Lisa Grace (ASU)	2	4/6/18	ASU Skysong Global Room 301 1475 N Scottsdale Rd. Scottsdale, AZ 85257
4/27/18*	8:00am-4:00pm PDT	AGA President	1	4/20/18	Rio Salado College 2323 W. 14th St. Tempe, AZ 85281
			1		
		State Treasurer—DeWit	1		
		GASB Updates	2		
		SAS Updates	1		
			2		
		Total	8		
5/16/18	Chapter Meeting-Lunch 10:30am-11:00am, Audio Conference 11:00am-12:50pm	Fraud Data Analytics	2	5/11/18	ASU Skysong Global Room 301 1475 N Scottsdale Rd. Scottsdale, AZ 85257
6/13/18	Chapter Meeting-Lunch 10:30am-11:00am, Seminar 11:00am-12:50pm	Leadership	2	6/8/18	ASU Skysong Global Room 301 1475 N Scottsdale Rd. Scottsdale, AZ 85257
			36		

\*These events are not monthly chapter meetings and will be at an additional cost. Details will be provided in future newsletters and/or on the Calendar of Events page on our website.

**Prospective members are welcome to learn more about us by attending a monthly chapter meeting. Registration per monthly chapter meeting date, which includes lunch, is as follows:**

**Members:**

\$25 each monthly chapter meeting, or package deal—\$220 for all sessions\*

**Non-Members**

\$40 each monthly chapter meeting

\*excludes special events (Ethics, Tax Update and Professional Development Training—PDT)

To RSVP, please go to our online registration site: <http://agaphoenix.eventbrite.com> . Thank you for your interest!

## AGA Phoenix Chapter, Treasurer's Reports - July 2017

### Treasurer's Report

Book Balance 6/30/2017		\$3,401.58
Receipts		\$155.96
Disbursements		\$112.00
Book Balance 7/31/17		\$3,445.54
Outstanding Checks		\$500.00
Outstanding Deposits		\$0.00
Adjusted Book Balance		\$3,945.54
 <u>Account Balance</u>		
Cash on Hand		\$50.00
Savings Balance		\$5.00
Your Savings Balance		\$477.81
Money Market Account		\$1,164.98
Checking Balance		\$2,247.75
		\$3,945.54
Difference Adjusted Book vs Bank		(\$0.00)

### Balance Sheet

7/31/2017

<b>Cash and Bank Accounts</b>		
Cash on Hand		\$50.00
Savings Balance		\$5.00
Your Savings Balance		\$477.81
Money Market Fund		\$1,164.98
Checking Balance		\$2,247.75
<b>TOTAL Cash and Bank Accounts</b>		<b>\$3,945.54</b>
Inventory		0.00
Speaker Gifts		\$70.00
<b>TOTAL ASSETS</b>		<b>\$4,015.54</b>
<b>LIABILITIES &amp; EQUITY</b>		
<b>TOTAL Liabilities</b>		<b>\$0</b>
<b>Equity</b>		<b>\$4,015.54</b>

# Announcements - Job Postings

*No Postings Currently—Check Back Soon*

Would you like to post your organization's job postings on our website?

Please email AGA Phoenix Webmaster, Josh Consier, at [joshc@agaphoenix.org](mailto:joshc@agaphoenix.org)

# AGA Phoenix Chapter Executive Board Program Year 2017-2018

**PURPOSE:** Consists of chapter officers, past president, committee chairs, and other members appointed by the chapter president. Responsible for all chapter business and planning.

**OFFICERS:**

President	Gergana Kovatcheva, CGFM, CPA
President Elect	Michelle Huckabay, CGFM, CPA
Past President	Josh Consier
Secretary	Kim Prendergast, CGFM, CIA, CPA, CFE
Treasurer	Anthony St. George (appointed to complete Josh Neidigh's term)

**ADDRESS:** AGA Phoenix Chapter, PO Box 64911  
Phoenix, AZ 85082-4911

**PHONE:** (480) 731-8582      **FAX:** (480) 731-8560

**EMAIL:** [contact@agaphoenix.org](mailto:contact@agaphoenix.org)

## Our Purpose

### Mission Statement

AGA Phoenix Chapter serves Arizona professionals in the government financial management community by providing quality, low-cost continuing education, promoting professional development and interaction among members, and fostering a commitment to community involvement as well as a sense of responsibility for advancing government accountability.

### Vision

AGA Phoenix Chapter actively creates an avenue for membership to share ideas with each other, to share knowledge and time with the community, and to promote the advancement of government standards and accountability within the profession.

## We'd Love Your Input!

Please remember to send in any articles of interest, including any that you may have written on the subjects of management, accounting, or auditing. We welcome your comments and suggestions.

In addition, please send us any special announcements in relation to promotions, marriages, births, anniversaries, certifications achieved, or any other significant event for any of our chapter members. Any article submitted by the second week of the month will be included in the next month's newsletter.

Please email your news for forthcoming newsletters to:

[contact@agaphoenix.org](mailto:contact@agaphoenix.org)





## Check out AGA's Free Toolkits & Guides:

- Sub-recipient vs. Contractor Checklist
- Blended and Braided Funding
- Leveraging Government Resources in Challenging Financial Times
- Risk Assessment Monitoring Toolkit
- Cooperative Audit Resolution and Oversight Initiative
- Fraud Prevention Toolkit
- Candidate Assessment Toolkit for Grant Managers
- How Federal, State and Non-Profit Collaboration Improved Efficiencies in Delinquent Debt Collection
- Citizen Centric Report: How To

<https://www.agacgfm.org/Resources/Tools-To.aspx>

## Membership Referral Program

Did you know that you can gain \$50 if you get two individuals who are not currently members to join our chapter? All you have to do is have them put your name down on the sponsor section of the membership form.

It is always nice to have new faces become members to our growing organization!

## Board Members Wanted

If you are interested in volunteering for a committee and to be on the Board, please contact AGA at the following e-mail: [contact@agaphoenix.org](mailto:contact@agaphoenix.org)

# We Are Always Looking For People Interested In Joining Our Organization

*NOTE: Excerpts and links below are from AGA's national website at [www.agacgfm.org](http://www.agacgfm.org).*

### What is AGA?

Briefly, AGA has been serving the government financial management profession for over 50 years As a not-for-profit educational organization, AGA serves the professional interests of financial managers from the local, state and the federal governments, as well as public accounting firms, responsible for effectively using billions of dollars and other monetary resources everyday. Members are accountants, auditors, contract, financial and performance, budget analysts, chief financial officers, information systems managers, finance directors, inspectors

general, professors, students. Membership in AGA is like tapping into a reservoir of actual real-world knowledge and experience of government financial management experts.

### Benefits of Joining

If you asked a member which of the benefits they value the most, they probably would say education and networking, which often occur at the same time and place. Here are some of our members' favorites:  
Continuing Professional Education and Networking Opportunities  
Keep Up-to-Date on Current Issues  
Keep Abreast of the Latest Technologies and Financial Systems  
Professional Guidance and Certification

### How Can You Join?

Click the links below to access the Membership Application and to find out membership types and dues.



Click <https://www.agacgfm.org/Membership/Learn-About-AGA/Join-or-Renew.aspx>

**to complete the online AGA Membership Application.**

**\*\*Did an AGA member inspire you to join? Don't forget to enter your AGA Sponsor's Name and Member ID on the application.\*\***