

October 2016

Hello Members!

Fall is here and the weather in the Ozarks has been gorgeous! With fall comes so many opportunities to enjoy the beautiful Ozarks - like Missouri State Homecoming, Apple Butter Makin' Days and Harvest Fest at Rutledge Wilson. While making plans to attend these festivals, don't forget to add our Ozarks AGA fall tradition to your calendar! Our annual Ozarks AGA Fall Seminar, is coming up on October 27th. We have an amazing lineup and a special guest, Ann Ebberts CEO of AGA National, joining us. Immediately following, please join us for a networking event at Springfield Brewing Company—this is a great way to network and tell Ann “thank you” for visiting our chapter!



Brandie Fisher

October Fall Seminar

FBI, AGA National, and More!

October 27th —8:00-5:00 — 425 Downtown

\$80 Members/\$100 Non Members/8 CPE

Registration form is attached to this email.



RONALD
MCDONALD
HOUSE
CHARITIES[®]



Website & Social Media Update

Over the summer, National AGA offered up web hosting to all chapters—which is BIG news! This allows us to have a easy to maintain website that we can keep up to date—allowing you, our members, to access important information on YOUR time! Check us out and let us know what you think!

www.agacgfm.org/ozarks

We also have started a Facebook page and will use this year as a trial year—if we have a good following and interaction, we will continue to maintain. If it doesn't seem to be something that our members have an interest in, we will disable. Add our page!



@ozarksAGA

2016 Fall Seminar Community Service Fundraiser

This year we are focusing our community service efforts on the Ronald McDonald House Charities of the Ozarks—our first event was serving breakfast at the Mercy location. At the fall seminar we will have a fantastic fundraiser for everyone to participate in—we think you will love it! Can you guess what it is? Stay tuned for details!



CEC Contact List

[Brandie Fisher—President/Newsletter](#), [Kristy Bork—President Elect](#), [Justin Dement—Treasurer](#), [Wayland Mueller—Past President](#), [Greg Drake—Membership](#), [Rick Findley—Accountability](#), [Cindy Stein—Education Co-Chair](#), [Rachel McGinnis—Education Co-Chair](#), [Kelly Dalton—Secretary](#), [Teresa Allen—Webmaster](#), [Tina McManus—CGFM Chair](#), [Linda Charles—Community Service](#), [Julie Ravenscraft—Early Careers](#)

Ozarks Chapter of AGA

2016 Fall Professional Development Training

Date: Thursday, October 27, 2016
Location: 425 Downtown
425 W Walnut, Springfield, MO
Time: 8:00-8:30 registration and continental breakfast
Conference: 8:30-5:00 lunch included

Seminar Agenda (8 hours of CPE):

Data Transparency and CGFM, We will hear from the AGA National Office on data transparency and the Certified Government Financial Manager certification. Presented by Ann Ebberts, AGA's Chief Executive Officer

MSU Funding and Financial Overview, This presentation will give an overview of MSU funding and an overall financial overview. Presented by Steve Foucart, Chief Financial Officer, Missouri State University

Document Retention in the Digital Age, This hour will provide you with up to date information on common pitfalls in document retention and best practices. Presented by Brandy Tunmire, Electronic Records Archivist with the Secretary of State's Office.

Chip & Pin and Wire Fraud, Up to date information on the new chip and pin credit card and wire fraud, presented by Brad Hench, US Bank/Elavon, Regional Sales Manager for Governments & Institutions.

Overcoming Burnout, We all deal with a lot of different demands and competing deadlines on a daily basis which lead to a lot of stress and burnout. This presentation will give you ways to overcome burnout, presented by Jokima Hiller, Instructor at Missouri State University

Open Budget and Citywide business plan, We will learn about various graphical interface tools that are used in the Kansas City budgeting office, presented by Scott M. Huizenga, Budget Officer for the City of Kansas City Missouri.

White Collar Crime, We will learn about white collar crime, presented by Kevin McCrary, Kansas City FBI. (Tentative)



REGISTRATION FORM

Contact Information:

- **First Name:**
- **Last Name:**
- **Title:**
- **Organization:**
- **Email:**
- **Address:**
- **Phone:**

Registration Fees:

\$80.00 – Member

\$100.00 – Non-Member*

I would like to be on the AGA monthly newsletter email list.

Amount Due _____ **Date** _____

- **Send check (see below) or pay at seminar**

Remit Information:

Please make checks payable to:

Ozarks Chapter AGA

C/O Springfield Public Schools

Attn: Greg Drake

1359 E St Louis St.

Springfield, MO 65802

*Please fax or email your registration to Greg Drake **by Thursday, October 20th:***

Email: gdrake@spsmail.org

Fax: 417-895-2007

Or call if you have any questions: 417-523-0065

Advance registration is required; cancellations must be received by October 20th to receive a refund.

The Association of Government Accountants

AGA serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance governmental accountability.



AGA Ozarks Chapter
1359 E Saint Louis St
Springfield, MO 65802
417-523-0054

Date

September 29, 2016

12:00pm – 1st floor conference room – Busch Municipal Building, 840 Boonville

CEC Meeting Minutes

Attendance:

Brandie Fisher, Kristy Bork, Tina McManus, Rachel McGinnis, Wayland Mueller, Cindy Stein, Linda Charles, Greg Drake, Rick Findley and Kelly Dalton

Secretary – Kelly Dalton

- The minutes of the August 25, 2016 CEC meeting were approved with no changes.
(Motion: Cindy Stein; Second: Tina McManus)

Treasurer – Justin Dement

No report

Accountability – Rick Findley

- The CCR (Citizen-Centric report) was distributed for review and changes. The deadline for submission is September 30, 2016.

Education – Cindy Stein and Rachel McGinnis

- Rachel reported that all speakers are still confirmed for the Fall seminar, October 27th. There will be a networking event after the seminar at the Springfield Brewing Company.

CGFM – Tina McManus

- Tina reported that all new study guides have been checked out and 2 of the old ones are still checked out.
- 2 people completed all sections of the CGFM over the summer.
- The St. Louis study group is no longer interested in getting something organized with our chapter.

Communication – Brandie Fisher

- The newsletter deadline is October 3rd.
- Cindy noticed that the national AGA website lists our chapter meeting dates incorrectly. Brandie is going to look into getting this corrected.

Community Service – Linda Charles

- Linda reported that the Ronald McDonald breakfast on September 17th went well with 6 members attending.
- Another Ronald McDonald breakfast will be scheduled in the Spring.

Early Career – Brandie Fisher

- 50 students will be attending the fall seminar.

Membership – Greg Drake

- 20 people came to the September meeting
- 36 people are registered for the fall seminar so far.

- Removing the option to pay the day of the seminar was discussed. It was decided that this option would be removed from all future registration forms distributed.

Old Business – Brandie Fisher

- Chapter recognition points are due September 30th for all June-September activities.

New Business – Brandie Fisher

- Teresa is organizing this year's SLMR. It will be in north Kansas City on January 28, 2017. If anyone is interested in going, let Teresa know.

Next CEC meeting: October 20th at 12:00pm

Meeting adjourned at 12:20pm.

**Association of Government Accountants
Ozarks Chapter
Fiscal Year 2017
July 1, 2016 Through June 30, 2017**

Revenues:	FY17 Budget Revenue	FY17 Actual Revenue	September '16 Revenue
Chapter Dues	600.00	-	-
Monthly meetings	1,500.00	1,180.00	1,180.00
Seminars:			
Fall Seminar	3,400.00	-	-
Fall Seminar Sponsorships	1,000.00	-	-
Spring Membership Seminar	11,500.00	-	-
Spring Seminar Sponsorships	1,000.00	-	-
Other Revenues:			
Recruiting stipend from National AGA	-	-	-
Charity Fundraiser - Relay for Life	300.00	-	-
Membership Appreciation Night(s)	-	-	-
Miscellaneous Revenue		47.50	-
Interest	8.00	0.99	-
Total Revenues	\$ 19,308.00	\$ 1,228.49	\$ 1,180.00

Expenses:	FY17 Budget Expense	FY17 Actual Expense	September '16 Expense
Monthly Meeting Expenses:	1,500.00	-	-
Seminar Expenses:			
Fall Seminar	2,000.00	-	-
Spring Membership Seminar-Expenses	4,600.00	-	-
Spring Membership Seminar-Dues	7,000.00	-	-
Community Service Expense	800.00	70.25	70.25
Scholarships:			
Educational (Post Secondary Ed) Scholarships	1,000.00	-	-
CGFM (Member) scholarships	400.00	-	-
PDC (CEC)Travel Stipend	1,500.00	-	-
Membership Drive Expense	300.00	-	-
Membership Appreciation Night(s)	500.00	269.00	-
Replenish speaker gifts	500.00	-	-
Miscellaneous Expense	850.00	284.96	293.96
Total Expenses	\$ 20,950.00	\$ 624.21	\$ 364.21

Change in Fund Balance:	<u>Projected</u>	<u>Actual</u>	<u>Actual</u>
Beginning	9,749.99	9,749.99	9,538.48
Revenue	19,308.00	1,228.49	1,180.00
Expenses	(20,950.00)	(624.21)	(364.21)
Net Change	(1,642.00)	604.28	815.79
Ending	\$ 8,107.99	\$ 10,354.27	\$ 10,354.27