

The Roanoke Ledger

AGA Roanoke Chapter, P.O. Box 116, Woodlawn, VA 24381
www.agacgfm.org/roanoke

President's Message



By Curtis P. Joachim, CPA, MBA, CGFM, CGMA

Happy Certified Government Financial Manager (CGFM) Month! By now you're aware that March is CGFM month. The CGFM designation showcases your knowledge and skills as a government financial professional, and expands your career options across the federal, state and local levels of government. If you're a CGFM way to go! If you're not a CGFM, what are you waiting for? Let's show the world what we all know,

that you are exceptional too. You are the glue that keeps our cities, towns, counties, and schools going. Your expertise and dedication to show up day in and day out, to formulate the budgets, process the accounting, and find creative ways to make those tax dollars stretch, are all what's necessary to make Southwest Virginia one of the best places to live in the country. Yes, you are exceptional! Get that CGFM designation to showcase your expertise, to give you that step up when all that separates you from the competition is a personal commitment to excellence, and mastery of your profession. You can do it!

February was another exciting month for our chapter. We held a chapter meeting at the Shoney's in Dublin with a presentation on Citizen Centric Reporting (CCR). We reviewed the Christiansburg CCR and put our planning activities into full gear for our Spring PDT. We also issued our request for nominations for chapter officers for the next AGA year. This is your opportunity to get involved. We need you, we need your help, your ideas, participation and feedback to continue to make our Chapter successful. Please consider serving on our board or as one of our various committee Chairs.

We have finalized the Agenda for our Spring PDT scheduled for April 25th with 8 exciting speakers on topics that are relevant to your career success. We are working to secure at least three sponsors for the event which will help with costs and provide opportunities for you to network not only with fellow professionals but also with potential future employers. Be sure to register early.

March is membership renewal month. Our goal is 100% renewal for our chapter. Get it done and encourage others to do so as well.

Till next time, keep moving forward.



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Opportunities



Young Professional National PDT Scholarship

AGA annually selects up to five Young Professional members to attend PDT on us! Participants will act as ambassadors for attendees and assist at the AGA Solutions Hall booth and other activities throughout the training event.

[Apply by April 12 to be considered!](#)
[Read more about the National PDT here!](#)

Upcoming Events

Regional: Wednesday, April 17, 2019, 8 - 11:50am
[Richmond Breakfast Seminar at Four Points by Sheraton](#)

National: Wednesday, April 10, 2019, 2 - 3:50pm
["Lessons From an \\$8.5 Million Fraud" Ethics webinar](#)

National: Thursday, April 11, 2019
[2019 ERM Workshop](#)

National: Wednesday, April 24, 2019, 2 - 3:50pm
[DATA Act webinar](#)

Past Chapter Events

Thursday, February 28, 2019, 6 - 7:30pm
 Chapter Meeting at Shoney's in Dublin, VA

Thursday, January 31, 2019 webinar
 "Backup Withholding and Form 1099 Misc. Update"

Monthly Chapter meetings are held the last Thursday of each month.
 Please check our website, newsletters and monitor e-mail for meeting locations and times.

Looking for more?

For AGA National news, visit: <http://www.agacgfm.org>

For AGA National events, visit: <https://www.agacgfm.org/Training-and-Events/Event-Calendar>

Spring Professional Development Training

Thursday, April 25, 2019

Registration & Breakfast: 7:45-8:30am, Conference: 8:30-5:00pm

Roanoke Higher Education Center, 1108 North Jefferson Street, Roanoke, VA 24016

Join us for a full day of training to earn 8 CPEs!

Topics include:

Office of State Inspector General Update

Internal Controls

GASB Update

Cybersecurity – Wire Fraud

Virginia & National Economic Update

Please register by Thursday, April 11th.

\$85 for AGA Members, \$95 for All Others

Also featuring raffles to benefit Helping Hands of Franklin County, a 501(c)(3) non-profit agency that provides immediate emergency financial help for the poor, sick and elderly of Franklin county.

General Questions? Contact Curtis Joachim at cjoachim@tjgcpas.com or 540-387-1000.

Registration & Payment: Contact Vicki Delp at vbdelp@gmail.com or 276-223-4871.



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Chapter Information

2018-2019 Chapter Board

Curtis Joachim, President and Accountability Outreach
 Vicki Delp, Treasurer
 Bradley Vaught, Secretary
 Leah Kirby, Education/Meetings
 Lal Harter, Membership/Emerging Leaders
 Vincent Copenhaver, Community Service
 Vicky Moore, Web-Master
 Amber Haga, Communications




[Contact Information for the Chapter Board](#)



New Members

Mr. Codie R. Walker, CFO, Salem VA Medical Center
 Mr. Joshua C. Dawson, CFO, GENEDGE Alliance
 Mrs. Regina Williams, Payroll Supervisor, Pulaski County

AGA Treasurer's Report For the Month Ending February 2019				
Beginning Balance: February 1, 2019				\$ 3,363.51
Receipts:				
	No Receipts			\$ -
Disbursements:				
2/28/2019	Debit Card	AGA Meeting-Shoney's, Dublin, VA	\$ 57.66	\$ 57.66
Ending Balance: February 28, 2019				<u>\$ 3,305.85</u>
Balance reported as of 03/02/19				
Signature:				
	Treasurer		Balance check	
				\$ 3,305.85
			Per statement	\$ 3,363.51
			**Uncleared	\$ (57.66)

Find us online

AGA Roanoke Chapter website: <https://www.agacgfm.org/chapters/Roanoke/Home.aspx>

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Meeting Minutes

Roanoke Chapter Association of Government Accountants (AGA)

Meeting Minutes
February 28, 2019

Attendance: Curtis Joachim, Bradley Vaught, Vicki Delp and Regina Williams

1. Call to Order – by Curtis Joachim, Chapter President

- The meeting was called to order at 6:02PM.
- Vicki Delp motioned to accept the minutes.
- Bradley Vaught seconded the motion.

2. Introduction of New Member – by Curtis Joachim, Chapter President

- Mrs. Regina Williams, Payroll Supervisor for Pulaski County has joined our Chapter – Welcome Regina

3. Minutes – by Bradley Vaught, Chapter Secretary

- A meeting was held on January 31, 2019, minutes were taken.
- Vicki Delp motioned to accept the minutes.
- Bradley Vaught seconded the motion.

4. Treasurer Report – by Vicki Delp, Chapter Treasurer

- Current balance of \$3305.85 has been reconciled for February.

5. Community Service - Covered by Curtis Joachim, Chapter President

- No report was presented.
- Noted that a Community Service recipient should be selected for the Spring PDT.
- A Sponsor for this event should be looked into.

6. Accountability Communication Report – Covered by Curtis Joachim, Chapter President

- Chapter Member Deanna Cox was successful in working with the Town of Christiansburg to update their CCR for 2018. The Updated CCR will be reviewed and discussed tonight.

7. Membership / Emerging Leader – Covered by Curtis Joachim, Chapter President

- Reaching out to Colleges and Universities – Roanoke College is scheduled for the 1st of April.
- The following colleges were suggested – Hollins University, VA Western, WCC, NRCC.
- Please note that March is renewal month for AGA.
- March is also CGFM –AGA is offering a reduced \$25.00 fee for the Month of March

8. Meetings / Upcoming - Covered by Curtis Joachim, Chapter President

- Spring PDT update:
 - We currently have 6.5 speakers committed – We are still looking for an additional 2 speakers.
 - One speaker is a remote speaker and Curtis is prepared to present if we have technical difficulties.
 - The contract has been signed for the VA Higher Education Center in Roanoke – the location of the Spring PDT.
 - The Catering has been arranged by Vicki Delp. She also has agreed to provide snacks, water and coffee for the event.

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Meeting Minutes, Cont.

- March Meeting – A speaker is needed
- May Meeting – A speakers is needed
- June Meeting – Will be an Awards Banquet

9. New Board Members - Covered by Curtis Joachim, Chapter President

- New board members are needed and please let Curtis, another board member or Committee know if you can serve.
- To date no members have stepped forward for these positions.
- Curtis and Vicki Delp have agreed to continue in their positions as President and Treasurer.

10. Other Business - Covered by Curtis Joachim, Chapter President

- It was discussed that we should reach out to junior colleges for potential members and to promote the Accounting Positions in Local Government.

11. CPE - Covered by Curtis Joachim, Chapter President

- Topic covered was CCR – Citizen Centric Reporting

12. The meeting was adjourned at 7:22pm.