

The Roanoke Ledger

AGA Roanoke Chapter, P.O. Box 116, Woodlawn, VA 24381
www.agacgfm.org/roanoke

President's Message



By Curtis P. Joachim, CPA, MBA, CGFM, CGMA

It's hard to believe that another 30 days has gone by, they seem to go by so quickly these days, or is it just me? I hope this finds you and your families well, that you are safe and healthy, and that you are finding ways to stay grounded despite the changes and challenges that our world is currently experiencing.

October was a busy month for our chapter with our first chapter meeting and webinar of the year. This was held via Zoom, during which we presented our Chapter's 2019/2020 Citizen Centric Report (CCR), in addition to a presentation on how to construct one. We highlighted the CCRs of several cities including the Town of Christiansburg who submitted CCRs for 2017, 2018, and 2019, which all earned Certificates of Excellence from AGA National. Great job to the Town of Christiansburg's Finance Director and Treasurer Ms. Valerie Tweedie and her staff. Christiansburg's CCR is used as an example of one that is done right! You can view their CCR as well as other CCRs published by other government organizations by clicking here: <https://www.agacgfm.org/Standards-Guidance/CCR/Completed-CCR/Government-entity-CCR.aspx>

This month's meeting is being held a little earlier because of the thanksgiving holiday, and will be via webinar on Thursday Nov 19th at 11:50 am. Mr. Justin W. Poll, CGFM, MSIMs from the National Science Foundation, will be our speaker. His topic will be, "Using Blockchain to make Grant Payments". Be sure to join us and earn 1 free CPE. As always, thanks for being a member of AGA and supporting our chapter. I look forward to seeing you virtually at one of our upcoming events.

Looking ahead, we have the 3rd annual Commonwealth PDT which is normally held in Williamsburg, but this year will be held via Zoom and is scheduled for December 10th and 11th. This will be our chapter's event for December and is a collaboration between the Richmond, Roanoke, Shenandoah, and VA Peninsula Chapters. If you have not yet registered, be sure to do so.

Till next time remember, life is short, you only live once so make the best of every opportunity. In every adversity lies the seed of an equal or greater benefit – *Napoleon Hill*. It is our job to find it!

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Opportunities

Technology & Transformation Summit 2020

November 18, 2020 | Virtual | 8 CPEs

Free for AGA Members

For more information: [Click Here](#)**AGA 25th Annual Commonwealth PDT**

“Financial Accountability in a Virtual World”

December 10 & 11, 2020 | Virtual | 16 CPEs

For Fees and Current Agenda: [Click Here](#)[REGISTER HERE](#)**ONLINE RESOURCES**

AGA now has a COVID-19 Resource Exchange. It includes AGA, government, corporate partner and chapter events and resources. Make sure you visit! [Click Here](#)



Take the examinations at a Pearson VUE Professional Testing Center. After you complete a CGFM examination, you will immediately receive a pass/fail score. If you did not pass your exam, you must adhere to a 30-day waiting period before you can retake it. If you failed a particular exam more than once, your waiting period is 60 days. You can find your exam results and eligibility dates in [My Path to CGFM](#)

AGA is Community Minded



We are working with the Richmond, VA Peninsula and Shenandoah chapters to raise funds during the Fall PDC to support the **Saint Francis Service Dogs** non-profit organization. Saint Francis Service Dogs is a non-profit organization, whose purpose is to help children and adults with disabilities become more independent and self-sufficient through partnership with a professionally trained service dog. You can learn more about St. Francis Service Dogs here: <http://www.saintfrancisdogs.org/>



Outreach Activities

- We continue to reach out to local schools and universities in the area to bring in additional members.
 - We are presenting to the planning **Accounting Society** at **Virginia Tech** on February 10, 2021 and plan to present to **Appalachian State University** in the spring.
- February 24 and 25, 2021 – The **National Collegiate Leadership Program** will be held virtually. We have begun sharing this information with our universities and student bodies. All students are encouraged to apply and successful applicants will receive a scholarship towards registration fees. **Action:** The application deadline is **December 11, 2020** at noon Eastern.

Ideas for other outreach activities to increase membership are always welcomed!

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Chapter Information

2020-2021 Chapter Board

Curtis Joachim, President
 Vicki Delp, Treasurer
 Melissa Cable, Secretary
 Joshua Levenstein, Education/Meetings
 Gillian Cadogan, Membership/Emerging Leaders
 Leah Kirby, Community Service
 Vicky Moore, Web-Master/ Nat'l Council of Chapters Representative
 Misty Hamed, Communications & Newsletter
 Ashley Colaiacono, Accountability



New Members:

No New Members

[Contact Information for the Chapter Board](#)

AGA Treasurer's Report For the Month Ending October 2020

Beginning Balance: October 1, 2020 **\$ 6,469.32**

Receipts:

10/23/2020 Chapter Dues \$ 8.33

Total Receipts \$ 8.33

Disbursements:

10/23/2020 Zoom - Monthly Subscription \$ 15.74
 * 10/30/2020 Amazon-Monthly Meeting Raffle **\$ 50.00**
 * 10/30/2020 Vital Source-CGFMS Study Guide Rental **\$ 150.00**

Total Disbursements \$ 215.74

Ending Balance: October 31, 2020 **\$ 6,261.91**

Balance Reported 11/10/20

Signature: Vicki B. Delp
Treasurer

Balance check

\$ 6,261.91

Per statement \$ 6,461.91

*** Amazon Gift Cards & Vital Source - Not Cleared \$ (200.00)**

Meeting Minutes

How to Construct a Citizen Centric Report (CCR)

October 29 2020

- Approval of Minutes – The September minutes were published as part of the October newsletter. Minutes were approved.
- Treasurer's report – The September Treasurer's report was published as part of the October newsletter.
- Community Service report – We are currently working on the Commonwealth PDT and St. Francis Service Dogs as part of that effort. SFSD will have a video presentation at the PDT and the SFSD Director also hopes to speak briefly. We still need to decide on a charity to support for NOV/DEC in the NRV or Roanoke area. Please let Leah know if you have a favorite charity to be considered.
- Membership and Emerging Leaders report – We gave a presentation at Roanoke College in October to one of the Accounting classes there. Next quarter we plan to give a presentation at VA Tech.
- Meetings/Education/CGFM – We have a full calendar for the year. We still need a speaker for the February meeting (GASB update).
- Communications/Newsletter – Thanks to Misty for publishing our newsletter! Please give Misty feedback and ideas. Please also note any outreach ideas, as well as volunteers for member highlights.
- Other Items
 - Where do we stand on getting the CGMF Study Guides purchased?
 - We now have a paid ZOOM account for chapter use.
 - The web site needs to be updated in Vicky Moore's temporary absence. Do we have any volunteers to do this in the interim
- CPE – How to Construct a Citizen Centric Report (CCR), Curtis P. Joachim, CPA, MBA, CGFM, CGMA, President AGA Roanoke Chapter
- Raffle
- Adjourn



The Roanoke Ledger

Humor and Fun



"I advise my clients to invest in something they know about.
You should invest in a company that makes roasting pans."

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HAPPY
Thanksgiving