



## Single Audit Update

**Presented by Chris Goeman, CGFM, CPA**  
Director, National Assurance Technical Group  
State and Local Government  
CLA (CliftonLarsonAllen LLP)

January 2025  
News

Join AGA San Antonio as Chris Goeman, CGFM, CPA provides a discussion on Single Audit as an approach to Accountability

### Learning Objectives:

- Overview of the Single Audit
- Identify changes to the 2024 Compliance Supplement
- Identify changes to the Uniform Guidance effective 10/1/24

**Where:** Alamo Area Council of Governments (AACOG) Building  
2700 NE Loop 410 (at Perrin Beitel), San Antonio, TX 78217  
Free Parking – Enter at Front Door (Northeast corner)  
First Floor Board Room is first room on the right



**When:** Tuesday, January 7, 2025    Noon - 12:30 pm    Meet & Greet, Light Lunch  
12:30 - 1:30 pm    Presentation for 1 CPE

**Cost:** 1 CPE – In-person + Deli Lunch - \$15 includes deli platter, chips, cookies, drinks, & all processing fees  
Register at <https://AGA-SA-SingleAudit.eventbrite.com>    Email [aga.satx@yahoo.com](mailto:aga.satx@yahoo.com) for Free virtual link.

**Christopher (Chris) Goeman, CPA, CGFM**, is a Director in CliftonLarsonAllen's (CLA) National Assurance Technical Group. In this role, Chris is responsible for performing quality reviews and supporting the firm's state and local government practice.

With nearly 15 years of experience providing audit and consulting services to state and local governments in Arizona and Texas, Chris brings a wealth of expertise to his position. He also has two years of experience working in municipal finance.

Chris graduated from Northern Arizona University, earning a B.S. in Accountancy and Hotel and Restaurant Management, and was awarded the Golden Axe. He is a licensed Certified Public Accountant (CPA) in Texas and Arizona, and a Certified Government Financial Manager (CGFM). Additionally, Chris has earned the COSO Internal Control Certificate and Advanced Single Audit Certificate from the AICPA.

His professional memberships include the American Institute of CPAs (AICPA), the Texas Society of CPAs (TXCPA), and the Association of Government Accountants (AGA). Chris has actively volunteered with the AGA by writing and reviewing CGFM test questions and serving on AGA's Financial Management Standards Board (FMSB) since 2020. He also served as the Education Chair – State and Local Government for the San Antonio AGA Chapter (2023/2024). Furthermore, Chris has been a longstanding member of the GFOA's Certificate of Achievement for Excellence in Financial Reporting Program Special Review Committee.

Outside of his professional responsibilities, Chris enjoys spending time outdoors with his family and being involved in his church. Contact him at [christopher.goeman@claconnect.com](mailto:christopher.goeman@claconnect.com) or (210) 298-7900 Visit CLA's Web site at <https://www.claconnect.com>

<b>In-Person (+ Virtual) CPE Meetings</b> Usually 2 <sup>nd</sup> Thursdays – Noon Central – Meet & Greet, Light Lunch (\$15) 12:30 - 1:30 pm    Presentation for 1 CPE (Free)	<b>Zoom After-Action/Planning Meetings</b> Usually 3 <sup>rd</sup> Tuesdays 11 am Central
<b>Tuesday, January 7, 2025</b> Single Audit – presented by Chris Goeman, CLA – Board Room	Tuesday, 1/14/25, 11 am
<b>Thursday, February 13, 2025</b> John G. Clamp Chief Administrative Officer, VIA – Board Room	Tuesday, 2/18/25, 11 am
<b>Wednesday, March 12, 2025</b>	Tuesday, 3/18/25
<b>Monday, April 7, 2025</b>	Tuesday, 4/15/25
<b>Wednesday, May 7, 2025</b>	Tuesday, May 13, 2025
<b>Thursday, June 12, 2025</b>	Tuesday, 6/17/25



## Membership Challenge

This year's membership challenge runs from **September 9, 2024 – February 9, 2025**.

Our goal to score a Touchdown is a 10% increase in membership!  
Area 3 (Midwest) has already seen a 20% increase through Nov. 11, 2024!



## Upcoming FREE Training Opportunities

Sponsor	Date/Time	CPEs	Title	Link
AGA National	Wed, 3/12/25 1-2:15 pm CT	1.5 CPE FREE	<b>Free Members-Only Webinar</b> <b>Field of Study:</b> Personal Development (PD)	<a href="https://www.agacgfm.org/Training/Webinars.aspx">https://www.agacgfm.org/Training/Webinars.aspx</a>
AGA National	Wed, 5/14/25 1-2:15 pm CT	1.5 CPE FREE	<b>Free Members-Only Webinar</b> <b>Field of Study:</b> Personal Development (PD)	<a href="https://www.agacgfm.org/Training/Webinars.aspx">https://www.agacgfm.org/Training/Webinars.aspx</a>

**Other Late-Breaking News:** – Austin AGA Chapter's Jan 9<sup>th</sup> Training on Public Corruption and Fraud Management Criminal Investigation has been moved to **January 30<sup>th</sup>** due to possible freezing rain & ice at the originally-scheduled date. Register at <https://www.eventbrite.com/e/public-corruption-and-fraud-management-criminal-investigation-registration-997330340897>

## CGFM News – From National:

### Winter Live Virtual CGFM Courses

Registration is now open for AGA's January 14–15, Jan. 29–31, and Feb. 4–6, 2025 live, virtual open-enrollment classes. Participants will be able to ask questions as the instructor leads them through the material. Free access to the latest online study guide is included!

<https://www.agacgfm.org/CGFM/Candidates/PreparingforExams/CGFMVirtualCourses.aspx>



### Now Available! Self-Paced CGFM Course 1

The updated self-paced CGFM Course 1 is now available in AGA's CGFM Online Training Portal. Upon purchase, users will have online access to the course for four months. It's a great way to learn at your own speed and on your schedule.

<https://cgfm.learnapon.com/store/4131002-cgfm-course-1-governmental-environment-2024-version>



Next year's **Leadership Training** will again be held in Baltimore, MD (Westin BWI Airport Hotel) from Thursday-Saturday, **April 24-26, 2025**. Besides the NCC Chair, AGA will send another chapter officer getting ready for the 2025-2026 year to 'learn the ropes.' If you're interested in the **President-Elect** or other chapter leadership position, let **Julio** know so you can fill out the interest form – we need to submit candidates by **January 15<sup>th</sup>**.

## San Antonio Chapter

Website: <https://www.agacgfm.org/sanantonio> Review the **San Antonio Chapter CCR – for which we just received a Recognition of Excellence!**, our **2024-2025 Schedule**, & download past presentation slides

Facebook: <https://www.facebook.com/AGACGFM.SA/> Check out **pictures** from prior training sessions, **upcoming announcements**, & the **CCR** is also posted there!

LinkedIn: <https://www.linkedin.com/company/aga-san-antonio-chapter/?viewAsMember=true>



## Chapter Leadership – Contact us at [aga.satx@yahoo.com](mailto:aga.satx@yahoo.com)

<b>Julio C. Elizondo, Jr, MSF</b> Chapter President	<b>Alice S. Hufnagle</b> <b>CGFM-Retired, CPA-Retired, CFE-Retired</b> Immediate Past President/ACE Reporting	<b>Mary Lou Saldivar, CGFM</b> Past President
<b>Rafael Perez, CGFM, CPA</b> Chapter Treasurer	<b>Gwendolyn R. Sewell, CGFM</b> NCC Rep/Membership Chair	<b>Ronald G. Prather, CGFM</b> Education Co-Chair
<b>Your Name Here for the 2024-2025 Year</b>	<b>Jean Morris, MPAC</b> Education Co-Chair	<b>Andrew M Gibbs, CGFM</b> Member-at-Large