

MARCH 2018

The Roanoke Ledger

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Roanoke Chapter

Website Address:

www.agacgfm.org/roanoke

President:

Curtis Joachim

President-Elect:

Viacant

Secretary:

Leah Kirby

Treasurer:

Vicki Delp

Immediate Past-Pres.

Melissa Cable

Accountability/ Communications

Deanna Cox

Membership/ Emerging Leaders

Lal Harter

Community Service

Bradley Vaught

Newsletter Editor

Vacant

President's Message



Happy CGFM Month! By now you're aware that March is CGFM month. CGFM is a respected credential that recognizes the specialized knowledge and experience needed to be an effective government financial manager. If you're a CGFM, way to go! Kudos to you for taking that step to showcase what you already know, that you're exceptional! If you're not a CGFM, what are you waiting for? Let's show the world what we all know, that you are exceptional too. You are the glue that keeps our cities, towns, counties, and schools going. Your expertise and dedication to show up day in and day out, to formulate the budgets, process the accounting, find creative ways to make those tax dollars

stretch, and guard them as if they are your own, are all what's necessary to make Southwest Virginia one of the best places to live in Virginia. Yes, you are exceptional! Get that CGFM designation to showcase your expertise, to give you that step up when all that separates you from the competition is personal commitment to excellence, and mastery of your profession. You can do it!

February was another exciting month for our chapter. Our efforts to ramp up our college recruiting continued with another successful presentation at VA Tech. Planning activities got into full gear for our April 25th PDT, and we held a chapter meeting at the Shoney's in Dublin with a presentation on the Federal and State Government's Budget Processes, for 1 CPE. Thanks to those who were able to make it. We also issued our request for nominations for chapter officers for the next AGA year. This is your opportunity to get involved. We need you, we need your help, your ideas, participation and feedback to continue to make our Chapter successful. Please consider serving on our board or as one of our various committee Chairs.

Our next meeting will be via Webinar on Wednesday March 28th from 11:50 am to 12:50pm. Mr. Bo Shevchik, MBA, CGFM from the Federal Reserve will be speaking on Distributed Ledger Technology and Blockchain for 1 CPE. As always, it is free to members and \$10 for non-members. Do make plans to attend.

We have finalized the Agenda for the April 25th PDT with 8 exciting speakers on topics that are relevant to your career success. We were able to secure three sponsors for the event which will help with costs and provide opportunities for you to network not only with fellow professionals but also with potential future employers. Be sure to register early.

March is membership renewal month. Our goal is 100% renewal for our chapter. Get it done early and encourage others to do so as well. Till next time, keep moving forward.

Curtis Joachim, CPA, MBA, CGFM, CGMA

UPCOMING MEETING/ FUTURE MEETING SCHEDULE

The next meeting of the Roanoke Chapter is March 28, 2018—Webinar 11:50am—1:00pm

April 25, 2018—Roanoke Higher Education Center 7CPEs
May 30, 2018—Webinar 11:50am-1:00pm

June, 29, 2018—Awards Banquet 6:00pm-7:30pm
July—National PDT, Orlando, FL

Other AGA Information

WELCOME NEW MEMBER

Welcome Ms. Terri G. Miley, Fiscal Manager
Veterans Affairs, Salem, VA



CPE OPPORTUNITIES

The AGA offers a host of webinars. Please check out www.agacgfm.org/Training-and-Events/Event-Calendar to find out what's available and when.

CFO/CIO Summit May 1, 2018, Washington DC

Professional Development Training July 22-25, 2018, Orlando, FL

Information regarding these learning options may be obtained at www.agacgfm.org.

MID-ATLANTIC REGIONAL NEWS

The Roanoke Chapter is part of the Mid-Atlantic Region. Visit the Mid-Atlantic website at

www.geocities.com/agamidatlantic for up-to-date information on the Mid-Atlantic leadership.

MEMBER INFORMATION ONLINE

Update your personal information online. Just go to www.agacgfm.org to the "Member Information" Section.

Renew your membership for 2018-2019 by logging onto the AGA website under Member Services.

RENEW RENEW RENEW!!

Now is the time to renew your AGA membership for another year! You can renew by mailing in your invoice you received in the mail, or you can renew online which is super easy!

MEMBERSHIP AND EARLY CAREERS UPDATE

Hello Roanoke Chapter members. In membership and early careers, we completed our second of three Virginia Tech recruiting events, and again, it was a great success! The recruiting meeting was with Beta Alpha Psi - Gamma Lambda Chapter, and there were about 35 students in attendance, which is not bad considering the meeting was in direct competition with a Duke basketball game.

The presentation was well received, and we were invited back to speak next year. There were two students interested in membership and they took forms, and one accounting professor who was also interested in membership. That makes two VT recruiting events down and one more to go; the last recruiting event will be with the Accounting Society on March 15.

We hope to schedule more recruiting events in the next few months and bring aboard early careers members. If you wish to participate in this or other recruiting events, please don't hesitate to contact me or any of the other board members.

Respectfully,

Lal Harter



Roanoke Chapter Association of Government Accountants (AGA)**Meeting Minutes****February 28, 2018****Attendance:**

Curtis Joachim, Bradley Vaught, Vicki Delp

1. Call to Order

The meeting was called to order at 6:19PM.

2. January 11, 2018 Minutes

The Minutes were approved by Bradley Vaught and seconded by Vicki Delp

3. Treasurer's Report – Covered by Vicki Delp, Chapter Treasurer

The Treasurer's Report was presented by Vicki Delp. There were no transactions therefore no business since the last report. The current balance in the account is 4,099.05.

Most of the documents are in the possession of Vicki Delp, and Vicki has signed documents at the bank to change the signature cards.

Vicki Delp suggested that we obtain a corporate credit card instead of a debit card. She will meet with the bank representative to complete the paperwork. Vicki also ordered the checks with only AGA Roanoke Chapter so they can be used longer.

Curtis is in the receipt of receipts from the last meetings, and Vicki Delp was going to reimburse him after the meeting.

The Check for the Hurricane Support (\$250.00) will be written by Vicki Delp once the information is provided to her by Curtis Joachim.

To date we do not have any expenses related to the PDT on April 25th.

The Treasurer's report was approved by Bradley Vaught and seconded by Vicki Delp.

4. Community Service – Covered by Bradley Vaught

The Volunteer Challenge was reviewed and all AGA members are asked to volunteer for an hour in the name of AGA. Please send in a Note and Photos to Bradley Vaught concerning your efforts.

Concerning the PDT fund raiser. It was agreed that the funds will go to the Fairview Home in Dublin VA. The AGA National will match 100% of funds raised. Bradley Vaught will reach out to the leadership team to challenge each one to try and obtain one gift each in the amount of \$20 to \$25.00. The Letter and Challenge will be email to them in the next week.

5. Membership and Emerging Leaders – Covered by Curtis Joachim

Curtis has presented to two organization on the Virginia Tech Campus, and we have received two individuals interested in the \$30.00 scholarship to the AGA. Curtis is scheduled to meet with an additional organization on March 15th. Lal is contacting Roanoke College to try and setup additional meetings on their campus.

6. Communications – Covered by Curtis Joachim

Newsletter articles are due by the 10th of the month. The Chapter will submit one newsletter to the National AGA for a competition.

7. Meetings and Education – Covered by Curtis Joachim

The following schedule was discussed:

- March 28th – US Treasury Webinar on Block Chain
- April – PDT will take place on April 25th at the Roanoke Higher Education Center
- Curtis presented a tentative meeting agenda. See attachment for details.

Several Presenters need some assistance with travel. We have three sponsors thus far.

8. Other Business – Presented by Curtis Joachim

SLIMS is coming up (AGA training for new leaders) Curtis Joachim, Vicki Delp and Bradley Vaught have all volunteered to be the officers for an additional year. Curtis and Bradley will be attending the SLIMS in May to represent the Chapter. Curtis will request nominations for Board and Committee Chairs from the Chapter by the first of March 2018

9. CPE – Presented by Curtis Joachim

The CPE was on The Federal and State Budget Process

10. The meeting was adjourned at 7:47pm.

AGA Treasurer's Report

For the Month Ending February 2018

Beginning Balance:	February 1, 2018		\$ 4,099.05
Receipts:	(No Receipts)	\$ -	\$ -
Disbursements:			
ACH Debit	2/14/2018 Harland Clark (New Checks)	X \$ 37.83	
1101	2/28/2018 Curtis Joachim (Reimbursement)	\$ 67.31	
1102	2/28/2018 Shoney's (February '18 Meeting)	\$ 39.18	\$ 144.32
			<u>\$ 3,954.73 **</u>

Ending Balance: February 28, 2018

Balance reported as of 03/06/18

Signature: 
Treasurer

	Balance check	
	\$ 3,954.73 **	
Per statement	\$ 4,061.22	
(2 Checks Not Cleared)	\$ (106.49)	