

The Roanoke Ledger

AGA Roanoke Chapter, P.O. Box 116, Woodlawn, VA 24381
www.agacgfm.org/roanoke

President's Message



By Curtis P. Joachim, CPA, MBA, CGFM, CGMA

Another one for the history books. Our Spring 2019 PDT was a success! If you missed it, it was quite an event. One of the good things to see was the number of attendees who weren't AGA members. Of the 30 in attendance, 10 weren't members, and we're looking forward to welcoming them as members very soon. We had 8 excellent speakers on topics that were very relevant to our profession like wire fraud, an economic update and GASB's new reporting model. We also raised \$100 which will be matched by AGA for the charity "Helping

Hands of Franklin County". A big Kudos to all who attended and thanks to all the members of the Board who worked tirelessly to make it a success.

A big thank you to our sponsors of the event, Brown Edwards, CPAs; and TJG for sponsoring the event. We are looking forward to having even more sponsors at our next event. The Roanoke Higher Education center worked out quite well, and the food was good. So overall, it was a success. If you missed it, I hope you can make the next one.

During April we had visits to three colleges; Roanoke College, Hollins University and Virginia Western Community College. I made presentations to accounting classes to share with students the careers and opportunities that are available in government financial management. We had three students sign up for the free student membership and one attended the PDT! We hope to continue working with the Professors to make this an annual event.

Looking ahead we have a webinar scheduled for May 30th on "Disaster Preparedness for State and Local Government Finance Professionals. This will be our last chapter education event for the AGA year as we will have an awards banquet in June to recognize all those who have worked hard to make our year a success. We will wrap up the AGA year in July with the PDT in New Orleans and reconvene our board in August to hit the ground running in September for our 2019/2020 program year. Do make plans to attend these exciting events.

I'll wrap up with a call to service. Thanks to those who have responded to my calls requesting your assistance to serve on our Board in one capacity or the other. There's still time, and we still have some vacant positions. Serving in a leadership capacity in AGA is a great way to separate yourself from the crowd in your profession, develop or enhance your leadership skills and build relationships that lasts a lifetime. It is also a way to "give back" to the profession and help mentor the next generation of financial managers. Thank you in advance for your service.

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Opportunities



AGA is hosting the **Performance Improvement Officer/Chief Financial Officer Summit (PIO/CFO Summit)** on May 14, 2019 in Washington. This is a free* educational event to listen to an insightful dialogue on the emerging policies that impact and call for greater collaboration between the federal financial management, evidence and performance communities.

*Free registration for AGA members who work for government. Private-sector participation is available via [sponsorship](#).

[Register Now](#)

AGA's premier training and networking event will be held July 21-24 in New Orleans. Join us to earn up to 24 CPEs, stay cutting-edge, network and connect.

Enhance your lifelong learning and gain the knowledge and understanding to better improve your job effectiveness.

Top-notch speakers from federal, state, local, academia and the private sector will share key findings and educational experiences to augment your knowledge and enhance your skills.

[Register Now](#)



AGA Spring 2019 PDT Sponsor

Did you forget?

Membership Renewals are past due. [Renew today!](#)

Upcoming Events

Local: Thursday, May 30, 2019, 11:50am – 12:50pm
[“Disaster Preparedness for State & Local Government Finance Professionals” webinar](#)

National: Wednesday, May 15, 2019, 2 – 3:50pm
[“Fighting Fraud with Analytics” webinar](#)

Monthly Chapter meetings are held the last Thursday of each month.
 Please check our website, newsletters and monitor e-mail for meeting locations and times.

Looking for more?

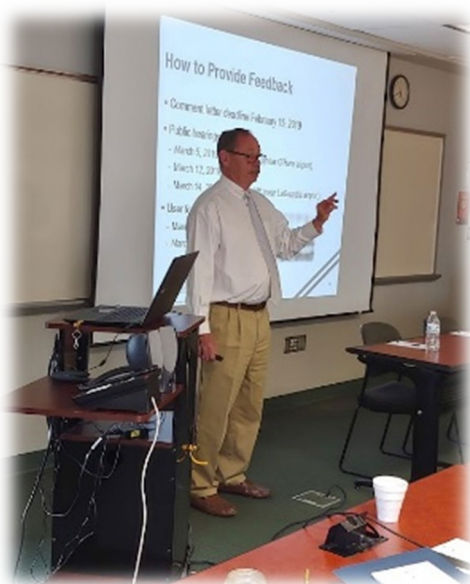
For AGA National news, visit: <http://www.agacgfm.org>

For AGA National events, visit: <https://www.agacgfm.org/Training-and-Events/Event-Calendar>

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Spring PDT Recap

The Roanoke Spring Professional Development Training (PDT) was held on Thursday, April 25, 2019 at the Roanoke Higher Education Center in Roanoke, VA. Our sessions included the following topics: "Office of the State Inspector General Update", "The Accountant as an Investigator", "Federal Laws Leaders should be aware of", "Ethics, Independence, and Governance", "Legislative Update", "Economic Outlook: The Long and Short of It", "IT and Internal Controls – Wire Fraud" and "GASB proposed changes to the reporting model".



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Spring PDT Recap, Cont.



Thirty people attended our one-day Roanoke Spring PDT event. Breakfast and lunch were provided.

We also raised \$100 that will be matched by AGA for Helping Hands of Franklin County, a 501(c)(3) non-profit agency that provides immediate emergency financial help for the poor, sick and elderly of Franklin county.

Please make plans to join us next year!



PDT Sponsor

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Chapter Information

2018-2019 Chapter Board

Curtis Joachim, President and Accountability Outreach
 Vicki Delp, Treasurer
 Bradley Vaught, Secretary
 Leah Kirby, Education/Meetings
 Lal Harter, Membership/Emerging Leaders
 Vincent Copenhaver, Community Service
 Vicky Moore, Web-Master
 Amber Haga, Communications



[Contact Information for the Chapter Board](#)

Welcome New Members

Mr. William C. Ashe, II – VA Tech
 Ms. Allison M. Caldwell – Hollins University

2019 Chapter Education Award

The Roanoke Chapter has been selected by the AGA National Awards Committee as a recipient of the 2019 Chapter Education Award which honors AGA chapters that have done an outstanding job in providing educational programs to its members and other accountability professionals.

AGA Treasurer's Report For the Month Ending March 31, 2019	
Beginning Balance: March 1, 2019	\$ 3,305.85
Receipts:	
No Receipts	\$ -
Disbursements:	
No Disbursements	\$ -
Ending Balance: March 31, 2019	<u>\$ 3,305.85</u>
Balance reported as of 04/08/19	
Signature: _____	
Treasurer	
Balance check	\$ 3,305.85
Per statement	\$ 3,305.85
	\$ -

Find us online

AGA Roanoke Chapter website: <https://www.agacgfm.org/chapters/Roanoke/Home.aspx>

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Meeting Minutes

Roanoke Chapter Association of Government Accountants (AGA)

Meeting Minutes

March 28, 2019

Attendance: Curtis Joachim, Vicki Delp, Vincent Copenhaver, Lal Harter, Amber Haga

1. Call to Order – by Curtis Joachim, Chapter President

- The meeting was called to order at 12:03PM.

2. Minutes – by Curtis Joachim, Chapter President

- A meeting was held on February 28, 2019, minutes were taken and approved.

3. Treasurer Report – by Vicki Delp, Chapter Treasurer

- Current balance of \$3,305.85.

4. Community Service - Covered by Vincent Copenhaver, Community Service Chair

- The raffle at the PDT this April will be for Helping Hands. Helping Hands is located in Franklin County and the board has approved this charity.
- The board also has approved Vincent to spend \$150.00 for door prizes.
- Vicki Delp will reimburse Vincent at the PDT.
- Curtis will bring the tickets like we used last year.

5. Accountability Communication Report – Covered by Curtis Joachim, Chapter President

- The City of Christiansburg updated its CCR assisted by Deanna Cox.
- AGA is available to help with other locations as well.

6. Membership / Emerging Leader – Covered by Lal Harter, Membership/Emerging Leaders Chair

- Curtis will be presenting at Virginia Western and Hollins.
- Lal is coordinating presentations for Va Tech and Radford University.
- Lal will reach out to Roanoke College and Curtis is reaching out to the Salem VA Medical Center. If you have other colleges, please let Lal know.
- March is member renewal month for AGA.

7. Meetings / Upcoming - Covered by Curtis Joachim, Chapter President

- March is CGFM month and AGA members can register for \$25.00.
- Currently there is still need of a speaker for the May Meeting.
- A location will need to be determined for the June Chapter Awards.
- Curtis is seeking help to apply for the National Awards.
- The deadline for the Young Professional PDT Scholarship is April 12, 2019.

8. Website - Covered by Curtis Joachim, Chapter President

- Vicky Moore has been keeping the website updated.
- Please provide Vicki with any changes and information.

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Meeting Minutes, Cont.

9. Spring PDT - Covered by Curtis Joachim, Chapter President

- All Speakers have been booked for the PDT.
- Curtis has asked that everyone post the registration form and Agenda at their offices and share with colleagues.
- Vicki Delp has signed the contract for the facility / Roanoke Higher Education Center.
- Vicki will set up the room on the 24th. Registration Table will be manned by Leah. Vicki will print Name Tags and Leah will provide the folders.
- The AGA Table will be set up. Need someone to man it. Materials will be provided.
- This year Curtis will play a video about AGA.
- At this point, Curtis has not been able to locate any sponsors.
- Vincent will purchase the door prizes and will sell the raffle tickets at the event.
- Curtis and Board Members present will introduce the event Speakers.

10. New Board Members - Covered by Curtis Joachim, Chapter President

- Currently, Curtis has 3 definite and 1 maybe for new board members.

11. Lead - Covered by Curtis Joachim, Chapter President

- May 2nd through 4th in Hanover, MD
- This year's attendees will be Curtis and Lal.

12. The meeting was adjourned at 12:54pm.