The Bottom Line

Volume LIV, Issue 8, April 2017

<u>NOW ACCEPTING:</u> *2017-2018 BOARD NOMINATIONS p 3 *ARTICLE WRITING CONTEST p 12 *ARTICLE WRITING CONTEST p 12 *3 awards for Richard Curtis Menorial *3 awards for Richard Curtis Menorial *500, \$300 & \$200 p 6 *CGFM scholarship award: \$500 p 7

Join Us May 10, 2017 with Oscar Valdez on "State of the System: SAP Implementation Updates "

details on page 5.

Purchase a raffle ticket for \$2 from any CEC! details on page 12.

UPCOMING EVENTS:

APRIL LUNCHEON

Wednesday, Apr 8, 2017

11:30 am - 1:00 pm

Hall of Records (3rd floor)

222 W. Hospitality Lane,

San Bernardino

MAY LUNCHEON

Wednesday, May 10, 2017

11:30 am - 1:00 pm

Auditor Controller (1st floor)

268 W. Hospitality Lane,

San Bernardino

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Become a Fan of AGA Inland Empire Chapter on Facebook



Join AGA Connect to the World of Government Accountability

About <u>The Bottom Line</u>:

AGA Inland Empire Chapter's monthly newsletter, *The Bottom Line*, covers member and AGA activities at both the Chapter and National levels. *The Bottom Line* features Chapter news, developments within the profession and articles of interest to members. Opinions and beliefs expressed in *The Bottom Line* are those of the contributors and do not necessarily reflect those of the AGA.

We welcome and encourage members to send us original or reproduced articles that may be of interest to our members for publication in our newsletter. Articles are due by the end of the second week of each month.

Editorial contributions, ideas, or suggestions should be sent to the Newsletter Chair at events@aga-ie.org.

President's Message

Greetings AGA Inland Empire Chapter family,

As we are approaching the finish line of the 2016/2017 program year marathon, we request that you stay the course and you keep the enthusiasm high. The May all-day seminar and PDM is the last milestone!

The April meeting was on Wednesday April 12th, 2017, and the theme was "The Accounting Profession" We had two speakers from California State University San Bernardino, and two presentations. Dr. Dave Senteney spoke about "The Accounting Profession and the CPA License" and Dr. Taewon Yang spoke about the "Earnings Management". Thanks to both speakers, we were enlightened on both topics.

The May meeting will feature and all-day seminar with Chuck Hester and a luncheon presentation with Oscar Valdez, The Auditor-Controller/Treasurer/Tax Collector of the County of San Bernardino. Chuck will present two sessions on Ethics and Regulatory Review. Oscar will present the "State of the System; Updates on the SAP implementation". As they say, the last is the best!

Also during the May meeting, the 25th Annual Richard Curtis Memorial scholarships will be awarded. The deadline to apply for one of four AGA scholarship is May 1, 2017. All of our chapter members and their families are eligible. Please spread the word, apply and encourage others to apply.

Alongside with awarding the scholarships, the prizes raffle will take place the same time. We encourage our members to buy tickets and help us sell tickets. All proceeds will go toward funding the scholarships.

The charity of this month hosted by your chapter is for the benefit of the Stuffed Animals for Emergencies. Please donate stuffed animals to be distributed to children caught in traumatic, emotional and transitional situations. To participate please contact Shay Younger, your AGA chapter representative.

Your chapter is currently accepting nominations for all positions. We encourage all of you to consider volunteering to serve in the CEC of the next program year 2017/2018. You owe it to your chapter!



See you all at the upcoming meeting on Wednesday May 10th, 2017.

Thank you,

Ali Chemkhi, MBA, CPA

President, AGA Inland Empire

Chapter Officers:

President Ali Chemkhi, MBA,CPA Ali.Chemkhi@atc.sbcounty.gov

Past President Sakura Younger Sakura.Younger@atc.sbcounty.gov

President-Elect
Position Open

Secretary May Guan may.guan@atc.sbcounty.gov

Auditor Position Open

Treasurer Sydnie Harris Sydnie.Harris@hss.sbcounty.gov

Membership Chair David Bobbitt, CPA, CGFM dbobbitt@csusb.edu

CGFM Chair Sakura Younger Sakura.Younger@atc.sbcounty.gov

Webmaster Claudia Cisneros Claudia.Cisneros@atc.sbcounty.gov

Hospitality Chair Linda Tanner Linda.Tanner@hss.sbcounty.gov

Historian Evelyn J. Bobbitt bobbithouse@yahoo.com

Education Chair Tobi Babalola Tobi.Babalola@atc.sbcounty.gov

NOW ACCEPTING

2017 - 2018 Chair Members Nominations

If you would like additional information or would like to nominate someone for the following positions please contact Ali.Chemkhi@atc.sbcounty.gov

The following are open Chapter Officer positions:

Board Positions

-President-Elect -President -Secretary -Treasurer

Chapter Chair Positions

-Accountability -Auditor -CGFM Coordinator -Community Services -Early Careers -Employment -Education -Historian -Hospitality -Membership -Newsletter -Research -Scholarship/Awards-Webmaster

Annual Training Calendar

| Date | Location | Subject | Speaker/Agency |
|---------|---|--|--|
| Sep. 14 | Hall of Records San Bernardino | County Procurement: The Art of the Process | Laurie Rozko, San Bernardino County |
| Oct. 12 | Hall of Records San Bernardino | Data Transparency | Doug Glenn, AGA National President |
| Nov. 9 | Hall of Records San Bernardino | | Charles Hester –Seminar Mark Cousineau -Lunch |
| Dec. 14 | Hall of Records San Bernardino | | Gary McBride, San Bernardino County |
| Jan. 11 | Auditor Controller San Bernardino | 2016 Tax Updates | Frank Zabaleta, Eadie and Payne LLP |
| Feb. 8 | Auditor Controller | | Mark Dauberman –Seminar John Johnson –Lunch |
| Mar 8 | Hall of Records San Bernardino | Leader as Strategist | Paul Angulo, Riverside County |
| Apr 12 | Hal <mark>l of Records</mark> San Bernardino | Accounting Profession: Trends, Challenges and Potentials | Dr. Senteney |
| May 10 | San Bernardino | State of the System: SAP Implementation | Charles Hester –Seminar Oscar Valdez -Lunch |

Chapter Officers:

Community Services Chair Open position

Scholarship and Awards Chair Diana Atkeson Diana.Atkeson@atc.sbcounty.gov

Employment Chair Rhonda Neill Rhonda.Neill@hss.sbcounty.gov

Newsletter Chair Linda Tanner Linda.Tanner@hss.sbcounty.gov

> Renew Your Membership Today! AGA

Renew Now!

Don't miss a moment of the benefits of AGA membership: trainings, publications, and more...

AGA Regional Representatives:

West Coast Vice President Al Quint al5quint@surewest.net

West Coast Vice President Elect Alexander R. Guiang agasiliconval@sbcglobal.net

www.agacgfm.org/InlandEmpire

Internet Resources



http://www.agacgfm.org/InlandEmpire

National Website: http://www.agacgfm.org

Also, look under "Government Financial Management Resources" on the Internet. This section has links to most of the accounting organizations, standards setting bodies and federal agencies.

Also check out these websites:

http://www.gfoa.org/

http://www.specialdistrictcareers.com

http://www.govexec.com/

http://www.accountingweb.com/

http://www.csac.counties.org/

http://www.governing.com



AGA offers FREE, online ToolKits and quides to help financial professionals working at all levels of government do their jobs better.

-Fraud Prevention, Risk Assessment, etc...



Nominate the next Member of the Month If you would like to nominate someone for Member of the Month, please complete the form on page 16. *****

Share the good news! If you or someone in your office has reached a career milestone, completed training or received certification, earned a promotion, or accomplished a personal goal, please forward the information to events@aga-ie.org to be posted in The Bottom Line.

Professional Development Meeting

From Linda Tanner

MAY LUNCHEON

Wednesday, May 10, 2017

11:30 am - 1:00 pm

Auditor Controller (1st floor) 268 W Hospitality Lane, San Bernardino

(Directions on page 13)

Accounting Profession: Trends, Challenges and Potentials

| Speaker: | Oscar Valdez, Auditor Controller, San Bernardino County | |
|----------------------------|---|--|
| Cost: | \$25.00 Members\$30.00 Non-Members\$10.00 Student Members\$14.00 Student Non-Members | IMPORTANT: Please remember if a reservation is made but unattended, then the attendee is responsible for pay- ment. (But if you let me |
| Reservations: Deadline: | call (909) 383-9658 or email Linda.Tanner@hss.sbcounty.gov Monday, May 8, 2017, 5:00 pm | know before the meeting that you will be unable to attend, I <u>might be</u> able to sell your ticket to some- one who requests a reservation |
| Menu: | Chef's Choice | after the deadline.) SORRY - NO REFUNDS FOR |

LUNCH CANCELLATIONS



About Our Speaker

Oscar Valdez was appointed to the vacated elected position of Auditor-Controller/Treasurer/ Tax Collector by the San Bernardino County Board of Supervisors on February 17, 2016. Prior to that appointment, he served as the Assistant Auditor-Controller/Treasurer/Tax Collector since May 2011, and was responsible for the management and oversight of the Auditor, Controller, and Treasurer divisions for the County of San Bernardino. Oscar has over 20 years of accounting, auditing, budgeting, finance, and management experience.

From 2006 through 2010, Oscar was the Finance Officer for the Treasurer-Tax Collector/ Public Administrator's Office for the County of San Bernardino. As Finance Officer, he provided accounting and financial services for the Treasurer, Tax Collector and Public Administration divisions. In part, this included budget preparation, financial reports, and internal controls.

Oscar began his career with San Bernardino County in 2000 at the Auditor-Controller-Recorder's Office as an Internal Auditor II. He promoted through the ranks as General Accounting Supervisor, Accounting Manager, and Interim Chief Deputy Controller, where he directed activities for the General Accounting, Fund Accounting, Property Tax, Accounts Payable, and Payroll sections. Oscar was responsible for developing procedures for accounting and reporting practices consistent with Generally Accepted Accounting Principles (GAAP). In addition and during his tenure with the Auditor-Controller-Recorder's Office, Oscar held the positions of Accounting Manager, Interim Accounts Payable Manager, and General Accounting Supervisor.

From 1986-1991, Oscar served honorably with the United States Army as a Sergeant in the 782nd Maintenance Battalion, 82nd Airborne Division, and with the 758th Maintenance Company, attached to 18th Airborne Corps, in Operation Desert Storm.

Mr. Valdez is a graduate of California State University, San Bernardino with a Bachelor of Science Degree in Business Administration with an emphasis in Accounting.



INLAND EMPIRE OF CALIFORNIA CHAPTER

APPLICATION FOR THE RICHARD CURTIS MEMORIAL SCHOLARSHIP

Eligibility Criteria:

- 1. Applicant must be pursuing a degree in accounting, economics, finance, information technology, public administration, or any other related field.
- 2. Applicant must display outstanding academic achievement. A minimum grade point average of 3.0 on a 4.0 scale is required.
- 3. Applicant must be involved in his/her community.
- 4. Applicant must submit a copy of the most recent grade report or transcript.
- 5. Applicant must submit 2 professional letters of recommendation from a business, school or community service organization representative.

| NAME: | | | | |
|------------------------------------|---|--|----------------------------------|-----|
| ADDRESS: | | | | |
| | | | ZIP CODE | |
| PHONE: () | EMAI | L ADDRESS: | | |
| AGA Member? Y | es:No: Famil | y relationship | to member? Yes: N | lo: |
| Give member nam | e and relationship: | | | |
| School/University: | | | | |
| Current GPA: | Major: | | | |
| Why are you a g Describe your a | ood candidate for the cademic achievement stracurricular activit cademic goals | nis scholarship nts | des all of the following in ? | |
| Please r | eturn applications by | y <mark>May 1, 2</mark> 01 | 17 to the following addres | s: |
| | Schola P | and Empire Cl arship Commit PO Box 692 rdino, CA 9240 | tee | |
| | e scholarship will k levelopment lunche | • | - | |

Disclaimer: The scholarship committee of this AGA chapter reserves the right to select the best qualified candidates for this scholarship. All decisions of the scholarship committee are final. Previous winners are ineligible to apply.



INLAND EMPIRE OF CALIFORNIA CHAPTER

APPLICATION FOR THE CGFM SCHOLARSHIP

Eligibility Criteria:

- 1. Applicant must be pursuing the Certified Government Financial Manager (CGFM) certification.
- 2. Applicant must be employed by the government sector.
- 3. Applicant must be involved in his/her community.
- Applicant must submit a copy of the most recent CGFM exam purchase or CGFM study guide receipts.
- 5. Applicant must submit a resume and 2 letters of recommendation from either an employer or community service organization.

| NAME: | |
|--|--|
| ADDRESS: | |
| | STATE ZIP CODE |
| PHONE: () | EMAIL ADDRESS: |
| AGA Member? Yes:No: | Family relationship to member? Yes: No: |
| Give member name and rela | tionship: |
| Why are you a good candi Describe your career/acade Describe your extracurricu Describe your career goals Please return ar | emic achievements Ilar activities, if any |
| i lease retain ap | |
| | AGA - Inland Empire Chapter Scholarship Committee PO Box 692 |
| | San Bernardino, CA 92402-692 |
| The scholarship | will be presented at our professional development |

luncheon meeting on May 10, 2017.

Disclaimer: The scholarship committee of this AGA chapter reserves the right to select the best qualified candidates for this scholarship. All decisions of the scholarship committee are final. Previous winners are ineligible to apply.

Employment Opportunities

| Agency: Job Title: Closing Date: Salary: Website: | City of Victorville Chief Financial Officer Apr 24, 2017 \$112,620 to \$136,884 annually munisweb.victorvilleca.gov/MSS/employmentoppo | ortunities/default.aspx | |
|---|---|--|--|
| Agency: Job Title: Closing Date: Salary: Website: | City of Riverside Senior Administrative Analyst April 27, 2017 \$65,880 to \$88,284 annually www.riversideca.gov | OPPORTUNITY BLVD CAREER | |
| Agency: Job Title: Closing Date: Salary: Website: | City of San Bernardino Accounting Division Manager Until filled \$8,675 to \$10,544 monthly www.sbcity.org/jobs | | |
| Agency: Job Title/ <i>Salary:</i> Closing Date: Website: | County of San Bernardino Accountant III / \$54,246.40 - \$74,547.20 annually Chief of District Attorney's Administration / \$79,788.80 - \$109,928 annually Finance Analyst II / \$67,225 - \$92,518 annually Internal Review Accountant II, III and IV / \$46,820.80 - \$84,260.80 annually Principal Administrative Analyst / \$88,025 to \$121,409 annually Principal Budget Officer / \$72,737.60 - \$100,110.40 annually Staff Analyst II / \$4,430.40 to \$6,090.93 monthly Systems Accountant II / \$59,758.40 - \$82,305.60 annually Until Filled www.sbcounty.gov/hr | | |
| Agency: Job Title: Closing Date: Salary: Website: | California State University San Bernardino Budget Analyst / Accounts Payable /Receivable Supervisor /Accountant II (General Acctg) Until Filled \$45,984 to \$86,460 annually http://www.csusb.edu | | |
| Agency: Job Title: Closing Date: Salary: Website: | City of Redlands Principal Accountant (Temporary) Open until Filled \$76,959 to \$93,545 annually http://cityofredlands.org | Find more government jobs at www.governmentjobs.com | |
| | I Management | 1 . | |

Visit AGA's Career Center at http://aga.careerbank.com

<u>The Bottom Line</u>

AGA



AGA – Inland Empire of California Chapter Ethics and Regulatory Review

May 10, 2017 from 8 a.m. to 5:00 p.m. (earn 9 CPE credits) Auditor Controller (1st Floor) –268 W. Hospitality Lane, San Bernardino, CA 92408

About the Seminar

Featured Morning and Afternoon Speaker: Mr. Charles Hester, CPA, CFF, FCPA, CFE, CFIP, CGFM



Charles (Chuck) Hester, Sr. served as the Western District Inspector General and Audit Manager for the Federal Emergency Management Agency (FEMA) until his retirement in 1995. Chuck is currently an instructor for various organizations, including Graduate School's Government Audit Training Institute in Washington, DC, and the Pacific Islands Training Institute in Honolulu, HI. Chuck has also taught for the Association of Government Accountants' Education and Research Foundation, the California Association of State Auditors, and various other accounting and auditing professional organizations. In addition, Chuck has served as a Special Consultant for

the Asian Development Bank, the Supreme Court of the Republic of Palau and for various CPA firms. In addition, Chuck has served as the Team Leader or Team Member for External Peer (Quality Control) Reviews for numerous national, state, and local audit agencies.

Chuck is a member of various professional auditing and accounting organizations and has written several

articles that have been published in professional journals. Chuck is certified in Financial Forensics by the AICPA. In California, Chuck currently serves as member of the Qualifications Committee for the California Board of Accountancy. Chuck was also appointed to the California State Bar's Commission on Judicial Nominees Evaluation. In the past Chuck has served on the Disciplinary Board of the Oregon State Bar and on the Oregon Boards of Geologists, Engineers, and Land Surveyors. Chuck is the recipient of the Faculty Excellence Award from the Graduate School. Chuck has also received numerous other awards including the Jack Birkholz Leadership Award presented by the Western Intergovernmental Audit Forum and



the Education and Training Award presented by the National Association of Government Accountants.

Luncheon Speaker: Oscar Valdez - Topic: State of the System: SAP Implementation Updates

Who Should Attend: All Accounting, Auditing, Budget, Finance and Fiscal Analysts Continental Breakfast, lunch and refreshments are included in the cost of the seminar COST: \$129 for Members, \$179 for Non-Members

To REGISTER, PLEASE SEND COMPLETED REGISTRATION FORM AND FULL PAYMENT TO:

Association of Government Accountants-Inland Empire Chapter, P.O. Box 692, San Bernardino, CA 92402-0692 For more information, please contact Ali Chemkhi at (909) 382-7035

or by email at Ali.Chemkhi@atc.sbcounty.gov, or you may contact any AGA Board Member.

INLAND EMPIRE OF CALIFORNIA CHAPTER

PO BOX 692 San Bernardino, CA 92402-0692

2016-2017 Chapter Officers

President Ali Chemkhi, MBA, CPA PH 909-382-7035 Ali.Chemkhi@atc.sbcounty.gov

Past President Sakura "Shay" Younger Sakura.Younger@atc.sbcounty.gov

Treasurer Sydnie Harris Sydnie.Harris@hss.sbcounty.gov

Secretary May Guan May.Guan@atc.sbcounty.gov

Membership David Bobbitt, CPA, CGFM dbobbitt@csusb.edu

Education Tobi Babalola Tobi.Babalola@atc.sbcounty.gov

Hospítality Línda Tanner Línda.Tanner@hss.sbcounty.gov

Employment Rhonda Neill rneill@dpw.sbcounty.gov

Hístorian Evelyn Bobbitt ejbobbitt50©yahoo.com

Webmaster Claudia Cisneros Claudia .Cisneros@atc.sbcounty.gov

www.agacgfm.org/InlandEmpire

Ethics and Regulatory Review

Wednesday, May 10, 2017

Auditor Controller 268 W. Hospitality Lane 1st Floor Conference Room San Bernardino, CA 92408

8:00 a.m. - 5:00 p.m.

Cost is \$129 Members and \$179 Non-members Sponsored by the Inland Empire Chapter of the Association of Government Accountants

EARN 9 HOURS OF CPE

Payment must be received by Friday, May 5, 2017

| Address: | |
|--|--|
| Phone: | Email: |
| Member (\$129) | |
| Non-Member (S | 5179) |
| PLEASE MAKE | CHECK PAYABLE TO: |
| | CHECK FATABLE TO. |
| Association | of Government Accountants |
| Association MAIL TO: | |
| | of Government Accountants |
| MAIL TO: | of Government Accountants |
| MAIL TO: AGA - Inland PO Box 692 | of Government Accountants |
| MAIL TO: AGA - Inland PO Box 692 San Bernardin | en of Government Accountants |
| MAIL TO: AGA - Inland PO Box 692 San Bernardi Price includes Registration a | e of Government Accountants Empire no, CA 92402-0692 |

No show, No refunds, No exceptions! Thank you for understanding.

Thank you for your participation!

Advancing Government Accountability

National and Regional AGA News

How is AGA governed?

A national network of dedicated and passionate volunteers is responsible, and they gain personal and professional benefits along the way. <u>Learn more in AGA Governance 101</u>

Academic scholarships available for graduate, undergraduate study

Are you or a family member pursuing a degree in a financial management discipline? Apply for AGA scholarships by April 14. Learn More

CGFM is "COOL"

See how CGFM is mapped on the U.S. armed forces' Credential Opportunities On-Line (COOL) sites. <u>Learn More</u>

State pilot program for Treasury's Do Not Pay Business Center

The no-cost program will help states address improper payments and help OMB determine best practices. <u>Learn More</u>

AGA & Industry News

An agency guide for ERM implementation George Jackson, *Gov*ernment Matters | March 07, 2017

How CXOs can close the value-proposition gap Jason Miller, *Federal News Radio* | February 21, 2017

GSA seeks input on entity identification and validation services

The General Services Administration has released a <u>request for</u> information for government-wide entity identification and validation services. <u>Learn More</u>



Are you prepared for AGA's CGFM Exams? The CGFM Training Series

Consists of three courses, offered throughout the U.S.

- ★ Develop a broad base of knowledge in government auditing, accounting, financial management and budgeting
- ★ Get up-to-date information on the latest policies and procedures
- ★ Discover how to work more effectively in government environments and on related projects

AGA Calendar:

CFO/CIO Summit May 4, 2017 Washington, D.C.

Federal Financial Systems Summit

Jan. 13, 2017 Washington, D.C.

National Leadership Training Feb. 15-16, 2017

Washington, D.C.

Professional Development Training

July 9 - 12, 2017 Boston, MA

July 22 - 25, 2018 Orlando, FL



Upcoming Audio/ Web Conferences 2016-2017

- Apr 12 Pardon me, but are my ethics showing?
- Apr 26 Maximizing Existing Funds
- May 17 DATA Act: Moving Beyond Compliance

The audio/web conferences are held on Wed 2–3:50 p.m. ET



Tickets for the 25th Annual Richard Curtis Memorial Scholarship Raffle are now available.

All proceeds will go towards awarding 3 scholarships!

Raffle will be held May 10th during the AGA meeting. Need not be present to win. Please see **Diana Atkeson or Claudia Cisneros** to purchase tickets, or visit <u>agacgfm.org/inlandempire</u> for additional information.

GA Inland Empire GA. Inland Empire \$2.00 25th Richard Curtis Memorial 25ⁿ Richard Curtis Memorial Scholarship Fundraiser Raffle **NDORES** Scholarship Fundraiser Raffle NUDRES \$2.00 per ticket \$2.00 per ticket Drawing: May 10, 2017 (ATC) Drawing: May 10, 2017 (ATC) Need not be present to win. Visit us at www.ageogfm.org/InlandEmpire Need not be present to wim. Visit us at www.agacgfm.org/inlandEmpi *Per Ticket Prizes include: Joseph Kilippi Tasting for two. Vouchers for any burger, fries, and drink (menu items) Dinner for Two. Two VIP Unlimited Ride Passes Multiple Gift Cards to: LOWE'S TARGET Additional prizes to follow.

Volunteer and Community Services

Members interested in helping the community are encouraged to participate in a community event of their choice and provide information to the chapter for inclusion in the newsletter.

Please donate whole blood, plasma, or platelets. It's the gift of life!

Our chapter has an ongoing blood drive with the Blood Bank of San Bernardino and Riverside Counties for the community blood plan. Please write "GCAG" in the donor group. If you have questions, donor centers are located in San Bernardino (909-885-6503), Riverside (951-687-2530), Ontario (909-987-3158), and High Desert (760-949-6344), Upland (909)920-0625.

<u></u> Nominate the next Outstanding Contribution t Government Accounting Award If you would like to nominate someone for this award, please complete the form on page 17 Nominate the next Outstanding Contribution to



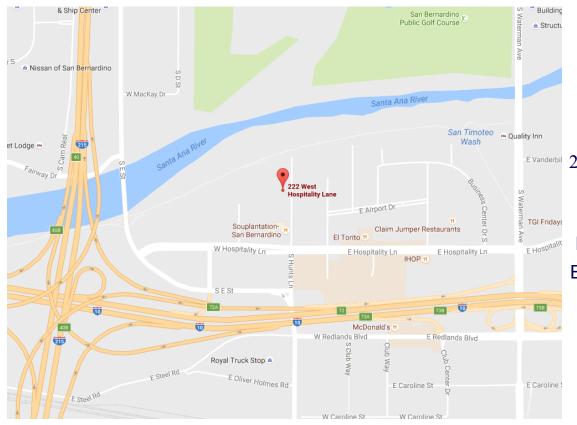
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Proceeds benefit the 25th Richard Curtis Memorial Scholarship. All CEC members are selling tickets.

Current list of prizes include:

5 Inn-Out Gift Cards. Dinner for 2 at Casino Morongo's Café Serrano Two Scandia VIP Unlimited Passes

Flyer on page 12.



### Professional **Development** Meeting

Hall of Records 222 W. Hospitality Lane San Bernardino, CA

From the I-215 FWY, East on I-10, North on S. Waterman Ave, West on Hospitality Lane, and on west side of street

www.agacgfm.org/InlandEmpire

# **Member of the Month**



Thomas W. Todd, Jr. February 2017

Tom Todd graduated from Cal Poly San Luis Obispo with a degree in Business Administration. His first job was with Campus Crusade for Christ, where he was the financial administrator for a video production department. His second employer was Mastermedia International, a non-profit Christian ministry in Redlands, where he started as the business manager and finished as the CFO. He is currently the Finance Manager at the San Gorgonio Pass Water Agency, a water wholesaler in Riverside County. He is married, has 3 children and one grandson. He has been a Boy Scout leader for 25 years, and his interests include cars, Legos and Star Wars.



Lisa Lazzar March 2017

graduated from California State University, San Bernardino with a Bachelor's of Science degree in Business Administration (with a concentration in accounting). She was recently promoted to the General Accounting Manager in the Auditor-Controller/Treasurer/Tax Collector's (ATC) office. She began her career with ATC in September of 2007 as an Internal Auditor. During her time with ATC she has held several positions including Interim Supervising Accountant II, Systems Accountant II, and Supervising Accountant III. Lisa has been happily married to Randy for almost 14 years. Much of her free time is spent watching one of her three children (Sidney 11, Mason 9, and Owen 6) play soccer or basketball.

www.agacgfm.org/InlandEmpire

**The Bottom Line** 

Way to go!

# March PDM RECAP in pictures



www.agacgfm.org/InlandEmpire



### MEMBER OF THE MONTH NOMINATION FORM

| DATE:                      |  |
|----------------------------|--|
| TO: AGA CEC                |  |
| NOMINATOR:                 |  |
| Nomination Month:          |  |
| Nominee's Name:            |  |
| Nominee's Employer:        |  |
| Department: Job Title:     |  |
| Email: Phone Number:       |  |
| Reason (s) for Nomination: |  |
|                            |  |
|                            |  |
|                            |  |
|                            |  |
|                            |  |

<u>Nomination Criteria</u>: In order for Chapter members to be considered for the Member of the Month award, they should meet criteria #1 in addition to either criteria #2 or #3:

- 1. <u>Attendance of Chapter meetings:</u> Attended more than half of the AGA Chapter meetings for previous year.
- 2. <u>Contribution(s)</u>: Made recent contribution(s) to the Accounting field and/or AGA Chapter, including:
- a. Participated in mentoring others
- b. Participated in AGA presentations
- C. Published on Accounting articles/newsletters or websites
- d. Provided significant assistance to the Chapter with the Scholarship Fundraiser etc.
- e. Contributed to Society (volunteer work, mentoring in general, and serving on board of directors and/or committees of not-for-profit organizations).
- 3. Accomplishment(s): Had recent accomplishment(s), including :
- a. Passed CPA or CGFM or any other related professional exam
- b. Completed graduate school
- C. Promoted

#### www.agacgfm.org/InlandEmpire



# NOMINATION FORM: OUTSTANDING CONTRIBUTION TO GOVERNMENT ACCOUNTING

| Date:                                       |                                           |
|---------------------------------------------|-------------------------------------------|
| To: AGA CEC, PO Box 692, San Bernardino, CA | A 92402-0692 or e-mail events@aga-ie.org. |
| Nominator:                                  |                                           |
| Contact Info:                               |                                           |
|                                             | (phone - optional)                        |
|                                             |                                           |
| Nominee's Name:                             |                                           |
| Nominee's Employer:                         |                                           |
| Department:                                 |                                           |
| Job Title:                                  |                                           |
| Email:                                      |                                           |
| Phone Number:                               |                                           |
| Reason(s) for Nomination:                   |                                           |
|                                             |                                           |
|                                             |                                           |
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|                                             |                                           |