

# The Roanoke Ledger

AGA Roanoke Chapter, P.O. Box 116, Woodlawn, VA 24381  
[www.agacgfm.org/roanoke](http://www.agacgfm.org/roanoke)

## President's Message



By Curtis P. Joachim, CPA, MBA, CGFM, CGMA

What a difference a year makes. It seems as if pre-COVID was a lifetime away, and in a different place and time. But somehow it was only 12 short months ago we were meeting up for lunch, drinks, happy hour and hugging each other. Not anymore. Face to face meetings have been replaced with FaceTime, zoom and “go to meetings”. Who would have thought? Well this has been our reality for the past 12 months, our “new normal”, “our one in 100-year event”. And yes, I think we kicked butt. We are still here, still standing. With resilience, creativity, and a never quit attitude, by golly we are still here! Give yourselves a pat on the back. You’ve weathered the storms, used the rains to water your gardens and the strong winds to strengthen your roots. You scoffed at the winds and exhaled, “is that all you got”? Here’s to you!

We are excited about our Spring PDT held on April 29th. Look for details in the May’s edition of the newsletter.

During the month of March, in recognition of CGFM month, we had a Presentation on "Introduction to the CGFM" by Katya Silver, AGA's Director of Professional Certification.

We closed out the month with our membership drive. Kudos to those of you who renewed and renewed early. It seems that some didn’t quite make the cut-off, and we’ve reached out with reminders. We also issued our request for nominations for chapter officers for the next AGA year. This is your opportunity to get involved. We aim to have the slate of officers identified and submitted to AGA by the June 1st Deadline. Please consider serving on our board or as one of our various committee Chairs.

Although we usually do not have a meeting in May, this year we have an opportunity to provide one more CPE for the year. Ever wondered what is an Economic Injury Disaster Loan (EIDL), RLL, Shuttered Venue Operators Grant (SVOG), Restaurant Revitalization Fund (RFF), Paycheck Protection Program (PPP) forgiveness? These are all terms from the Cares Act and the American Rescue plan, and they affect every aspect of our lives, our local governments, and the small businesses that we support. We will have a representative from the Small Business Administration’s (SBA) Richmond District Office to tell us all about these programs. If you know someone who has a small business, you may have a small business or are interested in learning what resources are available to assist small business and local governments from existing COVID related legislation, then this webinar is for you. Make plans to attend.

Till next time, stand tall, be safe and stay well.

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## Opportunities



Please join us on **May 27<sup>th</sup>** for our monthly meeting, where a representative from the Small Business Administration will speak.



May 19 – Mid Ohio Valley Chapter Professional Development Training  
[www.agacgfm.org/midohiovalley](http://www.agacgfm.org/midohiovalley)



May 26 - Shenandoah Valley Chapter Professional Development Training  
[www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx](http://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx)

## AGA is Community Minded

### Vittles for Vets

There is still time to help the Roanoke Chapter support this organization as part of our annual volunteer effort to support Vittles for Vets (<https://www.vittlesforvetsradfordva.com>). Please visit the GoFundMe page to donate today: <https://gofund.me/709e5a25>. 100% of your support goes directly to charity with the Roanoke Chapter covering all administrative fees.



Ideas for other outreach activities to increase membership are always welcome!

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## Chapter Information

### 2020-2021 Chapter Board

Curtis Joachim, President  
 Vicki Delp, Treasurer  
 Melissa Cable, Secretary  
 Joshua Levenstein, Education/Meetings  
 Gillian Cadogan, Membership/Emerging Leaders  
 Leah Kirby, Community Service  
 Vicky Moore, Web-Master/ Nat'l Council of Chapters Representative  
 Misty Hamed, Communications & Newsletter  
 Ashley Colaiacovo, Accountability



### New Members

Kimberly Clisby  
 Tammy Harrell

### [Contact Information for the Chapter Board](#)

### AGA Treasurer's Report For the Month Ending March 2021

<b>Beginning Balance: March 1, 2021</b>				<b>\$ 8,615.46</b>
<b>Receipts:</b>				
3/16/2021		Deposit-Membership Dues (Jennings)	\$	105.00
3/31/2021		Deposit-Membership Dues (Vaught)	\$	105.00
<b>Total Receipts</b>				<b>\$ 210.00</b>
<b>Disbursements:</b>				
3/16/2021	CK#1204	AGA-Membership Dues (Jennings)	\$	105.00
3/22/2021	EFT	Zoom-Monthly Subscription Fee	\$	15.74
3/25/2021	DC	Amazon-Gift Card-Monthly Meeting Raffle	\$	25.00
3/31/2021	CK#1205	AGA-Membership Dues (Vaught)	\$	105.00
<b>Total Disbursements</b>				<b>\$ 250.74</b>
<b>Ending Balance: March 31, 2021</b>				<b>\$ 8,574.72</b>
<b>Balance Reported 04/02/21</b>				
<b>Signature:</b>			<b>Balance check</b>	
<u>Vicki B. Delp</u>			\$	8,574.72
<b>Treasurer</b>			Per statement	\$ 8,704.72
<b>Uncleared Debit Card Purchase &amp; Check</b>			<b>Difference</b>	<b>\$ (130.00)</b>

## Meeting Minutes

### **Introduction to the CGFM – Katya Silver**

**March 25, 2021**

- Approval of Minutes – These were published in the February newsletter. Motion to approve by Vicki Delp. Second by Gillian Cadogan. Minutes were approved.
- Treasurer's report – For February was approved.
- Community Service report – Vittles for Vets has been chosen as our charity for the Spring PDT in April. It is likely that we will use GO FUND ME as the platform for donations during the conference unless the charity has another preference.
- NCC Rep – Please reach out to Curtis if you are interested in attending LEAD. (Board members/ chapter officers should attend if possible). Also, if you are interested in being on the nominating committee or being on the board, please let Vicky know as it is that time of year.
- Membership and Emerging Leaders report – Please do not forget to renew your AGA membership this month. You may get a reminder from Gillian if you have not renewed.
- Communications/Newsletter – Please reach out to Misty if you want to see anything new or different with the newsletter. We still would like to do a member highlight section. No pictures required!
- Meetings/Education/CGFM – Misty is working on the Spring PDT flier so be sure to look for that and get registered!
- Spring PDT – On April 29 we will have a virtual conference again this year. We have a lineup of 8 great speakers providing 8 hours of CPE. Be sure to get registered today.
- 2021/2022 Board - Please consider serving on the chapter Board for next year.
- CPE – Introduction to the CGFM – Katya Silver, AGA Director of Professional Certification.

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## Humor and Fun



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