

January –
March 2017

AGA Charleston Newsletter

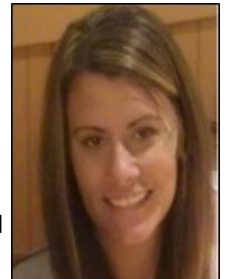
President's Message

Happy Spring, AGA Charleston! As the 4th quarter of our program year begins, the Chapter Executive Committee (CEC) is busy planning the final events of the year. The chapter's 10 Year Anniversary and Awards event is scheduled for May 16. I highly recommend submitting nominations to recognize the accomplishments of deserving colleagues within local, state, and federal government in the Charleston area.

Thank you to Rebecca Helms and Megan Jones for coordinating our first event in which the chapter partnered with other organizations. In February, we co-hosted a networking event with the Young AFCEANs and Women in Defense groups. This was a successful event and we look forward to planning other events like this to increase our networking opportunities. Also, thank you to Osby Mosely for serving as our speaker for our chapter meeting in February. Osby presented "Becoming a Person of Influence", which is based on principles outlined by NY Times bestselling author John C. Maxwell.

An upcoming opportunity for CPEs is the Southeast Regional Professional Development Training (PDT), hosted by the AGA Coastal Georgia Chapter, on April 6-7 at the Jekyll Island Convention Center in Jekyll Island, GA. The theme is "Advancing Accountability" and the speaker lineup includes Colonel Joseph Garcia, Vice President for Finance at The Citadel.

Please don't forget to renew your membership if you haven't already done so. Thanks to all who have attended our recent events, and I encourage everyone to stay connected and to stay involved with the chapter. I hope to see you soon.



Sheena Kennedy, CMA, CGFM
Chapter President

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Join us on LinkedIn! 

<http://www.linkedin.com/groups?gid=5127400>

Connect with the AGA Charleston Chapter on LinkedIn! The page is designed to keep chapter members connected, and to provide a platform to share ideas and information.

Chapter Website - Homepage is active and updated regularly!

<https://www.agacgfm.org/Chapters/CharlestonSC>

Visit our webpage for all educational and member information. This is the one stop connection for all things AGA Charleston.





Welcome New Members!

We are pleased to introduce the following new members who have joined AGA Charleston Chapter!

February

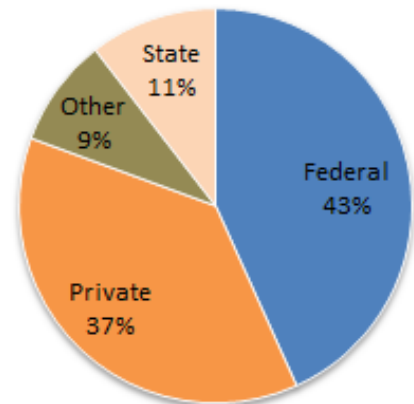
Tracy Buchman
Robin Faass, CGFM

March

Timmy Van Parys

OUR MEMBERS

The AGA Charleston, SC chapter currently has 67 members. Our members hold titles such as Accountant, Consultant, Budget Analyst, Managing Director, Chief Financial Officer, Auditor and Controller. Our members are employed by government organizations throughout the Charleston area, including the U.S. Department of State, The Citadel, MIL Corporation, CGI Federal, Haynes Incorporated, STG, Army Corps of Engineers, and other academic or private organization.



Membership Benefit Opportunities

Upcoming Webinars:

- Ethics | April 12
- Maximizing Existing Funds | April 26
- DATA Act | May 17
- Developing Your Personal Brand as an Intentional Leader | June 8
- Fraud/Data Analytics | June 14
- Be a Noisebreaker, Not a Noisemaker | September 14



Virtual Events – AGA National offers virtual attendance for many of its national events. Virtual attendance allows those with limited travel budgets to participate and earn CPE.

Upcoming Virtual Events

Professional Development Training

July 09–12 | 24 CPEs

Internal Control & Fraud Prevention Training

Sept. 19–20 | 14 CPEs

Award Nominations

In preparation for the Awards Event in May please email nominations to Shana Gunter at GunterSG@state.gov by April 28th. Nominations should include:

- Nominee's Name
- Nominee's Employer
- Include highlights of relevant accomplishments of nominee to include impacts and results

AWARD NOMINATIONS:

Achievement of the Year Award (1 chapter member to be awarded) - Recognize leadership or outstanding achievement in developing, implementing and improving financial management in government service in the past year

AGA Chapter Service Award (1 chapter member to be awarded) - Eligible nominees will have made consistently important contributions to the development and enhancement of the AGA Charleston chapter, and distinguished or spectacular contributions to a chapter during the year of the nomination. These would be individuals who, for example developed innovative programs, promoting significantly increased attendance and participation, bringing substantive recognition and credit to chapter activities, or substantially improving communications with chapter members.

Advancing Government Accountability Award (1 chapter member and 1 nonmember to be awarded) - Formally recognize outstanding reporting by a government in the past year through the generation of a report, website, dashboard, or information display, etc. for the public and/or government officials. Reports/Communications/Information Displays/Websites/Presentations produced by state, local, or federal government units may be nominated to highlight great examples of transparency. decisions. Communications in which information is easily available to the widest possible audience, is quickly and easily understandable, is presented in a manner that facilitates understanding, and has been read, used, and or acted on will be recognized.

Applicants will be notified of the Awards Committee decision by May 17th.

Treasurer's Report

AGA Charleston SC Chapter Treasurer's Report February 28, 2017	
Beginning Balance April 1:	\$ 3,559
Deposits:	7,819
Withdrawals:	2,298
Ending Balance February 28:	<u>\$ 9,080</u>
Account Balance	<u>\$ 9,080</u>

AGA Charleston SC Chapter Profit and Loss Statement YTD as of February 28, 2017									
	July	August	September	October	November	December	January	February	Total
Revenue									
Membership Dues	113	-	-	92	-	-	84		289
Corporate Sponsors	-	-	3,000	1,000	1,000	-			5,000
PDT Registration	-	-	-	-	150	2,025			2,175
Non Member Events	-	-	-	-	-	-			-
Miscellaneous (t shirt sales)	-			-	-	40			40
Total Revenue	113	-	3,000	1,092	1,150	2,065	84	-	\$ 7,504
Expenses									
PDT Expenses	-	-	-	-	1,733	5			1,737.9
Community Services	-	-	-	-	50	-	134		\$ 184
Post Office Box	-	-	-	86		-			\$ 86
Supplies	-	-	-	-	-	28			28
IT Fees and Maintenance	-	-	-	-	-	-			-
Social Media	-	-	-	-	-	25	-	-	25
Member Events	-	-	-	-	-	262			262
Total Expenses	-	-	-	86	1,783	319	134	-	2,323
Net Income	113	-	3,000	1,006	(633)	1,746	(50)	-	\$ 5,181

Education



<u>AGA Member</u>	<u>Online</u>	<u>Email/Mail</u>
Early Bird (by June 9)	\$775	\$800
<u>Non Member</u>	<u>Online</u>	<u>Email/Mail</u>
Early Bird (by June 9)	\$975	\$1,000

FEATURED SPEAKER EVENT


One of our Chapter's goals this year was to provide our members with more opportunities to earn CPE credits with featured guest speakers. On February 23rd our very own Osby Mosley gave a presentation on "Leadership" through his take on the book, *Becoming a Person of Influence* by John C. Maxwell. Members were able to earn one CPE for attending and lunch was provided by the chapter to kick the speaker season off right! A survey was later given to attendees to ensure we're providing quality speakers and relevant topics for AGA CGFM certifications. To view the results, click here: <https://www.surveymonkey.com/results/SM-MQN5QW6G>

We also have a great line-up for the remainder of the year for speakers in our region and from our sister chapters. Great job Mr. Mosley!



CGFM

Interested in earning your Certified Government Financial Manager (CGFM) certification? Contact the CGFM Director Peg Kendra at KendraPM@state.gov.

	NAME	EMPLOYER
	Beth Da Re, CGFM	U.S. Dept. of State
Join the many members who have obtained their CGFM. Take advantage of potential study groups or offsite classes!	Cathy Myzell, CGFM, CPA	Haynes, Inc.
	Charles Maloney Jr., CGFM	Self-Employed
	Emily Gable, CGFM	U.S. Dept. of State
	Eugenia Bell, CGFM, CPA	U.S. Dept. of State
	Georgia Middleton, CGFM	U.S. Dept. of State
	Kathryn Robinson, CGFM	U.S. Dept. of State
	Lisa Willett, CGFM	U.S. Dept. of State
	Lynne Baronoff, CGFM-Retired, CPA	Retired
	Michele Deneau, CGFM	Reliable Accounting
	Olufunke Olusesi, CGFM	U.S. Dept. of State
	Paul McVicker, CGFM	U.S. Dept. of State
	Peg Kendra, CGFM	The MIL Corporation
	Randy Stanley, CGFM, CPA	U.S. Dept. of State
	Robert Maki, CGFM	U.S. Dept. of State
	Robin Faass, CGFM	CGI Federal, Inc.
	Shari Clark, CGFM, CPA	U.S. Dept. of State
	Sheena Kennedy, CGFM, CMA	The MIL Corporation
	Stacy Johnson, CGFM	U.S. Dept. of State
	Vicki Chupas, CGFM	Department of the Navy SPAWAR SSC Atlantic
	Ward Logan, CGFM	The Citadel Military College of South Carolina
	Wilbur Spearin, CGFM-Retired	Retired

Congratulations on your **CGFM** certification! Great job!

- Robin Faass
- Olufunke Olusesi

Networking and Social Events

Upcoming event for May
2017!!! Mark your calendars.

You are cordially invited to attend
The AGA Charleston Chapter

10 Year Anniversary Celebration & Awards Ceremony

Tuesday, May 16 at 12pm

CGFS Auditorium, Federal Complex, North Charleston, SC

Food and refreshments will be served

Please join us for our Anniversary Celebration & Awards Ceremony. We will network, socialize and celebrate the 10th year of the Charleston Chapter. We hope to see you there!

Please RSVP to Megan Jones at JonesMV@state.gov by May 11.

<https://www.agacgfm.org/Chapters/CharlestonSC>

Charleston
CHAPTER

AGA



Thank You to Our Platinum Sponsors!



Want to learn more about the AGA
Charleston Chapter?



Interested in the CGFM
designation?



Are you a current AGA member who would like to learn more about
chapter leadership opportunities?

Please stop in for the

AGA Charleston Chapter Open House

Chapter Executive Committee members will be available for Q&A.

Thursday, March 2 from 12:00pm to 1:00pm in the VTC Room

Pizza!

PIZZA will be served!!! Come join us for lunch and learn all about the AGA Charleston Chapter!

All attendees will be entered into a drawing for a gift card!

The Chapter held an Open House on March 2nd to answer questions and discuss future leadership opportunities to members and non members. There were 21 attendees who networked, enjoyed pizza, and received lots of information.

Congratulations Jeff Burdick winner of the \$15.00 gift card to Kickin' Chicken.

NETWORKING OPPORTUNITIES

February was a busy month for our Chapter as we joined forces with two other associations for networking. We met with the Armed Forces Communications & Electronics Association (AFCEA) and Women In Defense associations for an evening of drinks and appetizers at the Crown Plaza in North Charleston. There were members from SPAWAR, the U.S. Navy, the U.S. State Department, and various government contracting vendors. Business development and ideas on technology and cyber security were the topics of the night! Stay tuned as we continue to network and seek strong partnerships with other National, State, and Local government organizations.



Additional News

Check it Out!

It is annual membership renewal time!

Membership benefits? Endless....

Log onto our website, visit the National site, talk to a Committee Member or Director to learn more!



The Chapter is always looking for members to support our committees. If you are interested in joining a committee please contact any of the following executives or directors.

Chapter Executive Committee

President

Sheena Kennedy, CMA, CGFM
KennedySD@state.gov

President-Elect

Osby Mosley
Osby.Mosley@usace.army.mil

Treasurer

Cathy Myzell
MyzellICM@state.gov

Secretary

Courtney Brown
BrownCE3@state.gov

Membership Director

Ward Logan, CGFM
loganf@citadel.edu

CGFM Director

Peg Kendra, CGFM
KendraPM@state.gov

Community Service Director

Laurel Sutton
SuttonLA@state.gov

Education Director

Stacy Johnson, CGFM
JohnsonSL3@state.gov

Events Director

Megan Jones
JonesMV@state.gov

Accountability Director

Matt Smith
SmithME@state.gov

Webmaster

Turner, Jamie
TurnerJA3@state.gov

Social Media Director

Rebecca Helms
HelmsRD@state.gov

Newsletter Editor

Sarah Mollohan
MollohanSE@state.gov

Awards Director

TBA

Young Professional Director

TBA

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The MIL Corporation

The MIL Corporation provides federal government agencies with outstanding professional services in the areas of financial management and systems, information technology, engineering services, and cybersecurity. We pride ourselves on fostering long-term partnerships with our clients and constantly seek innovative methods to achieve results. Our company culture embraces continuous improvement and we are CMMI Level 3 and ISO 9001 certified. We have over 170 employees in the Charleston area and have supported our Charleston clients for more than 20 years.

We are never satisfied with simply meeting the challenge. We strive to exceed our customers' expectations. For more information about our services, please contact Peg Kendra at pkendra@milcorp.com or 843-343-3702.



Haynes Incorporated

Haynes, Inc. is a financial services and management consulting firm, with specializations in accounting transactions, process improvement, information technology, and network support. The firm has offices in Maryland, Virginia, and South Carolina.

For more information about our services, please contact Floyd N. Haynes at fhaynes@haynesinc.com.



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IFAS, LLC

Integrated Finance and Accounting Solutions ("IFAS") is an 8(a), Economically Disadvantaged WOSB 8(m), Service-disabled Veteran Owned, Woman Owned, Small Disadvantaged Business and is ISO 9001:2008 Certified.

IFAS is an accounting and management consulting firm with experience providing Global Financial Services Support, Budget and Resource Management, A-123, IT Support Services and Business Process Improvement services to our federal clients.

For more information regarding IFAS, LLC, please contact Tabatha Turman at turman@ifas-llc.com or Tim Ceschin at tceschin@ifas-llc.com.



STG

STG is a leading provider of mission-critical technology, cyber and data solutions to more than 50 US Federal Agencies. Applying decades of experience, our experts work to ensure the security of the digital domain, the effectiveness of complex IT systems and the delivery of quality intelligence to decision makers. We provide performance-oriented solutions in cyber security and secure information systems, software development, systems and services and intelligence and analytics. We serve our customers at more than 250 locations at home and overseas. For more information about our services, please contact stg.bd@stg.com.

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A global leader in IT, business process and professional services, CGI partners with federal agencies to provide end-to-end solutions for defense, civilian and intelligence missions. Since 1976, we have delivered quality services to help clients achieve results at every stage of the program, product and business lifecycle. For more information about our services, please contact Bryan Hall at Bryan.Hall@cgifederal.com.



If your organization is interested in sponsoring the AGA Charleston chapter, please visit <https://www.agacgfm.org/Chapters/CharlestonSC/Our-Chapter/Corporate-Sponsorship-Program.aspx>.

