

MAY 2018

The Roanoke Ledger

MAY 2018

Roanoke Chapter

Website Address:

www.agacgfm.org/roanoke

President:

Curtis Joachim

President-Elect:

Vacant

Secretary:

Leah Kirby

Treasurer:

Vicki Delp

Immediate Past-Pres.

Melissa Cable

Accountability/ Communications

Deanna Cox

Membership/ Emerging Leaders

Lal Harter

Community Service

Bradley Vaught

Newsletter Editor

Deanna Cox

President's Message



We did it! We actually pulled it off! Pulled off what you ask? Our Spring PDT of course! If you missed it, it was quite an event. One of the great things to see was the number of personnel who attended who weren't AGA members. Of the 33 in attendance, 15 weren't members, and I think that they came away with an appreciation for AGA. We had 8 excellent speakers on topics that were relevant to our profession like Internal controls, Grants management and emotional intelligence. It was also exciting to have AGA's President-Elect John Lynskey in attendance. A big thank you to all the members of our Board who worked tirelessly to make the PDT a success.

A big thank you also to the sponsors of the event, Brown Edwards, CPAs; ABS Technology and TJG CPAs. We are looking forward to having even more sponsors at our next event. I also want thank Vicky Moore for suggesting the venue. The Roanoke Higher Education center worked out quite well, and the food was good. So overall, it was a success. If you missed it, I hope you can make the next one.

Looking ahead, we have a webinar scheduled for May 30th on Enterprise Risk Management (ERM) by Sean Catanese, ERM Program Manager, for King County, Washington. This will be our last chapter event for the AGA year as we will have an awards banquet in June to recognize all those who have worked hard to make our year a success. We will wrap up the AGA year in July with the PDT in Orlando and reconvene our board in August to hit the ground running in September for our 2018/2019 program year. Do make plans to attend these exciting events.

I'll wrap up this issue with a call to service. Thanks to those who have responded to my calls requesting your assistance to serve on our Board in one capacity or the other. There's still time, and we still have some vacant positions. Serving in a leadership capacity in AGA is a great way to separate yourself from the crowd in your profession, develop or enhance your leadership skills and build relationships that lasts a lifetime. It is also a way to "give back" to the profession and help mentor the next generation of financial managers. If you are willing to serve, give me a call or drop me an email. Thank you in advance for your service.

Curtis Joachim, CPA, MBA, CGFM, CGMA



UPCOMING MEETING/ FUTURE MEETING SCHEDULE

The next meeting of the Roanoke Chapter is a webinar on May 30, 2018 at 11:50am-1:00pm.

June, 29, 2018—Awards Banquet 6:00pm-7:30pm

July—National PDT, Orlando, FL

Other AGA Information



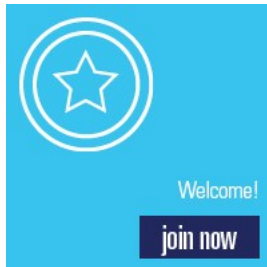
By Brad Vaught

Charity was alive and well at our recently held PDT in Roanoke on April 25th. A charity raffle was held and nice door prizes were given during the breaks and lunch. We were able to raise \$120.00 and National AGA will match us for a total of \$240.00. The money was raised for the Fairview Home, a licensed 64-bed care facility located in Pulaski County, VA. Fairview is a non-profit and part of the New River Valley Community Services which provides community-based behavioral health services with a goal of promoting independence and improved quality of life for our citizens. The funds will be used to help purchase new furniture for the home.



CPE OPPORTUNITIES

The AGA offers a host of webinars. Please check out www.agacgfm.org/Training-and-Events/Event-Calendar to find out what's available and when.



Membership and Early Careers Update by Lal Harter

During the last month, chapter officer efforts have been focused on the Spring PDT, so recruiting efforts have taken a back seat. Now that the PDT is another one for the history books, we hope to schedule more recruiting events in the next few months. Although the young professionals/early careers is our target demographic this year and a focus of our recruiting efforts, the AGA is a big tent that welcomes all. If you have an idea for a recruiting event at your organization, or wish to participate in other recruiting events, please don't hesitate to contact me or any of the other board members -

SOUTH-ATLANTIC REGIONAL NEWS

The Roanoke Chapter is part of the South-Atlantic Region. Visit the Mid-Atlantic website at www.geocities.com/agamidatlantic for up-to-date information on the Mid-Atlantic leadership.

MEMBER INFORMATION ONLINE

Update your personal information online. Just go to www.agacgfm.org to the "Member Information" Section.

Renew your membership for 2018-2019 by logging onto the AGA website under Member Services.

New Governance Structure Proposed for AGA

To keep AGA a strong, innovative and forward-thinking organization and continue to be the leading organization for government accountability professionals, the National Executive Committee has proposed changes to AGA's Governance Structure that will be voted on by the National Board of Directors during the July meeting in Orlando,

AGA Treasurer's Report For the Month Ending April 30, 2018

Beginning Balance: April 1, 2018

\$ 5,445.25

Receipts:

4/3/2018	April 2018 PDT-Registration	\$	75.00	
4/6/2018	April 2018 PDT-Registration	\$	72.52	
4/6/2018	April 2018 PDT-Registration	\$	77.38	
4/10/2018	April 2018 PDT-Registration	\$	75.00	
4/10/2018	April 2018 PDT-Registration	\$	80.00	
4/26/2018	April 2018 PDT-Registration	\$	77.38	
4/27/2018	AGA Chapter Dues	\$	159.58	\$ 616.86

Disbursements:

4/14/2018	DebitCard	Wal-Mart	Refreshments-04/25/18	\$	21.90	
4/19/2018	DebitCard	Office Max	Name Badges-04/25/18		34.74	
4/24/2018	DebitCard	Wal-Mart	Refreshments for 4/25/18		32.29	
4/25/2018	1104	Bradley Vaught	Reimbursement for Raffle-04/25/18		100.27	
4/25/2018	1105	John Pantaleo	Mileage Reimbursement - 04/25/18		190.75	
*	4/25/2018	1106 Leah Kirby	Reimb. For Folders-04/25/18		18.92	
*	4/26/2018	1107 Seasons & Occasions	Catering-04/25/18		703.86	
*	4/27/2018	1108 Gasb	Travel Reimbursement-Scott Reeser	663.34	\$ 1,766.07	

Ending Balance: April 30, 2018

\$ 4,296.04

Balance reported as of 05/09/18

Signature:

Vicki B. Delo

Treasurer

Balance check

\$	4,296.04
\$	5,682.16
\$	(1,386.12)

Per statement
* **Uncleared Items**



What is CGFM?

Apply for CGFM

April PDC, Roanoke Higher Ed Center

