

The Southwest Sentinel

[AGA Southwest Virginia Chapter](#)

P.O. Box 116, Woodlawn, VA 24381

President's Message



By Curtis P. Joachim, CPA, MBA, CGFM, CGMA

Our Spring 2022 PDT was a resounding success! If you missed it, it was quite an event. There were 48 attendees (one more than the previous year) from eight chapters other than ours. Attendees also included 9 individuals who were not AGA members, and we're looking forward to welcoming them as members down the road. We had 8 excellent speakers on a variety of topics including, "Virginia Legislative Update, Financial State of the Cities, Post-Covid Labor Market & Trends, Ethics in Government, Financial Literacy, and AGA Rebranding". During the event we raised a total of \$1,360, including a \$500 matched by AGA to support the "the wildlife Center of Southwest Virginia". A big Kudos to all who attended and thanks to all the members of the Board who worked tirelessly to make the PDT a success.

A big thank you to the sponsors of the event, Brown & Edwards, CPAs; The Joachim Group CPAs and the Myrias Group for sponsoring the event (see page 6). We are looking forward to continuing to work with our sponsors to help further AGA's mission of government accountability and will continue efforts to add new sponsors for future events. We were able to keep the IT Gremlins away and noted a few "*lessons learned*" for future online events. So overall, it was a success. If you missed it, I hope you can make the next one.

Looking ahead, we will hold our last chapter event for the AGA year this week. This is our only in-person event for the year, having been limited to all virtual events for the past two years due to the pandemic - which shall remain nameless 😊. We will meet at NRV SuperBowl, 375 Arbor Drive, Christiansburg, for bowling, food and fun and to recognize all those who have worked hard to make our AGA year a success. See page 2 for details! We will then take the summer off, pausing for the National PDT in July 17-20 in Anaheim, with an online option, online, and reconvene our board in August to hit the ground running in September for our 2022/2023 program year. Do make plans to attend these exciting events.

I'll wrap up with a call to service. Thanks to those who have responded to my calls requesting your assistance to serve on our Board in one capacity or the other. There's still time, and we still have room for you. Serving in a leadership capacity in AGA is a great way to separate yourself from the crowd in your profession, develop or enhance your leadership skills and build relationships that lasts a lifetime. It is also a way to "give back" to the profession and help mentor the next generation of financial managers. Thank you in advance for your service.

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Opportunities & Updates

Southwest Virginia Chapter End of Year Celebration

June 3, 2022 7-9PM

NRV Superbowl, 375 Arbor Drive, Christiansburg, VA 24073

Free to Members and their Families

RSVP by June 2 to Curtis Joachim (cjoachim@tjgcpas.com)



Our chapter's [Facebook](#) page is up and running! Join us!



AGA PDT 2022

July 17-20 | Anaheim/Virtual | 24 CPEs

[Register](#) now to get early bird pricing!

AGA is Community Minded

During our Southwest Virginia Chapter's Spring PDT we raised \$1,360 for the

Southwest Virginia Wildlife Center of Roanoke!

The Southwest Virginia Wildlife Center of Roanoke is a non-profit 501(c)(3) Wildlife Rehabilitation Veterinary Center specializing in songbirds, hawks, owls, small mammals and reptiles native to VA. They are a wildlife veterinary rehabilitation center dedicated to the protection and care of injured and orphaned wildlife. If you want to learn more about their conservation efforts in our community, visit SWVAWildlifeCenter.org

Thank you to everyone who donated to this worthwhile charity during this year's event!



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Chapter Information

2021-2022 Chapter Board

Curtis Joachim, President/Education

Vicki Delp, Treasurer

Regina Williams, Accountability

Leah Kirby, Community Service

Misty Hamed, Communications & Newsletter

Joshua Kingery, Membership

Vicky Moore, Webmaster

Gillian Cadogan, National Council of Chapters Representative



New Members

[Chapter Board Contact Information](#)

AGA Treasurer's Report For the Month Ending April 2022

Beginning Balance: April 1, 2022			\$ 11,220.23
Receipts:			
4/6/2022	EFT	Deposit-PDT-Square	\$ 48.25
4/7/2022	EFT	Deposit-PDT-Square	\$ 33.68
4/12/2022	EFT	Deposit-PDT-Square	\$ 33.68
4/14/2022		Deposit-PDT-Check	\$ 35.00
4/15/2022	EFT	Deposit-PDT-Square	\$ 494.31
4/19/2022	EFT	Deposit-PDT-Square	\$ 33.68
4/21/2022	EFT	Deposit-PDT-Square	\$ 33.68
4/22/2022	EFT	Deposit-AGA-Chapter Dues	\$ 117.09
4/22/2022		Deposit-PDT-Check	\$ 35.00
4/26/2022	EFT	Deposit-PDT-Square	\$ 67.36
4/27/2022	EFT	Deposit-PDT-Square	\$ 231.52
4/28/2022	EFT	Deposit-PDT-Square	\$ 101.04
			Total Receipts \$ 1,264.29
Disbursements:			
04/21/22	DC	Zoom-Monthly Subscription Fee	\$ 15.74
04/29/22	DC	Donation-SW VA Wildlife Center (Speakers)	\$ 180.00
			Total Disbursements \$ 195.74
Ending Balance: April 30, 2022			\$ 12,288.78

Balance Reported 05/27/22

Signature: _____

Vicki B. Delp

Treasurer

Debit Card Purchase - Not Cleared

Balance check

	\$ 12,288.78
Per statement	\$ 12,468.78
Difference	\$ (180.00)

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In Other News...



During the last week of April, I completed the online live training for Course 3 in preparation for the “Governmental Financial Management and Control” exam. Professionally, I have very little experience in the world of audit and internal controls so this additional preparation was very important for me. I’m continuing to work through the (much larger) study guide and plan to complete my test during the month of June. I’m excited about attending PDT, hopefully one step closer to having my certification.

I hope everyone has an enjoyable summer! See you in the fall!

-Misty

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9	1		5		3		8	2
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3			4				2	9



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