

# October, 2015 Newsletter

## IDAHO CENTENNIAL CHAPTER

### **Chapter President's Letter:**

I have been fortunate throughout my working years to have associated with some great mentors. The mentors who have meant the most to me are those who gave the one thing they could never get back - time. Regardless of how many times I returned to ask questions, get some clarification, or to simply express some thoughts, I was never turned away or made to feel like I was a distraction. I also appreciated my mentors giving me honest, candid feedback; I knew exactly where I stood, what I did well, and where I needed to improve. I also enjoyed times when we could simply talk about life; we talked about who we were as individuals, our families, our passions, our challenges - it wasn't all about work.

Opportunities to mentor others present themselves to each of us. The obvious opportunities are those that occur to people in formal leadership positions. As a supervisor or an administrator you are expected to lead and mentor. However, some of the mentors who have the greatest impact can be our peers. We tend to have a closer working relationship with our peers and understand their needs and desires because we are in the trenches right beside each other. Those implicit opportunities can often mean more to people than the explicitly defined opportunities.

How can you be a good mentor? Simple - be a good neighbor. Be there during the good times and the bad times. Be patient. Be courteous. Be honest. Be as helpful as you possibly can. These are all things that good mentors do.

It's all about the individual. As we help each individual we help the group.

I encourage each of us to look for mentoring opportunities. We can each make a difference in someone's life.

Chris Stratton, CGFM

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### **About Our Chapter**

The Idaho Centennial Chapter has a diverse membership base including: local, state, and federal government professionals; private sector employees; academics; and retired professionals. Many chapter members hold professional certifications including Certified Government Financial Managers (CGFM).

### **Our Mission**

The Association of Government Accountants (AGA) serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability.

### **Goals and Objectives**

- Accountability
- Certification
- · Education and Research
- Service

# Meeting Minutes & Agenda



### **Board Meeting Minutes**

### August 20th, 2015

12:00 p.m. – 1:00 p.m.

Meeting called to order at 12:10 p.m. by President, Chris Stratton.

#### Attendees:

Chris Stratton, Matt Orem, Chelsea Avery, Matt McBride, Tiffini LeJeune, Chris Floyd, Donna Holbrook, Lori Hendon, Michael Pearson, Amy Dunaway, Sandra Healy, Debbie Spence, Judy Shock, Steve Bellomy

**Minutes from previous meeting:** Michael Pearson motioned to approve the minutes from the last meeting. Matt Orem seconds. The motion passed.

**Treasurer's Report:** Amy Dunaway motioned to approve the monthly budget report. Michael Pearson seconds. The motion passed.

**Education:** Matt Orem moves to purchase 12 AGA web conferences. Michael Pearson seconds. The motion passes.

Michael motions that we will charge \$75 for the all day, in-person CGFM course until three weeks prior to the class at which point the price will increase to \$100. Amy Dunaway seconds. The motion passes.

Michael Pearson moves to adjourn the meeting. Matt Orem seconds. The meeting is adjourned at 1:05.

Minutes prepared and submitted by Chelsea Avery.

### Addendums:

None.

# Board Meeting Agenda JRW Building, Conference Room C September 17, 2015 10:30 – 11:30 a.m.

- 1. Call to order
- Roll call
- 3. Approval of minutes from last meeting
- 4. Treasurer's Report (Matt McBride)
- a. Web Conferences
- 5. 2016 PDT (Marsi Woody/Lori Hendon)
- 6. Historian (Donna Holbrook)
- a. Update
- 7. CGFM (Tiffini LeJeune)
- 8. Community Service (Debbie Spence)
- a. 'Tending Our Foothills' survey 26 Sep, 7-11am, 11am-3pm, 3-7pm (no volunteers)
- 7 IIam, IIam Spin, 5 7pm (no volunteers
- b. Veterans Olympics 19 Sep, 8am-2:30pm at the Boise VA Medical Center (four signed up, three tentatives)
- c. Greenbelt cleanup Oct (any particular weekend work best?)
- 9. Education (Matt Orem)
- 10. Membership (Sandra Healy)
- 11. President-Elect (Steve Bellomy)
- 12. President's Update (Chris Stratton)
- a. New website
- b. Chapter Recognition Points due 30 Sep.
- c. NW Regional Chapter Development Coordinator
- 13. Other Business
- 14. Adjournment

## Chapter News





### Complimentary

### **Member-Only Webinars:**

### 1 CPE each

- Nov. 18, 2015 –
   One Thing a Leader
   Must Do
- Feb. 3, 2016 The Budget Process\*
- May 25, 2016 –
   Green Book\*
- Summer 2016 –
   CAROI Update\*

### \*Subject to change

AGA is offering these member-only webinars that you can logon to from the comfort of your own office; no travel required. Look for emails from National AGA on registering as the dates approach.

The AGA Idaho Centennial Chapter will be hosting an on-sight training for CGFM Course 1. 8 Hours of CPE.

Date: Tuesday, October 20, 2015 Time: 8:00 a.m. - 5:00 p.m. Location: Office of the

State Controller - Conference Room C

# Our Finances

# CHAPTER FINANCIAL REPORT ASSOCIATION OF GOVERNMENT ACCOUNTANTS IDAHO CENTENNIAL CHAPTER

As of August 31, 2015					
Beginning Cash Balance, July 1, 2	2015		\$	25,101.71	
Beginning Monthly Balance - August 1, 2015			\$	23,449.43	
Deposits	Year to Date	<b>Current Month</b>			
Scholarships Luncheon Meals AGA National Dues Charitable Donations	- - -				
AGA Webinars Spring 2016 PDT CGFM Other	516.00 - - 90.00	516.00			
Total Deposits	\$ 606.00		\$	516.00	
<b>Beginning Monthly Balar</b> Withdrawals	rce + Total De	posits	\$	23,965.43	
Scholarships Luncheon Meals AGA National Dues Charitable Donations					
AGA Webinars Spring 2016 PDT	(2,580.00)	(2,580.00)			
Community Service Officer Conferences Chapter Board Meetings Membership	(15.27) (725.12) (91.00) -	(15.27) (96.58)			
Thrive Web Designs CGFM Other	(900.00) - (212.74)	(90.00)			
Total Withdrawals	\$ (4,524.13)	(55.56)	\$	(2,781.85)	
Ending Cash Balance, Au	gust 31, 2015		<b>\$</b>	21,183.58	

# Upcoming Events for Program Year 2015-16

<u>Date</u>	<u>Topic</u>	Estimated CPE
9/2/15	Audio Conference: Cyber Security	2
9/17/15	Luncheon: Jim Stephens, Sandler Training	1
9/23/15	Audio Conference: Human Capital	2
10/7/15	Audio Conference: Innovations Lab	2
10/15/15	Luncheon: Nathan Clayville, DFM Economist	1
10/20/15	CGFM Course 1	8
10/21/15	Audio Conference: Fraud Prevention	2
11/4/15	Audio Conference: OMB Omni-Circular	2
11/19/15	Luncheon: Kevin Kempf, Director, Dept. of Correction	1
12/2/15	Audio Conference: Ethics	2
12/17/15	Luncheon: To Be Determined	1
1/13/16	Audio Conference: Evidence Based Policy Making	2
1/21/16	Luncheon: To Be Determined	1
1/27/16	Audio Conference: Government Financial Government	2
2/17/16	Audio Conference: Fraud Prevention	2
2/18/16	Luncheon: To Be Determined	1
3/9/16	Audio Conference: Grants	2
3/18/16	Luncheon: To Be Determined	1
3/23/16	Audio Conference: Internal Controls	2
4/19-20/16	Conference: PDT	16
5/11/16	Audio Conference: Ethics	2
5/20/16	Luncheon: To Be Determined	1

If you would like more information about our AGA chapter, please visit our website at idahoaga.org. You may contact one of the board officers by email, phone, or mail if you have any questions.

## **AGA Idaho Centennial Chapter**

P.O. Box 623 Boise, ID 83701

### **Board Officer's Contact Information:**

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