

A publication of the Association of Government Accountants - Des Moines Chapter https://www.agacgfm.org/DesMoines

> August 2019 Volume 40, Issue 1

President's Message - August 2019

Happy Fiscal New Year Everyone!

We've made it through the first month and a half of the new fiscal year. Hopefully everyone has had an opportunity to enjoy the summer weather with family and friends.

With the new fiscal year, comes a new CEC Board for the Des Moines AGA Chapter. As the new Chapter President I wanted to take a moment and introduce myself. I am a graduate of the University of Iowa (Go HAWKEYES!) and have worked for the State of Iowa for 7 years. I am currently the Accountant 3 at Iowa Public Television and have worked for IPTV since 2017. Before IPTV I worked for the State Auditor's Office and then the Department of Agriculture. I am excited to serve as the Des Moines Chapter President for the 2019-2020 year and believe that we have a great group of people serving on the CEC this year.

We have started developing another awesome and exciting schedule of training opportunities for the 2019-2020 year. Some of the speakers that we have lined up for Lunch n' Learns thus far include; Charlie Cross from DAS General Services Enterprise, Jennifer Campbell from the State Auditor's Office, Nick Miller from DAS State

Accounting Enterprise and Teresa Rotschafer with the City of Johnston. If you have any suggestions for speakers and/or topics, please pass that information along to our Education Director, Ermin Begovic, or to me.

I hope to see you at our first lunch n' learn and webinar on September 11th.

Kaylynn Short, CPA Chapter President



Chapter President Kaylynn

Short and Chapter Past President Kim Knight with AGA National President Ernie Almonte at the PDT in New Orleans.

AGA Des Moines Chapter Member Spotlight-Tracie Kirkpatrick

- Q) How long have you been a member of the AGA Des Moines Chapter?
- A) 5 Years
- Q) How did you first learn about AGA?
- A) Deb Krueger
- Q) What organization do you currently work for and what is your title?
- A) Iowa Vocational Rehabilitation Services; Accountant 2
- Q) Favorite Sports Team? A) Chicago Cubs, of course!!
- Q) Sweet Snacks or Salty Snacks? A) Salty
- Q) Early Riser or Night Owl? A) Early Riser
- Q) Read a book or Watch a movie? A) Watch a movie







Upcoming Events

September 11, 2019

11:30-12:50 Lunch 'n Learn Charlee Cross, COO DAS—General Services **Enterprise Overview** 1:00-3:00 AGA Webinar Communications (Grimes Bldg Room B100)

September 26, 2019

12:30-2:15 FREE Webinar GASB is offering a Free Webinar on GASB 84 Fiduciary Activities and 87 Leases.

(<u>Preregister</u> for 2 CPE)

October 23, 2019

11:30-12:50 Lunch 'n Learn Jennifer Campbell, Asst Auditor 5 Auditor of State Office 1:00-3:00 AGA Webinar Internal Control (Grimes Bldg Room B50)



CGFM Corner2
Treasurer's Report2
Historian's Corner3
Membership Corner3
Chapter Minutes3
Training Calendar3
2019-20 Community Service3
2019-20 CEC Members4
Community Service4
Member Recognition4
Chapter Recognition 4





Challenge yourself for this fall and consider CGFM. Candidates must apply for CGFM. Here's why you should consider enrolling and completing CGFM Certification: the Certified Government Financial Manager (CGFM) is a professional certification awarded by AGA, which demonstrates competency in governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels. CGFM is a respected credential that recognizes the knowledge and experience needed to be an effective government financial manager. Having a CGFM allows you to expand your career opportunities and distinguishes you from others in your field. CGFM distinguishes individuals who have a significant commitment to their professional development with an increased knowledge of government financial management, better understanding of the big picture of government and greater confidence of the job.

Isn't it time for you to consider earning the CGFM certification? Here's the link to apply https://www.agacgfm.org/CGFM-Certification.aspx.

Upcoming Community Service

July - August: Alzheimer's Association

Mission: To eliminate Alzheimer's disease through the advancement of research; to provide and enhance care and support for all affected; and to reduce the risk of dementia through the promotion of brain health.

Register for the August 24, 2019 Walk to End Alzheimer's <u>here</u>. Under "Join a Team or Make a Donation", enter "Joyful Walkers"



under "Find a Team". The walk will be at the State Capitol in Des Moines.

The team T-shirt is available by <u>order only</u> and orders must be placed by noon on July 30. Proceeds from the shirts will go to the Alzheimer's Association.

AGA-Des Moines Chapter Balance Sheet As of July 31, 2019

Assets	
Checking	12,704.87
Less: Outstanding Items	-
Petty Cash	11.00
Savings	1,240.40
PayPal	724.83
Certificate of Deposit	-
Total Assets	14,681.10
Liabilities & Equity	
Equity-Unreserved	14,681.10
Total Liabilities & Equity	14,681.10



Treasurer's Report, Mihneta Lisinovic



AGA - Des Moines Chapter
Operating Statement for the Period Ended July 31, 2019
For the Year Ending June 30, 2020

	Budget	Year to Date
Revenues/Receipts		
Interest	0.50	0.03
Membership Fees	330.00	55.00
Webinar Revenues	4,200.00	344.00
Spring Conference Revenues	10,750.00	-
Donations	300.00	
Total Revenues	15,580.50	399.03
Expenses		
Webinar Expenses	3,824.00	33.38
Spring Conference Expenses	6,698.00	-
Postage & Supplies	100.00	-
National PDT	2,440.00	-
SLMR	100.00	-
CGFM Scholarship	600.00	-
CGFM Study Guides	630.00	-
Member Incentives	175.00	-
Donations	950.00	-
Miscellaneous	10.00	-
Insurance	325.00	-
Total Expenses	15,852.00	33.38
Rev over (under) Exp	(271.50)	365.65
Beginning Balance July 1, 2019		14,315.45
Ending Balance July 31, 2019		14,681.10

Do you remember when the Des Moines Chapter was recognized by National AGA for membership growth? The following was in the August 1982 Special Edition of AGA News.



Des Moines Chapter Places 1^{st} in Class in Midwestern Region and 3^{rd} in Class Nationally.

The Des Moines Chapter has beaten all competitors in winning the AGA Membership Goal Attainment Award in Group D of the Midwestern Region and placed 3rd nationally. The Chapter reached 107.55% of its membership goal and will receive an award of \$25.

Our Membership Chairperson, Joan Maust, will receive a special citation for her outstanding efforts this past year in the membership drive. Due to the growth in the Chapter membership, we will be moving to Class C in the Midwestern Region. The chapter had 78 members as of January 1992 that year.

I'm not sure how many size categories there were in 1992, but I don't remember any year with over 100 members. Currently, there are five membership categories. Group A is 300 or more members, Group B 150-299 members; Group C 100-149 members; Group D 50-99 members and Group E 21-49 members. The Des Moines Chapter is currently in Group D.

See the following link for additional information: Chapter History Reports.

Community Service for FY2018-2019:

July - August: Alzheimer's Association

September - October: AHeinz57 Pet Rescue & Transport

November - December: Urbandale Community Action Network (UCAN)

January - February: Food Bank of Iowa

March - April: Everybody Wins! Iowa

May - June: Can Do Cancer

We will be posting more information throughout the year on our website about these charities.



2019 Winner of the AICPA Outstanding CPA in Government Award

Andy Nielsen, CPA, CGMA, Retired Deputy Auditor of State, and Des Moines AGA chapter member was named the winner of the 2019 Outstanding CPA in Government Award at the AICPA National Governmental Accounting and Auditing Update Conference in Washington, DC, on August 12, 2019. Andy served and dedicated his professional career to the State of Iowa from 1981 until his retirement in December 2018. He was especially helpful in training others in governmental accounting issues, and reviewing and providing implementation guidance for new GASB statements. Andy also received the Iowa Society of CPAs Public Service Award in May 2019. Congratulations Andy and enjoy your retirement!

Membership Corner, Tracie Kirkpatrick:

Members can earn points as follows:

Top Point Leaders 2018-2019:

Kimberly Ashmore—580 points—CONGRATS!! Lisa Dooly—420 points Marilyn Hanson—455 points

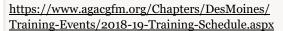
New Members 2018-2019:

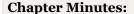
Stephanie Bernard (IPTV) Melissa Mark (IDPH) Ermin Begovic (DAS) Michael Team (Student) Marie Hawthorne (DAS)



Training Calendar:

Please view our training calendar at





Minutes of Chapter Executive Committee meetings and Monthly Lunch 'N Learn meetings are located on the Chapter's website. Minutes have been posted through the most recent meeting.



Please use the following link to review these minutes:

 $\frac{https://www.agacgfm.org/Chapters/DesMoines/Our}{-Chapter-Chapter-Meeting-Minutes.aspx}$

2019-2020 Chapter Executive Committee Members (CEC):

President:

Kaylynn Short, CPA kaylynn.short@iptv.org

President-Elect:

Randy Lagerblade, CPM randy.lagerblade@iowa.gov

Past President/NCC Representative:

Kim Knight, CPA kimberly.knight@iowa.gov

Secretary:

Terri Walker terri.walker@iowa.gov

Treasurer:

Mihneta Lisinovic mlisino@dhs.state.ia.us

Accountability Outreach:

Kent Farver, CPA, CGFM kent.farver@iowacourts.gov

By-Laws/Procedures & Historian:

Janice Evans, CPA, CGFM janice.evans@iowa.gov

Chapter Recognition:

Janice Jensen, CPA, CGFM, CPM roo4sun@aol.com

Communications:

Angie James, CPA angela.james2@iowa.gov

Community Service:

Melissa Mark melissa.mark@idph.iowa.gov

Young Professional Director:

Prasanna Bujimalla prasanna.bujimalla@iowa.gov

Education:

Ermin Begovic ermin.begovic@iowa.gov

Membership & Recognition:

Tracie Kirkpatrick tracie.kirkpatrick2@iowa.gov

Professional Certification:

Pam Sullivan CPM pam.sullivan@iowa.gov

Website:

Denise Ragias, CGFM denise.ragias@iowa.gov

Community Service, Melissa Mark

July - August: Alzheimer's Association

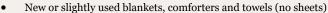
Mission: To eliminate Alzheimer's disease through the advancement of research; to provide and enhance care and support for all affected; and to reduce the risk of dementia through the promotion of brain health.

• See Page 2 of Newsletter for walk information

September – October: AHeinz57 Pet Rescue and Transport Mission: AHeinz57 is committed to saving homeless companion animals, assisting other shelters/rescues through rescue transports, offering in-home training to keep dogs in their current homes, and educating the public on the issues of over-population, responsible pet ownership and puppy mills.

In addition to collecting money at our September and October meetings, we will be collecting specific goods on the AHeinz57 wish list, including:

- Crates of all types and sizes
- Garbage bags: 44 gallon or 13 gallon, only
- Spray bottles for cleaning solutions
- Paper towels: Bounty, or equivalent
- Bleach
- Disposable latex gloves: Large
- Newspaper: Rolled and banded with ads removed because they don't absorb



- 30 gallon or smaller plastic bins with lids
- Markers
- Postage Stamps

Chapter Recognition Points, Janice Jensen:

Des Moines Chapter AGA goals for 2019-2020

<u>Area</u> Points

Total Goal

Citizen Centric & Chapter History Reports:

The <u>Des Moines Chapter Citizen-Centric Report (CCR)</u> and the <u>Chapter History Report</u> are now available on the chapter's website. Click on the report for a link to the website.

Certificate of Excellence-2017-18 CCR

2019 AGA Professional Development Training

This year's event was held in New Orleans, LA from July 21-24. Chapter President Kaylynn Short and Immediate Past President/NCC Representative Kim Knight had the opportunity to attend this year's event.



Kaylynn Short accepted the 2018-2019 Chapter Website

Award at the PDT in New Orleans on behalf of Denise Ragias.

Kim Knight accepted the 2018-2019 Platinum Award at the PDT in New Orleans for reaching the chapter's recognition goal during her presidency.





A publication of the Association of Government Accountants - Des Moines Chapter https://www.agacgfm.org/DesMoines

> October 2019 Volume 40, Issue 2

President's Message – October 2019

Happy October!!!

Fall is always a busy time for governmental accountants, whether you are a State, County, City or School District employee or even in the private sector the fall months mean Budgets are due, Audits are being performed and GAAP Packages are due for those of us at the State level. Even with our busy schedules we had an amazing turnout at our September training: 23 attended the Lunch n' Learn on *GSE Overview* presented by Kris May and Charlee Cross and 12 attended the webinar *Everyone Communicates Few Connect*. We also had a great turnout at the NASACT webinar on October 3rd *Demystifying the Cloud*, with 18 attending.

We have several exciting training opportunities coming up to round out 2019. On October 23rd, we have Jennifer Campbell from the State Auditor's Office speaking on Fraud, followed by the AGA webinar - *Internal Control: Applying Enterprise Risk Management (ERM) Programs to Address Cybersecurity Risks*. Then on November 20th, we have Nick Miller speaking at the Lunch n' Learn followed by the AGA webinar – *Ethics: Building a Culture of Ethical Excellence*. Our final Lunch n' Learn and Webinar of 2019 will be on December 11th with Teresa Rotschafer from the City of Johnston speaking during the Lunch n' Learn followed by the AGA webinar on Internal Controls.

The CEC is currently working on finalizing plans for the first half of 2020 including booking speakers at the all-day spring seminar on April 9th. If you have any speaker suggestions for Lunch n' Learns or the all-day spring seminar please feel free to reach out to a member of the CEC or e-mail

aga.dsmiowa@gmail.com.

Hope everyone stays warm out there and I look forward to seeing you at our upcoming trainings!

Kaylynn Short, CPA Chapter President

AGA Des Moines Chapter Member Spotlight—Pam Sullivan

- Q) How long have you been a member of the AGA Des Moines Chapter? A) May 2016
- Q) What organization do you currently work for and what is your title? A) DAS—Accountant IV
- Q) What college did you attend? A) William Penn—Des Moines,
- IA; Tusculum College—Knoxville, TN; AIB—Des Moines, IA
- Q) Cats or Dogs? A) Both—Dog Bella Maltese/Chihuahua & 2 Cats adopted bonded buddies from the ARL 7 1/2 years old.
- Q) Watch sports or movies? A) Both—love college football and Iowa Wild Hockey (never miss a game—Go Wild). Movies—anything but scary and SCIFI.
- Q) Sweet Snacks or Salty Snacks? A) Sweet
- Q) Early Riser or Night Owl? A) Definitely early riser
- Q) Interesting about me? A) I play hand bells in a choir, swim & love hockey. See page 4 for bit more on Pam's battle with breast cancer.







Upcoming Events

October 23, 2019

11:30-12:50 Lunch 'n Learn Jennifer Campbell, Asst Auditor 5 Auditor of State Office 1:00-3:00 AGA Webinar Internal Control (Grimes Bldg Room B50)

November 20, 2019

11:30-12:50 Lunch 'n Learn Nick Miller, Division Administrator for SAE State Accounting Overview 1:00-3:00 AGA Webinar Ethics

(Grimes Bldg Room B100)

December 11, 2019

11:30-12:50 Lunch 'n Learn Teresa Rotschafer, Finance Director City of Johnson 1:00-3:00 AGA Webinar Internal Control (Grimes Bldg Room B100)



INDIDE IIIID IDDEE
CGFM Corner2
Treasurer's Report2
Historian's Corner3
Membership Corner3
Chapter Minutes3
Training Calendar3
2019-20 Community Service3
2019-20 CEC Members4
Community Service4
Member Recognition4
Chapter Recognition4





CGFM 25th Anniversary

The Des Moines AGA Chapter is recognizing CGFM at the Lunch n' Learn on Wednesday, November 20th. Please wear red for the photo.

CGFM is clearly proving the test of time with members obtaining the certification each year. CGFM is a professional designation recognizing the unique skills and specialized knowledge required of today's government financial managers. The certification covers governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels. For more information please click on https://www.agacgfm.org/CGFM-Certification.aspx

As a reminder, CGFM members are responsible for tracking their CPE credits. Let me know if you have questions.



Upcoming Community Service

September – October: <u>AHeinz57 Pet Rescue</u> and <u>Transport</u>

In addition to collecting money at our September and October meetings, we will be collecting specific goods on the AHeinz57 wish list, including:

- Crates of all types and sizes
- Garbage bags: 44 gallon or 13 gallon, only
- Spray bottles for cleaning solutions
- Paper towels: Bounty, or equivalent
- Bleach
- Disposable latex gloves: Large
- Newspaper: Rolled and banded with ads removed because they don't absorb
- New or slightly used blankets, comforters and towels (no sheets)
- 30 gallon or smaller plastic bins with lids
- Markers
- Postage Stamps



Treasurer's Report, Mihneta Lisinovic

Equity-Unreserved

Total Liabilities & Equity



10,330.13

10,330.13

AGA-Des Moines Chapter Balance Sheet As of September 30, 2019

Assets

199019	
Checking	7,898.53
Less: Outstanding Items	-
Petty Cash	11.00
Savings	1,240.46
PayPal	1,180.14
Certificate of Deposit	-
Total Assets	10,330.13
iabilities & Equity	
and in the second	

2019 Winner of the AICPA Outstanding CPA in Government Award

Andy Nielsen, CPA, CGMA, Retired Deputy Auditor of State, and Des Moines AGA chapter member was named the winner of the 2019 Outstanding CPA in Government Award at the AICPA National Governmental Accounting and Auditing Update Conference in Washington, DC, on August 12, 2019. Andy shared the award at the chapter meeting.



AGA - Des Moines Chapter Operating Statement for the Period Ended September 30, 2019 For the Year Ending June 30, 2020

		Year to
	Budget	Date
Revenues/Receipts		
Interest	0.50	0.09
Membership Fees	330.00	55.00
Webinar Revenues	4,200.00	904.00
Spring Conference Revenues	10,750.00	-
Donations	300.00	20.00
Total Revenues	15,580.50	979.09
Expenses		
Webinar Expenses	3,824.00	2,993.55
Spring Conference Expenses	6,698.00	250.00
Postage & Supplies	100.00	-
National PDT	2,440.00	1,620.86
SLMR	100.00	
CGFM Scholarship	600.00	-
CGFM Study Guides	630.00	-
Member Incentives	175.00	-
Donations	950.00	100.00
Miscellaneous	10.00	-
Insurance	325.00	-
Total Expenses	15,852.00	4,964.41
Rev over (under) Exp	(271.50)	(3,985.32)
Beginning Balance July 1, 2019		14,315.45
Ending Balance September 30, 2019	-	10,330.13
Ending balance deptember 30, 2019	=	10,000.10

Do you remember when the Des Moines Chapter held an open house at the Main Des Moines Library (now the World Food Prize Hall of Laureates building)? Following are the details from the October 1983 invitation.



You are cordially invited to attend this OPEN HOUSE sponsored by the Des Moines Chapter of the Association of Government Accountants on Monday, October 31, 1983 from 4:30 – 6:30 p.m. at the Main Des Moines Library, 2nd floor. <u>Refreshments will be provided</u>. Information regarding local and national activities; and how you can become a member will be on display. Copies of the associations' journal and educational materials will also be available. Win a Free Dinner! Door Prize Drawings will be held for dinners at the November 9 meeting with the National President of AGA.

See the following link for additional information: Chapter History Reports, Note: The most recent Historian Report has been submitted to National AGA and published on our website.

Community Service for FY2018-2019:

July - August:

Alzheimer's Association

September - October:

AHeinz57 Pet Rescue & Transport

November - December:

Urbandale Community Action

Network (UCAN)

January - February:

Food Bank of Iowa

March - April:

Everybody Wins! Iowa

May - June:

Can Do Cancer

We will be posting more information throughout the year on our website about these charities.

Update from the National Council of Chapters Representative, Kim Knight

2019-2020 is starting off with some exciting changes as a result of the change in the governance structure of AGA. I attended the first ever meeting of the National Council of Chapters (NCC) in New Orleans, Louisiana on Sunday, July 21. This was an interactive 3.5 hour meeting which was kicked off by National President-Elect, Wendy Morton-Huddleston. Wendy is from the Washington D.C. Chapter and will serve as AGA's National President in 2020-2021.

The theme of the meeting was "an engaged member is a retained member." I had the opportunity to speak on a panel with two other NCC Representatives about how we attract and retain members in our respective chapters. The Des Moines Chapter had a downturn in membership a couple of years ago as a result of long-time members retiring. Yet we are maintaining a strong Chapter membership and the participation in our events is outstanding. One of the key items I shared was that our membership was 71 in July 2017; it dipped to 64 in January 2018 and has recovered to 69 as of July 2019 (7.8% increase). This reflects the retirements I mentioned and then the growth from new members joining. Participation in our training events has been outstanding with over 100 attending our spring conference in April.

Our membership is 74% state employees and 13% retirees. We are striving to increase participation in other areas, including city and county government, federal government and private industry. We offer inexpensive CPE on a monthly basis and our meetings are a great opportunity to network and meet others who work in the field of government accountability.

Membership Corner, **Tracie Kirkpatrick:**

Members can earn points as follows:

35 points—attend a webinar 20 points—attend a lunch 'n learn (LNL) 15 points—community service event (participation or donation per event) Contact <u>tracie.kirkpatrick2@iowa.gov</u> to report community service participation. 10 points—for each guest you bring to a (LNL)

Top Point Leaders 2019-2020:

Matthew Coulter—125 points Abdisamat Aden—90 points Kim Ashmore—90 points Stephanie Bernard-90 points Angie James—90 points Andy Nielsen-90 points Penney Sells-90 points Kaylynn Short—90 points

New Members 2019-2020: Jonathan Mader (Iowa ABD)



Please reach out if you would like to learn more about joining the AGA – Des Moines Chapter. The next meeting of the NCC is November 7.

Training Calendar:

Please view our training calendar at

AGA Des Moines Chapter: Training & Events

Chapter Minutes:

Minutes of Chapter Executive Committee meetings and Monthly Lunch 'N Learn meetings are located on the Chapter's website.

Minutes have been posted through the most recent meet-

Please use the following link to review these minutes:

AGA Des Moines Chapter: Meeting Minutes



2019-2020 Chapter Executive **Committee Members (CEC):**

President:

Kaylynn Short, CPA kaylynn.short@iptv.org

President-Elect:

Randy Lagerblade, CPM randy.lagerblade@iowa.gov

Past President/NCC Representative:

Kim Knight, CPA kimberly.knight@iowa.gov

Secretary:

Terri Walker terri.walker@iowa.gov

Treasurer:

Mihneta Lisinovic mlisino@dhs.state.ia.us

Accountability Outreach:

Kent Farver, CPA, CGFM kent.farver@iowacourts.gov

By-Laws/Procedures & Historian:

Janice Evans, CPA, CGFM janice.evans@iowa.gov

Chapter Recognition:

Janice Jensen, CPA, CGFM, CPM roo4sun@aol.com

Communications:

Angie James, CPA angela.james2@iowa.gov

Community Service:

Melissa Mark

melissa.mark@idph.iowa.gov

Young Professional Director:

Prasanna Bujimalla prasanna.bujimalla@iowa.gov

Education:

Ermin Begovic ermin.begovic@iowa.gov

Membership & Recognition:

Tracie Kirkpatrick tracie.kirkpatrick2@iowa.gov

Professional Certification:

Pam Sullivan CPM pam.sullivan@iowa.gov

Website:

Denise Ragias, CGFM denise.ragias@iowa.gov

Community Service, Melissa Mark

July - August: Alzheimer's Association

Team Joyful Walkers included AGA members Kim Ashmore, Kaylynn Short, Janice Evans, Kim Knight, and Minka Lisinovic. Not pictures, but also attending were Marilyn Hanson and Lori McClannahan.



September-October: AHeinz57 Pet Rescue and Transport Mission: AHeinz57 is committed to saving homeless companion animals, assisting other shelters/rescues through rescue transports, offering in-home training to keep dogs in their current homes, and educating the public on the issues of over-population, responsible pet ownership and puppy mills.

See Page 2 for additional details about what is being collected.

November-December: Urbandale Community Action Network This organization works closely with the local government, churches, civic and community organizations, not for profits, citizens and the business community to accomplish common goals and to help make a difference to the people of Urbandale. An example is they are able to provide rides for people in need to doctor appointments and help in other ways as needed. (https://urbandalenetwork.org)

Chapter Recognition Points, Janice Jensen:

Des Moines Chapter AGA points as of September 30,2019

Area	Points
Chapter Leadership, Planning & Participation	3,700
Education & Professional Development	1,700
Certification	750
Communications	2,014
Membership	800
Accountability	950
Community Service	<u>675</u>
Total Goal	10,589

Congratulation to Des Moines Chapter AGA for achieving the 2018-2019 Platinum Award from National AGA. This is the highest award to recognize a chapter for reaching the chapter's annual recognition goal. Des Moines Chapter is off to a healthy start in 2019-2020 with the 1st quarter reporting 10,589 points. National has set our annual chapter goal at 19,501 points.

Citizen Centric & Chapter History Reports:

The Des Moines Chapter Citizen-Centric Report (CCR) and the Chapter History Report are now available on the chapter's website. Click on the report for a link to the website. Note: The most recent CCR has been submitted to National AGA and is published on our website.

October - Breast Cancer Awareness Month

Pam Sullivan will be participating in the Komen "Race for the Cure" with team "Wild for Pam". Pam notes that a positive attitude can make a big difference in the challenges you may endure. Sometimes in life we're given an opportunity to evaluate and prioritize what's really important. Nine months ago I was diagnosed with breast cancer for a second time. I have gone through two surgeries, chemo and radiation and the side effects that followed. Having a positive attitude and family,

friends, co-workers and the CEC provided me a strong support group through the journey. My advice is don't take things for granted because



Saturday, October 26th 10:15am





A publication of the Association of Government Accountants - Des Moines Chapter https://www.agacgfm.org/DesMoines

> December 2019 Volume 40, Issue 3

President's Message - December 2019

Happy October!!!

As we are getting ready for the New Year I wanted to take a moment and look back at what the Des Moines Chapter of AGA has accomplished over the past year. In calendar year 2019, **nine** (9) new members joined our chapter, we offered a total of 42 hours of CPE, saw an average of 28 attendees at Lunch n' Learns and an average of 18 attendees at Webinars. We offered a full 8 hours of CPE at our all-day spring seminar back in April with a record number of 98 attendees. We also worked at making connections with local colleges and Universities.

The Des Moines Chapter of AGA has a lot to look forward to in 2020. We are starting the New Year with 71 active members, we are offering a total of 27 hours of CPE through June and we are continuing to strengthen our relationships with Drake University and DMACC.

The first Lunch n' Learn of the New Year will be on January 8th with Karl Wendt from DAS Procurement presenting an overview on procurement. A webinar on Uniform Guidance will follow. During our January Lunch n' Learn and Webinar, we will be raising money and dried goods for the Food Bank of Iowa. For a complete list of the most needed items please visit the <u>Food Bank of Iowa</u> website.

MEMBERS – Be sure to check out the January 9, 2020 <u>Financial Systems Summit</u>. This is an annual event hosted by AGA National in Washington D.C. and members have the opportunity to attend for free and earn 6 hours of CPE!

I wish you and your families a safe and happy holidays and hope to see you at our lunch n' learn and webinar on January 8th.

Kaylynn Short, CPA Chapter President

AGA Des Moines Chapter Member Spotlight—Angie James

- Q) How long have you been a member of the AGA Des Moines Chapter? A) 2000
- Q) What organization do you currently work for and what is your title? A) Department of Education—Budget Analyst
- Q) What college did you attend? A) University of Northern Iowa
- Q) iPhone or Android A) iPhone—My kids finally converted me.
- Q) Favorite Ice Cream A) Majestic Milky Way
- Q) Ideal Vacation? A) Either someplace warm or going to a state that I have not been to yet. There are 5 states that remain that I haven't gotten my kids to yet. North & South Carolina,

Delaware, Hawaii, and Alaska.

- Q) Early Riser or Night Owl? A) Definitely not a night owl. I like my sleep too much!
- Q) Favorite Sport? A) Anything that my kids are playing. I enjoy watching them play and I love to take action pictures!







Upcoming Events

January 8, 2020

11:30-12:50 Lunch 'n Learn Karl Wendt, Public Procurement 1:00-3:00 AGA Webinar Uniform Guidance (Grimes Bldg Room B100)

February 5, 2020

11:30-12:50 Lunch 'n Learn Speaker TBA 1:00-3:00 AGA Webinar GASB Update (Grimes Bldg Room B100)

March 4, 2020

11:30-12:50 Lunch 'n Learn Speaker TBA 1:00-3:00 AGA Webinar Improper Payments (Grimes Bldg Room B100)

March 25, 2020

1:00-3:00 AGA Webinar Cybersecurity (Grimes Bldg Room B100)



CGFM Corner2
Treasurer's Report2
Historian's Corner3
Membership Corner3
Chapter Minutes3
Training Calendar3
2019-20 Community Service3
2019-20 CEC Members4
Community Service4
Member Recognition4
Chapter Recognition4





How many New Year's Resolutions do you make and follow through on? CGFM Certification is a great way to increase your knowledge with a professional certification. Have you considered the CGFM program offered through AGA? The Des Moines chapter has 36 CGFM. The program has four components which include ethics, education, examinations and experience. This is an opportunity to expand your career opportunities with the completion of the CGFM Certification.

https://www.agacgfm.org/CGFM-Certification.aspx

March is CGFM month! Current CGFM members will be recognized with pizza at the Lunch n' Learn.



Upcoming Community Service

January-February: Food Bank of Iowa

In addition to collecting money at our January and February meetings, we will be collecting specific goods on the Food Bank of Iowa wish list, including:

- Dry Pasta
- Cereal
- Canned Soup
- Toothpaste
- Soap

Assets



The mission of the Food Bank of Iowa is alleviating hunger through food distribution, partnership, and education.

Visit https://www.foodbankiowa.org for more information.

Treasurer's Report, Mihneta Lisinovic



10,968.89

AGA-Des Moines Chapter Balance Sheet As of November 30, 2019

Checking	9,119.08
Less: Outstanding Items	-
Petty Cash	-
Savings	1,240.52
PayPal	609.29
Certificate of Deposit	_
Total Assets	10,968.89
Liabilities & Equity	
Equity-Unreserved	10,968.89

Total Liabilities & Equity

AGA Spring Seminar—April 9, 2020

Be sure to mark your calendars for the annual AGA Spring Seminar to be held on April 9, 2020.

There will be a new location for this event this year. It will be held at the FFA Enrichment Center in Ankeny, IA.



AGA - Des Moines Chapter Operating Statement for the Period Ended November 30, 2019 For the Year Ending June 30, 2020

	Budget	% of Budget	Year to Date
Revenues/Receipts	Dauget	Dauget	Duto
Interest	0.50	30.00%	0.15
Membership Fees	330.00	18.18%	60.00
Webinar Revenues	4,200.00	42.00%	1,764.00
Spring Conference Revenues	10,750.00	0.00%	-
Donations	300.00	15.67%	47.00
Total Revenues	15,580.50		1,871.15
Expenses .			
Webinar Expenses	3,824.00	81.06%	3,099.85
Spring Conference Expenses	6,698.00	3.73%	250.00
Postage & Supplies	100.00	0.00%	-
National PDT	2,440.00	66.43%	1,620.86
SLMR	100.00	0.00%	-
CGFM Scholarship	600.00	0.00%	-
CGFM Study Guides	630.00	0.00%	-
Member Incentives	175.00	0.00%	-
Donations	950.00	26.00%	247.00
Miscellaneous	10.00	0.00%	-
Insurance	325.00	0.00%	-
Total Expenses	15,852.00		5,217.71
Rev over (under) Exp	(271.50)		(3,346.56)
Beginning Balance July 1, 2019		_	14,315.45
Ending Balance November 30, 2019)	_	10,968.89
		-	

Do you remember when annual dues were \$35.00 for a full member and there were only three classifications of members? The following were from the bottom of the application for membership forms included in some of the past newsletters for that year. A.G.A. News for the Des Moines Chapter.



1980 Member Categories and Dues, Including \$5.00 for Des Moines Chapter.

Member Category	Qualifications	Dues
Full	Has 6 years' experience in accounting, auditing, budgeting or	\$35.00
	other financial management fields. A college graduate of with	
	a major in the financial management or allied fields counts as	
	3 years of experience. Holders of CPA, CMA, and CIA	
	certificates automatically qualify for full membership.	
Associate	A colleague that has less than the experience requirement for	\$22.50
	full membership. It is anticipated that associate members will	-
	become full members through additional experience.	
Retired	AGA member who is permanently retired.	\$15.00
Special	Only for junior associates in their first year of employment	\$13.75
Associates	and full-time students.	

2019 Member Categories and Dues, Including \$5.00 for the Des Moines Chapter.

Member Category	Qualifications	Dues
Government	Member Individuals who work directly for government, academia, and not-for-profit organizations.	\$105.00
Private Sector	Sole proprietors and individuals who work for private companies, corporations or partnerships.	\$170.00
Young Professional	Young professionals with fewer than three years of ANY work experience.	\$50.00
Student – Electronic	Full-time college or university students who are not gainfully employed.	Free
Retired	Current AGA members who have permanently retired from government, academia, not-for-profit or commercial enterprises or ventures.	\$40.00
Lifetime	Individuals who have maintained active member status for 40 consecutive years.	Free
CGFM Renewal		

AGA members who hold the Certified Government Financial Manager (CGFM) certification also have a CGFM renewal fee of \$30 per year.

See the following link for additional information: <u>Chapter History Reports</u>. Note: The most recent Historian Report has been submitted to National AGA and published on our website.

Membership Corner, Tracie Kirkpatrick:

Members can earn points as follows:

35 points—attend a webinar
20 points—attend a lunch 'n learn (LNL)
15 points—community service event
(participation or donation per event)
Contact tracie.kirkpatrick2@iowa.gov to
report community service participation.
10 points—for each guest you bring to a (LNL)

Top Point Leaders 2019-2020:

Penney Sells—215 points Abdisamat Aden—200 points Angie James—200 points Kim Ashmore—195 points Kaylynn Short—180 points

New Members 2019-2020:

Cheri Myers (Iowa Department for the Blind)



Community Service for FY2019-2020:

July - August:

Alzheimer's Association

September - October:

AHeinz57 Pet Rescue & Transport

November - December:

Urbandale Community Action

Network (UCAN)

January - February:

Food Bank of Iowa

March - April:

Everybody Wins! Iowa

May - June:

Can Do Cancer

We will be posting more information throughout the year on our website about these charities.

Are You Up to Date?

The annual membership renewal season will open the third week of January. Please login and verify your contact & demographic information when you re-new your membership.



Training Calendar:

Please view our training calendar at

AGA Des Moines Chapter: Training & Events



Chapter Minutes:

Minutes of Chapter Executive Committee meetings and Monthly Lunch 'N Learn meetings are located on the Chapter's website.

Minutes have been posted through the most recommendation.

Minutes have been posted through the most recent meeting.

Please use the following link to review these minutes:

AGA Des Moines Chapter: Meeting Minutes

2019-2020 Chapter Executive Committee Members (CEC):

President:

Kaylynn Short, CPA kaylynn.short@iptv.org

President-Elect:

Randy Lagerblade, CPM randy.lagerblade@iowa.gov

Past President/NCC Representative:

Kim Knight, CPA kimberly.knight@iowa.gov

Secretary:

Terri Walker terri.walker@iowa.gov

Treasurer:

Mihneta Lisinovic mlisino@dhs.state.ia.us

Accountability Outreach:

Kent Farver, CPA, CGFM kent.farver@iowacourts.gov

By-Laws/Procedures & Historian:

Janice Evans, CPA, CGFM janice.evans@iowa.gov

Chapter Recognition:

Janice Jensen, CPA, CGFM, CPM roo4sun@aol.com

Communications:

Angie James, CPA angela.james2@iowa.gov

Community Service:

Melissa Mark

melissa.mark@idph.iowa.gov

Young Professional Director:

Prasanna Bujimalla prasanna.bujimalla@iowa.gov

Education:

Ermin Begovic ermin.begovic@iowa.gov

Membership & Recognition:

Tracie Kirkpatrick tracie.kirkpatrick2@iowa.gov

Professional Certification:

Pam Sullivan CPM pam.sullivan@iowa.gov

Website:

Denise Ragias, CGFM denise.ragias@iowa.gov

Community Service, Melissa Mark

July - August: Alzheimer's Association

Team Joyful Walkers included AGA members Kim Ashmore, Kaylynn Short, Janice Evans, Kim Knight, and Minka Lisinovic. Not pictures, but also attending were Marilyn Hanson and Lori McClannahan.

September-October: AHeinz57 Pet Rescue and Transport

Mission: AHeinz57 is committed to saving homeless companion animals, assisting other shelters/rescues through rescue transports, offering in-home training to keep dogs in their current homes, and educating the public on the issues of over-population, responsible pet ownership and puppy mills.

November-December: <u>Urbandale Community Action Network</u>

This organization works closely with the local government, churches, civic and community organizations, not for profits, citizens and the business community to accomplish common goals and to help make a difference to the people of



Urbandale. An example is they are able to provide rides for people in need to doctor appointments and help in other ways as needed. (https://urbandalenetwork.org)

January-February: Food Bank of Iowa

Mission: Alleviating hunger through food distribution, partnership, and education.

• See Page 2 for additional details about what is being collected.



Chapter Recognition Points, Janice Jensen:

Des Moines Chapter AGA points as of November 30,2019

Area	Points
Chapter Leadership, Planning & Participation	3,950
Education & Professional Development	3,200
Certification	1,475
Communications	3,283
Membership	1,700
Accountability	950
Community Service	<u>1,725</u>
Total Goal	16.283

Congratulation to Des Moines Chapter AGA for achieving the 2018-2019 Platinum Award from National AGA. This is the highest award to recognize a chapter for reaching the chapter's annual recognition goal. Des Moines Chapter is off to a healthy start in 2019-2020 with the 1st quarter reporting 10,589 points. National has set our annual chapter goal at 19,501 points.

Citizen Centric & Chapter History Reports:

The <u>Des Moines Chapter Citizen-Centric Report (CCR)</u> and the <u>Chapter History Report</u> are now available on the chapter's website. Click on the report for a link to the website. Note: The most recent CCR has been submitted to National AGA and is published on our website.

Open Positions for 2020-21 CEC

Have you ever thought of serving on the Chapter Executive Committee (CEC) for the Des Moines AGA Chapter? There are a number of positions open for 2020-21 and we would love to have you join us! The following positions are currently open: President-Elect, Membership, and Nominations. If any of these positions sound like something you

would be interested in or if you would like more information on any of these positions, please feel free to reach out to Kaylynn Short

at <u>Kaylynn.Short@iptv.org</u> or Randy Lagerblade

at randy.lagerblade@iowa.gov.





A publication of the Association of Government Accountants - Des Moines Chapter https://www.agacgfm.org/DesMoines

> February 2020 Volume 40, Issue 4

President's Message – February 2020

I can't believe that we are already two months into the New Year! I don't know about you, but I'm ready for warmer weather and the start of Spring.

Spring and warmer weather usually brings busy schedules, so I wanted to point out several training opportunities that are coming up this spring for you to note on your calendars.

In March, the Des Moines Chapter will be hosting three training opportunities. The first will be on March 4th, we will be hosting an improper payments webinar on Reducing Improper Payments: Leading Insights and Strategies. Then on March 12th, we will be hosting the NASACT Webinar: The GREAT ACT & Proposed Revisions to the Uniform Guidance: Things You Need to Know! Then finally on March 25th, we will be celebrating Certified Government Financial Manager (CGFM) Month by providing free pizza, pop and cupcakes prior to the lunch n' learn. OCIO will be speaking on Cybersecurity at the Lunch n' Learn, which will be followed by a webinar on Cybersecurity.

In April, the Des Moines Chapter will host our big Spring Training event with an Ethics webinar on Wednesday, April 8th followed by an all-day Seminar on Thursday, April 9th. We have a great line-up of speakers during the Seminar including; State Auditor - Rob Sand, AGA CEO - Ann Ebberts, Pratum IT Security Consultant - Tony Schwarz, IDR Deputy Director – Mary Mosiman, Drake University Director and <u>Instructor – Lance Noe and TOS Deputy Treasurer – Karen Austin.</u>

This year's Seminar is being held at the DMACC FFA Enrichment Center in Ankeny. For more information and to register, visit our website. Early bird registration closes Friday, March 13th.

I look forward to seeing you at our upcoming events!

Kaylynn Short, CPA **Chapter President**

AGA Des Moines Chapter Member Spotlight-Ermin Begovic

- Q) How long have you been a member of the AGA Des Moines Chapter? A) 1 Year
- Q) How did you first learn about AGA? A) From co-worker Pam Sullivan
- Q) What organization do you currently work for and what is your title? A) Department of Administrative Services— Accounting Tech II
- Q) Least favorite food? A) Green Beans
- Q) iPhone or Android? A) Android
- Q) Worst Fear? A) Snakes
- Q) Spring or Fall? A) Spring
- Q) Other info to share? A) I like to play soccer & tennis. In my free time now I spend most of it with my almost 1 year old daughter. She can be a handful and always keeps me busy chasing after her all over the house. I like to stay active and love being outdoors. Winter is the worst time of the year for me because I cannot be outside.









Upcoming Events

March 4, 2020

1:00-3:00 AGA Webinar **Improper Payments** (Grimes Bldg Room B100)

March 12, 2020

1:00-2:25 NASACT Webinar Uniform Guidance (Grimes Bldg Room B50)

<u>March 25, 2020</u>

11:30-12:50 Lunch 'n Learn Speaker TBA 1:00-3:00 AGA Webinar Cybersecurity (Grimes Bldg Room B100)

April 8, 2020

1:00-3:00 AGA Webinar **Ethics** (Grimes Bldg Room B100)

April 9, 2020

7:55-4:40 AGA Spring Conference (DMACC Ankeny Campus —FFA Enrichment Center) See page 6 for flyer



CGFM Corner	2
Treasurer's Report	2
Historian's Corner	3
Membership Corner	3
Chapter Minutes	3
Training Calendar	3
2019-20 Community Service	e3
NCC Rep Report	4
2019-20 CEC Members	5
Community Service	5
Member Recognition	_





Free pizza and cupcakes at the lunch n' learn on March 25th. We will recognize the CGFM members along with a picture. Don't miss it!

Why employers hire CGFM - the Certified Government Financial Manager (CGFM) credential exemplifies experience and proficiency, distinguishing individuals who have made a significant commitment to their professional development. A CGFM has:

- Increased knowledge of government financial management: CGFMs must pass three rigorous examinations, covering key topics including federal, state and local accounting and reporting; financial management functions; performance measurement; internal controls and auditing.
- Better understanding of the big picture of government: CGFMs recognize how the
 different components of government financial management fit together, and they
 understand their role in the process.
- Greater confidence on the job: The CGFM certification is directly applicable to the everyday duties of government financial professionals, at every level. It can help a new employee hit the ground running, while enhancing the performance of existing employees.

Consider the challenge to complete your CFGM. If you have any questions about the process, please contact the Office of Professional Certification at agacgfm.org



Treasurer's Report, Mihneta Lisinovic



AGA-Des Moines Chapter Balance Sheet As of January 31, 2020

Assets	
Checking	8,272.60
Less: Outstanding Items	-
Petty Cash	-
Savings	1,240.59
PayPal	1,418.21
Certificate of Deposit	
Total Assets	10,931.40
Liabilities & Equity	
Equity-Unreserved	10,931.40
Total Liabilities & Equity	10,931.40

AGA - Des Moines Chapter Operating Statement for the Period Ended January 31, 2020 For the Year Ending June 30, 2020

		% of	Year to
	Budget	Budget	Date
Revenues/Receipts			
Interest	0.50	44.00%	0.22
Membership Fees	330.00	21.84%	72.08
Webinar Revenues	4,200.00	70.19%	2,948.00
Spring Conference Revenues	10,750.00	0.00%	-
Donations	300.00	30.33%	91.00
Total Revenues	15,580.50		3,111.30
<u>Expenses</u>			
Webinar Expenses	3,824.00	90.93%	3,477.15
Spring Conference Expenses	6,698.00	15.34%	1,027.34
Postage & Supplies	100.00	0.00%	-
National PDT	2,440.00	66.43%	1,620.86
SLMR	100.00	0.00%	-
CGFM Scholarship	600.00	0.00%	-
CGFM Study Guides	630.00	0.00%	-
Member Incentives	175.00	0.00%	-
Donations	950.00	38.95%	370.00
Miscellaneous	10.00	0.00%	-
Insurance	325.00	0.00%	-
Total Expenses	15,852.00		6,495.35
Rev over (under) Exp	(271.50)	_	(3,384.05)
		-	
Beginning Balance July 1, 2019			14,315.45
Ending Balance January 31, 2020		_	10,931.40
-		=	

Do you remember when there was no Internet. The following contains information from an article in the February 1996 AGA Ledger written by Shirley Hebrank, former Des Moines Chapter member and president (96-97).



Sources for Shirley's article were from training "Navigating the Internet" presented by Thomas P. Haberman, CISA, CIA from Deloitte Touche at an AGA Leadership workshop in Osage Beach Missouri, and an MBA class titled "Electronic Commerce". Links are to additional information found in Wikipedia.

- Statistics from 1996 (more recent):
 - o 30 million users of the Internet (there were 4.5 billion in mid-2019, or 58.8% of the world's population. It is estimated that almost 89% of the 329 Million people in the United States currently use the internet.) o 50 million email users and growing by one million users a month. (Now over 3.9 billion.)
 - o Less than 1% of direct sales are made via the internet in the United States. (This had grown to 9 percent in 2017 and was expected to reach 12.4 percent in 2020.)
- Current Uses in 1996 included email communication with another user (easier than phone tag and faster than snail mail).
- Biggest Hurdle is Security Digit cash or E-cash (tokens like ATM) can be used which does not leave any records and therefore cash can be sent internationally.
- Access through On-Line Services Providers included American Online, CompuServe, Prodigy, Netscape, etc. Software packages available included Internet in a Box and Net Cruiser by Netcom, which was \$30 initially, then \$20 per month for 440 on-line hours monthly.
- Future uses included video conferences, business-to-business sales, retail
- sales, secure Transactions, and telecommuting

 Browsing Applications available included Gopher (Originated from the University of Minnesota); TELNET (used to access a remote computer); World Wide Web (A hypertext system linking information distributed across multiple servers around the world). For the World Wide Web these included Yahoo, Webcrawler, Lycos, etc.
- Other Services included WHOIS (gives the user the ability to locate friends in other regions); Wide Area Information Server (WAIS) (Search and retrieve information from remote databases); TALK (live talk sessions with other users). Internet Relay Chat (IRC) (multi-user communications on specific topics); CU-SeeMe (Internet teleconferencing); and (Multimedia Backbone (MBONE) (for multicast teleconferences).

Community Service for FY2019-2020:

July - August:

Alzheimer's Association

September - October:

AHeinz57 Pet Rescue & Transport

November - December:

Urbandale Community Action

Network (UCAN)

January - February:

Food Bank of Iowa

March - April:

Everybody Wins! Iowa

May - June:

Can Do Cancer

We will be posting more information throughout the year on our website about these charities.

Are You Up to Date?

The annual membership renewal season is open. Please login and verify your contact & demographic information when you re-new your membership.



Membership Corner, **Tracie Kirkpatrick:**

Members can earn points as follows:

35 points-attend a webinar

20 points-attend a lunch 'n learn (LNL)

15 points—community service event

(participation or donation per event) Contact tracie.kirkpatrick2@iowa.gov to report community service participation.

10 points—for each guest you bring to a (LNL)

Top Point Leaders 2019-2020:

Angie James—400 points Kaylynn Short-375 points Janice Evans-355 points Abdisamat Aden—345 points Janice Jensen-335 points

New Members 2019-2020:

Cheri Myers (Iowa Department for the Blind)





Training Calendar:

Please view our training calendar at

AGA Des Moines Chapter: Training & Events



Chapter Minutes:

Minutes of Chapter Executive Committee meetings and Monthly Lunch 'N Learn meetings are located on the Chapter's website.

Minutes have been posted through the most recent meet-

Please use the following link to review these minutes:

AGA Des Moines Chapter: Meeting Minutes

National Council of Chapters Rep, Kim Knight:

The National Council of Chapters (NCC) met on February 4, 2020. There were a number of topics discussed in this 4th meeting of the NCC, including:

- 1. The AICPA has an exposure draft out for comment that is proposing to remove much of the state and local government content from the CPA exam.
- 2. The newly appointed GASB Chair is from the private sector, this is the first time in GASB's 35 years the Chair has not had a state or local government background.
- 3. The Governance Committee has been drafting a diversity and
- inclusion statement for consideration by the National Governing Board (NGB).
- 4. 2020-2021 NCC Representatives can self-nominate for consideration for one of the open NCC Director positions. The deadline is February 21.
- 5. There is a working group looking at criteria for closing and opening AGA chapters.
- 6. There is a working group reviewing the current Chapter Recognition Program.
- 7. The next NCC meeting will be April 30th at LEAD2020. Kaylynn Short will be attending as the 2020-2021

NCC Representative for the Des Moines Chapter.





Spring Training Seminar, April 9, 2020:

The seminar will feature the following speakers:

- Rob Sand, State Auditor, Importance of Internal Controls
- Ann Ebberts, AGA
 National CEO,
 Transparency in
 Government
- Tony Schwarz,
 Pratum IT Security
 Consultant
- Karen Austin, Deputy State Treasurer, Investments 101
- Mary Mosiman, Tax Management Deputy Director and Administrator, Overview of Iowa State Taxes
- Lance Noe, Director, Center for Professional Studies and Instructor at Drake University, Ethics

2019-2020 Chapter Executive **Committee Members (CEC):**

President:

Kaylynn Short, CPA kaylynn.short@iptv.org

President-Elect:

Randy Lagerblade, CPM randy.lagerblade@iowa.gov

Past President/NCC Representative:

Kim Knight, CPA kimberly.knight@iowa.gov

Secretary:

Terri Walker terri.walker@iowa.gov

Treasurer:

Mihneta Lisinovic mlisino@dhs.state.ia.us

Accountability Outreach:

Kent Farver, CPA, CGFM kent.farver@iowacourts.gov

By-Laws/Procedures & **Historian:**

Janice Evans, CPA, CGFM janice.evans@iowa.gov

Chapter Recognition:

Janice Jensen, CPA, CGFM, CPM roo4sun@aol.com

Communications:

Angie James, CPA angela.james2@iowa.gov

Community Service:

Melissa Mark

melissa.mark@idph.iowa.gov

Young Professional Director:

Prasanna Bujimalla prasanna.bujimalla@iowa.gov

Education:

Ermin Begovic ermin.begovic@iowa.gov

Membership & Recognition:

Tracie Kirkpatrick tracie.kirkpatrick2@iowa.gov

Professional Certification:

Pam Sullivan CPM pam.sullivan@iowa.gov

Website:

Denise Ragias, CGFM denise.ragias@iowa.gov

Community Service, Melissa Mark

July - August: Alzheimer's Association

September-October: AHeinz57 Pet Rescue and Transport

November-December: <u>Urbandale Community Action Network</u>

January-February: Food Bank of Iowa

Mission: Alleviating hunger through food distribution, partnership, and education. In addition to collecting money at our January and February meetings, we will be collecting specific goods on the Food Bank of Iowa wish list, including: Dry Pasta, Cereal, Canned Soup, Toothpaste, and Soap Visit https://www.foodbankiowa.org for more information.

March-April: Everybody Wins!

Mission: To increase children's success in school and life through one-to-one reading and mentoring experiences with caring volunteers.

Visit www.everybodywins.iowa for more information.



Chapter Recognition Points, Janice Jensen:

Des Moines Chapter AGA points as of February 12,2020

Area	Points
Chapter Leadership, Planning & Participation	4,275
Education & Professional Development	4,500
Certification	2,350
Communications	4,946
Membership	2,400
Accountability	950
Community Service	2,225
Total Goal	21,646

Des Moines Chapter recognition points currently have maxed out National's goal for our chapter in several categories: Education, Communication, and Community Service. We continue to stay healthy and active in these areas.

Citizen Centric & Chapter History Reports:

The Des Moines Chapter Citizen-Centric Report (CCR) and the Chapter History Report are now available on the chapter's website. Click on the report for a link to the website. Note: The most recent CCR has been submitted to National AGA and is published on our website.

Open Positions for 2020-21 CEC

Have you ever thought of serving on the Chapter Executive Committee (CEC) for the Des Moines AGA Chapter?

There are a number of positions open for 2020-21 and we would love to have you join us!



The following positions are currently open: Secretary & Membership.

If any of these positions sound like something you would be interested in or if you would like more information on any of these positions, please feel free to reach out to Kaylynn Short at Kaylynn.Short@iptv.org or Randy Lagerblade at randy.lagerblade@iowa.gov.



DES MOINES CHAPTER AGA SPRING TRAINING

APRIL 8 - 9, 2020



April 8, 2020

Ethics Webinar (2 CPE)

 $1:00\ PM-3:00\ PM$, Grimes Building, $400\ E\ 14^{th}$ Street, Des Moines, IA, Room B-100 Check-In $12:30\ PM-1:00\ PM$

> April 9, 2020

Spring Training Seminar (8 CPE)

7:55 AM – 4:40 PM, DMACC FFA Enrichment Center, 1055 SW Prairie Trail Pkwy, Ankeny, IA

Check-In and Continental Breakfast 7:30 AM - 7:55 AM.

The seminar will feature the following speakers:

- * Rob Sand, State Auditor, Importance of Internal Controls
- ❖ Ann Ebberts, AGA National CEO, Transparency in Government
- * Karen Austin, Deputy State Treasurer, Investments 101
- Mary Mosiman, Tax Management Deputy Director and Administrator, Overview of Iowa State Taxes
- Lance Noe, Director, Center for Professional Studies and Instructor at Drake University, Ethics

Registration fees include the April 8th Webinar and the April 9th Spring Seminar. The Seminar will include continental breakfast, lunch, snacks and beverages.

EARLY BIRD REGISTRATION – DEADLINE MARCH 13, 2020

Member \$115 Non-member \$150

REGULAR REGISTRATION MARCH 14 - April 3, 2020

Member \$140 Non-member \$175

WEBINAR only

Member \$20 Non-member \$32





A publication of the Association of Government Accountants - Des Moines Chapter https://www.agacgfm.org/DesMoines

> April 2020 Volume 40, Issue 5

<u>President's Message – April 2020</u>

I hope this newsletter finds everyone safe and healthy. These past 4 ½ weeks have been ones for the history books. Everyone's days have been busy with learning to adapt to these new and strange circumstances. The AGA Des Moines Chapter has been working hard to pivot and adapt as well. Starting with canceling/postponing our all-day Spring Seminar, which was to be held Thursday, April 9th. The National Office helped soften the blow by offering individual voucher codes so registrants could attend the April 8th Ethics Webinar from their own computers. I wanted to personally thank everyone who was originally registered to attend the Seminar for bearing with us as we worked through the cancellation and refund process. Thank you for your continued support of the AGA Des Moines Chapter, without all of you we would not be able to offer relevant CPE at affordable prices.

While the Des Moines Chapter is working to adapt and is exploring virtual options, we feel like this is not the right time to test these options for the first time during this stressful period. That being said, we are working to highlight other AGA Chapter's virtual workshops, seminars and webinars, which are open to everyone. Some of the upcoming opportunities include:

Phoenix Chapter—Friday April 24th 8:00-4:15PM (8 CPE) \$110 for AGA Members (Des Moines Chapter members should select the "Member of Related Organization" ticket type) \$175 for non-members—Register by April 23rd here

Dallas Chapter—Thursday, May 14th 8:00-11:30AM (3.5 CPE) \$30 for AGA Members \$40 for non-members—Register by May 13th here

Montgomery/Prince George's County Chapter—Tuesday, May 19th 8:00-11:35 (4 CPE) FREE—Register here

Many webinar sites charge per registered person, so to keep costs low for everyone, please be respectful and conscientious of this and only register if you are 100% planning on attending. The Des Moines Chapter will continue to update our website with training opportunities as we learn about them, feel free to email myself or another CEC member of any training opportunities you are aware of and would like posted on our website.

The next webinar being "hosted" by the Des Moines Chapter is May 13th on Fraud/Data Analytics and will be open for registration on Eventbrite towards the end of April at our regular webinar pricing (\$20 for members, \$32 for non-members). Voucher codes will be emailed to those who register so the webinar can be viewed independently.

Thank you again for your support of the Des Moines Chapter and I hope you all stay healthy and safe over the next couple of months.

Kaylynn Short, CPA Chapter President

AGA Des Moines Chapter Member Spotlight—Janice Jensen

- Q) How long have you been a member of the AGA Des Moines Chapter?
- A) I have been a member since December 1995.
- Q) What organization do you currently work for and what is your title?
- A) I am retired since March 29, 2019 from Iowa Vocational Rehabilitation Services as Financial Processing Supervisor. However, I do volunteer work with this Chapter as well as my church and as a Master Gardener Intern this year.
- Q) What college did you attend? A) Central College in Pella, Iowa. Go Dutch!
- Q) Cats or Dogs?
- A) Love both although my husband and I have only had one cat at a time. We love our grand puppies, Kirby and Chloe.
- Q) Watch sports or movies? A) Golf is generally the sport I watch on TV although I prefer to actually be outside golfing or bike riding. Movies, not so much.
- Q) Early Riser or Night Owl? A) Generally early riser over night owl.
- Q) Sweet Snacks or Salty Snacks A) Sweet and tangy.







Upcoming Events

May 13, 2020

1:00-3:00 AGA Webinar Data Analytics (Virtual w/Voucher Codes)

June 10, 2020

11:30-12:50 Lunch 'n Learn Speaker TBA 1:00-3:00 AGA Webinar Leadership TBA

See President's message to the left for other upcoming opportunities provided virtually by other AGA chapters.

Phoenix Chapter

April 24th 8-4:15 8 CPE

Dallas Chapter

May 14th 8-11:30 3.5 CPE

Montgomery Chapter

May 19th 8-11:35 4 CPE



INSIDE IIIIS ISSUE
CGFM Corner2
Treasurer's Report2
Historian's Corner3
Membership Corner3
Chapter Minutes3
Training Calendar3
2019-20 Community Service3
NCC Rep Report4
2019-20 CEC Members5
Community Service5
Member Recognition5



*CGFM Corner

With the new normal we're experiencing "Shelter in Place" how are you spending all your spare time? Organizing your garage, house, apartment and now what? Now would be a great time to enroll in the CGFM Certification. Our excuse is we never have time because we're so busy. No more excuses now's the perfect time to enroll.

Consider the challenge to complete your CFGM. If you have any questions about the process, please contact the Office of Professional Certification at agacgfm@agacgfm.org





AGA-Des Moines Chapter Balance Sheet As of March 31, 2020

Assets	
Checking	11,108.95
Less: Outstanding Items	-
Petty Cash	-
Savings	1,240.64
PayPal	11,943.52
Certificate of Deposit	-
Total Assets	24,293.11
Liabilities & Equity	
Equity-Unreserved	24,293.11
Total Liabilities & Equity	24,293.11



Treasurer's Report, Mihneta Lisinovic

AGA - Des Moines Chapter Operating Statement for the Period Ended March 31, 2020 For the Year Ending June 30, 2020

	Б	% of	Year to
B /B / .	<u>Budget</u>	<u>Budget</u>	<u>Date</u>
Revenues/Receipts			
Interest	0.50	54.00%	0.27
Membership Fees	330.00	21.84%	72.08
Webinar Revenues	4,200.00	106.67%	4,480.00
Spring Conference Revenues	10,750.00	126.93%	13,645.00
Donations	300.00	46.67%	140.00
Total Revenues	15,580.50	-	18,337.35
Expenses			
Webinar Expenses	3,887.00	97.22%	3,779.08
Spring Conference Expenses	6,735.00	24.63%	1,658.59
Postage & Supplies	100.00	114.00%	114.00
National PDT	2,490.00	65.09%	1,620.86
CGFM Scholarships	600.00	0.00%	-
CGFM Study Guides	630.00	105.10%	662.16
Member Incentives	175.00	0.00%	-
Donations	900.00	58.33%	525.00
Insurance	325.00	0.00%	-
Miscellaneous	10.00	0.00%	-
Total Expenses	15,852.00	-	8,359.69
Rev over (under) Exp	(271.50)	-	9,977.66
Beginning Balance July 1, 2020			14.315.45
Ending Balance March 31, 2020		-	24,293.11

As topics are considered for the Historian's corner, past newsletters are reviewed. Since we're in the process of modifying the chapter's bylaws, the following article from the April 1989 AGA Ledger was chosen.



THOSE INFORMATIVE BYLAWS

Our (the Central Iowa Chapter) programs and activities are designed to make each member a more successful contributor to whatever facet of government he/she is presently serving. The objectives of the Association of Government Accountants are:

- To provide continuing professional education;
- 2. To advance financial principles and to fester public accountability;
- 3. To promote adherence to professional standards and ethics. This is a small part of the information to be found in the chapter bylaws. Besides being a document that you need to read and vote on, the chapter bylaws contain a wealth of information about the chapter, what it does, and how it does it.

Membership—Years of Service:



The following members would have been recognized at the Spring Seminar in April had it not been cancelled:

- Kim Ashmore—5 Years
- Mary Mosiman—5 Years
- Bridgett Wood—5 Years
- Dan Bittner—10 Years
- Lilia Kryuchkova—10 Years
- Laura Parker—10 Years
- Denise Ragias—15 Years
- Angie James—20 Years
- Janice Jensen—25 Years
- Pamela Bormann—30 Years
- Richard Schoeppner—30 Years

Gavle Isaac

Our sincere condolences to Gayle's family. Gayle served the Des Moines AGA Chapter as the 2013 president. Gayle

Isaac died on April 3rd in Des Moines due to COVID-19.



Community Service for FY2019-2020:

July - August:

Alzheimer's Association

September - October:

AHeinz57 Pet Rescue & Transport

November - December:

Urbandale Community Action

Network (UCAN)

January - February:

Food Bank of Iowa

March - April:

Everybody Wins! Iowa

May - June:

Can Do Cancer

We will be posting more information throughout the year on our website about these charities.

Are You Up to Date?

The annual membership renewal season is open. Please login and verify your contact & demographic information when you re-new your membership.



Membership Corner, Tracie Kirkpatrick:

Members can earn points as follows:

35 points—attend a webinar
20 points—attend a lunch 'n learn (LNL)
15 points—community service event
(participation or donation per event)
Contact tracie.kirkpatrick2@iowa.gov to
report community service participation.
10 points—for each guest you bring to a (LNL)

Top Point Leaders 2019-2020:

Angie James—470 points Abdisamat Aden—415 points Kaylynn Short—410 points Janice Evans—390 points Janice Jensen—370 points Stephanie Bernard—350 points Kim Ashmore—345 points Penney Sells—340 points Andy Nielsen—335 points Kent Farver—310 points



Training Calendar:

Please view our training calendar at

AGA Des Moines Chapter: Training & Events



Chapter Minutes:

Minutes of Chapter Executive Committee meetings and Monthly Lunch 'N Learn meetings are located on the Chapter's website.

Minutes have been posted through the most recen

Minutes have been posted through the most recent meeting.

Please use the following link to review these minutes:

AGA Des Moines Chapter: Meeting Minutes

2019-2020 Chapter Executive Committee Members (CEC):

President:

Kaylynn Short, CPA kaylynn.short@iptv.org

President-Elect:

Randy Lagerblade, CPM randy.lagerblade@iowa.gov

Past President/NCC Representative:

Kim Knight, CPA kimberly.knight@iowa.gov

Secretary:

Terri Walker terri.walker@iowa.gov

Treasurer:

Mihneta Lisinovic mlisino@dhs.state.ia.us

Accountability Outreach:

Kent Farver, CPA, CGFM kent.farver@iowacourts.gov

By-Laws/Procedures & Historian:

Janice Evans, CPA, CGFM janice.evans@iowa.gov

Chapter Recognition:

Janice Jensen, CPA, CGFM, CPM roo4sun@aol.com

Communications:

Angie James, CPA angela.james2@iowa.gov

Community Service:

Melissa Mark

melissa.mark@idph.iowa.gov

Young Professional Director:

Prasanna Bujimalla prasanna.bujimalla@iowa.gov

Education:

Ermin Begovic ermin.begovic@iowa.gov

Membership & Recognition:

Tracie Kirkpatrick tracie.kirkpatrick2@iowa.gov

Professional Certification:

Pam Sullivan CPM pam.sullivan@iowa.gov

Website:

Denise Ragias, CGFM denise.ragias@iowa.gov

Community Service, Melissa Mark

July - August: Alzheimer's Association

September-October: AHeinz57 Pet Rescue and Transport

November-December: <u>Urbandale Community Action Network</u>

January-February: Food Bank of Iowa

March-April: Everybody Wins!

Mission: To increase children's success in school and life through one-to-one reading and mentoring experiences with caring volunteers. Visit www.everybodywins.iowa for more information. 60 lbs of food were donated with \$415 in donations (includes chapter match).

May-June: Can Do Cancer

Non-profit organization that works to improve and enhance the lives of breast cancer patients undergoing chemotherapy treatment in Des Moines and surrounding areas. They provide gift cards, clean-



ing services, dinners, and moral support during the patient's journey. Visit https://candocancer.org/ for more information.

Chapter Recognition Points, Janice Jensen:

Des Moines Chapter AGA points as of March 31,2020

Area	Points
Chapter Leadership, Planning & Participation	4,525
Education & Professional Development	5,900
Certification	2,950
Communications	5,782
Membership	2,650
Accountability	950
Community Service	2,225
Total Goal	24,982

Des Moines Chapter is on track to achieve platinum status in the National AGA Chapter Recognition Program.

Citizen Centric & Chapter History Reports:

The <u>Des Moines Chapter Citizen-Centric Report (CCR)</u> and the <u>Chapter History Report</u> are now available on the chapter's website. Click on the report for a link to the website. Note: The most recent CCR has been submitted to National AGA and is published on our website. On March 10th, the chapter received the Certificate of Excellence award for the 2018-2019 CCR Report.

Open Positions for 2020-21 CEC

Have you ever thought of serving on the Chapter Executive Committee (CEC) for the Des Moines AGA Chapter?

There are a number of positions open for 2020-21 and we would love to have you join us!



The following positions are currently open: Secretary.

If any of these positions sound like something you would be interested in or if you would like more information on any of these positions, please feel free to reach out to Kaylynn Short at Kaylynn.Short@iptv.org or Randy Lagerblade at randv.lagerblade@iowa.gov.



A publication of the Association of Government Accountants - Des Moines Chapter https://www.agacgfm.org/DesMoines

> June 2020 Volume 40, Issue 6

President's Message – June 2020

I cannot believe that my year as President of the Des Moines Chapter of AGA is almost over. While these last 13 weeks haven't gone exactly how I pictured the end of my presidency going, I am extremely grateful to have such an amazing 2019-2020 Chapter Executive Committee (CEC)! The CEC definitely stepped up big time to continue to offer valued training opportunities in this new virtual environment we all find ourselves in.

My time as President of the Des Moines Chapter of AGA has been extremely rewarding. At the beginning of the year I was nervous taking on the responsibility of Chapter President, but looking back on the last year I can say that I have learned a lot and feel that I have grown personally and professionally. I'm excited to continue to serve on the CEC during the 2020-2021 program year, as the NCC Representative and Secretary.

The thing I'm most looking forward to this upcoming year is when we can meet in person for trainings once again. I can't wait to see all of the amazing training opportunities this next year will provide. Please keep checking our Chapter Website for upcoming trainings (virtual and eventually in-person) as they become available.

Again, I'm so thankful for all of the hard work everyone on the 2019-2020 CEC has done over this last year. I look forward to seeing you all again in person, in the near future.

Kaylynn Short, CPA Chapter President





Congratulations to the Des Moines Chapter! The chapter is the recipient of AGA's 2020 Chapter Education Award and will be recognized at this year's virtual PDT. A special thank you to our Education Director, Ermin Begovic.



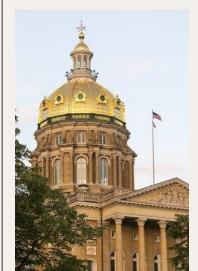
Upcoming Events

June 24, 2020

1:00-3:00 AGA Webinar CARES Act/The Great Act: COVID-19 Reporting (Individual Webinar)

July 15, 2020

1:00-3:00 NASACT Webinar GASB Review 2020





INSIDE IIIIS ISSUE
CGFM Corner2
Treasurer's Report2
Historian's Corner3
Membership Corner3
Chapter Minutes3
Training Calendar3
2019-20 Community Service3
NCC Rep Report4
2019-20 CEC Members5
Community Service5
Member Recognition5





What is CGFM?

Certified Government Financial Manager (CGFM) is a professional certification awarded by AGA, demonstrating competency in governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels.

CGFM is a respected credential that recognizes the specialized knowledge and experience needed to be an effective government financial manager.

Obtaining a CGFM allows you to expand your career opportunities and distinguishes you from others in your field.

How do you become a CGFM?

To earn the CGFM, you must complete an online application and meet the following requirements:

Ethics – read and agree to abide by AGA's Code of Ethics

Education – have a bachelor's degree in any subject area from an accredited U.S. college or university Examinations – pass three comprehensive CGFM examinations

Experience - have at least two years of professional-level experience in government financial management

If you have any questions about the process, please contact the Office of Professional Certification at $\underbrace{agacgfm@agacgfm.org}_{}.$



Treasurer's Report, Mihneta Lisinovic

AGA-Des Moines Chapter Balance Sheet As of May 31, 2020

Assets	
Checking	9,743.82
Less: Outstanding Items	-
Petty Cash	-
Savings	1,240.66
PayPal	1,122.97
Certificate of Deposit	
Total Assets	12,107.45
Liabilities & Equity	
Equity-Unreserved	12,107.45
Total Liabilities & Equity	12,107.45

AGA - Des Moines Chapter Operating Statement for the Period Ended May 31, 2020 For the Year Ending June 30, 2020

		% of	Year to
	<u>Budget</u>	<u>Budget</u>	<u>Date</u>
Revenues/Receipts			
Interest	0.50	58.00%	0.29
Membership Fees	330.00	96.08%	317.08
Webinar Revenues	4,200.00	132.95%	5,584.00
Spring Conference Revenues	10,750.00	0.00%	-
Donations	300.00	46.67%	140.00
Total Revenues	15,580.50	_	6,041.37
<u>Expenses</u>			
Webinar Expenses	3,887.00	95.62%	3,716.91
Spring Conference Expenses	6,735.00	18.92%	1,274.44
Postage & Supplies	100.00	125.00%	125.00
National PDT	2,490.00	65.09%	1,620.86
CGFM Scholarships	600.00	0.00%	-
CGFM Study Guides	630.00	105.10%	662.16
Member Incentives	175.00	0.00%	-
Donations	900.00	58.33%	525.00
Insurance	325.00	100.00%	325.00
Miscellaneous	10.00	0.00%	-
Total Expenses	15,852.00	_	8,249.37
Rev over (under) Exp	(271.50)	_	(2,208.00)
Beginning Balance July 1, 2020		_	14,315.45
Ending Balance May 31, 2020		_	12,107.45

As topics are considered for the Historian's corner, I generally review past newsletters. However, since this is the time of year for the announcement of national awards, following are some of the awards the chapter has received in the past twenty years. Congratulations to a job well done.



- o Chapter Recognition Awards for Points earned- The chapter has received the Silver (over 10,000 points), Gold (over 17,000 points), or Platinum (over 19,500 points) award each year for at least the last twenty years.
- o Citizen Centric Reporting (CCR) - This report helps simplify communication between governments and its citizens, who have a right to accurate information about the way their government spends their taxpayer dollars. AGA's concept of a CCR is a visually appealing four-page document that includes government entity mission, vision, and goals, plus community demographic information such as population and other interest items; performance information for key service areas, demonstrating progress (or not) over the prior year's efforts; detailed revenue and expense information highlighting changes from prior years and a look to the future and "what's next" in the year ahead, plus any foreseen challenges in meeting states goals. Chapters with well-designed and informative CCRS receive the AGA Certificate of Excellence, which the chapter has received numerous times since this program started.
- o Chapter Education Award This award recognizes chapters that have done an outstanding job in providing educational programs to its members and other accountability professionals. The chapter won this award at least once for our size category.
- o Chapter Newsletter Award Chapters submit one newsletter issue that best represents their work during the year. The publications are judged on usefulness of content and quality of design. The chapter has received the chapter newsletter award numerous times for our size category.
- o Chapter Website Award Chapters submit their websites for consideration for this award. The websites are judged on quality of design, timeliness of content, and audience appeal. The chapter has received this award numerous times for our size category.

Community Service for FY2019-2020:

July - August:

Alzheimer's Association

September - October:

AHeinz57 Pet Rescue & Transport

November - December:

Urbandale Community Action

Network (UCAN)

January - February:

Food Bank of Iowa

March - April:

Everybody Wins! Iowa

May - June:

Can Do Cancer

We will be posting more information throughout the year on our website about these charities.

Are You Up to Date?

The annual membership renewal season is open. Please login and verify your contact & demographic information when you re-new your membership.



Membership Corner, Tracie Kirkpatrick:

Members can earn points as follows:

35 points—attend a webinar 20 points—attend a lunch 'n learn (LNL) 15 points-community service event (participation or donation per event) Contact tracie.kirkpatrick2@iowa.gov to report community service participation. 10 points—for each guest you bring to a (LNL)

Top Point Leaders 2019-2020:

Angie James—540 points Janice Jensen—455 points Kaylynn Short—445 points Janice Evans—440 points Kim Ashmore—430 points Abdisamat Aden-430 points Andy Nielsen-405 points Stephanie Bernard—365 points Marilyn Hanson-350 points Kent Farver-345 points

Member of the Year: Angie James





Training Calendar:

Please view our training calendar at

AGA Des Moines Chapter: Training & Events



Chapter Minutes:

Minutes of Chapter Executive Committee meetings and Monthly Lunch 'N Learn meetings are located on the Chapter's website. Minutes have been posted through the most recent meet-

Please use the following link to review these minutes:

AGA Des Moines Chapter: Meeting Minutes

2020-2021 Chapter Executive Committee Members (CEC):

President:

Randy Lagerblade, CPM randy.lagerblade@iowa.gov

President-Elect:

Terri Walker

terri.walker@iowa.gov

Past President/NCC Representative:

Kaylynn Short, CPA kaylynn.short@iptv.org

Secretary:

Kaylynn Short, CPA kaylynn.short@iptv.org

Treasurer:

Mihneta Lisinovic mlisino@dhs.state.ia.us

Accountability Outreach:

Kent Farver, CPA, CGFM kent.farver@iowacourts.gov

By-Laws/Procedures & Historian:

Janice Evans, CPA, CGFM janice.evans@iowa.gov

Chapter Recognition:

Terri Walker terri.walker@iowa.gov

Communications:

Angie James, CPA angela.james2@iowa.gov

Community Service:

Kim Knight, CPA kimberly.knight@iowa.gov

Young Professional Director:

Prasanna Bujimalla prasanna.bujimalla@iowa.gov

Education:

Ermin Begovic ermin.begovic@iowa.gov

Membership:

Janice Jensen, CPA, CGFM, CPM roo4sun@aol.com

Professional Certification:

Pam Sullivan CPM pam.sullivan@iowa.gov

Website:

Denise Ragias, CGFM denise.ragias@iowa.gov

Community Service, Kim Knight

July - August: Alzheimer's Association

The Alzheimer's Association® is the leading voluntary health organization in Alzheimer's care, support and research.

Vision: A world without Alzheimer's and all other dementia.™

Mission: The Alzheimer's Association leads the way to end Alzheimer's and all other dementia — by accelerating global research, driving risk reduction and early detection, and maximizing quality care and support.

In addition to collecting monetary donations for the Alzheimer's Association, the Des Moines Chapter will be participating in the Walk to End Alzheimer's on Saturday, August 29, 2020 at the Iowa State Capitol (West Terrace).

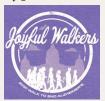
Check-in: 8:00am

Opening Ceremony: 9:00am Walk Begins: 9:30am

If you would like to join the Chapter at the walk, please use the link below to join team "Joyful Walkers." Community Service Director, Kim Knight is the team captain. This link may also be used to make donations on behalf of the team or individual participants on the team.

Link to Join the Walk to End Alzheimer's: https://act.alz.org/site/TR/Walk2020/IA-Iowa?team_id=604210&pg=team&fr_id=13399

If you would like to order a team shirt (\$17-\$20 depending upon size, youth to adult 3XL are available), contact Kim. Orders and payment are due by July 31.





Chapter Recognition Points, Janice Jensen:

Des Moines Chapter AGA points as of May 31,2020

Area	Points
Chapter Leadership, Planning & Participation	5,300
Education & Professional Development	6,850
Certification	3,975
Communications	6,857
Membership	3,525
Accountability	950
Community Service	2,325
Awards	300
Total Goal	30,082

Des Moines Chapter AGA submitted the final report for the year at the end of May for the Chapter Recognition Program. National AGA has already notified Chapter President Kaylynn Short that the Des Moines Chapter has received platinum award status for 2019-2020, the highest level. Congratulations!

Citizen Centric & Chapter History Reports:

The <u>Des Moines Chapter Citizen-Centric Report (CCR)</u> and the <u>Chapter History Report</u> are now available on the chapter's website. Click on the report for a link to the website. Note: The most recent CCR has been submitted to National AGA and is published on our website. On March 10th, the chapter received the Certificate of Excellence award for the 2018-2019 CCR Report.