

APRIL 2018

The Roanoke Ledger

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Roanoke Chapter

Website Address:

www.agacgfm.org/roanoke

President:

Curtis Joachim

President-Elect:

Vacant

Secretary:

Leah Kirby

Treasurer:

Vicki Delp

Immediate Past-Pres.

Melissa Cable

Accountability/ Communications

Vacant

Membership/ Emerging Leaders

LaI Harter

Community Service

Bradley Vaught

Newsletter Editor

Vacant

President's Message



Spring is finally here! And not a day too soon. Did it seem like it was a long winter to you? It certainly did for me. I am so looking forward to wearing shorts and T-shirts, working on the yard, the garden, taking hikes, bike rides and tubing/kayaking down the rivers and lakes. And oh yes, our spring PDT! More on this later. But for now, let's recap the happenings in March.

March was another action-packed month for us, as we continued efforts to reach out to college students with another successful presentation at VA Tech. Promotion of our April 25th PDT got into high gear and we held another successful and well attended webinar on block chain for 1 CPE. AGA also closed out its membership year on March 31st during which our chapter posted a 77% renewal rate. This means that 36 of our 47 members recognized the value of AGA membership and made the renewal deadline. It also means that 11 of you have not yet renewed. Procrastination is the thief of success, don't miss out, do it now.

Our request for nominations for chapter officers for the 2018/2019 AGA year closed on March 13th. There were no new nominees, except for the community service and Treasurer who opted to stay on for an additional year. The call remains open as we need your help to continue the vibrancy of our chapter. Yours truly will also continue on as Chapter President for an additional year!

Our next meeting will be our Spring PDT! We have an exciting line-up planned. The President-Elect for AGA will be in attendance in addition to 7 other great speakers on relevant topics. If you have not yet registered time is running out. Looking ahead we have a webinar scheduled for the month of May on Enterprise Risk Management, followed by our awards banquet in June, and we wrap up the AGA year in July with the PDT in Orlando. Do make plans to attend these exciting events.

So, as I wrap up this issue of the President's message, I can't help but wonder at the renewal of life taking place all over our region. We humans also do our part which we call spring cleaning to ruffle up the soil, rake up dead leaves and twigs, and fertilize exhausted plants so that we can enjoy beautiful rose petals and lush green lawns. Even so it is with our lives and our careers. Use this opportunity to spruce up the execution of your plans and your resolutions. Maybe you were off to a slow start since January. Now is the time to break up the soil, the first quarter of the calendar year is in the bag. Take stock, assess and make necessary changes. Make that your mantra, "If it is to be, its up to me". Then get it done! I know you can. I believe in you!

Curtis Joachim, CPA, MBA, CGFM, CGMA

UPCOMING MEETING/ FUTURE MEETING SCHEDULE

The next meeting of the Roanoke Chapter is the annual PDT April 25, 2018 at the Roanoke Higher Ed Ctr.

May 30, 2018—Webinar 11:50am-1:00pm—Enterprise Risk Management
June, 29, 2018—Awards Banquet 6:00pm-7:30pm

July—National PDT, Orlando, FL

Other AGA Information



The AGA offers a host of webinars. Please check out www.agacgfm.org/Training-and-Events/Event-Calendar to find out what's available and when.

CFO/CIO Summit May 1, 2018, Washington DC

Professional Development Training July 22-25, 2018, Orlando, FL

Information regarding these learning options may be obtained at www.agacgfm.org.

MID-ATLANTIC REGIONAL NEWS

The Roanoke Chapter is part of the Mid-Atlantic Region. Visit the Mid-Atlantic website at

www.geocities.com/agamidatlantic for up-to-date information on the Mid-Atlantic leadership.

CPE OPPORTUNITIES

MEMBER INFORMATION ONLINE

Update your personal information online. Just go to www.agacgfm.org to the "Member Information" Section.

Renew your membership for 2018-2019 by logging onto the AGA website under Member Services.

RENEW RENEW RENEW!!

Now is the time to renew your AGA membership for another year! You can renew by mailing in your invoice you received in the mail, or you can renew online which is super easy!

Roanoke Chapter Association of Government Accountants (AGA)

Meeting Minutes

March 29, 2018

Attendance:

Curtis Joachim, Bradley Vaught, Vicki Delp, Leah Kirby

1. Call to Order

The meeting was called to order at 12:02PM.

2. February 28, 2018 Minutes

The Minutes were approved by Leah Kirby and seconded by Vicki Delp.

3. Treasurer's Report – Covered by Vicki Delp, Chapter Treasurer

Our chapter currently has \$5,445.25 in our bank account, and we have collected \$1,740.52 from vendors and registered attendees for the Spring PDT as of 03/29/18. Vicki has set up online and mobile banking for the chapter. The check was submitted for our Hurricane Relief donation and it has been cashed.

4. Community Service – Covered by Bradley Vaught

Bradley Vaught has asked that each member of the leadership team try to obtain one gift card in the amount of \$20 to \$25.00. Brad will run the raffle table at the Spring PDT, with all donations going to Fairview Home in Dublin, VA. Curtis has a roll of tickets to provide for the raffle.

5. Membership and Emerging Leaders – Covered by Curtis Joachim

Curtis presented on the Virginia Tech Campus on March 14th, and two individuals expressed earnest interest in joining the AGA. Curtis will follow up with those students.

March 31st is the due date to renew AGA memberships. Curtis will send out follow up emails to all members who have not renewed after that date.

6. Communications – Covered by Curtis Joachim

Please submit any articles to Deana by the 10th of each month. We will need a new Newsletter Editor for next year. Please refer any nominations or volunteers to Curtis.

7. Meetings and Education – Covered by Curtis Joachim

We had a successful US Treasury Webinar on Block Chain on March 28th. Our Spring PDT has 5 members & 6 non-members registered as of 03/29/18. Introductions of speakers will be given by members of the leadership team. Leah Kirby will run the registration table, Vicki Delp will bring multiple items to contribute as well as printing name tags for the event, coffee will be picked up from Panera (or similar) and the catered meal will be a hot lunch. We will be giving a small gift to each of the speakers along with a thank you card.

8. Other Business – Presented by Curtis Joachim

Curtis Joachim, Vicki Delp, Bradley Vaught and Leah Kirby have all volunteered to be officers for an additional year. Curtis will be attending the SLM in May to represent the Chapter. Since no additional nominations for the Board for 2018/2019 AGA Year were given, Curtis will be reaching out to various members to fill current and future vacant positions.

9. The meeting was adjourned at 12:49pm.

AGA Treasurer's Report

For the Month Ending March 1, 2018

Beginning Balance: March 1, 2018 \$ 4,061.22

Receipts:

3/13/2018 April 2018 PDT (Registrations and Sponsorships)	\$745.76	
3/16/2018 April 2018 PDT (Registrations and Sponsorship)	\$ 615.00	
3/17/2018 April 2018 PDT-Registration	\$ 75.00	
3/19/2018 April 2018 PDT-Registrations	\$154.76	
3/21/2018 April 2018 PDT-Registration	\$ 75.00	
3/26/2018 April 2018 PDT-Registration	\$ 75.00	\$ 1,740.52

Disbursements:

1101	2/28/2018 Curtis Joachim (Reimbursement)	\$ 67.31	
1102	2/28/2018 Shoney's (February '18 Meeting)	\$ 39.18	
1103	3/6/2018 Robinson Smiles and Hope, Inc.	\$250.00	\$ 356.49

Ending Balance: March 31, 2018 \$ 5,445.25

Balance reported as of 04/06/18

Signature _____



Treasurer

Balance check

\$ 5,445.25

Per statement

\$ 5,445.25

\$ -



April 25, 2018
Spring Professional Development Training
Roanoke Higher Education Center
Roanoke, VA
8 CPEs

7:45 - 8:30 AM	Registration and Breakfast
8:20 - 8:30 AM	Curtis P. Joachim, President - AGA Roanoke Chapter "Welcome and Opening Remarks"
8:30 - 9:20 AM	John Lynskey – AGA National AGA National President Elect "Grant Financial Monitoring"
9:20 - 10:10 AM	Scott A. Reeser, CPA – Supervising Project Manager Government Accounting Standards Board "GASB Update"
10:10 - 10:20 AM	Break
10:20 - 11:10 AM	John Pantaleo, CPA, CGFM – Consultant Former Director Isotope Program, US Department of Energy "Cost Accounting in a Budgetary Environment"
11:10 - 11:20 AM	Break
11:20 - 12:10 PM	George D. Strudgeon, CPA, CGFM, CGMA, MBA - Audit Director APA - Virginia "Internal Control issues reported in the 2017 Commonwealth Single Audit"
12:10 - 1:10 PM	Lunch
1:10 - 2:00 PM	Cindy Gross, IT Director Brown, Edwards and Company, LLP "IT and Internal Controls"
2:00 - 2:50 PM	Dr. Alice Kassens, Economist Roanoke College "The status of the economy in the Commonwealth"
2:50 - 3:10 PM	Break
3:10 - 4:00 PM	Sarah J. Cartwright ABS Technology "Cyber Security"
4:00 - 4:50 PM	Dr. Anita S. Kablinger MD, CPI, FAAP, FAPA, FACRP, – Professor and Program Director Carilion Clinic-Virginia Tech Carilion School of Medicine "Emotional Intelligence"
4:50 - 5:00 PM	Adjournment Evaluation and CPE certificate will be emailed



ACCOUNTING, AUDITING AND INFORMATION SECURITY

PROFESSIONAL DEVELOPMENT WORKSHOP

Wednesday, April 25, 2018

Roanoke Higher Education Center

1108 North Jefferson Street

Roanoke, VA 24016

8 CPEs

\$75: AGA Members

\$80: All Others

Continental
breakfast, lunch,
coffee &
materials
included.

Topics include:

- ~Grant Financial Monitoring
- ~Internal Controls
- ~GASB Update
- ~Cybersecurity

Also Featuring:

~Raffles to benefit the Fairview Home, a licensed 64-bed care facility located in Dublin, VA and owned by multi-county governments and operated by Fairview Home, Inc., a Private, 501c3 corporation.

Registration & Breakfast: 7:45-8:30am --- Conference: 8:30-5:00pm

Please email or call with questions:

Curtis Joachim: cjoachim@tjgcpas.com; 540-387-1000

Registration & Payment:

Vicky Delp: vbdelp@gmail.com; 276-223-4871
