



Lincoln Chapter Association of Government Accountants - Advancing Government Accountability

www.agacgfm.org/lincolnnebraska

Newsletter – October, 2020

Presidents Message

As we move into winter the same factors continue that make it difficult to resume our Chapter's normal activities.

During a recent CEC meeting (in person and via conference call) we discussed upcoming training events and the development of other training events. We talked about virtual Chapter meetings, but none are currently planned. We will look at possible virtual Community Service opportunities and possible financial support as we move closer to the holidays.

I am anxious to hear from you that receive this newsletter or read it on our website to hear your comments and suggestions on formats, virtual platforms, speakers, etc. Please contact me at ann.martinez@nebraska.gov

There are still several CEC key positions open for the current program year;

- Co-Director – Education PDT
- Director – Accountability & Outreach
- Director – Chapter Meetings
- Director – CGFM – Professional Certification

Contact me or any CEC member if you have any questions about the positions and/or are interested in serving. The CEC is a great team and ready to work together and to help all new members.

As always AGA membership provides various benefits, with many new virtual opportunities. **November 18th** is the virtual all-day Technology & Transformation Summit 2020. The event is **FREE** to AGA members and provides **8 CPE's**. Check out the link for topics – including concurrent sessions - and how to register.

<https://www.agacgfm.org/TTS/TTS-Home.aspx>

Previously the Lincoln Chapter has sponsored National AGA webinars in a group setting. Now those same webinars can be accessed individually at your computer. The Lincoln Chapter will host a webinar on Internal Controls on **December 9th** from 1:00-2:50. The webinar will provide **2 CPE's**. The webinar is **free** to members or \$25 for non-members.

Check out our website to register. You need to register so we can email you the link to the training and any materials. <https://www.agacgfm.org/Chapters/LincolnNebraska/Home.aspx>

Internal Control

December 9 | 1:00–2:50 PM CT

2 CPEs

FOS: AUDG

Field of Study: Auditing - Governmental (AUDG)

COVID-19 brought unprecedented change and significant emergency funding via the CARES Act. Agencies across the Federal Government have been tasked with distributing the emergency funding, resulting in internal control complexities, potential fraud challenges, and operational obstacles as the federal workforce largely migrated to telework. In this webinar we want to focus on these internal control challenges and lessons learned for future emergency funding that could be coming in the near future as COVID-19 persists.

Make sure to check out the National AGA home page and the link to a page listing all of the virtual training and free resources that are available.

The next FREE Personal Development Member Only Webinar is December 16th 12:00-1:15. The topic is Increase your Confidence, Enhance Your Career for 1.5 CPE's
<https://www.agacgfm.org/Webinars/2020-2021-Webinars/Personal-Development.aspx>

Not a member or even if your membership has expired you can also re-join. Feel free to contact me or Frank Faughn if you have any questions. Go to the AGA website to join or renew your membership to take advantage of the upcoming free CPE's. You can pay for your membership with the State's PCard. The Lincoln Chapter doesn't have any local dues.
<https://www.agacgfm.org/Membership/Learn-About-AGA/Join-or-Renew.aspx>

Stay safe,

Ann Martinez, 20-21 Chapter President

Highlights/Contents

Presidents Message
AGA Chapter Meetings
Calendar of Events
Chapter Executive Committee (CEC) Vacancies
Technology & Transformation Summit
AGA Lincoln Chapter Sponsored Webinar
FREE Personal Development Member Only Webinar
Your AGA Membership Works for You
AGA Lincoln Chapter Facebook
Lincoln Chapter CEC Minutes – October 21, 2020
Members in the News
Treasurers Report April 2020
Treasurers Report May 2020
Treasurers Report June and July 2020

AGA Lincoln 2020 Chapter Meetings

No Chapter Meetings are currently scheduled.

Calendar of Events

2020

November 18 - Technology & Transformation Summit

December 9 - AGA Lincoln Chapter Sponsored Webinar

December 16 - FREE Personal Development Member Only Webinar

Chapter Executive Committee (CEC) Vacancies

The following positions are open to be filled for the 2020-2021 AGA year.

Co-Director of Education – PDT

Co-Director of Education – PDT

Co-Director of Chapter Meetings

Co-Director of Chapter Meetings

Director of Professional Certification

Director of Accountability and Outreach

Please contact Ann Martinez if you are interested in joining the CEC.

Technology & Transformation Summit

As always AGA membership provides various benefits, with many new virtual opportunities. **November 18th** is the virtual all-day Technology & Transformation Summit 2020. The event is **FREE** to AGA members and provides **8 CPE's**. Check out the link for topics – including concurrent sessions - and how to register.

<https://www.agacgfm.org/TTS/TTS-Home.aspx>

AGA Lincoln Chapter Sponsored Webinar

Previously the Lincoln Chapter has sponsored National AGA webinars in a group setting. Now those same webinars can be accessed individually at your computer. The Lincoln Chapter will host a webinar on Internal Controls on **December 9th** from 1:00-2:50. The webinar will provide **2 CPE's**. The webinar is **free** to members or \$25 for non-members.

Check out our website to register. You need to register so we can email you the link to the training and any materials. <https://www.agacgfm.org/Chapters/LincolnNebraska/Home.aspx>

Topic: Internal Control

December 9 | 1:00–2:50 PM CT

2 CPEs

FOS: AUDG

Field of Study: Auditing - Governmental (AUDG)

COVID-19 brought unprecedented change and significant emergency funding via the CARES Act. Agencies across the Federal Government have been tasked with distributing the emergency funding, resulting in internal control complexities, potential fraud challenges, and operational obstacles as the federal workforce largely migrated to telework. In this webinar we want to focus on these internal control challenges and lessons learned for future emergency funding that could be coming in the near future as COVID-19 persists.

FREE Personal Development Member Only Webinar

The next FREE Personal Development Member Only Webinar is December 16th 12:00-1:15. The topic is Increase your Confidence, Enhance Your Career for 1.5 CPE's
<https://www.agacgfm.org/Webinars/2020-2021-Webinars/Personal-Development.aspx>

Your AGA Membership Works for You

AGA membership is a solid career investment, now and for the future, plain and simple. With the substantial savings and benefits AGA members receive, you quickly recoup the membership fee with the potential to earn more than a 500% return-on-investment.

In free continuing education alone, an AGA membership provides up to 22 hours.
Check out all the benefits of membership below!

AGA Membership Benefits Add Up

<u>Dues Investment of \$100</u>	<u>Member Price</u>	<u>Non-Member Price</u>
Four Free Webinars (1 CPE each)	\$0	Not Available (a \$118 Value)
Webinar Series (2 CPEs each)	\$59	\$99
TIS Registration* (8 CPEs)	\$0	\$125
Virtual PDT20 Registration (21 CPEs)	\$550	\$650
Virtual IC&FPT20 Registration (14 CPEs)	\$300	\$425
NLT21 Registration* (14 CPEs)	\$525	\$700
CGFM Renewal	\$30	\$65
CGFM Application	\$70	\$99
CGFM Intensive Review Course	\$375	\$425
Journal subscription	\$0	\$110
Journal online quiz (one/four)	\$30/\$109	\$56/\$204
Job Board	\$0	Not available
Online Member Directory	\$0	Not available
Leadership Opportunities	\$0	Not available
Board and Committee Opportunities	\$0	Not available



*[includes](#) virtual attendance option!

Options for Reinstating Membership

1. Online: Members should Log in to [My AGA](#) with your user name (it's their AGA ID# unless you changed it) and password.
2. Via the Phone: Members should call 800-242-7211 extension 301

3. Need a paper invoice? Or need to make changes to a record or invoice? Members should send an invoice request and questions/changes to agamembers@agacgfm.org.
4. Retired? Let them know that AGA has a Retired membership category for \$35. Contact AGA to make the change to their membership.

Lincoln Chapter Facebook

Go to the AGA Lincoln Chapter Facebook page to stay up to date on AGA Lincoln Chapter events.

<https://www.facebook.com/Lincoln-Chapter-Association-of-Government-Accountants-138602086282831/>

Lincoln Chapter CEC Minutes – October 21, 2020

The meeting was called to order by President Ann Martinez shortly after noon. A quorum was present in person or by conference call.

The first item of business was to discuss the CEC vacancies. Vacancies include Co-director of Education-PDT; Director of Accountability & Outreach; 2 for Co-director of Chapter Meetings; and, Director of Professional Certification. No suggestions were made to fill the vacancies.

Discussion followed on providing Chapter members experiences for their support given the current pandemic environment. Tim Baker will discuss with Chapter Sponsor, Galvanize, about having them conduct some form of online program. National AGA will conduct a free to members 8-hour training during the National Technology Summit. Check the Lincoln Chapter website for registration information: <https://www.agacgfm.org/Chapters/Lincoln-Chapter/Home.aspx> . The question of virtual Chapter meetings was discussed with no action taken.

Discussion was held regarding the AGA National Webinars. They now can be sponsored by the Chapter and attendees can participate individually at their computers. A motion was made by Tim Baker, seconded by Jessica Elliot, and passed to purchase the December 9th webinar – Internal Controls. The webinar is 2 CPE's. The webinar is free to members and \$25 for non-members. Registration is required so attendees can receive the necessary log-in information. A registration site will be set up on the Chapter's website soon.

For Membership and Young Professionals and Students, Frank Faughn reported that deadline for renewal was extended. Non-renewals were higher compared to prior years. There will be some follow-up for those not renewing.

The deadline for submitting the Chapter Centric Report was extended till 10-31-20. Ann said she would take last year's report, update the statistics, and then submit yet this month.

Communications was then discussed. Tim Channer stated he would need articles sent to him by 10-27-20. Staci Bolton stated that national AGA does updates for our local Chapter website.

There was no report for Professional Certification or Bylaws.

Jessica Elliot reported on behalf of Community Service. Because of the pandemic it was agreed no in-person activities would be conducted. She doesn't know if the Salvation Army plans to conduct bell ringing. Wreaths Across America has been a popular Chapter activity and could be conducted yet this year.

Our Treasurer, Dan Albrecht, submitted reports for April, May, June, July, August, and September. For the group through May, Ron Carlson moved their approval, Jessica seconded the motion and the motion passed. For the remaining reports, Tim Channer moved their approval, Frank Faughn seconded, the motion passed.

The last meeting for which minutes were prepared were published in the April newsletter. There were no corrections or revisions. Tim Channer moved their approval, Ron Carlson seconded the motion, and the motion passed.

The next CEC meeting is scheduled for noon, 11-17-20.
The meeting was adjourned.

Submitted by Ken Rouch - Chapter Secretary

Members in the News

If you or someone you know has made a career change, had another significant life experience, or otherwise has news to share please email Frank Faughn – Chapter Membership Director at frank.faughn@nebraska.gov

CGFM Apparel

Looking to purchase a shirt with the CGFM designation? Whether you're at work, out in town, at a conference or on the golf course, show everyone how proud you are of your CGFM designation by wearing CGFM apparel. Buy yours today! Note: White shirts will be embroidered with the red and gold CGFM logo, and red shirts will be embroidered with an all gold logo. A \$5.95 logo embroidery fee will be added to each item purchased.

Please visit the AGA store at: <http://business.landsend.com/store/agamembership>

CGFM Study Guides

The Chapter has purchased new CGFM study guides. Please contact Ann Martinez for more information.

Speakers and Topics

If you have any suggestions for speakers or topics for chapter meetings please call or email Ann Martinez.

Guests

Bring a guest to a Chapter meeting. They will get a free lunch. If they join you get a free lunch.

Email Addresses

Please remember to send any email address changes to Tim Channer so the mailing list can be updated. Thanks

TREASURER'S REPORT			
2019-2020			
Year 6-2019 to 5-2020	Budget	To Date	Remaining
			April 1, 2020
			\$17,520.97
Receipts:			
Spring Conference	\$7,390.00	\$0.00	(\$7,390.00)
Fall Conference	\$7,390.00	\$4,430.00	(\$2,960.00)
Other Educational Events	\$600.00	\$50.00	(\$550.00)
Corporate Sponsors	\$2,000.00	\$6,500.00	\$4,500.00
Misc. Income	\$0.00	\$0.00	\$0.00
Interest Income	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
Total Receipts:	\$17,380.00	\$10,980.00	(\$6,400.00)
Disbursements:			
Spring Professional Train.	\$4,000.00	\$0.00	\$4,000.00
Fall Professional Train.	\$6,220.00	\$1,794.64	\$4,425.36
Education-Non-PDT	\$2,105.00	\$289.00	\$1,816.00
National PDT	\$2,750.00	\$2,409.32	\$340.68
Membership Support	\$800.00	\$216.55	\$583.45
Early Careers	\$800.00	\$200.00	\$600.00
Communications-Website	\$0.00	\$0.00	\$0.00
Chapter Leadership	\$100.00	\$86.00	\$14.00
Certification	\$850.00	\$399.49	\$450.51
Accountability and Outreach	\$0.00	\$0.00	\$0.00
Community Service	\$125.00	\$60.00	\$65.00
Chapter Award	\$100.00	\$66.04	\$33.96
	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
Total Disbursements:	\$17,850.00	\$5,521.04	\$12,328.96
			Receipts:
			Fall PDT
			Other Educational
			Events
			Sponsor
			Miscellaneous
			Interest Income
			Total Receipts
			\$2,000.00
			Disbursements:
			Fall PDT
			National-PDT
			Member Support
			Early Careers
			Chapter Leadership
			Certification
			Chapter Award
			Education Non-PDT
			Total Disbursements
			\$352.05
			April 30, 2020
			\$19,168.92
			Checking
			Certificates of Deposit
			Total
			\$19,168.92

TREASURER'S REPORT			
2019-2020			
Year 6-2019 to 5-2020	Budget	To Date	Remaining
			May 1, 2020
			\$19,168.92
Receipts:			

Spring Conference	\$7,390.00	\$0.00	(\$7,390.00)
Fall Conference	\$7,390.00	\$4,430.00	(\$2,960.00)
Other Educational Events	\$600.00	\$50.00	(\$550.00)
Corporate Sponsors	\$2,000.00	\$6,500.00	\$4,500.00
Misc. Income	\$0.00	\$0.00	\$0.00
Interest Income	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
Total Receipts:	<u>\$17,380.00</u>	<u>\$10,980.00</u>	<u>(\$6,400.00)</u>

Disbursements:			
Spring Professional Train.	\$4,000.00	\$0.00	\$4,000.00
Fall Professional Train.	\$6,220.00	\$1,794.64	\$4,425.36
Education-Non-PDT	\$2,105.00	\$289.00	\$1,816.00
National PDT	\$2,750.00	\$2,409.32	\$340.68
Membership Support	\$800.00	\$216.55	\$583.45
Early Careers	\$800.00	\$200.00	\$600.00
Communications-Website	\$0.00	\$0.00	\$0.00
Chapter Leadership	\$100.00	\$88.00	\$12.00
Certification	\$850.00	\$399.49	\$450.51
Accountability and Outreach	\$0.00	\$0.00	\$0.00
Community Service	\$125.00	\$60.00	\$65.00
Chapter Award	\$100.00	\$66.04	\$33.96
	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
Total Disbursements:	<u>\$17,850.00</u>	<u>\$5,523.04</u>	<u>\$12,326.96</u>

Receipts:	
Fall PDT	\$0.00
Other Educational Events	\$0.00
Sponsor	\$0.00
Miscellaneous	\$0.00
Interest Income	\$0.00
Total Receipts	<u>\$0.00</u>

Disbursements:	
Fall PDT	\$0.00
National-PDT	\$0.00
Member Support	\$0.00
Early Careers	\$0.00
Chapter Leadership	\$2.00
Certification	\$0.00
Chapter Award	\$0.00
Education Non-PDT	<u>\$0.00</u>
Total Disbursements	<u>\$2.00</u>

May 31, 2020	<u>\$19,166.92</u>
Checking	\$19,166.92
Certificates of Deposit	<u>\$0.00</u>
Total	<u>\$19,166.92</u>

TREASURER'S REPORT

2020-2021

Year 6-2020 to 5-2021	Budget	To Date	Remaining
-----------------------	--------	---------	-----------

Receipts:

Spring Conference	\$7,390.00	\$0.00	(\$7,390.00)
Fall Conference	\$7,390.00	\$0.00	(\$7,390.00)
Other Educational Events	\$600.00	\$0.00	(\$600.00)
Corporate Sponsors	\$2,000.00	\$0.00	(\$2,000.00)
Misc. Income	\$0.00	\$0.00	\$0.00
Interest Income	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
Total Receipts:	<u>\$17,380.00</u>	<u>\$0.00</u>	<u>(\$17,380.00)</u>

Disbursements:

Spring Professional Train.	\$4,000.00	\$0.00	\$4,000.00
Fall Professional Train.	\$6,220.00	\$0.00	\$6,220.00
Education-Non-PDT	\$2,105.00	\$0.00	\$2,105.00
National PDT	\$2,750.00	\$0.00	\$2,750.00

June 1, 2020 \$19,166.92

Receipts:

Fall PDT	\$0.00
Other Educational Events	\$0.00
Sponsor	\$0.00
Miscellaneous	\$0.00
Interest Income	\$0.00

Total Receipts	<u>\$0.00</u>
----------------	---------------

Disbursements:

Fall PDT	\$0.00
National-PDT	\$0.00
Member Support	\$0.00
Early Careers	\$0.00
Chapter Leadership	\$68.00
Certification	\$0.00

Membership Support	\$800.00	\$0.00	\$800.00	Chapter Award	\$0.00
Early Careers	\$800.00	\$0.00	\$800.00	Education Non-PDT	<u>\$0.00</u>
Communications-Website	\$0.00	\$0.00	\$0.00	Total Disbursements	<u>\$68.00</u>
Chapter Leadership	\$100.00	\$68.00	\$32.00		
Certification	\$850.00	\$0.00	\$850.00	July 31, 2020	<u>\$19,098.92</u>
Accountability and Outreach	\$0.00	\$0.00	\$0.00		
Community Service	\$125.00	\$0.00	\$125.00	Checking	\$19,098.92
Chapter Award	\$100.00	\$0.00	\$100.00	Certificates of Deposit	<u>\$0.00</u>
	\$0.00	\$0.00	\$0.00	Total	<u>\$19,098.92</u>
	\$0.00	\$0.00	\$0.00		
	\$0.00	\$0.00	\$0.00		
Total Disbursements:	<u>\$17,850.00</u>	<u>\$68.00</u>	<u>\$17,782.00</u>		

TREASURER'S REPORT

2020-2021

Year 6-2020 to 5-2021	Budget	To Date	Remaining		
				August 1, 2020	\$19,098.92
Receipts:				Receipts:	
Spring Conference	\$7,390.00	\$0.00	(\$7,390.00)	Fall PDT	\$0.00
Fall Conference	\$7,390.00	\$0.00	(\$7,390.00)	Other Educational Events	\$0.00
Other Educational Events	\$600.00	\$0.00	(\$600.00)	Sponsor	\$0.00
Corporate Sponsors	\$2,000.00	\$0.00	(\$2,000.00)	Miscellaneous	\$0.00
Misc. Income	\$0.00	\$0.00	\$0.00	Interest Income	\$0.00
Interest Income	\$0.00	\$0.00	\$0.00		
	\$0.00	\$0.00	\$0.00		
	\$0.00	\$0.00	\$0.00	Total Receipts	<u>\$0.00</u>
Total Receipts:	<u>\$17,380.00</u>	<u>\$0.00</u>	<u>(\$17,380.00)</u>	Disbursements:	
Disbursements:				Fall PDT	\$0.00
Spring Professional Train.	\$4,000.00	\$0.00	\$4,000.00	National-PDT	\$0.00
Fall Professional Train.	\$6,220.00	\$0.00	\$6,220.00	Member Support	\$0.00
Education-Non-PDT	\$2,105.00	\$0.00	\$2,105.00	Early Careers	\$0.00
National PDT	\$2,750.00	\$0.00	\$2,750.00	Chapter Leadership	\$4.00
Membership Support	\$800.00	\$0.00	\$800.00	Certification	\$0.00
Early Careers	\$800.00	\$0.00	\$800.00	Chapter Award	\$0.00
Communications-Website	\$0.00	\$0.00	\$0.00	Education Non-PDT	<u>\$0.00</u>
Chapter Leadership	\$100.00	\$72.00	\$28.00	Total Disbursements	<u>\$4.00</u>
Certification	\$850.00	\$0.00	\$850.00		
Accountability and Outreach	\$0.00	\$0.00	\$0.00	September 30, 2020	<u>\$19,094.92</u>
Community Service	\$125.00	\$0.00	\$125.00	Checking	\$19,094.92
Chapter Award	\$100.00	\$0.00	\$100.00	Certificates of Deposit	<u>\$0.00</u>
	\$0.00	\$0.00	\$0.00	Total	<u>\$19,094.92</u>
	\$0.00	\$0.00	\$0.00		
	\$0.00	\$0.00	\$0.00		
Total Disbursements:	<u>\$17,850.00</u>	<u>\$72.00</u>	<u>\$17,778.00</u>		

2020-2021 CHAPTER OFFICERS AND BOARD MEMBERS

Officers:	Name		Email
President	Ann Martinez	402-471-4135	ann.martinez@nebraska.gov
President-Elect	Vacant		
Secretary	Ken Rouch	402-479-3680	ken.rouch@nebraska.gov
Treasurer	Dan Albrecht	Cell 402-304-4069 Home 402-466-3652.	allbrite7@aol.com
Past-President	Ann Martinez	402-471-4135	ann.martinez@nebraska.gov
Board Members:			
Director of Accountability & Outreach	Vacant		
Co-Directors of Communication	Tim Channer – Newsletter Staci Bolton - Website	402-890-5664 402-471-4149	tchanner@charter.net staci.bolton@nebraska.gov
Directors of Education	Vacant – Chapter PDT's Vacant - Assistant Director Education – PDT Vacant - Audio/Webinar Conferences		
Director of Community Service	Jessica Elliott	402-471-1242	Jessica.elliott@nebraska.gov
Director of By-laws & Procedures & Chapter Historian	Ron Carlson – CPA, CGFM	402-471-0619	ron.carlson@nebraska.gov
Director of Professional Certification	Vacant		
Co-Directors of Chapter Programs	Vacant Vacant		
Directors of Membership/Early Careers/Young Professionals	Frank Faughn		frankjr1951@hotmail.com
Director of Corporate sponsors	Tim Baker CICA	402-420-1460	tbaga@live.com

Lincoln Chapter
Association of Government Accountants
P.O. Box 94665
Lincoln, Nebraska
68509-4665

