

The Roanoke Ledger

AGA Roanoke Chapter, P.O. Box 116, Woodlawn, VA 24381
www.agacgfm.org/roanoke

President's Message



By Curtis P. Joachim, CPA, MBA, CGFM, CGMA

It's hard to believe that 2018 is almost over, as well as the first half of our 2018/2019 AGA year. Where did the time go? They say that time flies when you're having fun, so I must be having loads of it. As the year comes to a close, I hope that you were able to achieve your dreams and goals for 2018. If so, well done, now on to bigger things and higher heights. If you didn't achieve your goals, then the end of the year is a time to reflect on what worked well and what didn't. Then, regroup and set fresh goals for the new year.

November was another exciting month for our chapter as we held our 2nd webinar of the year for 1 CPE on the US Treasury's Invoice Processing Platform. Thanks to those who were able to make it, it was well attended. We used the opportunity to update members on what's going on in the chapter. In November we also had our first community service event - providing supplies to the VA Hospital in Salem. -Kudos to Vincent, our community service chair and Vicky Moore, our webmaster for making this event successful.

December's chapter event is the Professional Development Training (PDT) in Williamsburg where we joined forces with the Richmond, Shenandoah and VA Peninsula Chapters to host the first Commonwealth PDT on December 6th and 7th. I hope that you were able to make it. We're looking forward to hearing about it in our next month's newsletter.

The second half of the AGA year usually sees an uptick in activity for our chapter. We are looking forward to stepping up our recruiting efforts with the end of the holidays and make plans for our Spring PDT. It's also time to start thinking about chapter leaders for the next year. I will be calling on you to give us a hand to keep our chapter moving forward.

We hope to see you at our next meeting which will be via webinar on January 31st with the IRS.

Till next time, let me take this opportunity to wish each one of you and your families a Merry Christmas and the very best for 2019.



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Upcoming Events



Financial Systems Summit 2019

The Financial Systems Summit (FSS) unites government leaders and industry experts to discuss how to improve government services through systems modernization in a budget-constrained environment. Sessions will highlight CIO/CFO priorities, agile, shared services, cybersecurity and emerging technologies.

[View Registration Details](#)

[Attend Virtually](#)

Washington, D.C.
January 10, 2019
6 CPEs

Other Upcoming Events

National: Wednesday, January 9, 2018, 2pm - 3:50pm
"The Focus on Internal Controls & Compliance"
Grants Management webinar (2 CPEs) - [Registration](#)

Local: Thursday, January 29, 2018, 11:50am - 12:50pm
"Backup Withholding and Form 1099 Miscellaneous Update" webinar

Thursday & Friday, December 6 & 7, 2018
"Commonwealth PDT, Williamsburg, VA"

Thursday, November 29, 2018, 11:50am - 12:50pm
"Invoice Processing Platform" webinar

Thursday, October 25, 2018, 6:00pm
Chapter Meeting at Famous Anthony's Salem, VA

Past Chapter Events

Monthly Chapter meetings are held the last Thursday of each month.
Please check our website, newsletters and monitor e-mail for meeting locations and times.

Looking for more?

For AGA National news, visit: <http://www.agacgfm.org>

For AGA National events, visit: <https://www.agacgfm.org/Training-and-Events/Event-Calendar>

AGA's Certified Government Financial Manager® (CGFM®) professional certification is turning 25!



AGA is planning special celebrations and promotions throughout the year. There's no better way to celebrate than to make this the year you seek your CGFM!



CGFM Exams Update

The CGFM exams will change September 1, 2019. New editions of the three CGFM study guides are expected in June 2019, but this timeline may change. Additional information will be posted in January. Check the [2019 CGFM Examinations Update page](#) periodically for the most recent updates.



Improved Practice Exams

To better serve CGFM candidates, AGA has a new platform for the practice exams. The new platform is powered by Test Run and offers 50% more questions. Other improvements include the ability to practice in each content area and progress tracking with color-coded history. Visit the [CGFM Practice Exams page](#) to learn more.

Online Study Guide Access for Only \$37

The latest editions of the CGFM study guides are now available as an online version with a six-month subscription for only \$37! Visit [AGA's CGFM Bookstore](#) to order today!

Want to learn more about the CGFM certification?

Visit: <https://www.agacgfm.org/CGFM-Certification.aspx>

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Chapter Information

2018-2019 Chapter Board

Curtis Joachim, President and Accountability Outreach

Vicki Delp, Treasurer

Bradley Vaught, Secretary

Leah Kirby, Education/Meetings

Lal Harter, Membership/Emerging Leaders

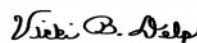
Vincent Copenhaver, Community Service

Vicky Moore, Web-Master

Amber Haga, Communications



AGA Treasurer's Report For the Month Ending November 31, 2018

Beginning Balance: November 1, 2018					\$ 2,791.42
Receipts: No Receipts				\$ -	\$ -
Disbursements:					
11/27/2018	Debit Card	Mule Hell Trading (Gift Baskets-PDT)	\$	60.14	
11/27/2018	Debit Card	Dollar Tree (Gift Baskets-PDT)	\$	9.48	
11/29/2018	Debit Card	Dollar General (Gift Baskets-PDT)	\$	10.53	\$ 80.15
Ending Balance: November 30, 2018					<u>\$ 2,711.27</u>
Balance reported as of 12/05/18					
Signature: 				Treasurer	
				Balance check	
					\$ 2,711.27
				Per statement	\$ 2,711.27
					\$ -

*Thank
you*

Thanks to those who took the time to provide feedback with the 2018 AGA Roanoke Chapter Member survey.

The results can be viewed [here](#).

Did you know?

The chapter newsletters and events are published online. Bookmark the AGA Roanoke Chapter website today!
<https://www.agacgm.org/chapters/Roanoke/Home.aspx>

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Meeting Minutes

Roanoke Chapter Association of Government Accountants (AGA)

Meeting Minutes - November 29, 2018

Attendance: Curtis Joachim, Bradley Vaught, Vicky Moore, Vicki Delp, Leah Kirby, Cadogan Chester, Patricia Cox, Shree Jana, Bo Shevchik and Jeet Heda

1. Call to Order – by Curtis Joachim, Chapter President

The meeting was called to order at 11:50am.

2. Approval of Minutes – by Curtis Joachim, Chapter President

The minutes were approved by Vicki Delp and seconded by Leah Kirby.

3. Treasurer's Report – by Curtis Joachim, Chapter President

Report was reviewed as provided by Vicki Delp – Current Ending Balance is \$2,791.42

The treasurer's report was approved by Vicki Delp and seconded by Leah Kirby.

4. Community Service Report – by Curtis Joachim, Chapter President

The project to collect items for the VA Hospital in Salem has begun.

5. Accountability, Communication – Covered by Curtis Joachim, Chapter President

The Chapter will encourage the City of Christiansburg to update their CCR this year and is requesting suggestions for a New Organization/Locality to work with this year to assist them to produce a CCR.

6. Membership and Emerging Leaders – Covered by Curtis Joachim, Chapter President

Lal Harter is working with Virginia Tech, Roanoke College and Radford University to set up meetings with Accounting Organizations/Clubs to visit.

Any member's organization can request an AGA Lunch and Learn to introduce AGA to their organization.

7. Meeting/Education CGFM – Covered by Curtis Joachim, Chapter President

The December PDT in Williamsburg was discussed. The Roanoke Chapter has provided two sponsors, 1 speaker and 5 gift baskets.

There will be a January Webinar on IRS Employee Classification/1099's and Backup withholding

February's meeting will be held in Dublin, Virginia.

The Organization is looking for speakers for the Spring PDT

8. Other Business – No other business was discussed

This portion of the meeting was concluded, and the CPE was started

9. Meeting Presentation – CPE – by Bo Shevchik – Federal Reserve

Topic covered was US Treasury's Invoice Processing Platform

10. The meeting adjourned at 12:53pm.