

The Southwest Sentinel



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We look forward to
'seeing' you in
September for the
2023/2024 program
year!

President's Message



Curtis P. Joachim, CPA, MBA, CGFM, CGM

Our virtual Spring PDT was a resounding success! If you missed it, it was quite an event. There were 83 attendees (35 more than the previous year) from 13 chapters other than ours. Attendees also included 37 individuals who are not current AGA members. We look forward to welcoming them as members down the road. We had 8 excellent speakers on a variety of topics including, "How to run effective meetings, Yellow Book Update, Grants Management, Cyber Security, and AGA National Update". During the event we raised a total of \$1,370 (\$10 more than last year), including a \$500 matched by AGA to support the charitable organization "Feeding Southwest Virginia". A big kudos to all who attended and thanks to all the members of the board who worked tirelessly to make PDT a success.

A big thank you to the five sponsors of the event, Brown & Edwards, CPAs, The Joachim Group CPAs, the Myrias Group, Kearney and Company, and Sklar Technology Partners, for sponsoring the event. We are looking forward to continuing to work with our sponsors to help further AGA's mission of government accountability and will continue efforts to add new sponsors for future events. We were able to keep the IT Gremlins away and noted a few "lessons learned" for future online events. Overall, it was a success. If you missed it, I hope you can make the next one.

Looking ahead, we will hold our last chapter event for the AGA year next month. This is our only in-person event for the year, having been limited to all virtual events for the past three years due to the pandemic - which shall remain nameless 😊. We are considering several options for our annual awards and recognition event to recognize all those who have worked hard to make our AGA year a success. Stay tuned for details! We will then take the summer off, pausing for the National PDT in July 23-26, which will be held in person in Orlando, FL and also online, and reconvene our board in August to hit the ground running in September for our 2023/2024 program year to be led by our new President, Misty Hamed.

A big congratulations to Misty for passing all parts of the CGFM exam last month! Way to go Misty!

I'll wrap up with a note of gratitude. I am honored to have served as your Chapter President for the past six years. I have had the pleasure of serving with a group of dedicated financial managers on the board and with you our fellow members to make our chapter a success. Thank you for the support over the years. I look forward to continuing to serve in one capacity or another as part of our awesome Chapter.

Chapter Opportunities & Updates



Thank you for your generosity during our chapter's PDT. We raised over **\$1,300** for a wonderful charity. You can learn more about Feeding Southwest Virginia at their website <https://www.feedingswva.org/>.

REMINDER: If you have any suggestions for community outreach projects, such as cleaning a stream, working at a food bank or soup kitchen, or other volunteer projects, please email your suggestions to our Community Service Chair, Leah Kirby, at lkirby@tjgcpas.com. We would like to organize a volunteer event this year to not only achieve our annual community service goals, but also to give back to our local community through service hours with AGA.

WELCOME

New Members

Helen-Audrey Adom

Lyndsey Bowers

Edward Kim

Ivan Olaciregui

Eryn Steckroth

Rekha Alagarsamy

Robert Kaehler

Ryan Monaco

Robin Smith

Still need to renew your membership?

Take action before June 1 or your membership will officially lapse.

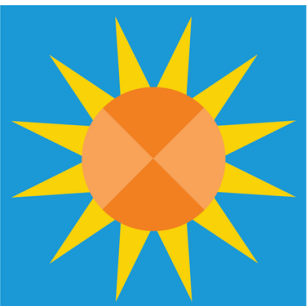
Chapter Information



Treasurer's Report
Month Ending April 2023

Beginning Balance:				\$ 9,176.76
Receipts:				
4/5/2023	EFT	Spring PDT (Square Deposit)	\$ 465.48	
4/6/2023	EFT	Spring PDT (Square Deposit)	\$ 101.65	
4/7/2023	EFT	Spring PDT (Square Deposit)	\$ 86.78	
4/10/2023	EFT	Spring PDT (Square Deposit)	\$ 305.26	
4/10/2023	Check	Spring PDT	\$ 45.00	
4/10/2023	Check	Spring PDT	\$ 45.00	
4/11/2023	EFT	Spring PDT (Square Deposit)	\$ 43.39	
4/13/2023	EFT	Spring PDT (Square Deposit)	\$ 232.44	
4/14/2023	EFT	Spring PDT (Square Deposit)	\$ 188.13	
4/18/2023	EFT	Spring PDT (Square Deposit)	\$ 43.39	
4/19/2023	EFT	Spring PDT (Square Deposit)	\$ 96.80	
4/20/2023	EFT	Spring PDT (Square Deposit)	\$ 86.78	
4/21/2023	EFT	Spring PDT (Square Deposit)	\$ 1,028.66	
4/24/2023	EFT	Spring PDT (Square Deposit)	\$ 43.39	
4/24/2023	Check	Spring PDT	\$ 45.00	
4/24/2023	Check	Spring PDT	\$ 45.00	
4/24/2023	Check	Spring PDT	\$ 45.00	
4/25/2023	EFT	Spring PDT (Square Deposit)	\$ 275.52	
4/26/2023	EFT	Spring PDT (Square Deposit)	\$ 86.78	
4/28/2023	EFT	Spring PDT (Square Deposit)	\$ 101.35	
4/28/2023	Check	Fall PDT Revenue Share	\$ 1,603.00	
Total Receipts				\$ 5,013.80
Disbursements:				
4/21/2023		Zoom-Monthly Subscription Fee	\$ 16.79	
Total Disbursements				\$ 16.79
Ending Balance: 04/30/23				<u>\$ 14,173.77</u>
Prepared By: <u><i>Vicki Help</i></u>				
Treasurer				
Balance Check			\$ 14,173.77	
Per Statement			\$ 14,173.77	
Difference			\$ -	

AGA Events & News



**PDT
2023**

July 23-26, 2023
Orlando or Virtual



**Grow Your Garden – Create Opportunities
to Advance Yourself and Others**

Members-only Webinar

June 7 | 2:00–3:15 | 1.5 CPEs | Free for AGA Members

[Register](#) by June 2

2023 Internal Control &
FRAUD
Prevention Training

September 19–20, 2023

Washington, D.C. or virtual

AGA National Event Calendar

Connect with Us

Southwest Virginia Chapter Leadership



Curtis Joachim
President/Education



Regina Williams
Accountability



Misty Hamed
President-Elect/
Communications



Kimberly Howell
Secretary



Vicky Moore
National Council of Chapters
Representative/Webmaster



Vicki Delp
Treasurer



Leah Kirby
Community Service

Contact information for chapter officers can be found here:
[AGA Chapter Leadership](#)

AGA Southwest Virginia Chapter
PO Box 116
Woodlawn, VA 24381

Website: <https://www.agacgfm.org/Chapters/Southwest-Virginia-Chapter/Home.aspx>