



# The Bottom Line

Volume LII, Issue 9, May 2015

Don't miss out

as Don Kent presents

"Investments"

May 20, 2015 see page 5 for details.

Get your winning \$2 Raffle Ticket from any CEC member! Prize list on pg 8.

Please visit www.aga-ie.org for more info & updates.

#### **UPCOMING EVENTS:**

#### **FUTURE LUNCHEON**

During the next few months, the Board Members will be working to plan the future luncheons and trainings. The next monthly luncheon will be scheduled for September 2015

#### **MAY LUNCHEON**

Wednesday, May 20, 2015 11:30 am - 1:00 pm The Hotel San Bernardino 285 E. Hospitality Lane, San Bernardino

#### Inside This Issue:

President's Message	2
Upcoming Events	.3
Internet Resources	.4
Professional Development Meeting	.5
National and Regional AGA News	6
Volunteer and Community Services	.7
Scholarship Fundraiser Prize listing	8

#### **About <u>The Bottom Line</u>**:

AGA Inland Empire Chapter's monthly newsletter, *The Bottom Line*, covers member and AGA activities at both the Chapter and National levels. *The Bottom Line* features Chapter news, developments within the profession and articles of interest to members. Opinions and beliefs expressed in *The Bottom Line* are those of the contributors and do not necessarily reflect those of the AGA.

We welcome and encourage members to send us original or reproduced articles that may be of interest to our members for publication in our newsletter. Articles are due by the end of the second week of each month.

Editorial contributions, ideas, or suggestions should be sent to the Newsletter Chair at events@aga-ie.org.

## President's Message

Hello Fellow Accountability Professionals,

Our last Professional Development Meeting (PDM) of the fiscal year will take place on May 20 at The Hotel San Bernardino, 285 East Hospitality Lane in San Bernardino. As we approach the last meeting of the year, I will like to thank you for your support and dedication. To the Chapter Executive Committee, I say thank you for your commitment. To reach our goal of giving back to the community, let's continue to support our scholarship fundraisers in full force. The scholarship award winners will be announced at our PDM on May 20th. Also, we have raffle prizes for someone to win an Apple iPad or gift certificates for various exciting places. I greatly encourage your participation. Please help us to give back to the community.

Thanks for your participation in last month's PDM. We obtained a great deal of insights on Pitfalls of IT Purchases presented by Lea Deesing. Thanks to Lea for the valuable information she provided.

Our PDM on May 20th will feature Don Kent, Riverside County Treasurer-Tax Collector. Don will talk about Investments as they pertain to County government. Please mark your calendar and plan to attend.

Next fiscal year, Sakura (Shay) Younger will preside over the Chapter Executive Committee (CEC). Shay has been doing great work behind the scenes, so let's give Shay our full support as she becomes our next chapter president. Thank you for your support and helping to make this "AGA year" a great success.



Reggie Arlin, MBA, CGFM President, AGA Inland Empire



Become a Fan of AGA Inland Empire Chapter on Facebook



## **Chapter Officers:**

#### **President**

Reginald Arhin, MBA, CGFM rarhin@co.riverside.ca.us

#### **Past President**

Reginald Arhin, MBA, CGFM rarhin@co.riverside.ca.us

#### **President-Elect**

Sakura Younger Sakura.Younger@atc.sbcounty.gov

#### Secretary

Gloria Vasquez, MSA Gloria.Vasquez@atc.sbcounty.gov

#### **Auditor**

Mozafar Sharifi, MBA, CPA msharifi@hss.sbcounty.gov

#### **Treasurer**

Sydnie Harris Sydnie.Harris@hss.sbcounty.gov

#### Membership Chair

David Bobbitt, CPA, CGFM dbobbitt@csusb.edu

#### **CGFM Chair**

Sakura Younger Sakura.Younger@atc.sbcounty.gov

#### Webmaster

Eric Patrick Eric.Patrick@dbh.sbcounty.gov

#### **Hospitality Chair**

Linda Tostado Itostado@hss.sbcounty.gov

#### Historian

Position Open

#### **Education Chair**

Ali Chemkhi, MBA,CPA
Ali.Chemkhi@atc.sbcounty.gov



Annual Training Calendar				
Date	Location	Subject	Speaker/Agency	
Sen III	SB Inland Re- gional Center	The Economy	Brice Russell, Hdl Companies	
Oct. 8	SB The Hotel	E-Payables	Tanya Harris, Riverside County	
Nov. 12	SB Inland Re- gional Center	Fraud Seminar Redevelopment–Lunch	Mark Dauberman – Seminar Linda Santillano, San Bernardino County-Lunch	
Dec. 10	SB The Hotel	Financial Planning	Pamela Plick, CFP	
Jan. 14	SB The Hotel	2014 Tax Updates	Bryan Snyder, VTD	
Feb. 11	SB The Hotel	Ethics and Regulatory Review Real Estate Investment –Lunch	Charles Hester –Seminar Larry Walker, San Bernardino County –Lunch	
Mar. 19	SB County Auditor Controller	Time Value of Money	David Bobbitt, CSUSB	
Apr 22	SB The Hotel	Pitfalls of IT Purchases	Lea Deesing, SmartRiverside	
May 20	SB The Hotel	Investment	Don Kent, Riverside County	

Please check the website (www.aga-ie.org) for location address and directions



## **Chapter Officers:**

**Community Services Chair** *Position Open* 

#### **Scholarship and Awards Chair**

Julio Manzo Julio.Manzo@hss.sbcounty.gov

#### **Employment Chair**

Rhonda Neill@hss.sbcounty.gov

#### **Newsletter Chair**

Linda Tostado Itostado@hss.sbcounty.gov



#### **Renew Now!**

Don't miss a moment of the benefits of AGA membership: trainings, publications, and more...

# AGA Regional Representatives:

#### West Coast Vice President

Al Quint al5quint@surewest.net

#### West Coast Vice President Elect

Alexander R. Guiang agasiliconval@sbcglobal.net

## **Internet Resources**

From Eric Patrick

Local Chapter Website: http://www.aga-ie.org

National Website: http://www.agacgfm.org

Also, look under "Government Financial Management Resources" on the Internet. This section has links to most of the accounting organizations,

standards setting bodies and federal agencies.

#### Also check out these websites:

http://www.gfoa.org/

http://www.specialdistrictcareers.com

http://www.govexec.com/

http://www.accountingweb.com/

http://www.csac.counties.org/

http://www.governing.com

AGA offers FREE, online <u>ToolKits</u> and guides to help financial professionals working at all levels of government do their jobs better.

agacgfm.org

-Fraud Prevention, Risk Assessment, etc...



We have exciting new updates to the Chapter's website. The most recent 2014-2015 training handouts are available online!

Remember to visit our CPE Certificate look-up page where you can view and print your certificate from FY 13/14 based on your name.

At the end of the URL http://www.aga-ie.org/certificates/add 2014, your Last Name, First Initial and ".pdf" I.e.: If you are **J**ohn **Doe**, your link is:

## http://www.aga-ie.org/certificates/2014DoeJ.pdf \* Filenames are case sensitive \*

Share the good news! If you or someone in your office has reached a career milestone, completed training or received certification, earned a promotion, or accomplished a personal goal, please forward the information to events@aga-ie.org to be posted in *The Bottom Line*.

## **The Bottom Line**

## **Professional Development Meeting**

From Linda Tostado

#### **MAY LUNCHEON**

Wednesday, May 20, 2015 11:30 am - 1:00 pm

The Hotel San Bernardino 285 E Hospitality Lane, San Bernardino

(Directions on page 7)

#### "Investments"

Speaker: Don Kent, Treasurer-Tax Collector, County of Riverside

Menu: Fiesta IMPORTANT:

Cost: \$25.00 Members

\$30.00 Non-Members

\$10.00 Student Members

Please remember if a reservation is made but unattended, then the attended is responsible for pay-

\$10.00 Student Members tendee is responsible for pay-\$14.00 Student Non-Members tendee is responsible for payment. (But if you let me know before

Reservations: call (909) 383-9658 or the meeting that you will be unable to sell your

eservations: call (909) 383-9038 of attend, I might be able to sell your email events@aga\_ie org ticket to someone who requests a

email events@aga-ie.org ticket to someone who required to reservation after the deadline.)

**Deadline:** Wednesday May 15, 2015

SORRY - NO REFUNDS FOR LUNCH
CANCELLATIONS

## **About Our Speaker**



Established in 1893, Riverside County encompasses 7,303 square miles with 28 cities and a population of over 2.3 million; it ranks as the 10th largest in the United States. The Treasurer-Tax Collector is responsible for the billing and collection of over \$3 billion in property taxes, \$12 billion in annual receipts and disbursements, and, oversees the \$6.5 billion Treasurer's Pooled Investment Fund (TPIF).

The combined office is led by Don Kent, a countywide, publicly elected official. As a graduate of CSUSB with prior experience in the financial services industry, he joined the office in May 1997 as Assistant Investment Officer and was promoted to various positions through-

out the years with increasing responsibility including Chief Deputy Treasurer-Tax Collector, Assistant Treasurer, and, Assistant Treasurer-Tax Collector. For more than 11 years, Kent had been directly involved in the daily investment operations of the TPIF and had overseen the fund while it grew dramatically due to the County's rapid growth in the last decade. During his tenure on the investment desk in the Capital Markets division, the TPIF produced in excess of \$1.1 billion in interest earnings for its depositors during that time frame.

By a unanimous vote of the Board of Supervisors, he was appointed in October 2008 to fill the remainder of the term of the prior office holder. He was later elected to a four year term in June 2010 and 2014. He serves as the 10th Treasurer-Tax Collector in the history of the County..

## **National and Regional AGA News**

#### **DATA Act Summit and DATA Demo Day**

On June 9-10 the Data Transparency Coalition and AGA will bring stakeholders from government and industry together to collaborate on the transformation of federal spending. <u>Learn</u> more

#### Complimentary CGFM® Exam for Members!

AGA members who enroll in the CGFM program in April or May 2015 will receive a complimentary voucher for Examination 1 — a \$125 value! <u>Learn more</u>

#### **Changes to the OPM Approval Process**

All AGA events meet the OPM requirements to qualify as training events. | Read more

#### **Shared Services Study**

If you have not already done so, please help AGA promote information exchange among agencies by participating in our <u>shared services study</u>.

#### **AGA & Industry News**

<u>Pew-MacArthur's Results First offers tools for government performers — Robert J. Shea, Federal Times</u>

<u>DATA Act Summit and DATA Demo Day</u> — *Data Transparency Coalition* 

AGA Seeks Technical Director — AGA

Ann Ebberts, CEO, AGA on Federal News Radio — Federal News Radio

Spring (Price) Break for CGFM Exam 1 — AGA

#### **AGA Calendar:**

National CFO-CIO Summit May 1, 2015

Washington, D.C.

## **Government Performance Summit**

May 4-5, 2015

Washington, D.C.

## **Professional Development Training**

July 12 - 15, 2015

Nashville, TN

July 17 - 20, 2016

Anaheim, CA





Are you prepared for AGA's CGFM Exams?

## The CGFM Training Series

Consists of three courses, offered throughout the U.S.

- ★ Develop a broad base of knowledge in government auditing, accounting, financial management and budgeting
- $\bigstar$  Get up-to-date information on the latest policies and procedures
- ★ Discover how to work more effectively in government environments and on related projects



## Upcoming Audio/ Web Conferences 2014-2015

May 13 Beyond the Code: Ethical Decision Making in the Real World

May 19 Appropriations Law: Impact on Contract Funding and Formation

Jun 3 Update and Implications of DATA
Act "Beyond the Beltway"

The audio/web conferences are held on Wed 2–3:50 p.m. ET

## **Volunteer and Community Services**

Members interested in helping the community are encouraged to participate in a community event of their choice and provide information to the chapter for inclusion in the newsletter.

## Please donate whole blood, plasma, or platelets. It's the gift of life!

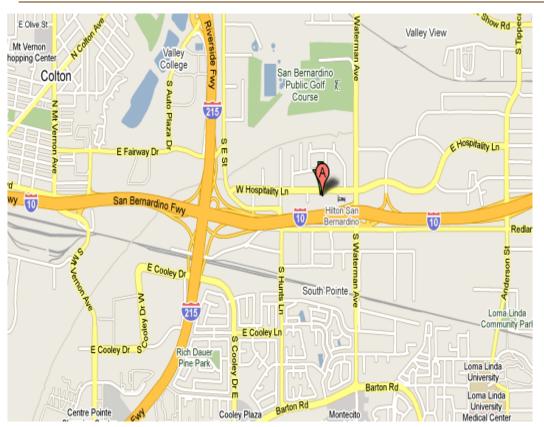
Our chapter has an ongoing blood drive with the Blood Bank of San Bernardino and Riverside Counties for the community blood plan. Please write "GCAG" in the donor group. If you have questions, donor centers are located in San Bernardino (909-885-6503), Riverside (951-687-2530), Ontario (909-987-3158), and High Desert (760-949-6344), Upland (909)920-0625.

#### **Volunteer Opportunities:**

http://www.handsoninlandempire.org http://www.volunteermatch.org

Check out AGA's Young Professionals Career
Center help section at <a href="https://www.agacgfm.org/Career-Center/Young-Professionals.aspx">www.agacgfm.org/Career-Center/Young-Professionals.aspx</a>

# Visit AGA's Career Center at http://aga.careerbank.com



# Professional Development Meeting

The Hotel
285 E. Hospitality Ln
San Bernardino, CA

From the I-215 FWY, East on I-10, North on S. Waterman Ave,

West on Hospitality Ln, On South side of street

# 23rd Annual Richard Curtis AGA Scholarship Fundraiser Raffle INLAND EMPIRE OF CALIFORNIA CHAPTER

Drawing: 11:30am May 20, 2015 @ The Hotel San Bernardino Tickets \$2

### WIN ANY OF THE PRIZES BELOW!!

Apple iPad Air

9.7" display, Silver, 16GB hard drive



\$25 Gift Cards

Bath and Body Works, Chili's, Macy's, Olive Garden











2 AMC Movie Tickets

See's Candies One Pound Gift Certificate



Starbucks Gift Card \$10



Need Not Be Present To Win Prize List as of May 1, 2015 Tickets available with any AGA CEC.

Please visit www.aga-ie.org for more info & updates.
(Gift Cards support the fundraising efforts of Aquinas High School)