



Lincoln Chapter Association of Government Accountants

www.agacgfm.org/lincolnnebraska

Newsletter – April, 2019

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Presidents Message

Hello members and friends,

This is my final President’s message I will be writing. Our new President, Ann Martinez, will be taking over in May. This year that I have served as President has been great. I am very thankful to all the hard work everyone puts into our chapter. There are so many people that have worked hard and put in plenty of time and will be continuing to do so.

We have been a chapter for 40 years and I am happy to be able to be a part of it. Our chapter has put on two great trainings, one fall and one spring. We have volunteered lots of hours to help others. We have heard some great speakers and we are doing a great job of fostering responsible and transparent government financial management. We are accomplishing everything that AGA is about.

Thank you AGA Lincoln for an amazing year!

Adam Brown - Chapter President

AGA Lincoln May Chapter Meeting

This is the annual Chapter Appreciation/Award meeting. Lunch will be provided including sandwiches, chips, salad, and a drink. **Register on the chapter website at www.agacgfm.org/lincolnebraska by end of the day on Tuesday May 7**

Date: Wednesday, May 8

Time: 11:45 pm -1:00 pm

Location: 4th Floor 1526 K building – Conference Room D

Speaker: Gerry A. Oligmueller-State Budget Administrator.

Calendar of Events

2019

May 8 – Wednesday - Chapter Meeting – 4th Floor 1526 K building

May 15 - Wednesday – CEC Meeting – 1526 Building – Lower Level Training Room

May 15 - Wednesday - Webinar - Fighting Fraud with Analytics – 1526 Bldg., 1526 K Street, Lower Level – Training Room 1:00-2:50 - 2 hours of free CPE for members

June 19 - Wednesday – CEC Meeting – 1526 Building – Room TBD

July 17 - Wednesday – CEC Meeting – 1526 Building – Room TBD

August 21 - Wednesday – CEC Meeting – 1526 Building – Room TBD

September 4 – Wednesday - Chapter Meeting – Location TBD

September 18 - Wednesday – CEC Meeting – 1526 Building – Room TBD

Chapter Executive Committee (CEC) Vacancies

The Secretary and President-elect positions are open to be filled for the 2019-2020 AGA year. Please contact Ann if you are interested in joining the CEC.

Webinar - Fraud/Data Analytics - Fighting Fraud with Analytics

The AGA Lincoln Chapter is offering a webinar on Wednesday May 15th.

Register on the chapter website at www.agacgfm.org/lincolnebraska

May 15 | 1–2:50 PM CT | 1526 K Street, 1526 Bldg., Lower Level, Training Room

Free to Members | Non-Members \$25

2 CPEs | FOS: AUDG

Field of Study: Auditing - Governmental (AUDG)

The field of data analytics is the next frontier in the war on fraud. As a rapidly growing field with emerging capabilities, data analytics is changing how organizations combat fraud—offering faster and easier methods to detect and respond to potential fraud. A well-considered fraud analytics strategy provides invaluable insight that can enable timely detection, avoiding the typical “pay and chase” approach to addressing fraud. And while many organizations lack the resources to develop highly sophisticated predictive analytics, there are opportunities to

start small, with rules-based detection models on simple fraud use cases with abundant data sources, such as purchase cards or payroll systems.

Speakers

- [Megan Gaillard, CGFM](#), Director of Audit, Palm Beach County - OIG
- Latesha Love, Assistant Director, Forensic Audits and Investigative Service, GAO

Moderator

- [Linda Miller](#), Director, Grant Thornton LLP

Learning objectives:

Participants will explore the ways to build or further enhance fraud detection and prevention toolkit with cost-effective analytics tools and techniques.

Volunteer Opportunity

Tabitha Meals-On-Wheels is needing help Saturday May 11th from 10:30am - 12:30am delivering meals to people in need.

This is the day before Mother's Day and I know a lot of us Mother's want to be thoroughly spoiled for the whole weekend but we have some mothers and fathers out there that don't have anyone.

Please check your schedules and if you can volunteer during this time, please contact me at Jessica.elliott@nebraska.gov or call me on my cell at 402-430-9658.

Thank you so much for all you do to help Lincoln and Nebraska.

Chapter Points as of March 31, 2019

See the attached file for a summary of the AGA Lincoln chapter points as of March 31, 2019.

Lincoln Chapter Facebook

Go to the AGA Lincoln Chapter Facebook page to stay up to date on AGA Lincoln Chapter events.

<https://www.facebook.com/Lincoln-Chapter-Association-of-Government-Accountants-138602086282831/>

Members in the News

If you or someone you know has made a career change, had another significant life experience, or otherwise has news to share please email Frank Faughn – Chapter Membership Director at frank.faughn@nebraska.gov

CGFM News

CGFM Month

March is just around the corner, that means it is CGFM Month. Learn more about watching this one minute video on the value and benefits of CGFM certification.

<https://www.youtube.com/watch?v=vUsHRRxO1lo&feature=youtu.be>

CGFM Apparel

Looking to purchase a shirt with the CGFM designation? Whether you're at work, out in town, at a conference or on the golf course, show everyone how proud you are of your CGFM designation by wearing CGFM apparel. Buy yours today! Note: White shirts will be embroidered with the red and gold CGFM logo, and red shirts will be embroidered with an all gold logo. A \$5.95 logo embroidery fee will be added to each item purchased.

Please visit the AGA store at: <http://business.landsend.com/store/agamembership>

Lincoln Chapter Meeting Minutes – April 3, 2019

The April 3rd Chapter meeting was held at Tico's, 317 North 17th Street, Lincoln. There were 19 people in attendance including new member, Ashley Bonebright and retired member, Lonnie Fierstein.

Adam Brown, Chapter President, called the meeting to order at 12:03 pm and welcomed everyone in attendance. He noted that now is the time to renew your membership if you haven't already. The grace period is until April 30th.

Jessica Elliott gave an update on community service of Meals on Wheels. There is a need for help on May 11th and the sign up sheet was passed around.

Adam asked for further announcements. Ann Martinez spoke about the CEC members that had committed to serving on the board for the next year and that they were on the slate as nominees. Currently, the Lincoln Chapter is still looking for a President Elect and Secretary. There were no nominations from the floor and a reminder to reach out to others in the future to get signed up as a member and spread the interest in serving on the board. Ron Carlson made a motion to accept the slate of nominees as presented and Curt Youngman seconded the motion. Motion carried.

Jeff Filbert mentioned that the next meeting would be May 8th at the 1526 K Building, 4th floor. Lynda Roesler, an AGA member and is currently employed at the Public Services Commission introduced the speaker - Dave Spankey. Dave is the Director of the State's 911 Department.

Dave drew the winning raffle ticket. Adam Brown won the \$15.00 drawing.

Presented by Chris Barber, Secretary and Past President

Lincoln Chapter CEC Meeting Minutes – April 17, 2019

In attendance were Jeff Filbert, Adam Brown, Chris Barber, Ann Martinez, Tim Baker, Dan Albrecht, Ann Martinez, and Ken Rouch.

President - Adam called the meeting to order at 12:05 pm. He started the meeting by mentioning Lead 2019. Tim Baker and Ann Martinez will be attending.

Education – Ann Martinez spoke about the Webinar on May 15th following the CEC meeting. The webinar would be on the topic of fraud and would be from 1-3 pm.

Chapter Meetings – Jeff Filbert informed that the next chapter meeting would be May 8th on the 4th floor of the 1526 K Building. Gerry Oglimueller would be the speaker and lunch consisting of sandwiches and salad would be provided.

Young Professionals – Ann reminded the group that there are still some members that need to renew.

Accountability and Outreach – No report.

Communications – No report.

Professional Certification – No report.

Community Service – No report.

Sponsorships – Tim Baker announced that all was good with sponsorships for the year. He went on to say that for the Lead training on April 25th, he is in charge of 2 breakout sessions at the PDT and so will be lining up speakers.

Treasurer – The Treasurer's Report was presented for March 2019 by Dan. There continue to be more registration payments coming through and he is projecting that the Lincoln Chapter will make money from the spring Chapter PDT. Tim made a motion to accept the Treasurer's Report as presented and Jeff seconded the motion. The motion passed.

Secretary – Chris announced that the March Chapter and CEC meeting minutes had been published in the newsletter. She asked for any corrections, none were given. Ann made a motion accept the minutes as presented and Jeff seconded the motion. The motion passed.

President-elect – Ann gave an update on the CRP. The chapter still needs 573 more points, has 2 months remaining to earn those points, and is on track to receive the platinum award. Ann also mentioned that summer retreat ideas and plans will be forthcoming in the next month.

Other – Ken Rouch talked about a fundraising idea for the chapter with Market America. It is an e-commerce shopping portal whereby the sponsoring organization will receive money from participants shopping. Ann made a motion to table the idea until the May chapter meeting when more of the CEC members would be in attendance to help facilitate the pool of names of those interested in being on a task force to learn more details about the program. Chris seconded the motion. The motion passed.

The meeting was adjourned at 12:56 pm.

Chris Barber, Past President and Secretary

CGFM Study Guides

New CGFM study guides are available. The Chapter is willing to purchase the new guides if anyone is interested in using them. We have 2014 CGFM Study Guides and they are available for you today. Please contact Candace Meredith for more information. cmeredith@lancaster.ne.gov

Speakers and Topics

If you have any suggestions for speakers or topics for chapter meetings please call or email Lily Kathee, NMLS MBA 402-471-0601 Lily.Kathee@nebraska.gov or Jeff Filbert 402-471-9114 Jeff.Filbert@nebraska.gov

Guests

Bring a guest to a Chapter meeting. They will get a free lunch. If they join you get a free lunch.

Email Addresses

Please remember to send any email address changes to Tim Channer so the mailing list can be updated. Thanks

TREASURER'S REPORT					
2018-2019					
Year 6-2018 to 5-2019	Budget	To Date	Remaining		
				March 1, 2019	\$15,175.22
Receipts:					
Spring Conference	\$7,390.00	\$6,610.00	(\$780.00)	Receipts:	
Fall Conference	\$7,390.00	\$3,455.00	(\$3,935.00)	Spring PDT	\$1,970.00
Other Educational Events	\$600.00	\$75.00	(\$525.00)	Other Educational Events	\$75.00
Corporate Sponsors	\$2,000.00	\$4,500.00	\$2,500.00	CD-Deposit	\$0.00
Misc. Income	\$0.00	\$0.00	\$0.00	Miscellaneous	\$0.00
Interest Income	\$5.00	\$0.00	(\$5.00)	Interest Income	\$0.00
	\$0.00	\$0.00	\$0.00		
	\$0.00	\$0.00	\$0.00	Total Receipts	\$2,045.00
Total Receipts:	<u>\$17,385.00</u>	<u>\$14,640.00</u>	<u>(\$2,745.00)</u>	Disbursements:	
Disbursements:				spring PDT	\$3,788.86
Spring Professional Train.	\$4,000.00	\$3,788.86	\$211.14	National-PDT	\$0.00
Fall Professional Train.	\$6,220.00	\$3,461.61	\$2,758.39	Member Support	\$93.20
Education-Non-PDT	\$2,105.00	\$359.00	\$1,746.00	Community Service	\$0.00
National PDT	\$2,750.00	\$2,947.62	(\$197.62)	Chapter Leadership	\$2.00
Membership Support	\$800.00	\$523.75	\$276.25	Certification	\$0.00
Early Careers	\$800.00	\$0.00	\$800.00	Chapter Award	\$0.00
Communications-Website	\$0.00	\$0.00	\$0.00	Education Non-PDT	\$0.00
				Total Disbursements	<u>\$3,884.06</u>

Chapter Leadership	\$100.00	\$98.66	\$1.34		
Certification	\$850.00	\$0.00	\$850.00	March 31, 2019	<u>\$13,336.16</u>
Accountability and Outreach	\$0.00	\$0.00	\$0.00		
Community Service	\$125.00	\$0.00	\$125.00	Checking	\$13,336.16
Chapter Award	\$100.00	\$50.00	\$50.00	Certificates of Deposit	<u>\$0.00</u>
	\$0.00	\$0.00	\$0.00	Total	<u>\$13,336.16</u>
	\$0.00	\$0.00	\$0.00		
	\$0.00	\$0.00	\$0.00		
	\$0.00	\$0.00	\$0.00		
Total Disbursements:	<u>\$17,850.00</u>	<u>\$11,229.50</u>	<u>\$6,620.50</u>		

2018-2019 CHAPTER OFFICERS AND BOARD MEMBERS

Officers:	Name	Phone #	Email
President	Adam Brown	402-471-6822	adam.brown@nebraska.gov
President-Elect	Ann Martinez	402-471-4135	ann.martinez@nebraska.gov
Secretary	Chris Barber	402-471-6821	Christina.Barber@nebraska.gov
Treasurer	Dan Albrecht	Cell 402-304-4069 Home 402-466-3652.	allbrite7@aol.com
Past-President	Chris Barber	402-471-6821	Christina.Barber@nebraska.gov
Board Members:			
Director of Accountability & Outreach	Ralene Cheng, CGFM	402-471-2751	Ralene.Cheng@nebraska.gov
Co-Directors of Communication	Tim Channer – CGFM - Newsletter Staci Bolton - Website	402-890-5664 402-471-4149	tchanner@windstream.net staci.bolton@nebraska.gov
Directors of Education	Char Scott – Chapter PDT’s Vacant - Assistant Director Education – PDT Ralene Cheng, CGFM – Audio/Webinar Conferences	402-471-4146 402-471-2751	char.scott@nebraska.gov Ralene.Cheng@nebraska.gov
Director of Community Service	Jessica Elliott	402-471-1242	Jessica.elliott@nebraska.gov
Director of By-laws & Procedures & Chapter Historian	Ron Carlson – CPA, CGFM	402-471-0619	ron.carlson@nebraska.gov
Director of Professional Certification	Candace Meredith	402-441-8843	cmeredith@lancaster.ne.gov
Co-Directors of	Lily Kathee-	402-471-9601	Lily.Kathee@nebraska.gov

Chapter Programs	Harney, NMLS MBA Jeff Filbert	402-471-9114	Jeff.Filbert@nebraska.gov
Directors of Membership/Early Careers/Young Professionals	Frank Faughn	402-479-3680	frank.faughn@nebraska.gov
Director of Corporate sponsors	Tim Baker CICA	402-420-1460	tbaga@live.com

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