

## President's Message

**Kieran Coe**

Greetings,

We've crossed the halfway mark of our program year and we're finishing off strong with two more luncheons and a networking event planned for April 19th at the Brewtorium. This is a joint event with our friends at ISACA and IIA. Make sure to RSVP to the event, as we are coordinating with other organizations.

As usual, our presenters have been amazing and we have two more that are sure to be just as good. I'd like to thank our February and March speakers, Charu Pelnekar and Leita Hart-Fanta, respectively. Charu gave a great presentation on the Auditor's role in system development and implementation. Mrs. Hart-Fanta made the Yellowbook updates fun with a game of Jeopardy.

The next luncheon will be held on April 11th. Our guest speaker will be Terry Follmer, Vice President of Internal Audit for Capital Metro. If you haven't been to a luncheon this year, our new location is at the new Pappadeaux North off of 183. We have a lot more room in our new venue so feel free to join us!

I'd like to welcome a couple new members: Beverly Walker from Dept. of Veteran Affairs, Charles Rives from Vidant Medical Center, and Karen Mullen from. Hopefully we have the pleasure of meeting you at a luncheon or two.

We're officially taking nominations for new board members. If you would like to nominate yourself, or another member, please reach out to me at [Kieran.coe@cohnreznick.com](mailto:Kieran.coe@cohnreznick.com). Thank you in advance for your continued support of the chapter. See you all on April 11th!

### Key Dates:

<b>April 10, 2019</b>	Webinar – Ethics ( <a href="http://www.agacgfm.com">www.agacgfm.com</a> )
<b>April 11, 2019</b>	CPE Luncheon - Terry Follmer, Vice President of Internal Audit, Capital Metropolitan Transit
<b>April 18, 2019</b>	AGA Austin Chapter Networking Event
<b>April 24, 2019</b>	Webinar – DATA Act ( <a href="http://www.agacgfm.com">www.agacgfm.com</a> )
<b>May 9, 2019</b>	CPE Luncheon – Speaker TBD
<b>May 15, 2019</b>	Webinar – Fraud/ Data Analytics ( <a href="http://www.agacgfm.com">www.agacgfm.com</a> )
<b>June 12, 2019</b>	Webinar – Leadership ( <a href="http://www.agacgfm.com">www.agacgfm.com</a> )
<b>July 21-24, 2019</b>	Professional Development Training – New Orleans, LA ( <a href="http://www.agacgfm.com">www.agacgfm.com</a> )

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<https://www.linkedin.com/company/association-of-government-accountants-austin-chapter/>



[communication@agaaustin.org](mailto:communication@agaaustin.org)



<https://www.agaaustin.org>



@AGACGFM

# April CPE Luncheon

**Terry Follmer, CPA, MBA, CIA, CMA, CISA, CISSP**

**Vice President of Internal Audit, Capital Metropolitan Transit**

By Priscilla Suggs

The AGA Austin Chapter will host its April 2019 luncheon at Pappadeaux Seafood Kitchen located at 11617 Research Boulevard, Austin, TX. We welcome Terry Follmer, Vice President of internal audit and Capital Metro as our speaker for this event.

Mr. Follmer is a results-oriented compliance, finance, IT security and audit executive with extensive experience in all facets of risk management and auditing in diverse industries. He has successful track record in recruiting, training and managing world class Internal Audit, Compliance and Security Departments . Mr Follmer boasts a diversified accounting, finance and auditing experience with significant knowledge of international business and accounting, risk management and internal controls, information systems and security, financial reporting, budgeting, forecasting, and the operations of manufacturing, service and consumer product companies.



Sign up for the next CPE luncheon at:

<https://www.agaustin.org/cpe-events/event8.html>



Member: \$29  
Non-member: \$34

# Membership News

By Khiry Burke

The Chapter reported 111 active members at the end of March, including 11 new members that joined in the 2018-2019 chapter year. We would like to extend a warm welcome to the following new AGA members who joined the Chapter in the month of March: Mrs. Karen McMullen, Dr. Charles Rives and Ms. Beverly Walker.

The following individuals are celebrating their AGA membership milestones in April:

- 1 year - Ms. Lauren Henry and Mrs. Phyllis Dunm
- 5 year – Caroline Kaufmann
- 15 year – Mrs. Yung-Ching Irene Lee
- 50 year – Mr. Clyde Jeffcoat, Jr

On behalf of the Chapter Executive Committee, I would like to welcome the newest members to the Chapter and congratulate those members celebrating milestone anniversaries and thank them for their continued support of the Chapter.

Membership can be renewed at [www.agacqfm.org](http://www.agacqfm.org).

## Member Types

### Government - \$100/year

For individuals who work directly for government, academia and not-for-profit organizations.

### Private Sector - \$160/year

For sole proprietors and individuals working for private companies, corporations or partnerships.

### Young Professional - \$45/ year

For young professionals with fewer than three years of ANY experience.

### Student – FREE Electronic Membership!

For full-time college students who are not employed.

### Retired

For current AGA members who have permanently retired.

### Lifetime

Lifetime membership is bestowed upon those individuals who have been an AGA member for 40 consecutive years, to recognize their distinguished service to AGA. Memberships are awarded each January.

# Past Events

By Bhakti Patel  
Picture credit: Sharita Jefferson

The Chapter hosted its March CPE luncheon at Pappadeaux Seafood Kitchen on March 14, 2019. Ms. Leita Hart-Fanta once again had the crowd in laughter and meaningful discussion on the new Yellowbook 2018 standards. A friendly competitive game of Jeopardy gave 'Team 3' a chance to show off their Yellowbook knowledge with a landslide win!

Twenty-seven individuals attended the monthly luncheon. The winner of the March raffle, a \$25 Longhorn Steakhouse giftcard, was Salvador Sanchez. Congratulations Sal!



Paul Morris, 2020 Regional Vice President, Priscilla Suggs, Chapter Community Services Chair and Leita Hart-Fanta, March luncheon speaker



Salvador Sanchez, March raffle winner with Chapter Community Services Chair, Priscilla Suggs



Eddie Chan, Chapter Webmaster, Leita Hart-Fanta, March luncheon speaker, Khiry Burke, Chapter Membership Chair and Kieran Coe, AGA Chapter President



March luncheon attendees: Mari Queller, Eddie Chan, Vanessa Creader, Salvador Sanchez, Patti Roano, and Rodney Valls

## Past Events, cont'd



March luncheon attendees: Donna Keel, Marios Parpounas, Karen Mullen and Joel Brophy



Leita Hart-Fanta presenting the 2018 Yellowbook



March luncheon attendees: John Rivers, Lorna Schwimmer, Adrienne Melton, Priscilla Suggs, and Lesa Borwn



March luncheon attendees: Patti Hamm, Tracy Hardwick, and Patricia Robinson



March luncheon attendees: Leslie Cathey, Kirby Cathey and Nathan Ross

# CEC Meeting Minutes

By Sharita Jefferson

**March 21, 2019**

1. Roll call – at 12:03pm
2. In attendance via conference call: Bhakti Patel, David Vazquez, Khiry Burke, Kieran Coe, Sharita Jefferson
3. Commencement of CEC Meeting
4. Meeting will be mostly about the Chapter Recognition points & Kieran was hoping more CEC would be on the call so we could go over those recognition points and make sure we received everything
  - a. Bhakti sent an Excel file to CEC members so that they could look at it ahead of time and send in information about points that they were aware of
5. Monthly Luncheons
  - a. Debrief of March Luncheon—last week's luncheon was great
  - b. Plans for next month
  - c. Kieran—action item for him will be to set calendar reminders to reach out to the speakers in order to ensure they have the correct location for the luncheon, because the last speaker wasn't sure of the right location, luckily she ran into Eddie who told her the correct location and that's how she got there
  - d. We want to mitigate this from happening & make sure speakers go to the right Pappadeaux's
  - e. April Speaker - Terry Folmer from Cap Metro
  - f. Kieran will send an email out to him; is he one of the speakers Priscilla acquired? Wants to be sure she has the speakers email address/contact info
6. Status of monthly newsletter – Kieran admits he is holding up the monthly newsletter for the President's message; plans to get it out this weekend
7. SLM Attendees – March 1 Deadline passed.
8. Kieran found out that Elba was not going to be able to attend, so he stepped in to go in her place
9. Kieran received an email from National and they appeared to be concerned that we only have one attendee for the Section Leadership Meeting (SLM) & Kieran issued a reply that the location is not ideal for all members.
  - a. Bhakti pointed out that in our chapter's defense, we have some of the same board members year after year. The event is held in the same place & the topics at SLM are not the same but are nearly the same. These factors may be causing our decrease in attendance there. This may be something worth mentioning to National that we have difficulty getting new board members
10. Annual budget—at this point, we should probably hold off on discussing this year's budget since it's almost over and just wait until we set up next year's budget
11. University Initiative—
  - a. Our University Initiative may pay off or get a huge kick start; Kieran received an email from a director at CGI (Client Global Insights), who created the platform for the failed Obamacare website; is a big company that landed a huge contract with the VA financial service center
  - b. Kieran will be talking with the CGI director to see exactly what he needs; he reached out to Kieran due to AGA
  - c. Kieran suspects CGI will be needing entry level support, so this may actually help them out at the same time as helping students who are just graduating; and this may also help our chapter get some exposure with the universities who may see some value in our organization being that we got a few of their colleagues a job
  - d. Bhakti asks if they would be willing to write a short article about this that we can put in our newsletter & highlight the position
  - e. Kieran states this is a good idea & indicates that he is not sure they have positions just yet, but Austin Chapter would be happy to advertise the positions in our newsletter once they become available
  - f. Kieran will be having lunch with this CGI director next month
12. Social Media—skipped over this topic for now
13. Chapter Recognition Points
  - a. Various CRP topics discussed
14. Next year nominations
  - a. This was announced at the last luncheon by Priscilla
  - b. Bhakti included it in the March newsletter that's about to go out, along with the board positions explaining what each position does
  - c. Are we going to get a President elect?
  - d. Bhakti proposes that we look within the board for a President and tell the person serving that they must serve at least 2 years

# CEC Meeting Minutes, cont'd

- e. Kieran is willing to be President another year, but if someone wants to be President, that would be great too; we need at a minimum a President Elect
  - f. Paul Morris will be our new Regional Vice President for the upcoming year; we nominated him in December as our Chapter Representative to the National Council of Chapters; Kieran will follow-up with Paul.
15. Networking Event Update – Khiry and Sharita
- a. CohnReznick will have standing banner for networking event; wants to know approximate size of the table
  - b. Khiry wants to know if anyone has received the two AGA announcement regarding the networking event; has concern that some people may not be getting it; Sharita received both
  - c. Khiry states AGA only has 10 people registered at the moment; ISACA sent their notice out late; IIA has filled all of their slots
  - d. This is a registration required event; Kieran suggests we allow 50 people to register because some won't show up on the day of the event and we are paying for 40 attendees regardless, he doesn't want to pay for 40 people & only 30 show up; he suggests that if we go over, he'd rather pay for the extra people out of AGA funds since we do have sponsors helping out
  - e. Khiry states that our registration system is not set up to cap the registration at 40; and due to having only 10 people registered at the moment (11 with Bhakti registering during discussion), Khiry wants to wait until we get closer to the event to make the call on allowing 50 people to register
  - f. Sharita will bring a box to the networking event to hold the donated non-perishable food items; & she will be responsible for taking the donations to the Central Texas Food Bank because Priscilla will be going out of town the following day
  - g. Khiry states that we checked on having wine at the networking event; however, the cost was \$8/glass; which was out of our budget of \$5 drinks; so wine will not be served at the event
  - h. Everything else is in order
16. Committee Reports
- a. Treasurer (Dave) -- none
  - b. Secretary (Elba)—not present; notified Kieran she would not be present today
  - c. Communications Committee (Bhakti)
    - i. Asks that committee look at the pictures taken at luncheon in order to help identify those in the photos; Bhakti would like to include their names in newsletters going forward
    - ii. Also wants to know Charu's topic at the February luncheon and if anyone has his bio for the newsletter; topic was The Auditor's Roles in System Development Selection Projects
  - d. Membership (Khiry)
  - e. Networking event is all set;
    - i. Also Member Lesli Cathey suggests calling people on the AGA membership roster to encourage them to go to luncheon events; try to get Lesli on a committee because she has great ideas
    - ii. Bhakti suggests people can be on a committee without being an officer, but they can help the committee out
    - iii. We have to figure out how to get more officers
  - f. Professional Certifications Committee (Patti)-- not present
  - g. Education / Programs Committee (Vacant)
  - h. Community Service Committee (Priscilla)-- not present; notified Kieran she would not be present today
  - i. Webmaster (Eddie) – not present
  - j. Research (Debi) not present
  - k. Historian (Sharita)—none
  - l. Early Careers (Tosha) not present; sent email to all CEC members notifying them she would not be present today
  - m. Bylaws – VACANT

Meeting adjourned at 1:03pm

# Community Service

By Priscilla Suggs

## Senator Watson's Governor for the Day Event hosted by Austin Pets Alive!

When: Sat Apr 06, 2019; 10:00 AM - 04:00 PM  
Where: Town Lake Animal Center, 1156 W. Cesar Chavez St. Austin, TX 78703  
Sign up: Complete Volunteer App here: <http://bttr.im/bzj5w>.

And sign up for an activity by logging into your account, click the "Opportunity" Tab, and selecting "Sign Up" on any activity under APA! Governor for a Day! w/ Senator Watson. A driver's license is needed and you must be at least 18.

Celebrate AGA Austin's former speaker Kirk P. Watson's "Governor for a Day" through a Day of Service at Austin Pets Alive! During the 86th Legislature, Kirk will serve as the President Pro Tempore of the Texas Senate, which puts him third in line of succession for governor. There's a long-standing Texas tradition that, at some point during the session, Governor Abbott and Lt. Governor Patrick are out of state at the same time, leaving Kirk in charge.

In Kirk's words: "Let that soak in. There's a day we know I'll be in control of the Capitol. It worries me that, even now, at my age, all I can think of is the first time my parents left me at our house alone for a weekend. I was in my early teens. I'll admit to nothing that I might have done wrong or crazy, but I will confess to lots of wild ideas. I want you to be part of this neat day. Being President Pro Tem and the unique opportunity to serve as "Governor for a Day" is a very rare, once-in-a-lifetime opportunity to say thank you to Central Texas and the people who have allowed me to work for this community in public office.



## Art in the Park 2019 hosted by VSA Texas

When: Thu Apr 11, 2019; 08:30 AM - 02:00 PM  
Where: Fiesta Gardens, 2101 Jesse E. Segovia St. Austin, TX 78702  
To volunteer: Call April Sullivan at (512) 454-9912 or email [april@vsatx.org](mailto:april@vsatx.org)

This grassroots festival has been around for over 26 years and truly captures the spirit of Austin with its combination the arts, the outdoors and access for the entire community. Hosted by VSA Texas and the McBeth Recreation Center, "Art in the Park" includes art activities and entertainment by local arts organizations, community and corporate groups, and service organizations.

Over 1000 children and young adults with and without disabilities attend this festival each year. For a fun-filled day of visual arts, crafts, performing arts, and entertainment.



## March for Babies 2019 hosted by The March of Dimes, Austin

When: Saturday, April 13, 2019  
Shifts available between 5am and 3pm  
Where: Mueller Lake Park  
Austin, TX

Sign-Up using Contact Us form:  
[https://www.marchforbabies.org/FAQ?intnav=MFB\\_PUB\\_HDR\\_FAMTEAMS&utm\\_source=bing&utm\\_medium=cpc&utm\\_campaign=mfb\\_010119&utm\\_content=brand](https://www.marchforbabies.org/FAQ?intnav=MFB_PUB_HDR_FAMTEAMS&utm_source=bing&utm_medium=cpc&utm_campaign=mfb_010119&utm_content=brand)

March of Dimes is seeking volunteers to assist with the largest fundraising and awareness event - March for Babies.

# Community Service, cont'd

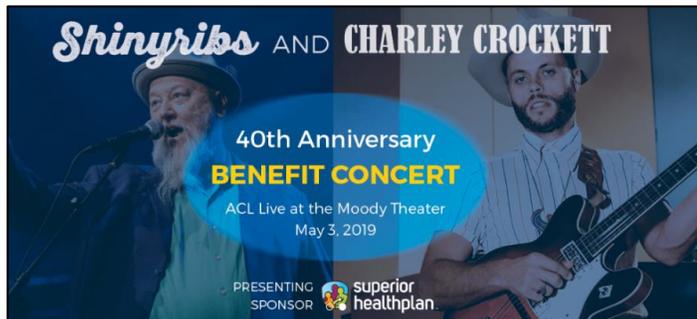
Volunteer needs include: park set-up including setting up tables and chairs, hanging banners, setting out materials, and putting out route signs; walker registration; family activities including serving popcorn, line control, monitoring moon bounces; park supply running/trash management; handing out water and directing walkers and runners on the route; cheering our walkers and handing out stickers.



## Benefit Concert Event Volunteers (ACL LIVE EVENT) hosted by Any Baby Can Child & Family Resource Center

When: Friday, May 3, 2019 04:00 PM-10:00 PM  
Where: ACL Live at The Moody Theater  
310 W Willie Nelson Blvd #1B;  
Austin, TX 78701  
Email: [volunteer@anybabycan.org](mailto:volunteer@anybabycan.org)

On Friday, May 3, 2019, Any Baby Can will host our 40th Anniversary Benefit Concert at ACL LIVE featuring Shinyribs and Charley Crockett! Funds raised from the event will help expand our programs in Central Texas, bringing services to approximately 500 additional families. Volunteers, sponsors and supporters of this event make our work possible. By signing up to volunteer, you can help create a community where all children and families can thrive. \* All volunteers are required to complete an application and background check.



## AGA-IIA-ISACA JOINT NETWORKING EVENT

When: April 18, 2019 5:30pm – 8:30pm  
Where: Brewtorium, 6015 Dillard Circle A,  
Austin Texas, 78752  
Sign-Up: <https://www.agaaustin.org/aga-austin-networking.html>

Bring a new sealed, non-perishable food item to receive a second FREE drink ticket. Food items will be donated to The Central Texas Food Bank. Come early to ensure yourself a free drink. First come, first serve. A variety of savory finger foods will be provided. Network, meet your officers & others in the profession, or join a new organization. Invite a coworker or friend in the audit, accounting or government profession.

## AGA-IIA-ISACA JOINT NETWORKING EVENT

WHEN

April 18, 2019  
5:30pm – 8:30pm

WHERE



6015 Dillard Circle A, Austin Texas, 78752

(off Airport Rd. across from Austin Community College campus, formerly the old Highland Mall complex)

- Ø Come early to ensure yourself a free drink. First come, first serve.
- Ø A variety of savory finger foods will be provided.
- ✓ Come & network, meet your officers & others in the profession, or join a new organization
- ✓ Invite a coworker or friend in the profession
- ✓ Attendees must sign up via their respective chapter's site (see links below)

### Charitable Contribution

Bring a new, sealed, non-perishable food item to receive a second FREE drink ticket. Food items will be donated to The Central Texas Food Bank.

REGISTER AT:

<https://www.eiseverywhere.com/ereg/index.php?eventid=408817&>

# Industry News

## First Filing Season with New Tax Law Will Be All About Managing Expectations

By Andrew Lattimer, CPA, MST  
Submitted by: Debi Weyer

The Tax Cuts and Jobs Act of 2017 (TCJA) presented the single biggest change in U.S. tax policy since the Tax Reform Act of 1986; it had literally been more than 30 years since we had seen such sweeping legislation alter the nation's tax landscape.

Now that we are nearing the end of our first tax filing season under this new TCJA era, people are wondering what might be in store for them this year as they prepare to submit their tax returns to the IRS. Will the wider tax brackets and lower rates give me more of a refund? Will the loss and rollback of several previously allowed deductions mean that I will owe more? Should I have changed my withholdings to better deal with this?

All are reasonable questions, and many others exist as well. And the best advice that can be given this year, in year one of a new tax era, is this: people need to manage their expectations when it comes to dealing with the effects of the TCJA. Less withholdings during the year equals less of a refund than usual for many taxpayers (or owing more).

Without question there was a lot of excitement for individuals and married couples going into this year, with the notion of lower taxes and wider brackets giving way instantly to the hopes of more money in their wallets. Only now people are seeing that things maybe weren't exactly as they seem, as those benefits may have been offset by fewer deductions and less of an incentive to itemize. Time will tell, and without question many may be looking to make changes to their withholdings once this tax season is behind them.

With that in mind, here are important considerations for people, with tax day now just a couple of weeks away.

### To withhold or not to withhold

This is an age-old question that carries even more weight today—am I better off keeping my withholdings down during the year and then dealing with it at tax time, or increasing them? Did you have more money during the year that now leaves you in a bind as you pay your tax bill this April? If so, perhaps a change needs to be made.

### No more personal exemptions

If people didn't know this before, they will find out soon enough—the personal exemption has gone away. But they might be able to get a dependent tax credit of up to \$2,000 instead.

### Standard deduction vs itemized deduction

This is a big one, and with the limitation placed on deducting state taxes, it comes even more front and center. Am I still able to itemize, or is the new \$24,000 standard deduction the route I take? This is a question every filer should be asking right now.

### Planning for next year

Once this filing season comes to an end, it's time to revisit and possibly make adjustments for Year Two. We've already discussed whether withholdings should be altered, but there are other questions as well. Should I consider a Donor Advised Fund for my charitable contributions in order to take advantage itemizing my deductions every other year? All are good questions which should be addressed sooner rather than later.

The truth is this is just the first year of this new tax era, and every dramatic change requires time for people to educate themselves on the nuances and truly understand it. This is why the best advice is to start asking the challenging questions shortly after Tax Day comes and goes, and begin to make necessary adjustments now. It's a better idea than waiting until the last minute.



# Other Chapter and National News

## AGA Austin Networking Event

The Austin Chapter is hosting its annual networking event on April 18<sup>th</sup>, 2019, in collaboration with the Institute of Internal Auditors (IIA) and the Information Systems Audit and Control Association ISACA. This event will be hosted at the Brewtorium, across from the Austin Community College campus. Invite a coworker or friend interested in learning more about these outstanding organizations and mingle with members from the various organizations and our sponsors. One free drink ticket is included. Bring a sealed, non-perishable food item to receive a second drink ticket! All donations will benefit the Central Texas Food Bank. Registration and additional event information is included below. See you all there!

# AGA-IIA-ISACA JOINT NETWORKING EVENT

**WHEN**  
**April 18, 2019**  
**5:30pm – 8:30pm**

**WHERE**



**6015 Dillard Circle A, Austin Texas, 78752**  
(off Airport Rd. across from Austin Community College campus, formerly the old Highland Mall complex)

- **Come early to ensure yourself a free drink. First come, first serve.**
- **A variety of savory finger foods will be provided.**
- ❖ **Come & network, meet your officers & others in the profession, or join a new organization**
- ❖ **Invite a coworker or friend in the profession**
- ❖ **Attendees must sign up via their respective chapter's site (see links below)**

**CHARITABLE CONTRIBUTION**  
Bring a new, sealed, non-perishable food item to receive a second **FREE** drink ticket. Food items will be donated to The Central Texas Food Bank.

**REGISTER AT:** <https://www.agaustin.org/aga-austin-networking.html>

**MINGLE WITH MEMBERS FROM:**



**SPONSORED BY:**



**BENEFITING:**



# Other Chapter and National News (cont'd)

## 2019 Chapter Executive Committee Board Nominations

Would you like to serve in a leadership position with the AGA Austin Chapter? Our Chapter Executive Committee along with the Chapter Board guides and serves the Chapter members. Time commitment averages a few hours a month and depends on the position. Read the positions below and see where your talents would be best utilized. If you are interested in serving, please contact any member of the 2019 Chapter Executive Committee. Nominations are now open and new Committee members will be sworn in at the May luncheon. Please send nominations to Bhakti Patel @bhakti.patel@us.gt.com by April 30, 2019.

## Join the AGA Austin Chapter Executive Committee!

### President

The President represents the Chapter at national meetings; writes a President's message for the website and the newsletter each month; approves Chapter expenses; reports to the National office on Chapter activities; chairs CEC meetings and presides over the luncheons.

### President-Elect

The President-Elect assists the chapter president in fulfilling the responsibilities of the presidency, chairing meetings in the President's absence and may have other duties or responsibilities assigned by the President.

### Treasurer

The Treasurer is the custodian of the Chapter funds and is responsible for the Chapter financial records and reports.

### Secretary

The Secretary functions as the primary communications coordinator for the Chapter by taking minutes at the CEC meetings and the luncheons for publication on the website/newsletter. Serving in this position requires attendance at all monthly chapter meetings.

### Education Chair(s)

The Education Chair(s) identifies topics and confirms speakers for the monthly luncheons, and coordinates audio conferences.

### Professional Certification Chair(s)

The Education Chair(s) is also responsible for maintaining Chapter compliance continuing professional education criteria and providing documentation as needed to assist Chapter members in tracking and reporting CPE's.

### Communications Chair(s)

The Communications Chair(s) is responsible for updating and maintaining the Chapter website and creating a Chapter newsletter which is published monthly from September through May, and publicizing events. The Communications Chair(s) must have knowledge of graphic design and Microsoft Publisher.

### Membership Chair(s)

The Membership Chair(s) is responsible for attracting new members to the Chapter and retaining current members. The Membership Chair(s) also takes the lead on coordinating networking events.

### Program/ Technical Meetings Chair(s)

The Program/ Technical Meetings Chair(s) coordinates the monthly luncheons by reserving a meeting place, arranging food and drink with caterers, taking reservations from members, printing the sign in sheets, collecting the luncheon fees and working with the Treasurer to prepare the deposit related to the luncheon fees. The Program/ Technical Meetings Chair(s) also provides a copy of the sign in sheet to the Education Chair(s) as part of the needed CPE documentation.

### Community Service Chair(s)

The Community Service Chair(s) coordinates all Chapter community service activities. The Community Service Chair(s) is also responsible for identifying upcoming community service event and activities; distributing email notifications to Chapter members, the Newsletter Chair and Webmaster, regarding these events; and maintaining the hours logged by chapter participants in these events, to be turned in at the end of the year to the Historian and President for the Historian Report and report to National.

# Other Chapter and National News (cont'd)

## Early Careers Chair(s)

The Early Careers Chair(s) is responsible for attracting students and other young professionals "under 30" who might be pursuing a career in government.

## Historian

The Chapter Historian is the custodian of the Chapter historical information and coordinates the recording of Chapter events, including photography. The Historian is also responsible for ensuring the report is submitted to National by the due date.

*Have you received an award or recognition at work or in your community?*

*Have you reached a personal milestone?*

**SHARE IT!!**

Submit your milestone or achievement to the Communications Chair, Bhakti Patel at [bhakti.patel@us.gt.com](mailto:bhakti.patel@us.gt.com) to be recognized in our next newsletter.

**25 REASONS**  
*to be a CGFM*

*Reason #1*

Expand your career options

25 YEARS  
CGFM.

**WHAT DOES THE FUTURE OF GOVERNMENT LOOK LIKE?**



**PDT 2019**

NEW ORLEANS | JULY 21-24 | 24 CPES

**PDT 2019**

July 21-24 | New Orleans or virtual | 24 CPES

AGA's premier training and networking event

### Registration & Fees

	Online	Email/mail
AGA member (by June 21)	\$875	\$900
Nonmember (by June 21)	\$1,075	\$1,100

# Treasurer's Reports

For the period ended February 28, 2019

By David Vasquez

<b>Beginning Bank Balance</b>		<b>2/1/2019</b>	<b>\$3,037.56</b>
<i>Funds Received:</i>			
2/11/2019	ACH Square - February Luncheon X 1 @\$34.00 (Less Fees)		\$32.71
2/12/2019	ACH Square - February Luncheon X 2 @\$29.00 (Less Fees)		\$55.72
2/13/2019	ACH Square - February Luncheon X 2 @\$29.00 (Less Fees)		\$55.72
2/13/2019	ACH Square - Invoice 66 Paid		\$218.00
2/14/2019	ACH Square - February Luncheon X 1 @\$29.00 (Less Fees)		\$27.86
2/15/2019	ACH Square - February Luncheon X 4 @\$29.00/ 2 @ \$34.00 (Less Fees)		\$178.20
2/15/2019	ACH Square - February Luncheon X 1 @\$29.00 (Less Fees)		\$29.00
2/22/2019	ACH Square - Invoice 69 Paid		\$122.05
2/26/2019	ACH Square - February Luncheon X 1 @\$29.00 (Less Fees)		\$27.86
2/1/2019	Dividend through	2/1/2019	\$0.25
<b>Total Funds Received</b>			<b>\$747.37</b>
<b>Funds Available</b>			<b>\$3,784.93</b>
<i>Funds Expended:</i>			
<i>Date</i>	<i>Check No./Credit Card.</i>		
2/15/2019	Bank Card	February 14 Luncheon	\$632.16
<b>Total Funds Expended</b>			<b>\$632.16</b>
<b>Ending Bank Balance</b>		<b>2/28/2019</b>	<b>\$3,152.77</b>
<b>Check Register Reconciliation:</b>			
<b>Ending Bank Balance</b>		<b>2/28/2019</b>	<b>\$3,152.77</b>
<i>Outstanding Checks:</i>			
<i>Date</i>	<i>Check No.</i>	<i>Description</i>	
<b>Total Outstanding Checks</b>			<b>\$0.00</b>
<i>Outstanding Deposits:</i>			
	<i>Date</i>	<i>Description</i>	
<b>Total Outstanding Deposits</b>			<b>\$0.00</b>
<b>Adjusted Ending Bank Balance</b>		<b>2/28/2019</b>	<b>\$3,152.77</b>
<b>Total Chapter Funds Available Per Check Register</b>		<b>2/28/2019</b>	<b>\$3,152.77</b>
<i>Cash On Hand:</i>			
		CU Min Savings Balance	\$5.00
		Luncheon Bank	\$40.00

# AGA Austin Chapter 2018-2019 Officers and Committee Chairs

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