

AGA Phoenix Chapter (www.agaphoenix.org)

PY 2018-2019

August 2018



Message From the President



In August we did not hold any education events. We are still in the midst of two months of planning for the program year ahead, which started in July, and will end this month. We will come back together as a group in September, to kick off the programs for our 2018-2019 program year. This month we will again be busy at work finalizing the last details for the education plan, and we welcome your input.

To that end, we will be holding a board meeting on August 16th at 3 PM. If you would like to attend the meeting, and get more involved, please reach out to us at contact@agaphoenix.org, for more information.

In the meantime, please mark your calendars for our first meeting of the program year. The meeting will be held on September 12th at 10:30 AM, at ASU Skysong. The topic is still to be finalized, but we expect to have a live speaker at this event. Periodically, check back on our website for details of this upcoming session, and the year ahead: <https://www.agacgfm.org/Chapters/Phoenix/Home.aspx>

I would like to congratulate the AGA Phoenix Chapter on achieving the Platinum Chapter Designation Award, from AGA National at this month's Annual AGA Professional Development Training, in Orlando, Florida. Cindy Smith, the Chapter's Vice President, accepted the award on behalf of the Chapter. This is the highest award status possible. Let's keep up the good work!

For now, enjoy the rest of your summer and we look forward to seeing you again, at our next Chapter meeting in September. Thank you for your continued support of the Phoenix Chapter!

Michelle Huckabay, CPA, CGFM
President
AGA Phoenix Chapter

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CGFM Study Resources Available for AGA Phoenix Chapter Members:

We have study guides for the CGFM exam available to check out and will reimburse successful CGFM candidates for their exam and registration fees.

For more information, contact our CGFM chair at: cgfm@agaphoenix.org

AGA Phoenix Chapter Executive Board Program Year 2018-2019

PURPOSE: Consists of chapter officers, past president, committee chairs, and other members appointed by the chapter president. Responsible for all chapter business and planning.

OFFICERS:

President	Michelle Huckabay, CGFM, CPA
President Elect	Cindy Smith, CPA
Past President	Gergana Kovatcheva, CGFM, CPA
Secretary	Paola Matson
Treasurer	Gergana Kovatcheva, CGFM, CPA

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Phoenix, AZ 85082-4911

EMAIL: contact@agaphoenix.org

Our Purpose

Mission Statement

AGA Phoenix Chapter serves Arizona professionals in the government financial management community by providing quality, low-cost continuing education, promoting professional development and interaction among members, and fostering a commitment to community involvement as well as a sense of responsibility for advancing government accountability.

Vision

AGA Phoenix Chapter actively creates an avenue for membership to share ideas with each other, to share knowledge and time with the community, and to promote the advancement of government standards and accountability within the profession.

We'd Love Your Input!

Please remember to send in any articles of interest, including any that you may have written on the subjects of management, accounting, or auditing. We welcome your comments and suggestions.

In addition, please send us any special announcements in relation to promotions, marriages, births, anniversaries, certifications achieved, or any other significant event for any of our chapter members. Any article submitted by the second week of the month will be included in the next month's newsletter.

Please email your news for forthcoming newsletters to:

contact@agaphoenix.org



Goals for 2018-2019 and Beyond

- Membership & Education:
 - Provide 42 education credits throughout the program year. Audio conferences and live speakers.
 - Reach out to new members within first month of membership.
 - Reach out to all non-renewing members in May/June.
 - Provide social/recruiting event.
 - Establish sponsorship program.
- Accountability:
 - Prepare chapter’s Citizen Centric Report (CCR) by September 30, 2018 and post to website.
 - Submit chapter’s CCR to AGA’s Certificate of Excellence Review Program.
- CGFM Goals:
 - Continue reimbursements for chapter members who pass all three sessions of the CGFM tests. Reimbursement includes the cost of the three exams and application fee.
 - Communicate and promote CGFM designation to Chapter members .
 - Provide CGFM study guides to members on a first come first serve basis. Purchase two new sets this year.
 - Seek State proclamation for March as CGFM month and provide recognition to CGFM members.
- Young Professionals:
 - Reach out to college accounting clubs to present about jobs in governmental accounting and discuss what AGA is and how it can impact students’ careers.
 - Annually award up to two scholarships for students enrolled in an Accounting, Finance or Public Ad-

2018 & 2019 Budget			
Budget Category	‘18 Budget	‘18 Spent	‘19 Budget
Education	\$21,250	\$18,534.98	\$21,000
Membership	\$1,000	\$410	1,000
Travel	\$3,500	\$0	\$3,500
Board Expenses	\$1,000	\$223.42	\$500
Scholarship	\$1,500	\$1,500	\$1,500
CGFM	\$16,350	\$15,390.08	\$1,550
Community Service	\$750	\$100	\$750
Website	\$150	\$0	\$0
Early Career	\$100	\$100	\$100
Audit	\$100	\$100	\$100
Misc.	\$100	\$12	\$200
Total	\$45,800	\$35,679.75	\$30,200

PY 2018-2019 Committee Members:

- Membership – Mary Adelman
- Education – Keith Orr, Jerry Snyder, John Schutter, Anthony St. George
- Programs – Getzamany Aragon & Michelle Huckabay
- Accountability—Kim Prendergast
- CGFM – Gergana Kovatcheva
- Young Professionals / Early Career – Getzamany Aragon
- Scholarship – Kelly Alkhoury
- Community Service – John Schutter
- Communications Committee – Anthony St. George
- Sponsorship—Anthony St. George

AGA Phoenix Chapter, Treasurer's Reports - June 2018

Treasurer's Report

Book Balance 6/01/2018		\$9,588.30
Receipts		\$1,192.30
Disbursements		\$590.73
Book Balance 6/30/18		\$10,189.87
Outstanding Checks		\$50.00
Outstanding Deposits		\$0.00
Adjusted Book Balance		\$10,239.87
 <u>Account Balance</u>		
Cash on Hand		\$50.00
Savings Balance		\$5.00
Your Savings Balance		\$35.00
Checking Balance		\$221.52
Checking Balance		\$9,928.35
		\$10,239.87
Difference Adjusted Book vs Bank		(\$0.00)

Balance Sheet

5/31/2018

Cash and Bank Accounts		
Cash on Hand		\$50.00
Savings Balance		\$5.00
Your Savings Balance		\$35.00
Checking Balance		\$221.52
Checking Balance		\$9,928.35
TOTAL Cash and Bank Accounts		\$10,239.87
Inventory		\$0.00
Speaker Gifts		\$0.00
TOTAL ASSETS		\$10,239.87
Outstanding Check		\$50.00
TOTAL Liabilities		\$50.00
TOTAL Equity		\$10,189.87

Announcements - Job Postings

Internal Auditor Senior—Maricopa County. Salary \$59,238.40—\$64,064. The Internal Auditor Senior provides objective information on the County's system of internal controls to the Board of Supervisors so they can make informed decisions and protect the interests of County citizens.

Minimum Requirements: Bachelor's degree in Accounting, Finance, Business Administration, Management, or a closely related field, and three (3) years' professional auditing experience.

Apply online at (Job #230IAS011918): <https://www.governmentjobs.com/careers/maricopa>

Deputy Assistant Director, Business & Finance—Department of Environmental Quality. Salary \$90,000—\$95,000. Co-lead the business, finance, accounting and procurement functions to help realize the important mission of ADEQ to improve the air we breathe, the water we drink and the land of Arizona. This includes managing budgeting, procurement, accounting, revenue, payable, payroll, financial analysis, cost recovering, controls, financial assurance and general services. Additionally, help lead Lean transformation and enable the agency to better use its budget to do more mission good, to improve human health and the environment for everyone in Arizona.

Minimum Requirements: Bachelor's degree in Accounting, Finance, Business Administration, Management, with 8 or more years relevant experience; or an MBA with 5 years of relevant experience. A minimum of 2 years of people experience.

Apply online at (Job #39596): <https://azstatejobs.azdoa.gov/>

Would you like to post your organization's job postings on our website?

Please email AGA Phoenix Webmaster, contact@agaphoenix.org



Check out AGA's Free Toolkits & Guides:

- Sub-recipient vs. Contractor Checklist
- Blended and Braided Funding
- Leveraging Government Resources in Challenging Financial Times
- Risk Assessment Monitoring Toolkit
- Cooperative Audit Resolution and Oversight Initiative
- Fraud Prevention Toolkit
- Candidate Assessment Toolkit for Grant Managers
- How Federal, State and Non-Profit Collaboration Improved Efficiencies in Delinquent Debt Collection
- Citizen Centric Report: How To

<https://www.agacgfm.org/Tools-Resources/Intergov/Home.aspx>

Membership Referral Program

Did you know that you can gain \$50 if you get two individuals who are not currently members to join our chapter? All you have to do is have them put your name down on the sponsor section of the membership form.

It is always nice to have new faces become members to our growing organization!

Board Members Wanted

If you are interested in volunteering for a committee and to be on the Board, please contact AGA at the following e-mail: contact@agaphoenix.org

We Are Always Looking For People Interested In Joining Our Organization

NOTE: Excerpts and links below are from AGA's national website at www.agacgfm.org.

What is AGA?

Briefly, AGA has been serving the government financial management profession for over 50 years. As a not-for-profit educational organization, AGA serves the professional interests of financial managers from the local, state and the federal governments, as well as public accounting firms, responsible for effectively using billions of dollars and other monetary resources everyday. Members are accountants, auditors, contract, financial and performance, budget analysts, chief financial officers, information systems managers, finance directors, inspectors

general, professors, students. Membership in AGA is like tapping into a reservoir of actual real-world knowledge and experience of government financial management experts.

Benefits of Joining

If you asked a member which of the benefits they value the most, they probably would say education and networking, which often occur at the same time and place. Here are some of our members' favorites:

- Continuing Professional Education and Networking Opportunities
- Keep Up-to-Date on Current Issues
- Keep Abreast of the Latest Technologies and Financial Systems
- Professional Guidance and Certification

How Can You Join?

Click the links below to access the Membership Application and to find out membership types and dues.



Click <https://www.agacgfm.org/Membership/Learn-About-AGA/Join-or-Renew.aspx>

to complete the online AGA Membership Application.

****Did an AGA member inspire you to join? Don't forget to enter your AGA Sponsor's Name and Member ID on the application.****