

The Southwest Sentinel



What's Inside

Opening	1
President's Message	2
Opportunities & Updates	3
Chapter Information	5
AGA Events & News	6
Connect With Us	7

Greetings Southwest
Virginia Chapter and
welcome to the 2022-2023
program year!

We look forward to seeing
everyone at our first
meeting on September
29th!

President's Message



Curtis P. Joachim, CPA, MBA, CGFM, CGM

Welcome to the 2022/2023 AGA Year. I am honored and excited to serve as Chapter President of our Southwest Virginia Chapter once again. 2021/2022 was another banner year for our chapter; our Chapter earned the Platinum level designation – the highest designation attainable as part of AGA's Achievements in Chapter Excellence (ACE) awards Program. The objective of the Chapter Recognition Program is to support, encourage and promote AGA's mission, and to provide flexible guidelines to help the development of a well-rounded chapter.

This year, I plan to continue to build on the successes that we've had with the focus of helping members sharpen their skills and advance their careers as we learn to operate in the post-COVID era. My goal as chapter president is to continue to assist you to take advantage of all that AGA has to offer to accomplish your professional goals. I aim to accomplish this by providing opportunities for gaining quality CPE's year-round, including personal development. We will seek to continue chapter growth with a focus on recruitment and retention, attracting and retaining emerging leaders and students to ensure the continued viability of our chapter, and to provide opportunities for our members to be of service to our communities.

I've thoroughly enjoyed working with the dedicated core of directors who chaired our Chapter's Executive Council (CEC) last year. This year, we've not only brought back most of those board members, but we've also added two new chairs, namely, Ms. Kimberly Howell, Secretary, and Mr. Korey Moore, Membership Chair. We also have a new President Elect, Ms. Misty Hamed who will be in the left seat with me this year as she prepares to take over as Chapter President next year! I look forward to working with Kimberly and Korey as well as the rest of our Board to execute the plans and accomplish the goals that we've established for the year.

As always, we can't do it without you! We need you to participate. We need you to show up. Show up for the monthly meetings, the webinars, the networking events, and PDTs. We need you to help us grow our chapter. Talk to your co-workers about AGA. Share our newsletter with them, tell them about our free webinars for CPEs, not only locally, but also the ones available from AGA National and other chapters.

We will be sending out a membership survey to get your input on what we can do to continue to make our chapter a success. Keep an eye out for the survey coming out in the next few weeks. Tell us what's important to you, what topics you would like us to cover as part of our training curriculum, when is the best time/day to hold meetings etc. We will use this to adjust our chapter plans if necessary. We've put together a dynamic program for the coming year, starting with our meeting this month where we will hear from Ms. Leanne VanDerveer, Principal Planner, Delaware Emergency Management Agency for a presentation on disaster preparedness in recognition of September as National Preparedness Month.

I'm looking forward to making it a great year with you!

Chapter Opportunities & Updates

Disaster Preparedness for Financial Professionals**Speaker: Leanne VanDerveer**

September 29, 2022 • 11:50am • Virtual

Join us for our first meeting of the 2022-2023 program year and earn 1 CPE.



The Southwest Virginia Chapter earned the following awards for 2021-2022:

Citizen-Centric Reporting Recognition of Excellence**Platinum Recognition – Achievements in Chapter Excellence (ACE)****Highest Overall Growth**

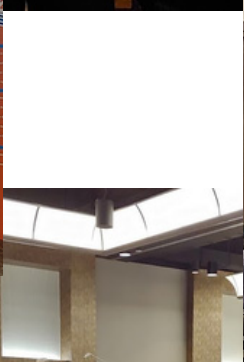
In addition, two members Leah Kirby and Misty Hamed were recognized as 2021-2022 Volunteers of the Year.



Chapter President Curtis Joachim accepted the awards at this year's PDT in Anaheim.

Chapter Opportunities & Updates

Southwest Virginia Members (past and present) enjoying **AGA PDT** in Anaheim in July.



Chapter Information



Southwest Virginia
Chapter

Annual Financial Report July 1, 2021-June 30, 2022

Beginning Balance (07/01/21) **\$ 10,147.55**

Inflows

Chapter Dues	\$ 167.09
Fall PDT Registrations	\$ 3,228.00
Reimbursements (Travel & Fall PDT Raffle Gift Cards)	\$ 772.56
Spring PDT Registrations/Sponsorships	\$ 1,626.85
Webinar (Non AGA Member Registration Fee)	\$ 8.33
	\$ 5,802.83

Outflows

AGA-NCSF Donations (2021 & 2022)	\$ 400.00
Bank Fees (New Checks)	\$ 32.00
CGFM Study Guide Rental Fees	\$ 100.00
Conference I/O Annual Fee	\$ 250.00
Monthly Meeting Raffles	\$ 100.00
PDT Charity Donations (Fall 2021 & Spring 2022)	\$ 580.00
PDT Raffles-Amazon E-Cards (Fall 2021 & Spring 2022)	\$ 570.00
PO Box Rental	\$ 166.00
Spring PDT Guest Speaker - Sheila Weinberg	\$ 250.00
Travel Reimbursements (LEAD & Annual PDT Conference)	\$ 2,504.76
Webinar (PDT for Executive Board Members)	\$ 35.00
Year-End Awards-Plaques & Dinner (2021 & 2022)	\$ 1,788.99
Zoom Monthly Subscription Fees	\$ 188.88
	\$ 6,965.63

Balance (06/30/22) **\$ 8,984.75**

VBD/07/08/22



REMINDER

The Southwest Virginia Chapter has online CGFM study guides available for use by its members.

AGA Events & News

Calling all Innovators!

AGA is seeking innovative ideas that have potential to transform government technology or policy. See [Entry Rules](#) for more information.



Don't forget to register for the
Technology and Transformation Summit
December 8, 2022 • Virtual/DC • 8 CPEs • Free for Members

In need of **CPE** credits?
Check out AGA's [Webinars](#).



AGA National Event Calendar

Connect with Us

Southwest Virginia Chapter Leadership

Curtis Joachim

President/Education

Regina Williams

Accountability

Misty Hamed

President-Elect/
Communications

Leah Kirby

Community Service

Kimberly Howell

Secretary

Korey Moore

Membership

Vicki Delp

Treasurer

Vicky Moore

National Council of Chapters
Representative/Webmaster

Contact information for chapter officers can be found here:
[AGA Chapter Leadership](#)



AGA Southwest Virginia Chapter
PO Box 116
Woodlawn, VA 24381

Website: <https://www.agacgfm.org/Chapters/Southwest-Virginia-Chapter/Home.aspx>