

The Roanoke Ledger

AGA Roanoke Chapter, P.O. Box 116, Woodlawn, VA 24381
www.agacgfm.org/roanoke

President's Message



By Curtis P. Joachim, CPA, MBA, CGFM, CGMA

Happy New Year! By now you've probably heard this phrase so many times that it's a little worn out. But, oops I said it again. I hope that your year is off to a great start. How was your 2018? Did you achieve the goals and carried out the plans that you made? Maybe for you 2018 was a banner year. If so, well done! Now raise the bar higher. If 2018 was not one that you'd like to re-live, then the new year is a great time to make changes. If you want 2019 to be different, if you want things to change, if you want different results in 2019, then you have to do things differently. It takes courage to change, but change is a must if you want different results.

December was an exciting month for our chapter as we joined forces with the Richmond, Shenandoah and VA Peninsula Chapters to host the first Commonwealth PDT. Thanks to our Treasure Vicki Delp who was our chapter representative on the planning committee. In addition to being part of the planning committee our chapter also provided one speaker, a sponsor and gift baskets for the raffle to raise funds for the envisionleadgrow charity. The PDT was a blast and of the best ever! Well done to the planning committee.

This month's chapter event is a lunch-time webinar scheduled for January 31st with the IRS on "Backup Withholding and Form 1099 Miscellaneous Update" for 1 CPE. Be on the lookout for the calendar invite. Hopefully the Federal Government Shut-down will be a thing of the past by that time, since our speaker is from the IRS and the IRS is currently closed. If not, we have a contingency. Hope you can join us.

With the roll of the calendar to a new year it's time to start seriously planning for our Spring PDT to be held April 25th. If you have suggestions for a speaker or you would like to be one of our speakers

please let me know. The new year is also time to start putting together the team for next year. Make this the year you step off the sideline and be part of the team making it happen as part of the Roanoke chapter's leadership team. for our chapter. Won't you answer the call? Till next time, keep moving forward!

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Learning Opportunities

We're Here to Help

As the government shutdown continues, the AGA National Office is committed to finding ways to support AGA members. During the shutdown, members can earn up to three CPEs with a [FREE Journal CPE Online quiz](#). In addition, [FREE training and education materials](#) are available to all AGA members.



Mary Peterman, MPA, CPA, CGFM, Deputy Chief, Finance and Procurement Office, Administrative Office of the US Courts giving her presentation on Risk Management = Change Management at the Commonwealth PDT



The CGFM application fee is reduced to \$25! Take advantage of this [limited time offer](#) before it ends on January 31st!

Upcoming Events

Local: Thursday, January 31, 2019, 11:50am - 12:50pm
["Backup Withholding and Form 1099 Miscellaneous Update" webinar](#)

National: Wednesday, January 23, 2019, 2-3:50pm
["Grants Management" webinar](#)

National: Tuesday, January 29, 2019
[Financial Systems Summit 2019 \(Rescheduled\)](#)

Thursday & Friday, December 6 & 7, 2018
"Commonwealth PDT, Williamsburg, VA"

Thursday, November 29, 2018, 11:50am - 12:50pm
"Invoice Processing Platform" webinar

Past Chapter Events

Monthly Chapter meetings are held the last Thursday of each month. Please check our website, newsletters and monitor e-mail for meeting locations and times.

Looking for more?

For AGA National news, visit: <http://www.agacgfm.org>

For AGA National events, visit: <https://www.agacgfm.org/Training-and-Events/Event-Calendar>

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Commonwealth PDT

The AGA 23rd Annual Commonwealth Professional Development Training (PDT) was a great opportunity to network with other AGA members from our Roanoke, Richmond, Shenandoah Valley, and Virginia Peninsula Chapters. Members enjoyed a variety of sessions that covered topics such as Risk Management, Internal Controls, Personal Accountability and Ethics.



Representatives
from
envisionleadgrow



Sean Seymour, Mobile Technology Leader, EY Global Assurance Practice – Presentation on Autonomous Audit Drones



Plan Ahead!

Join us next time! The National AGA PDT will be held July 21 - 24, 2019 in New Orleans, LA.
To learn more, visit: <https://www.agacgfm.org/PDT/PDT-Home.aspx>

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Chapter Information

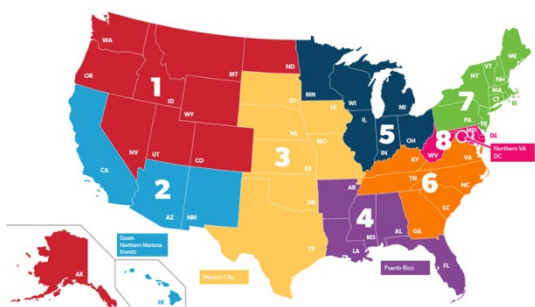
2018-2019 Chapter Board

Curtis Joachim, President and Accountability Outreach
 Vicki Delp, Treasurer
 Bradley Vaught, Secretary
 Leah Kirby, Education/Meetings
 Lal Harter, Membership/Emerging Leaders
 Vincent Copenhaver, Community Service
 Vicky Moore, Web-Master
 Amber Haga, Communications



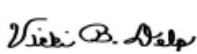
[Contact Information for the Chapter Board](#)

AGA National Council of Chapters Geographic Areas



The AGA National Office announced changes to its leadership structure during the PDT held in Orlando, FL in July 2018. The new structure takes effect July 1, 2019. This includes the new [National Council of Chapters \(NCC\)](#) which is comprised of one member from each chapter to advise the National Governing Board (NBG) on strategic issues, facilitate connections among chapters, and promote chapter health and growth. Lal Harter will be our chapter representative for the 2019-2020 AGA NCC.

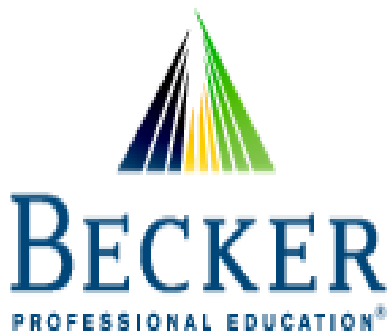
AGA Treasurer's Report For the Month Ending December 31, 2018

Beginning Balance: December 1, 2018			\$ 2,711.27
Receipts:	No Receipts	\$ -	\$ -
Disbursements:			
	12/1/2018 Debit Card Mull Hell Trading (PDT Gift Baskets)	\$ 15.76	\$ 15.76
Ending Balance: December 31, 2018			\$ 2,695.51
Balance reported as of 01/09/19			
Signature:			
	Treasurer		
Balance check			
		\$ 2,695.51	
	Per statement	\$ 2,695.51	
		\$ -	

Find us online

AGA Roanoke Chapter website: <https://www.agacgfm.org/chapters/Roanoke/Home.aspx>

**Special Thanks to our Sponsors for Supporting the
23rd Annual Commonwealth of Virginia
Professional Development Training 2018**



**Attendees Gifts sponsored by
TFC Consulting, Inc.
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