



# The Southwest Sentinel



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Mark you Calendars!  
Southwest Virginia Spring  
PDT – April 27th!



Details to come!



## President's Message



### Curtis P. Joachim, CPA, MBA, CGFM, CGM

2023 is in full swing, and it's time for a reality check on those new year's resolutions. Are you still committed to making that change? I sure do hope so. Although it doesn't have to take a new year to make needed changes, new year's resolutions give us a starting point to kick-start our dreams, goals, and aspirations. I've heard that it takes doing something for just over two months (66 days) to develop a habit, and our habits determine our lifestyle, which then shapes our destiny. So whatever you've decided to change or start doing in 2023, hang in there for another 15 days or so and then from there, it's just rinse and repeat! Keep going, you can do it!

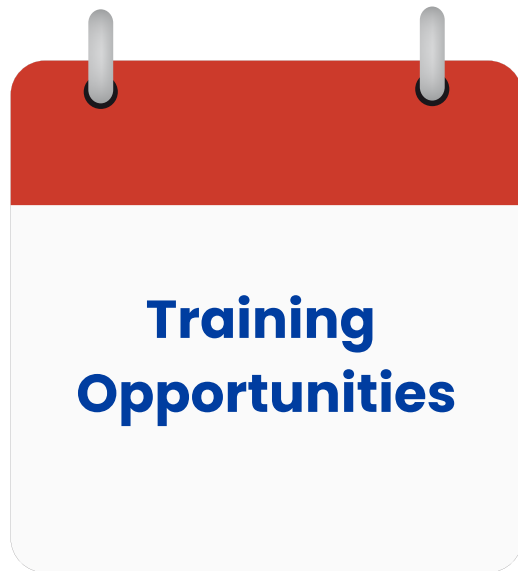
January was the month to brush up on taxes and kick-off the 2023 tax season. To help us do this, we teamed up with AGA's Richmond Chapter for the annual Tax Update from FORVIS, formally Dixon Hughes Goodman, LLP (DHG). This was our 3rd year of what we hope will be an annual event on our calendar. Thanks to all who were able to participate. February is a short month with lots of moving parts. For this month's meeting on the 23rd, we will have our annual GASB update by Greg Miller, CPA with FORVIS, as we gear up for the 2023 financial statement reporting year. This month we will also kick-off our membership drive for the coming year. Be sure to renew your membership early.

Preparations are well underway for our Spring PDT, scheduled for April 27th. As we've done in the past couple years, it will once again be virtual. As always, we will capitalize on previous year's successes with insightful and interesting speakers from the federal, state, local, academia and the private sector for eight (8) CPEs. We will also hear from AGA National on what's going on at the national level, so be on the lookout for registration information.

February is also the month we start accepting nominations for next year's board. I hope that you make this the year that you decide to get involved. It has never been easier as all our chapter's activities are virtual and because of the dispersion of our members, remains this way post pandemic.

Till next time, stay focused on your goals, you have everything within you that you need to be successful, believe in yourself, don't make excuses but give yourself reasons for doing what you need to do, and just get it done! Be well and be safe!

## Chapter Opportunities & Updates



### Southwest Virginia **Lunch and Learn Events**

**February 23** – GASB Update  
**March 30** – CGFM

#### **March 9, 2023: Risk and Responses in Pandemic, Hybrid, and Remote Auditing (1 CPE)**

Register here: <https://zoom.us/join/zoom/register/tJwrcOCgrzMsEtPA54F7nBsLZCsT4szEZjF8>

#### **March 16, 2023: 2023 AGA Women's Forum (4 CPE)**

Link: <https://www.agacgfm.org/Events/Women-s-Forum/Home.aspx>

#### **March 23, 2023: Organizational Culture: The Intentional Creation of Change through Transformational Leadership**

Register here: <https://na.eventscloud.com/ehome/index.php?eventid=738050&>

## Chapter Information



**Treasurer's Report**  
**Month Ending January 2023**

Beginning Balance: 01/01/23 \$ 8,206.72

Receipts:

1/30/2023 Reimbursement for PDT Raffle \$ 440.00

Total Receipts \$ 440.00

Disbursements:

1/23/2023 Zoom-Monthly Subscription Fee \$ 15.74

Total Disbursements \$ 15.74

Ending Balance: 01/31/23 \$ 8,630.98

Prepared By:

Vicki Delp

Treasurer

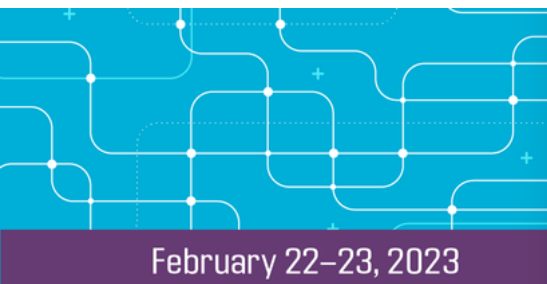
Balance Check \$ 8,630.98

Per Statement \$ 8,630.98

\$ -

**Looking for your next  
 opportunity?**  
 Check out AGA's Job Board!

AGA Events & News



**AGA**  
National Leadership  
Training 2023

February 22-23, 2023



Washington, D.C. or virtual



Interested in earning your CGFM?

Take advantage of the 2023 New Year Special \$23 application fee  
until February 28!



**PDT**  
**2023**

July 23-26, 2023  
Orlando or Virtual



AGA National Event Calendar

Connect with Us

# Southwest Virginia Chapter Leadership



**Curtis Joachim**  
President/Education



**Regina Williams**  
Accountability



**Misty Hamed**  
President-Elect/  
Communications



**Vicky Moore**  
National Council of Chapters  
Representative/Webmaster



**Vicki Delp**  
Treasurer



**Leah Kirby**  
Community Service

**Kimberly Howell**  
Secretary

**Korey Moore**  
Membership

Contact information for chapter officers can be found here:  
[AGA Chapter Leadership](https://www.agacgfm.org/Chapters/Southwest-Virginia-Chapter/Home.aspx)

AGA Southwest Virginia Chapter  
PO Box 116  
Woodlawn, VA 24381

**Website:** <https://www.agacgfm.org/Chapters/Southwest-Virginia-Chapter/Home.aspx>