



▶ TREASURER'S REPORTS
DEC 2019.....2



▶ WEBINAR SCHEDULE AND
CGFM in NM PROFILE.....3

▶ MEMBERSHIP
MATTERS.....4

▶ GENERAL NEWS &
UPDATES.....5

▶ CHAPTER
LEADERSHIP.....6-7



Association of Government Accountants

Misty Schuck, CPA, CGMA, CFE, CGFM, CICA

President's Message

The new decade has already begun and we are thick in the middle of planning the annual 2020 PDT. This year it will be held at the Buffalo Thunder Resort in Santa Fe. The 2020 PDT Planning Committee has been meeting for some time and speakers and topics are being developed. Details will be provided soon.

As always, the NM Chapter Executive Committee could use your help with the NM Chapter events and administration. Won't you consider attending the next CEC meeting to see how you may be able to get involved? We could surely use your expertise and talent. Email me directly at mschuck@burtcpa.com if you wish to volunteer or need further information.



Highlights this month...

- Treasurer's Reports December 2019
- Webinar Schedule for next program year – July 2019 to June 2020
- CGFM in NM PROFILE – *Marcy Pompei, CGFM (Retired)*
- Membership Matters – Focus on Membership
- Shout out to Rosemary Whitegeese – October 2019 Membership Drive Monthly Winner
- General News & Updates
- Chapter Leadership

Treasurer's Reports – December 2019

December 2019

	Bank	Book	Variance				
Beginning Bank / Book Balance	\$ 55,834.05	\$ 52,850.60		CLEARED CHECKS	Date	Transaction / Description	Payment Amount
Checks Cleared / Issued	(2,000.00)			1865	12/12/2019	Hilton Santa Fe Buffalo Thunder (deposit PDT 2020)	2,000.00
Deposits	165.00	165.00					
Ending Bank / Book Balance	53,999.05	53,015.60					
Outstanding Deposits						Total	2,000.00
Outstanding Checks	(983.45)			OUTSTANDING CHECKS	Date	Transaction / Description	Payment Amount
Check Figure	\$53,015.60	\$53,015.60	\$0.00	1845	4/24/2019	Eventzilla (PDT Registration)	933.45
				1855	7/16/2019	Railyard Park Conservancy (Membership appreciation picnic damage deposit)	50.00
Stmt End Bank Bal as o 11/30/19	\$53,999.05						
Variance	\$0.00					Total	983.45
				CLEARED DEPOSITS	Date	Transaction / Description	Payment Amount
					12/27/2019	Deposit (FMY luncheon)	165.00
						Total	165.00
				OUTSTANDING DEPOSITS	Date	Transaction / Description	Payment Amount
						Total	-

Webinars Schedule – July 2019 to June 2020



More information such as times and locations is available on the NM Chapter website at <https://www.agacgfm.org/Chapters/New-Mexico-Chapter/Home.aspx>

CGFM in NM – Profiles of CGFM Credentialed Professionals

Profile: Marcy Pompei, CGFM
Retired Budget Officer
NM Public Education Department
CGFM since December 1995



I was in the first group to be awarded a CGFM in NM in 1995. At that time candidates who met the minimum qualifications were grandfathered in and were not required to sit for the exam as the exam had not been developed yet. After a career as a Special Education Teacher, I pursued a Master's Degree in Public Administration and served as a Budget Officer in NM State Government for 13 years. At the end of my government career I served as a School Improvement Officer, utilizing my instructional and finance background to assist in improving New Mexico's Public Schools. Holding the CGFM certification was a point of pride for the work I did as a Budget Officer and for the 20+ years of membership in AGA. It's wonderful to see the advancement of this certification and for the NM Chapter to champion this opportunity for members.

Marcy began her government career at DFA Budget and over a 13 year period worked at NM Human Services Dept., Office of Inspector General, at the State Investment Council and at the NM State Taxation and Revenue Department. She ended her government career working at the NM Public Education Department. Marcy has maintained her NM Teaching and Administrative Certification for a 30 year period and continued to hold the CGFM as a retired member. Marcy is a Licensed Realtor in the State of NM and a Professional Auctioneer. Marci is an Associate Broker at Realty One in Santa Fe. Marcy can be contacted at marcypompei@comcast.net.

Membership Matters

Focus on Membership



Membership Reminder:

Membership is so important to keep your finger on the pulse of the governmental sector's premiere resource for knowledge, mentorship, education, and so much more. Please renew your membership and keep it up to date so you may continue receiving your member benefits. As an AGA member, you are awesome and poised for success!

Recruit a member – You Can Do It!

Two-thirds of new members joined AGA because someone asked them to join. Whether via an employer, a colleague or a friend – word of mouth is the number one way AGA gains new members.

As a valued member, no one knows better than a current AGA member how beneficial membership is to promoting government financial management. You can affect the future of AGA by sharing the value of membership with your peers, your staff and others in your organization.



AGA Member News:

Welcome New Members to the New Mexico Chapter:

- Ms. Evelyn Garcia, Finance Director – Aztec Municipal Schools
- Mr. Chandler Kahawai, Deputy Chief Financial Officer – State of NM
- Mr. Stephen Montoya, Principal - REDW

Welcome and thank you for your Membership!!!!

To join, go to: <https://www.agacfm.org/Membership/Learn-About-AGA/Join-or-Renew.aspx>





Ms. Rosemary Whitegeese, NM Chapter, October 2019 Membership Drive Monthly Winner! Rosemary won a \$100 AMEX gift card for her outstanding efforts in recruiting members. Congratulations Rosemary!

General News & Updates

○ 2020 NM Chapter PDT

The 2020 PDT will be held at the Buffalo Thunder Resort in Santa Fe on Thursday, March 26th and Friday, March 27th. Hold these dates on your calendar! Planning sessions have already begun. Please email your interest to mshuck@burtcpa.com.

○ Congratulations to: Todd Newman, ASD Bureau Chief, NM DFA 2019 NM Chapter - Path to CGFM Scholarship Program award winner

Mr. Newman is the ASD Bureau Chief with the NM Department of Finance & Administration. Congratulations Todd! The inaugural NM Chapter Path to CGFM Scholarship application submission deadline was 10/31/2019 and the scholarship was awarded on 11/8/2019. Stay tuned for information on 2020 Path to CGFM Scholarship Program.

○ Congratulations to: Natalie Cordova, CPA, Deputy State Auditor, NM Office of the State Auditor

2019 NM Chapter – Financial Manager of the Year award winner

Ms. Cordova is a dedicated public servant, who currently serves as the Deputy State Auditor for the NM Office of the State Auditor. Ms. Cordova's previous public service experience was as CFO for the New Mexico Attorney General's Office and CFO for the Public Employees Retirement Association of New Mexico. Ms. Cordova earned her Bachelor of Science Degrees in Accounting and Economics from New Mexico State University. Congratulations Natalie! Nominations for the 2020 Financial Manager of the Year will open soon. Stay tuned for more information.

Quote of the Month

Do today what should be done. Your tomorrow may never come.

Harry F. Banks

Chapter Leadership

2019-2020 Program Year

National Leadership Members from the New Mexico Chapter

- Vince Lithgow, CGFM** - Southwest Regional Vice President
- Donna Sandoval, CGFM** - Director/NCC Representative, AGA National Governing Board, Immediate Past Southwest Regional Vice President and Journal Editorial Board Member
- Wanda Gonzales** - National Council of Chapters Representative
- Elena Tercero, CGFM, CPA** - Professional Certification Board Member

New Mexico Chapter Leadership

Chapter President

Misty L. Schuck, CGFM, CFE, CGMA, CPA, CICA
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Immediate Past President

Janet Pacheco-Morton, CGFM, CPA
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Chapter Secretary

Jessica A. Lucero
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Margaret A. Sena (CHAIR)
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Community Service

Luis R. Eres, CGFM
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Chapter Vice President

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Chapter Leadership - continued

2019-2020 Program Year

CGFM/Professional Certification

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Education

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Education

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Education

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About our chapter . . .

The Association of Government Accountants (AGA) New Mexico Chapter serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability. Join the AGA New Mexico Chapter today and enjoy the benefits of being a member of one of the major professional organizations in New Mexico! There is always room for you on the Chapter Executive Committee. Contact Misty Schuck, NM Chapter President for more information at mschuck@burtpa.com.

